State of California Office of Administrative Law

In re:

Physical Therapy Board of California

Regulatory Action:

Title 16, California Code of Regulations

Adopt sections:

Amend sections: 1398.26.5

Repeal sections:

NOTICE OF WITHDRAWAL

Government Code Section 11349.3(c)

OAL Matter Number: 2022-1107-01

OAL Matter Type: Regular (S)

This notice confirms that your proposed regulatory action regarding Clinical Service Requirement for Foreign Educated Applicants (PET) was withdrawn from OAL review pursuant to Government Code section 11349.3(c). We will retain the rulemaking record you submitted in the event that you resubmit this regulatory action prior to the expiration of the one-year notice period.

Please contact me at (916) 323-6808 or nicole.carrillo@oal.ca.gov, or the OAL Reference Attorney at (916) 323-6815, if you have any questions about the resubmittal process. You may request the return of your rulemaking record by contacting the OAL Front Desk at (916) 323-6225.

Date:

December 21, 2022

Nicole C. Carrillo Senior Attorney

For:

Kenneth J. Pogue

Director

Original: Jason Kaiser, Interim Executive

Officer

Copy:

Brooke Arneson

STATE OF CALIFORNIA--OFFICE OF ADMINISTRATIVE LAW For use by Secretary of State only (See instructions on NOTICE PUBLICATION/REG reverse) STD, 400 (REV, 10/2019) EMERGENCY NUMBER NOTICE FILE NUMBER OAL FILE **Z-** 2022-0726-01 2022-1107-0 NUMBERS For use by Office of Administrative Law (OAL) only OFFICE OF ADMIN. I AM 2022 NOU 7 PM3:24 NOTICE REGULATIONS AGENCY WITH RULEMAKING AUTHORITY AGENCY FILE NUMBER (If any) Physical Therapy Board of California A. PUBLICATION OF NOTICE (Complete for publication in Notice Register) 1. SUBJECT OF NOTICE TITLE(S) FIRST SECTION AFFECTED 2. REQUESTED PUBLICATION DATE 4. AGENCY CONTACT PERSON TELEPHONE NUMBER FAX NUMBER (Optional) 3 NOTICE TYPE Notice re Proposed Other Regulatory Action NOTICE REGISTER NUMBER OAL USE Approved as Submitted Approved as Modified Disapproved ONLY B. SUBMISSION OF REGULATIONS (Complete when submitting regulations) 1b. ALL PREVIOUS RELATED OAL REGULATORY ACTION NUMBER(S) 1a. SUBJECT OF REGULATION(S) Clinical Service Requirement for Foreign Educated Applicants (PET) 2. SPECIFY CALIFORNIA CODE OF REGULATIONS TITLE(S) AND SECTION(S) (Including title 26, if toxics related) ADOP SECTION(S) AFFECTED (List all section number(s) AMEND individually. Attach 1398.26.5 additional sheet if needed.) TITLE(S) REPEAL 16 3. TYPE OF FILING Regular Rulemaking (Gov. Certificate of Compliance: The agency officer named **Emergency Readopt** Changes Without (Gov. Code, §11346.1(h)) Regulatory Effect (Cal. Code §11346) below certifies that this agency complied with the provisions of Gov. Code §§11346.2-11347.3 either Code Regs., title 1, §100) Resubmittal of disapproved before the emergency regulation was adopted or or withdrawn nonemergency within the time period required by statute. File & Print Print Only filing (Gov. Code §§11349.3, 11349.4) Resubmittal of disapproved or withdrawn Emergency (Gov. Code, Other (Specify) emergency filing (Gov. Code, §11346.1) §11346.1(b)) 4. ALL BEGINNING AND ENDING DATES OF AVAILABILITY OF MODIFIED REGULATIONS AND/OR MATERIAL ADDED TO THE RULEMAKING FILE (Cal. Code Regs. title 1, §44 and Gov. Code §11347.1) 5. EFFECTIVE DATE OF CHANGES (Gov. Code, §§ 11343.4, 11346.1(d); Cal. Code Regs., title 1, §100) Effective January 1, April 1, July 1, or Effective on filing with §100 Changes Without Effective other X (Specify) January 1, 2023 October 1 (Gov. Code §11343.4(a)) Secretary of State Regulatory Effect 6. CHECK IF THESE REGULATIONS REQUIRE NOTICE TO, OR REVIEW, CONSULTATION, APPROVAL OR CONCURRENCE BY, ANOTHER AGENCY OR ENTITY Fair Political Practices Commission State Fire Marshal Department of Finance (Form STD, 399) (SAM §6660) Kimberly Kirchmeyer, Director, Department of Consumer Affairs Other (Specify) TELEPHONE NUMBER FAX NUMBER (Optional) E-MAIL ADDRESS (Optional) 7. CONTACT PERSON **Brooke Arneson** 916-561-8276 brooke.arneson@dca.ca.gov 8. I certify that the attached copy of the regulation(s) is a true and correct copy For use by Office of Administrative Law (OAL) only of the regulation(s) identified on this form, that the information specified on this form is true and correct, and that I am the head of the agency taking this action, or a designee of the head of the agency, and am authorized to make this certification. SIGNATURE OF AGENCY HEAD OR DESIGNEE DATE WITHDRAWN 10/20/22 TYPED NAME AND TITLE OF SIGNATORY Jason Kaiser, Executive Officer

PHYSICAL THERAPY BOARD OF CALIFORNIA

ORDER OF ADOPTION

The Physical Therapy Board of California proposes to amend section 1398.26.5 in Article 2, Division 13.2, Title 16 of the California Code of Regulations, as follows:

1398.26.5. Clinical Service Requirements for Foreign Educated Applicants.

- (a) The period of clinical service required by Section 2653 of the Code shall be certified by at least one supervising physical therapist (the supervising physical therapist is the Center Coordinator of Clinical Education and/or the <u>credentialed</u> Clinical Instructor) licensed by the board, or by a physical therapy licensing authority in another jurisdiction which is accepted by the board.
- (b) For the purposes of this regulation, supervision means the supervising physical therapist must be onsite in the same facility and available to the physical therapist license applicant to provide assistance with any patient care.
- (c) Effective January 1, 2008, the <u>Ceenter Ceoordinator of Celinical Eeducation (CCCE)</u> must be an American Physical Therapy Association (APTA) <u>certified credentialed</u> <u>Celinical linstructor</u>. Effective January 1, 2010, all <u>Celinical linstructors must be APTA <u>certified credentialed</u>.</u>
- (d) The certification shall be submitted in a report to the board and shall document the supervising physical therapist's determination that the physical therapist license applicant possesses the skills necessary to perform any physical therapy evaluation or any physical therapy procedure of patient care within the California healthcare system. The supervising physical therapist's evaluation of the physical therapist license applicant shall be prepared utilizing the *Physical Therapist Clinical Performance Instrument* issued by the American Physical Therapy Association in December of 1997, incorporated by reference herein, or the Federation of State Boards of Physical Therapy's Supervised Clinical Practice Performance Evaluation Tool, dated September 2013, incorporated by reference herein, and completed pursuant to subsection (g). The certification shall include two elevations evaluations of the physical therapist license applicant's skills. One evaluation shall determine the skill level mid-way through the period of clinical service and the other evaluation shall be reported at the end of the period of clinical service. Both evaluations shall be reported at the end of the period of clinical service.

- (e) Three (3) months of the required nine (9) months of clinical service shall be waived by the board if the physical therapist license applicant successfully completes a course in Law and Professional Ethics as offered by a post-secondary educational institution or by successfully completing four (4) continuing education units in Ethics offered by a continuing education provider recognized by a California healthcare board.
- (f) One (1) month of clinical service shall be waived for each month of licensed clinical practice in another state up to the required total of nine (9) months.
- (g) To create an account for access to the Federation of State Boards of Physical Therapy's Supervised Clinical Practice Performance Evaluation Tool on their website at fsbpt.org, the user must enter an email, first and last name, create a password and choose California as the jurisdiction.

Note: Authority cited: Section 2615, Business and Professions Code. Reference: Sections 2650 and 2653, Business and Professions Code.

Documents Incorporated By Reference

- APTA's Clinical Performance Instrument, December 1997
- FSBPT's Performance Evaluation Tool, September 2013

APTA's Clinical Performance Instrument, December 1997

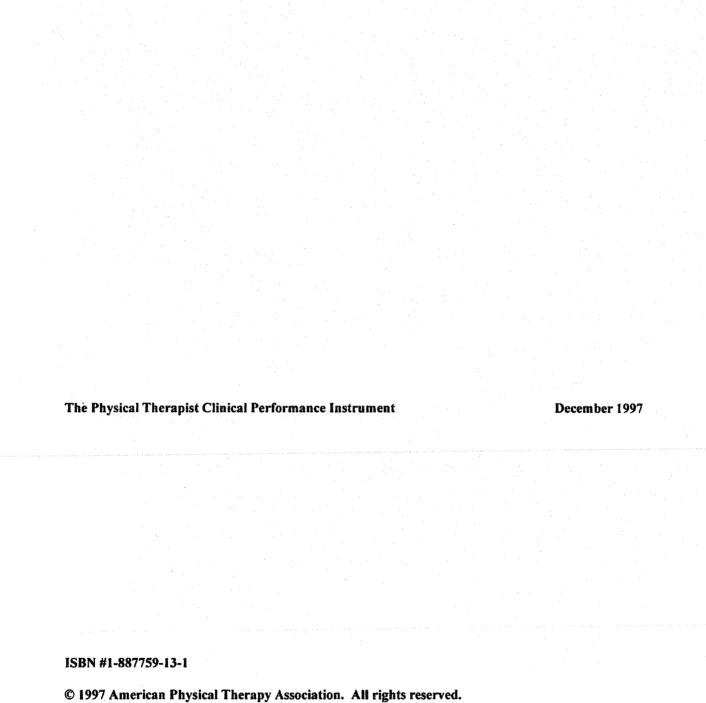
Note: The CPI is a copywritten document. APTA has given PTBC Permission to use and reprint this document.

PHYSICAL THERAPIST **CLINICAL PERFORMANCE INSTRUMENT** (CPI)

Student Name:		Unit:	

Final Grade:

(Office use only)



For more information about this publication and other APTA publications, contact the American Physical Therapy Association, 1111 North Fairfax Street, Alexandria, VA 22314-1488. (Publication No. E-42).

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Clinical Performance Instrument (CPI) Instructions (see separate document)

CLINICAL PERFORMANCE INSTRUMENT PHYSICAL THERAPIST STUDENT

STUDENT INFORMATION

Student's Name							
						_ Unit Number:	
ACADEMIC P	ROGRAM	INFORMATIO)N				
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Address: Scl	hool of Re	habilitation S	cience, I	AHS 40	2, 1400 Main	Street West	
Hamilton,	ON	CANADA	L8S 1C7	Phone:	905-525-9140	ext. 27814	
Fax: 905-5	24-0069		E-mail	wojk	ows@mcmaste	r.ca (Sarah V	Vojkowski)
CLINICAL ED	DUCATION	SITE INFORM	MATION				
Name of Clinic	al Site:						
Address:							
	(Department)				(Street)	
(City)				(State)		(Postal/Zi	p Code)
Primary Conta	ct's Name:						
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	(e.g. Pediati	ic, adult, geriatric)				, .	
Type of Rotation	n:						
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Environment:							
-	(e.g. ICU, n	ehab, clinic)					· · · · · · · · · · · · · · · · · · ·

CLINICAL PERFORMANCE INSTRUMENT PHYSICAL THERAPIST STUDENT

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Observed	Novice Clinic Performance	al		Entry-Level Performance	Distin
		SAMPLE E	BEHAVIORS		
		health and safety regul	ations.		
		s safe working environm			
	c) Recogniz	es physiological and ps sts treatment ^s according	ychological changes	in patients	
		rates awareness of contr		cautions of	
	treatment				
		assistance when necess			
		eptable techniques for s			
	g) Protects situations	welfare of self, patient, s.	and others in emerge	ncy	
Significant Co	oncerns:	Check below if p risk of failing thi			ices stude
	**	Midterm	Final		
Midterm Con	ıments:				

QUALITY OF CARE • SUPERVISION / GUIDANCE REQUIRED • CONSISTENCY OF PERFORMANCE

Final Comments:

Presents self in a professional manner. M 🔲 F 🗌 Not Distinction Entry-Level Observed **Novice Clinical** Performance Performance **SAMPLE BEHAVIORS** a) Accepts responsibility for own actions. b) Maintains Is punctual and dependable. c) Completes scheduled assignments in a timely manner. d) Wears attire consistent with expectations of the practice setting Demonstrates initiative. Abides by the policies and procedures of the practice setting. Adapts to change.

risk of failing this clinical experience.

Midterm

Significant Concerns:

Midterm Comments:

◆ COMPLEXITY OF TASKS/ENVIRONMENT ◆ EFFICIENCY OF PERFORMANCE

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Final _

Final Comments:

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Observed	Novice Clinical Entry-Level	Dis
	Performance Performance	
	CAMPIE PRIMATIONS	
	SAMPLE BEHAVIORS	
	a) Maintains productive working relationships with patients, families, Cl and others.	
	b) Treats others with positive regard, dignity, respect, and	
	compassion. c) Maintains confidentiality.	
	d) Demonstrates behaviors that contribute to a positive work environment.	
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	c) Accepts criticism without defensiveness. Manages conflict in constructive ways.	
	g) Makes choices after considering the consequences to self and	
	others.	
	h) Assumes responsibility for choices made in situations presenting	
	legal or ethical dilemmas.	
	i) Maintains patient privacy and modesty (eg, draping,	
	confidentiality).	
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	Performance	Performance	
	SAMPLE BEHAVIORS		
	a) Abides by relevant ethical codes and standards of pra	etice	
	guidelines		
	b) Adheres to institutional policy and procedures.c) Identifies situations in which ethical questions are pro	.cont	
	 c) Identifies situations in which ethical questions are pred d) Reports violations of ethical practice 	esem.	
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Observed	Novice Clinical Entry-Level Performance Performance	Distinction
	SAMPLE BEHAVIORS	
	a) Abides by pertinent state (province) and federal laws and	
	regulations, including those applying to state licensure	
	laws.	
	b) Identifies situations in which legal questions are present.	
	c) Reports violations of laws governing practice for physical therapy.	
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Observed	Novice Clinical Entry-Level Performance Performance	Distinction
	SAMPLE BEHAVIORS	
	a) Communicates, verbally and nonverbally, in a professional and timely manner.	
	b) Initiates communication in difficult situations.	
	c) Selects the most appropriate person(s) with whom to communicate.	
	d) Communicates respect for the roles and contributions of all participants in patient care.	
	e) Listens actively and attentively to understand what is being communicated by others.	
	f) Demonstrates professionally and technically correct verbal communication.	
	g) Communicates using nonverbal messages that are consistent with intended message.	
	h) Interprets and responds to the nonverbal communication of others.	
	Evaluates effectiveness of his/her own communication and modifies communication accordingly.	
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Coscived	Performance Performance
	SAMPLE BEHAVIORS
	a) Selects relevant information to document the delivery of physical
	therapy patient care.
	b) Documents all aspects of physical therapy care, including
	screening, examination. evaluation, plan of care. treatment,
	response to treatment, discharge planning, family conferences, and
	communication with others involved in delivery of patient care.
	c) Produces documentation that follows guidelines and format
	required by the practice setting.
	d) Documents patient care consistent with guidelines and
	requirements of regulatory agencies and third-party payers.
	e) Produces documentation that is accurate, concise, timely, and
	legible.
gnificant Co	f) Demonstrates professionally and technically correct written communication skills. Check below if performance on this criterion plants of failing this clinical experience.
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a) Exhibits sensitivity to differences in race, creed, color, gender, age, national or ethnic origin, sexual orientation, and disability or heath status in: communicating with other, developing plans of care, implementing plans of care. ignificant Concerns: Check below if performance on this criterion places student risk of failing this clinical experience. Midterm Final			With Distinction
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Observed	Novice Clinical Entry-Level Performance Performance	Distinction
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· [SAMPLE BEHAVIORS	
	a) Presents cogent and concise arguments or rationale for clinical decisions.	
	 Makes clinical decisions within the context of ethical practice and informed consent. 	
1	c) Utilizes information from multiple data sources to make clinical decisions.	
- 1	d) Seeks disconfirming evidence in the process of making clinical decisions.	
	e) Critically evaluates published research articles relevant to physical therapy	
	and applies to clinical practice.	
	f) Participates in clinical research.	
	g) Describes sources of error in the collection of clinical data	
	h) Demonstrates an ability to make clinical decisions in ambiguous situations.	
	i) Distinguishes practices based on traditional beliefs from practices that are	
	scientifically based.	- 1
	j) Uses appropriate outcome measures in the delivery and assessment of	
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M F Not Observed	Novice Clinical Entry-Level Performance Performance	M F With Distinction
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	SAMPLE BEHAVIORS	
	a) Identifies critical signs and symptoms that signal appropriateness for physical therapy examination. ⁸	
	b) Selects appropriate screening procedures.	
	c) Conducts screening.	
	d) Interprets screening findings.	
	e) Based on screening, determines appropriateness for physical therapy or referral to other providers.	
	f) Performs physical therapy screening in a technically competent ⁸ manner.	••
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bserved	Novice Clinical Entry-Level Performance Performance	Distincti
	renormance	
	SAMPLE BEHAVIORS	
	a) Selects reliable and valid physical therapy examination methods	
	relevant to the chief complaint, results of screening, and history ⁸	
	of the patient.	
	b) Obtains accurate information by performing the selected	
	examination methods.	
	c) Adjusts examination according to patient response.	
	d) Performs examination minimizing risk to the patient, self, and others involved in the delivery of the patient's care.	
	e) Performs physical therapy examination procedures in a technically	*
	competent manner.	
	. SEE APPENDIX B FOR LIST OF TESTS AND	
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Observed	Novice Clinical Entry-Level Dist	tinc
	Performance Performance	
Γ	SAMPLE BEHAVIORS	
	a) Synthesizes examination data to complete the physical therapy evaluation.	
	b) Interprets clinical findings to establish a diagnosis within the practitioner's	
1	knowledge base.	
	c) Identifies competing diagnoses which must be ruled out to establish a	
	diagnosis.	
	d) Explains the influence of pathological, pathophysiological, and	
1	pharmacological processes on the patient's movement system.	
	e) Identifies other medical, social, or psychological problems influencing	
	physical therapy and not identified through diagnosis of a patient's problem.	
	f) Uses clinical findings and diagnosis to establish a prognoses ⁸ within the	
	practitioner's knowledge base.	
	g) Performs regular re-examinations of patient status.	
	h) Performs regular evaluations of the effectiveness of patient treatment.	
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Observed		Novice Clinical Entry-Level Performance Performance	Distinction
		SAMPLE BEHAVIORS	
	a)	Establishes goals and desired functional outcomesg that specify expected	
	"	time durations.	ĺ
	b)	Establishes a physical therapy plan of care in collaboration with the	1
		patient, family, caregiver, and other involved in the delivery of health	I
	l	care services.	
	c)		
	d)	Establishes a plan of care minimizing risk to the patient and those	
	2	involved with the delivery of the patient's care. Establishes a plan of care designed to produce the maximum patient	
	(e)	outcome(s) utilizing available resources.	
N	n	Adjusts the plan of care in response to changes in patient status.	
	1 '		
	(g)	Selects intervention strategies to achieve the desired outcomes.	ł
nificant ((g) h)		es student
gnificant (h)	Establishes a plan for patient discharge in a timely manner.	ees student :
gnificant (h)	Establishes a plan for patient discharge in a timely manner. cerns: Check below if performance on this criterion place.	es student :
	h)	Establishes a plan for patient discharge in a timely manner. Check below if performance on this criterion place risk of failing this clinical experience. Midterm Final	es student :
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dterm Co	b) Conc	Establishes a plan for patient discharge in a timely manner. Check below if performance on this criterion place risk of failing this clinical experience. Midterm Final ents:	es student :

14. Perf	orms physical therapy inter	ventions ^g in a compet	ent manner.	
M F Not	4			M F
Observed	Novice Clinical Performance		Entry-Level Performance	Distinction

	sample a) Perform effective, efficient, f providing technically compet b) Performs interventions consis c) Provides intervention in a ma patient, and to others involve d) Uses intervention time efficie e) Adapts intervention to meet t the patient. SEE APPENDIX B FOR L	entg interventions for patient stent with the plan of care. Inner minimizing risk to self d in the delivery of the patiently ently and effectively. he individual needs and res	nts. f, to the ent's care. ponses of	
Significant Con		f performance on this this clinical experienc		ces student at
	Midterm	Final		
Midterm Com	nents:			
Final Commen	ts:			
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Observed	Novice Clinical Entry-Level Performance Performance	Distinction
	SAMPLE BEHAVIORS a) Identifies and establishes priorities for educational needs in collaboration with the learner.	
	 b) Designs educational activities to address identified needs. c) Conducts educational activities using a variety of instructional strategies as needed. 	
	d) Evaluates effectiveness of educational activities. e) Modifies educational activities considering learner's needs,	
Significant Co	characteristics, and capabilities. Check below if performance on this criterion plarisk of failing this clinical experience. Midterm Final	ices student a
Significant Co Midterm Com	ncerns: Check below if performance on this criterion pla risk of failing this clinical experience. Midterm Final	ices student a
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Observed	Novice Clinical Entry-Level Performance Performance	Distincti
	SAMPLE BEHAVIORS a) Seeks information regarding quality of care rendered by self and	
	others under their supervision.	
	b) Provides recommendations for developing or modifying guidelines based on outcome measures, effectiveness studies, and clinical observations.	
	c) Follows established guidelines for the delivery of physical therapy	
	services (eg, critical/clinical pathways, protocols)	
	d) Participates in quality assurance, peer review, utilization review,	
nificant Co	ncerns: Check below if performance on this criterion pla risk of failing this clinical experience. Midterm Final	ces studen
	ncerns: Check below if performance on this criterion pla risk of failing this clinical experience. Midterm Final	ces studen
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Not		With
Observed	Novice Clinical Entry-Level Performance Performance	Distinction
	CAMPLE DEHAVIORS	
	SAMPLE BEHAVIORS a) Determines need for consultation services.	
	b) Recommends consultation services.	
	c) Uses knowledge and expertise to help others solve	
	physical therapy-related problems.	
	d) Provides consultation services such as ergonomic	
	evaluations, school system assessments, and corporate	
	environmental assessments.	
Significant Con	Check below if performance on this criterion please risk of failing this clinical experience. Midterm Final	aces student a
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Observed	Novice Clinical Performance			Entry-Level Performance	Distinctio
		SAMPLE BEHAVI		-	
		eeds of and available res referrals based on expe			
	of providers.				
	d) Assists patient	r appropriate patient ser t in accessing resources ervices of other health o		•	
gnificant Cond	risk o	k below if performs f failing this clinics rm Fin			aces student
	risk o	f failing this clinica	al experienc		aces student
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	nages resources (eg, time, space, equipment) to achieve goals o	f the practice
sett	ing,	
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Not		With
Observed	Novice Clinical Entry-Level	Distinction
	Performance Performance	
		1
	SAMPLE BEHAVIORS	
	a) Sets priorities for the use of resources to maximize outcomes.	
	b) Functions ⁸ within the organizational structure of the practice setting.	
	c) Uses time effectively.	1
	d) Coordinates physical therapy with other services to facilitate	
	efficient and effective patient care.	
	e) Schedules patients, equipment, and space.	
Midterm Com	Midterm L Final L ments:	
Final Commen	its:	
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Observed	Novice Clinical Entry-Level Performance Performance	Distinction
	SAMPLE BEHAVIORS	
	Adapts physical therapy services to the economic factors of the health care environment.	
	b) Submits accurate patient charges on time.	
	c) Acts in a fiscally responsible manner.	
	d) Provides recommendations for equipment and supply needs.	
	e) Adheres to reimbursement guidelines established by payers.	
	f) Negotiates with reimbursement entities for changes in individual patient services.	
gnificant Co	ncerns: Check below if performance on this criterion plants of failing this clinical experience.	aces student
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Incorporates an understanding of economic factors in the delivery of physical

20.

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Observed	Novice Clinical Entry-Level	Distinction
	Performance Performance	
	SAMPLE BEHAVIORS	
	a) Determines physical therapy-related tasks that can be legally and ethically delegated.	
	b) Delegates physical therapy related tasks to facilitate effective and	
	efficient patient care.	
	c) Informs the patient of the decision to delegate the physical	
	therapy-related care and the rationale for delegating.	
	d) Delegate physical therapy related tasks to the appropriate support	
	personnel. e) Demonstrates respect for the contributions of support personnel.	
	e) Demonstrates respect for the contributions of support personnel.f) Monitors the care delivered by support personnel.	
	g) Provides regular feedback to support personnel.	
Significant C	oncerns: Check below if performance on this criterion pla risk of failing this clinical experience.	ces student at
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Not Observed	Novice Clinical E	ntry-Level	With Distinction
	Performance P	erformance	
	SAMPLE BEHAVIORS		*
	a) Demonstrates a willingness to alter schedule to		
in the second	accommodate patient needs and facility requirements.		
	b) Participates in special events organized in the practice		
	setting related to patients and the delivery of care.	1	
	c) Participates in professional organizations and service		
	groups.	1	
	d) Promotes the profession of physical therapy.	1	
Significant Con	cerns: Check below if performance on this cr		
	risk of failing this clinical experience.		
	Midterm Final Final		
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Demonstrates that a physical therapist has professional/social responsibilities

22.

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Not Observed	Novice Clinical Entry-Level	Distinction
Obstited	Performance Performance	
	SAMPLE BEHAVIORS	
	a) Demonstrates an awareness of own strengths and limitations.	
	b) Seeks guidance as necessary to address limitations.	
	c) Modifies behavior based on self-evaluation and constructive	
	feedback.	
	d) Establishes realistic goals in a plan for professional development.	
	e) Participates in learning experiences within the practice setting.	
	f) Participates in opportunities for professional growth.	
	g) Discusses progress of professional growth.	
	h) Seeks opportunities to learn.	
14	i) Accepts responsibility for continuous professional learning.	
	j) Demonstrates knowledge of current professional issues and	
	practice.	
Significant Co	k) Periodically assesses own professional development. Check below if performance on this criterion place risk of failing this clinical experience.	es student at
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Implements a self-directed plan for professional development and lifelong learning.

23.

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Not served	Novice Clinical Entry-Level Performance Performance	Distin
	SAMPLE BEHAVIORS	
	a) Educates patients or other individuals, groups, or communities on health promotion, prevention, and wellness by providing	
	information on impairment, disease, disability, and health risks related to age, gender, culture, and lifestyle.	
	b) Incorporates the concept of self-responsibility in wellness and health promotion.	
	c) Proposes procedures for monitoring effects of health promotion, prevention, or wellness programs.	
	d) Describes potential health problems addressed by physical therapy	
	in individuals, groups, and communities.	
icant Co	in individuals, groups, and communities. e) Performs screening programs appropriate to physical therapy. Check below if performance on this criterion place risk of failing this clinical experience.	es stude
icant Co	e) Performs screening programs appropriate to physical therapy. ncerns: Check below if performance on this criterion place.	es stude
	e) Performs screening programs appropriate to physical therapy. Check below if performance on this criterion place risk of failing this clinical experience. Midterm Final	es stude
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erm Com	e) Performs screening programs appropriate to physical therapy. Incerns: Check below if performance on this criterion place risk of failing this clinical experience. Midterm Final ments:	es stude

Addresses primary and secondary prevention, wellness, and health promotion

24.

SUMMATIVE COMMENTS

Given this student's level of academic and clinical preparation and the objectives for this clinical experience, identify strengths and areas needing improvement. If this is the student's final clinical experience, comment on the student's overall performance as a physical therapist.

Areas of Strength:
Midterm:
Final:
Areas Needing Improvement
Midterm:

Areas Needing Improvement	(continue)			
Final:				
Other Comments:				
Midterm:				
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Final:				
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EVALUATION SIGNATURES

MIDTERM EVALUATION I have read and discussed this evaluation. Date Signature of Student McMaster University, Faculty of Health Sciences-Physiotherapy Programme **Academic Institution** Position/Title Evaluator (1) Name (Print) Signature of Evaluator (1) Date Evaluator (2) Name (Print) Position/Title Signature of Evaluator (2) Date FINAL EVALUATION RECOMMENDED MARK: I have read and discussed this evaluation. Signature of Student Date McMaster University, Faculty of Health Sciences-Physiotherapy Programme Academic Institution Evaluator (1) Name (Print) Position/Title Signature of Evaluator (1) Date Evaluator (2) Name (Print) Position/Title Signature of Evaluator (2) Date

If there are any questions or concerns, please contact Sarah Wojkowski, Director of Clinical Education, Physiotherapy Programme, telephone (905) 525-9140, x27814 or email wojkows@mcmaster.ca.

^{**}The original or photocopy of the CPI and the students' learning objectives must reach the school **SEVEN DAYS AFTER PLACEMENT COMPLETION** at the latest. Students who do not meet this deadline may not graduate or continue in subsequent units.**

FSBPT's Performance Evaluation Tool, September 2013

fsbpt

FSBPT

Performance Evaluation Tool

Foreign Educated Therapists Completing a Supervised Clinical Practice

The information contained in this document is proprietary and not to be shared elsewhere.

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Performance Evaluation Tool

For Foreign Educated Therapists Completing a Supervised Clinical Practice

Purpose

The purpose of supervised clinical practice (SCP) for a foreign educated physical therapist (FEPT) is to promote public protection by evaluating the FEPT's ability to practice competently within the United States healthcare system. Completion of a supervised clinical practice under the direction of a US licensed physical therapist will better prepare the FEPT for successful entry into the US workforce, promote clinical competence and the delivery of safe and effective care, assist in addressing cultural competence, and ensure a necessary level of public protection. Further, because English language proficiency is critical to providing physical therapy services in the US, verification of the ability to communicate in English is necessary for successful clinical practice.

Because successfully completing a SCP is a high stakes endeavor it is essential that a valid evaluation tool is available for jurisdictions. The Federation of State Boards of Physical Therapy (FSBPT) developed the Performance Evaluation Tool (PET) for Supervised Clinical Practice to specifically evaluate the clinical competency of the FEPT. Additionally, the PET provides feedback to the FEPT on areas where competence has and has not been established. Because SCP is often the last requirement prior to full, unrestricted physical therapy licensure, jurisdictions need a valid tool to evaluate minimally acceptable competence in the clinic as one step in the licensure process.

The PET scoring has been determined based on a rigorous standard setting process completed by subject matter experts. The PET was based on a number of accepted resources within the physical therapy profession including the Guide to Physical Therapist Practice, the American Physical Therapy Association's Code of Ethics and Clinical Performance Instrument, the FSBPT's Standards of Competence, Analysis of Practice, and Activities Performed by Entry-Level PTs. Additionally, the PET was vetted through large stakeholder surveys. The FSBPT SCP PET is valid, defensible, and can be consistently applied by supervisors and licensing jurisdictions. Supervisors should follow the scoring instruction exactly in order to maintain the validity and reliability of the tool.

Reporting to the Licensing Board

At minimum, the supervisor will communicate the results of the Performance Evaluation Tool at mid-point and at the end of the supervised clinical practice to that jurisdiction's licensing authority for physical therapists. The supervisor should also communicate with the Board immediately if the supervised clinical practice is discontinued early, especially in cases where there are concerns regarding the safety of the consumer. Supervisors or PT Trainees are highly encouraged to contact the licensing board if Essential Criteria are unable to be observed for any reason in that clinical environment. The ultimate decision to license the PT Trainee or not is solely that of the jurisdiction's licensing authority for physical therapists.

Evaluating the PT Trainee

The tool should be shared in its entirety with the PT trainee prior to beginning the supervisory experience. It is important to review the tool to allow both parties have the same expectations of the criteria to be deemed competent at the end of the clinical experience. If the supervisor feels that the behavior will be unable to be observed during the clinical experience, other arrangements should be made (alternate clinical site) to allow for observance of the specific Essential Criterion.

At minimum, the PT trainee should be evaluated by the supervisor using the tool twice during the clinical experience- at the midpoint and at the end. The results of the evaluation should be sent to the State Board of Physical Therapy as directed by the specific jurisdiction.

Minimal Competence

Supervisors should keep in mind that the standard they should apply in determining competence required for licensure as a physical therapist is the ability to provide safe and effective care at the minimally acceptable level. Therefore the supervisor is judging whether the PT Trainee demonstrates the knowledge and concepts, skills and abilities, and attitudes, necessary for the provision of *safe and effective* patient care at the minimally competent level.

Provision of minimally competent patient care includes consideration of current best evidence from clinically relevant research regarding the safety and efficacy of therapeutic, rehabilitative, and preventive physical therapy services. This tool is designed to assess whether some can practice safely and effectively at a minimally acceptable level of competence.

When the PT Trainee is deemed competent in a behavior, category or overall on the PET, that is equivalent to a "yes" or "pass." Incompetence is equivalent to a "no" or "fail." These terms will be used interchangeably.

Language Skills

When evaluating the language skills and the ability to communicate in both written and oral English, the supervisor must evaluate the PT trainee's ability to be understood and ensure the patients' (and colleagues') understanding. The ability to communicate effectively with minimal limitations should be paramount and that ability is what is being evaluated. A PT trainee should only be failed in the essential criteria regarding English communication when the language skills of the PT Trainee are a **barrier** to effective communication with others; or in other words, the trainee is ineffective in the use of language to the point where the PT Trainee cannot communicate appropriately with the patient and/or other caregivers.

Comment Boxes

At the end of the PET, there are comment boxes for each Category for both the Supervisor and Trainee. Both are encouraged to use the comment boxes to communicate about performance in each category.

Scoring Rules

A general overview of the ground rules for scoring of the tool includes these main points:

- 1. The PT trainee *must* demonstrate evidence in all Categories to demonstrate competence. The trainee cannot pass a Category if there have been no observable behaviors in the Category.
- 2. The PT trainee *must* demonstrate and be deemed "overall" competent in every Category to pass the PET and the supervised clinical practice (SCP).
- 3. All the Essential Criteria in every Category must be observed.
- 4. All the Essential Criteria from every category must be a "yes" to pass the SCP.
- 5. The requirements for the Evaluative Criteria in each Category vary. The passing standard for each category are below.

Evaluative Criteria Passing Scale

Category	Minimum Number of Yes Required to Pass	Maximum Number of <i>No</i> Allowed to Pass
PROFESSIONAL BEHAVIORS	3	2
COMMUNICATION AND DOCUMENTATION	2	1
EXAMINATION	10	3
EVALUATION, DIAGNOSIS AND PLAN OF CARE	3	2
INTERVENTION	2	2
UNITED STATES HEALTHCARE SYSTEM	5	2

Category

- Six Categories focused on areas of clinical practice that were specifically selected to address the challenges Foreign Educated PTs often face entering practice in the US
 - 1. Professional Behaviors
 - 2. Communication & Documentation
 - 3. Examination
 - 4. Evaluation, Diagnosis, and Plan of Care
 - 5. Intervention
 - 6. United States Healthcare System
- All categories must be observed by the supervisor
- The PT Trainee must demonstrate minimal competence in each category
- Competence in each category means that all essential criteria in that category have received a "yes" and that the score of the evaluative criteria has met the passing standard
- The supervisor will document that a PT Trainee has passed the category (been deemed competent) by circling the "Yes" in either the midpoint or final box on the PET.
- The supervisor will document that a PT Trainee has failed the category (been deemed incompetent) by circling the "No" in either the midpoint or final box on the PET.

Essential Criteria

Essential Criteria are those behavior elements that are common to every treatment setting. As these are the behaviors that are absolutely necessary to safe and effective care, every Essential Criterion **must be observed**. The PT Trainee **must be deemed competent** by the supervisor in every Essential Criterion in every Category at the end of the SCP in order to pass the SCP. If at any time the Essential Criteria are observed as a "no-not competent," *and* the safety of the trainee, patient, supervisor, or colleagues is threatened, the clinical may be immediately ended by the supervisor.

The supervisor is evaluating the criterion behavior in bold type. Underneath the bold type are anchors behaviors, or guides, for the supervisor to use during the evaluation process of the Essential Criteria. The list of anchor behaviors for each criterion is not an exhaustive list, and should not be considered as such. Additionally, not all behaviors listed for each criterion need to be observed in order to pass the criterion, they are examples meant to serve as a guide. The supervisor should place a Yes (Observed and Competent) or No (Observed and Not Competent) in the box in either the midpoint or final box on the PET; these are the only two acceptable answers. Boxes left blank should be considered not observed and would then be a No. Any "No" answer for essential criteria at the final is an automatic failure of the entire Supervised Clinical Practice. If the supervisor feels that the behavior will be unable to be observed during the clinical experience, other arrangements should be met (alternate clinical site) to allow for observance of the specific Essential Criterion.

Evaluative Criteria

Evaluative Criteria are those behavior elements that are not common to every treatment setting and may or may not be observed during the SCP. Not all of the evaluative criteria may be observed; this allows for the variation in clinical settings. All of the Evaluative Criteria are equally weighted. The supervisor should place one of 3 scoring options in the box of the PET:

- a. Y: yes competent because observed,
- b. N: not competent because observed,
- c. N/O: not observed.

The supervisor is evaluating the criterion behavior in bold type. Underneath the bold type are anchor behaviors, or guides, for the supervisor to use during the evaluation process of the Evaluative Criteria. The list of anchor behaviors for each criterion is not an exhaustive list, and should not be considered as such. Additionally, not all behaviors listed for each criterion need to be observed in order to pass the criterion, they are examples meant to serve as a guide. Unlike the Essential Criteria, not all of the Evaluative Criteria need to be assessed as a "Y" in order to pass the overall category and clinical experience. The supervisor must use the rules below to determine whether or not the PT Trainee will be deemed competent in each Evaluative Criteria section. The minimum number of "Y" required for the passing standard must be obtained to pass the overall Evaluative Criteria section (see Evaluative Criteria Passing Scale). There is also a maximum number of "N" ratings that is acceptable to still pass the overall Evaluative Criteria section (see Evaluative Criteria Passing Scale).

 A person could have the minimum number of "Y" ratings and the remainder N/O and the trainee would pass the Evaluative Criteria section.

Evaluative Criteria Passing Scale Category	Minimum Number of Yes Required to Pass	Maximum Number of No Allowed to Pass
PROFESSIONAL BEHAVIORS	3	2
COMMUNICATION AND DOCUMENTATION	2	1
EXAMINATION	10	3 4 4
EVALUATION, DIAGNOSIS AND PLAN OF CARE	3	2
INTERVENTION	2	2
UNITED STATES HEALTHCARE SYSTEM	.5	2

• A person could have the maximum number of "N" ratings and the remainder N/O and the trainee would NOT pass; the "yes" ratings are required. For example, a PT trainee receives a Yes for 3, and a No for 2 of the Evaluative Criteria under the Professional Behaviors

Category, this scoring meets the rule and the Trainee would pass that section. Alternately, if the Trainee had received 3 "Y" ratings and 3 "N" ratings in the Evaluative Criteria section, the number of "N" ratings would surpass the maximum number allowed and the Trainee would fail the Evaluative Criteria section and in turn, the overall Category of Professional Behaviors even if the trainee passed all of the Essential Criteria.

Minimizing Rating Bias and Errors

The single most important thing that a supervisor can do to minimize rating errors is to be trained in the use of the specific tool they are using to evaluate the PT Trainee. Supervisors that do not understand the Performance Evaluation Tool will be much more likely to commit errors. Comparing behaviors observed during the clinical practice with those behaviors that are used to anchor each Essential and Evaluative Criterion can also help minimize errors. Please take the time necessary to review this document in full and understand the scoring rules.

Supervisors also referred to as raters, should be cautious to be aware of their own thinking during the evaluative process. A particularly good day or bad day may influence your judgment of the PT Trainee's performance for the positive or negative. The supervisor should, as best practice, take a few minutes to prepare for the PT Trainee's evaluation by clearing their mind of other distractions and reflect on the performance of the Trainee. The rater may try to recall examples of the Trainee's skills and behaviors and refer to any notes that have been taken. It is also very important for the supervisor to be aware of potential bias including stereotyping brought to the supervisory experience. A supervisor should consciously try to avoid considering non-performance related factors when rating the PT Trainee's performance. If the supervisor/Trainee are of similar background, age, or have common interests there may be an unconscious bias of "being similar to me." The reverse can also be true and the Trainee be put at a disadvantage if the Supervisors bias is "different from me." Either of these biases can influence a rater's decisions and impressions. Stereotyping an individual may lead the supervisor to seek out confirmation of characteristics of the stereotype rather than rating the individual's performance. The Supervisor/rater must try to remember to measure the candidate against the behavior criteria and not personal similarities/differences. Similarly, if the rater likes the Trainee and wants to see them succeed, the supervisor may be more likely to err on the side of leniency rather than holding the Trainee to the standard of minimal competence.

The PET was designed so that each category is of equal importance; stakeholder input from many groups confirmed the importance of this concept. The rater must be alert to any personal tendency to value any one category over the other. If the Trainee performs better/worse in the categories valued/devalued by the supervisor it may impact the entire evaluation. (The rater overvalues a category in which the Trainee does well may create a situation where the supervisor "over-rates" the total performance of the Trainee. The reverse could also be true with undervalued categories and undervaluing the total performance.) The rater should also be cautious against making an overall decision of competence too early in the evaluation. As the categories of the PET are independent, a superior performance by the PT Trainee in the category of Professional Behaviors does not indicate that he or she will perform as well in the Evaluation, Diagnosis, and Plan of Care Category. If a supervisor has made a decision regarding the Trainee's competence too early in the process, it may be hard to evaluate the later categories and behaviors objectively. There are additional sources of rater error that should be considered. Appendix A and the following hyperlinks include more detailed description of rater error: http://www.opm.gov/policy-data-oversight/assessment-and-selection/structuredinterviews/guide.pdf (page 28)

Scoring Examples:

- Trainee scores a Yes on every Essential Criteria in every Category. The trainee scores the minimum number
 of Yes on the Evaluative Criteria in every Category. The trainee gets a Yes in every category and passes the
 PET and the Supervised Clinical Practice.
- 2. Trainee scores a Yes on every Essential Criteria in every Category. The trainee scores the maximum number of No and one Yes on the Evaluative Criteria in every Category. The minimum number of Yes responses was not met and the trainee gets a No in every category and fails the PET and the Supervised Clinical Practice.
- 3. Trainee scores a Yes on every Essential Criteria in every Category EXCEPT for one. The trainee scores the minimum number of Yes on the Evaluative Criteria in every Category. The trainee passes all Categories EXCEPT the one with the No in an Essential Criteria. The Trainee fails the PET and Supervised Clinical Practice; ALL Essential Criteria MUST be Yes.

4. Trainee scores as follows:

Category	Essential Criteria	Evaluative Criteria YES	Evaluative Criteria NO	Explanation
PROFESSIONAL BEHAVIORS	ALL Yes	3	2	Essential Criteria met. Evaluative criteria passing standard met.
COMMUNICATION AND DOCUMENTATION	ALL Yes	2	1	Essential Criteria met. Evaluative criteria passing standard met.
EXAMINATION	ALL Yes	10	3	Essential Criteria met. Evaluative criteria passing standard met.
EVALUATION, DIAGNOSIS AND PLAN OF CARE	ALL Yes	3	2	Essential Criteria met. Evaluative criteria passing standard met.
INTERVENTION	ALL Yes	2	2	Essential Criteria met. Evaluative criteria passing standard met.
UNITED STATES HEALTHCARE SYSTEM	ALL Yes	5	2	Essential Criteria met. Evaluative criteria passing standard met.

Overall Trainee Rating: All categories passed. PET passed. SCP passed.

Trainee scores as follows:

Category	Essential Criteria	Evaluative Criteria YES	Evaluative Criteria NO	Explanation
PROFESSIONAL BEHAVIORS	ALL Yes	3	2	Essential Criteria met. Evaluative criteria passing standard met.
COMMUNICATION AND DOCUMENTATION	ALL Yes	3	0	Essential Criteria met. Evaluative criteria passing standard met. Has more than the minimum Yes required and has less than maximum No allowed.
EXAMINATION	ALL Yes	8	3	Essential Criteria met. Evaluative criteria passing standard NOT met. Does not have minimum Yes. Category NOT passed.
EVALUATION, DIAGNOSIS AND PLAN OF CARE	ALL Yes	2	2	Essential Criteria met. Evaluative criteria passing standard NOT met. Does not have minimum Yes. Category NOT passed.
INTERVENTION	ALL Yes	2	1	Essential Criteria met. Evaluative criteria passing standard met. Has minimum Yes and less than maximum No.
UNITED STATES HEALTHCARE SYSTEM	ALL Yes	5	2	Essential Criteria met. Evaluative criteria passing standard met.

Overall Trainee Rating: 4 of 6 categories passed. PET NOT passed. SCP NOT passed.

Appendix A

Common Rating Errors	
Central Tendency	Supervisor's tendency to rate everyone around the
	middle performance level. Fear of rating too high
	or too low.
Leniency/Severity	Tendency to rate higher or lower than what the
	performance warrants because of the supervisor's
	issues such as confrontation avoidance or
	comparing to unrealistic expectations.
Contrast Error	Comparing the PT Trainee to other PTs or students
	rather than judging them on the performance
	factors.
False Attribution	Attribute bad performance to internal causes and
	good performance to external causes.
Perceived Meaning	In a situation with multiple raters, the raters
	disagree on the meaning of the rating criteria.
Recency Error	Rater uses only behaviors or observations of recent
	events in the rating process rather than looking at
	behavior over the entire rating period.
Halo/Horn	Then tendency of a rater to let one positive or
	negative behavior/observation influence the
	remainder of the evaluation.
Spillover	The rater allows the ratings from the midpoint
	evaluation to influence the ratings for the final
	evaluation even though the performance is
	substantially different.
Grudge Holding	Over-valuing of a prior negative behavior by the PT
	Trainee and allowing it to influence current ratings.

PERFORMANCE EVALUATION TOOL <u>www.fsbpt.org/SCPPET</u> For Foreign Educated Therapists Completing a Supervised Clinical Practice in the United States

Category: PROFESSIONAL BEHAVIORS	MIDPOINT	FINAL
	Competent:	Competent:
	Yes	Yes
	No	No
Essential Criteria:	Observed & competent:	Observed & competent:
Practices in a manner that is safe for the patient		
Responds appropriately in emergency situations		
Recognizes and responds to unexpected changes in patient's physiological condition Utilizes Universal Precautions and Infection Control measures		
Prepares and maintains a safe physical environment		Series and the series
Checks equipment prior to use		
Practices in a manner that is safe for self		
Prepares and maintains a safe physical environment		
Asks for physical assistance when needed		
Utilizes universal precautions and infection control measures Anticipates potentially uppers situations and takes preventative measures		
Anticipates potentially unsafe situations and takes preventative measures Utilizes proper body mechanics	46	1270.00
Adheres to the recognized standards of ethics of the physical therapy		
profession		
Recognizes and reports violation of ethical practice to appropriate authority	7.6	40.00
Provides accurate and truthful information and does not makes statements that are fraudulent or		
misleading		
Refrains from documenting fraudulent or misleading information		
Maintains professional boundaries between self and patients		
Demonstrates knowledge that patient/provider relationship is professional only and is not social or emotional in nature		
Demonstrates knowledge that relationships with patients excludes a friendship, sexual or		100 mg 10
business relationship		
Evaluative Criteria:	Competent:	Competent:
	Y, N, or N/O	Y, N, or N/O
Displays a positive and professional attitude		
Willingly accepts responsibility for actions and outcomes Demonstrates initiative and responds to requests in helpful and prompt manner	100	
Follows through on tasks		
Actively seeks out learning opportunities		
Solicits input on performance from supervisors and others to identify		
strengths and weaknesses		
Collaborates with supervisor to address areas of weakness		
Initiates improvement plan for areas of weakness		
Admits mistakes and takes immediate action to correct the problem Changes practice behaviors in response to feedback from others		
Accepts constructive feedback		
Demonstrates sensitivity to individual and cultural differences when		
engaged in physical therapy practice		100
Demonstrates respect for the cultural, socioeconomic, spiritual and ethnic diversity of patients and		
co-workers		
Adjusts to personality differences of colleagues, staff and patients Maintains professional demeanor and appearance		
Dresses appropriately and follows organizational dress code		
Interacts with all members of the health care team in a professional manner	100	
Practices personal hygiene in accordance with professional standards	1.1	
Establishes communication and interacts respectfully with colleagues,		
actuation of the manual of the mitoration respectively with consugace,		V The state of the
patients, and staff	700 E - 100 E	
patients, and staff Demonstrates appropriate use of eye contact		
patients, and staff Demonstrates appropriate use of eye contact Demonstrates appropriate use of body language		
patients, and staff Demonstrates appropriate use of eye contact Demonstrates appropriate use of body language Demonstrates respect for personal space		
patients, and staff Demonstrates appropriate use of eye contact Demonstrates appropriate use of body language		

Category: COMMUNICATION AND DOCUMENTATION	MIDPOINT Competent: Yes No	FINAL Competent: Yes No
Essential Criteria:	Observed & competent:	Observed & competent:
Demonstrates English language proficiency in speaking Demonstrates effective use of grammar and vocabulary Demonstrates good use of basic and complex grammatical structure Demonstrates proper use and knowledge of medical terminology Demonstration correct stress and rhythm and intonation of speech English pronunciation is clear to the listener		
Demonstrates English language proficiency in reading Understands what is reported in written form and is able respond appropriately Extracts relevant information from the medical record Accurately interprets professional literature		
Demonstrates English language proficiency in writing Writes English in complete sentences Understands and correctly interprets what is written by others Written communication skills permit patients, families and caregivers to understand what was written Written communication skills permit co-workers and other health care professionals to understand what was written Demonstrates proper use and knowledge of medical terminology		
Handwritten communication is legible Demonstrate English language proficiency in listening Asks clarifying questions to ensure understanding		
Maintains a record of all clinical care provided Meets federal, state and facility requirements for documentation Meets federal, state and facility requirements for storage and retention of records Supports the need for skilled physical therapy services through documentation		
Evaluative Criteria:	Competent: Y, N, or N/O	Competent: Y, N, or N/O
Documentation establishes a link between identified problems and intervention provided Supports the use of chosen interventions with objective findings Reflects medical necessity of physical therapy services		
Documentation provides sufficient information to allow for another therapist to assume care of the patient Documentation is complete, legible and accurate Clearly describes diagnosis and rationale for treatment and interventions		
Documents communication with healthcare providers family and caregivers Documents contacts, conversations, phone calls with and emails from healthcare providers, family and caregivers		

Category: EXAMINATION	MIDPOINT Competent: Yes No	FINAL Competent: Yes No
Essential Criteria:	Observed & competent:	Observed & competent:
Completes full and accurate patient interview/history Interviews patient and/or appropriate care givers Establishes chief complaint and reason for referral to physical therapy Establishes prior and current level of function Differentiates relevant from irrelevant information provided in the subjective report Gathers operative reports, physician notes or other medical test results to optimize clinical decision making		
Reviews and identifies the implications of current medications Considers the physiologic effects of current medications and PT treatment implications Identifies purpose and rehabilitation implications of medication		
Appropriately selects tests and measurements related to the chief complaint		
Seeks referral for additional tests when indicated Selects special tests and measurements to establish a diagnosis		
Evaluative Criteria:	Competent: Y, N, or N/O	Competent: Y, N, or N/O
Reviews and interprets medical records Interprets diagnostic and laboratory test results. Integrates information from specialty reports or consultations into clinical decision making Performs tests & measures: anthropomorphic Measures body dimensions such as height, weight, girth, and segment length Assesses atrophy Assesses edema		
Performs tests & measures: arousal, attention, & cognition Assesses ability to process commands Assesses expressive and receptive skills Assesses orientation to time, person, place, and situation Assesses memory and retention		
Performs tests & measures: assistive & adaptive devices Assesses need for assistive or adaptive devices and equipment Assesses fit, function and safety of assistive or adaptive devices and equipment		
Performs tests & measures: nerve integrity Selects and performs tests of neural provocation Assesses cranial nerve function in response to stimuli – including the vestibular system Assesses proprioception, pain, light and discriminative touch, and temperature perception Assesses the integrity of deep tendon reflexes		
Performs tests & measures: environmental & community integration/reintegration Assesses activities of daily living, transfers and functional mobility Assesses community barriers and integration		
Performs tests & measures: ergonomics, body mechanics, & posture Selects and performs tests of specific work conditions or activities Assesses body mechanics during activity Assesses postural alignment and position (static and dynamic)		
Performs tests & measures: gait, locomotion & balance Assesses gait, locomotion and balance during functional activities Assesses balance and equilibrium		
Performs tests & measures: integumentary integrity Assesses skin characteristics Assesses wound characteristics Assesses scar tissue characteristics		
Performs Tests & Measures: Joint Integrity & Range of Motion Selects and performs tests of joint stability, joint mobility, range of motion and flexibility		

Performs tests & measures: motor function	
Assess muscle tone, tone, coordination, movement patterns and postural control	
Performs tests & measures: muscle performance	
Selects and performs tests of muscle strength, power, and endurance (e.g., manual muscle	
test, isokinetic testing, dynamic testing)	
Selects and performs tests of muscle length	
Performs tests & measures: aerobic capacity	
Assesses vital signs such as heart rate, blood pressure and respiratory rate	
Assesses aerobic endurance/capacity during functional activities and standardized tests	The second
Assesses cardiovascular response to changes in workload	
Assesses pulmonary response to changes in workload	
Performs tests & measures: neuromotor development & sensory	
integration	
Assesses acquisition and evolution of motor skills	
Selects and performs tests of sensory-motor integration	
Selects and performs tests of developmental reflexes and reactions	
Performs tests & measures: orthotic, protective, assistive, & prosthetic	
devices	
Assesses the need for devices	
Assesses the alignment, fit and effectiveness of devices	
Performs tests & measures: pain	
Assesses pain location, intensity and characteristics	
Performs tests & measures: functional scales	
Appropriately selects and interprets standardized functional assessment instruments	

Category: EVALUATION, DIAGNOSIS AND PLAN OF CARE	MIDPOINT Competent: Yes No	FINAL Competent: Yes No
Essential Criteria:	Observed & competent:	Observed & Competent:
Evaluation and assessment: performs and documents the clinical assessment of the patient Appropriately interprets data collected in history, systems review and tests & measures		
Establishes a diagnosis for each patient Utilizes the diagnostic process to organize and interpret data from the examination Considers differential diagnoses Assigns a diagnosis based on the evaluation		
Plan of care: selects and documents interventions to address abnormalities of body structure and function and activity and participation limitations Justifies selected interventions		
Evaluative Criteria:	Competent: Y, N, or N/O	Competent: Y, N, or N/O
Demonstrates sound clinical decision making Provides evidence based rationale for selected examination techniques and treatment interventions Locates, appraises and assimilates evidence from scientific studies and relevant resources Requests consultation and makes referral as indicated Seeks help when knowledge boundaries are reached and prior to continuation of care Identifies and considers differential diagnoses		
Plan of care: develops and documents goals based on abnormalities of body structure and function and activity and participation limitations identified Solicits patient input in the development of goals Writes goals that are measurable and functional Establishes a prognosis for each patient and considers prognosis in determining expected physical therapy outcomes Writes goals that are relevant to the patient's stated needs and goals		
Plan of care: determines amount, frequency and duration of intervention Considers diagnosis, patient payment, third party payer regulations and patient's ability to participate when determining treatment schedule		
Performs reevaluations at appropriate intervals Performs re-examination based on patient status Identifies barriers affecting patient progress Documents progress to date, justifies continuation of services, writes new goals and updates the plan of care as needed		
Discharges or discontinues the patient from physical therapy services Determines when patient is no longer benefiting from physical therapy services Anticipates discharge or discontinuation of services and takes appropriate and timely action Provides follow-up or referral as appropriate Documents summary of care, final patient status and reason for discharge or discontinuation of services		

Category: INTERVENTION	MIDPOINT Competent: Yes No	FINAL Competent: Yes No
Essential Criteria:	Observed & competent:	Observed & competent:
Intervention: patient education Effectively communicates evaluation findings, diagnosis and plan of care to the patient Effectively communicates evaluation findings, diagnosis and plan of care to caregivers and/or family members as appropriate Effectively communicates evaluation findings, diagnosis and plan of care to the health care team Instructs patient, caregivers and/or family members in patient's home program		
Evaluative Criteria:	Competent: Y, N, or N/O	Competent: Y, N, or N/O
Interventions: therapeutic exercise Instructs in conditioning, strengthening and stretching activities Instructs in coordination, posture and balance exercises Modifies exercise based on patient response Utilizes neuromuscular education and re-education Instructs in task specific performance		
Interventions: functional training Instructs in instrumental activities of daily living Instructs in activities of daily living Instructs in gait and locomotion Instructs in bed mobility, transfers, wheelchair management and ambulation Trains patient in use of orthotic, protective, assistive, & prosthetic devices		
Interventions: manual therapy techniques Performs joint mobilization Performs joint manipulation Performs soft tissue mobilization		
Interventions: wound care Selects appropriate wound cleansing methods Performs dressing changes Selects and applies appropriate topical agents and /or dressings Instructs in wound inspection and protection techniques		
Interventions: physical agents Applies thermal agents including heat and ice Applies electrical stimulation Applies mechanical traction Heeds indications, contra-indications and precautions in the use of physical agents Modifies application of the physical agent based on patient response		
Interventions: cardiopulmonary Facilitates airway clearance and instructs patient in techniques (includes chest physical therapy) Implements interventions to optimize aerobic capacity Instructs patient in breathing exercises with and without spirometry Implements cardiac and pulmonary rehabilitation programs		

CATEGORY: UNITED STATES HEALTHCARE SYSTEM	MIDPOINT	FINAL
	Competent:	Competent:
	Yes	Yes
Cti_l Callegie	No Observed &	No Observed &
Essential Criteria:	competent:	competent:
Understands role of the physical therapist in the United States	7 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	
Healthcare system		100
Understands that U.S. physical therapists practice autonomously Establishes a diagnosis for physical therapy		136
Collaborates with other members of the health care team		
Demonstrates understanding of and complies with state and federal regulations		16.
Demonstrates knowledge of and is personally responsive to ethical and legal issues of the		
work environment Demonstrates knowledge of federal laws and rules applicable to		
physical therapy		
Complies with Americans with Disabilities Act		
Complies with the Health Insurance Portability and Accountability Act		
Demonstrates knowledge of and complies with Occupational Safety and Health Administration		
regulations Demonstrates knowledge of state laws and rules applicable to physical		
therapy		
Complies with jurisdictional Practice Act and Rules including supervision of assistive	100	
personnel		
Demonstrates judicious and ethical use of social media	2	
Evaluative Criteria:	Competent: Y, N, or N/O	Competent: Y, N, or N/O
Utilizes time and clinic resources in accordance with legal and ethical	1,11,01140	1,14,01100
requirements of the employer or health care organization		
Completes documentation in a timely manner		
Uses unscheduled time productively		
Use supplies and materials judiciously Responds to requests and appointments in a timely manner	10 mg	
Utilizes support personnel with appropriate supervision		
Demonstrates understanding of the skill levels of support personnel		
Demonstrates understanding of supervision laws and ratios		
Demonstrates appropriate supervision of PTAs versus PT aides		
Delegates and directs assistive personnel as appropriate and as allowed by law Demonstrates knowledge of facility's policies and procedures		100
Obtains informed consent		and the second
Protects confidentiality of patient information including use of the electronic medical record		
Demonstrates understanding of organizational reporting levels and lines of communication		<u> </u>
Demonstrates knowledge of third party payer policies and		
requirements Takes notice to a set of peaket aget into consideration when patchlighing a plan of care	100	
Takes patient's out of pocket cost into consideration when establishing a plan of care Obtains authorization for physical therapy services as required by insurance or facility		
Obtains certification and/or re-certification of Plan of Care as required by insurance		127
Considers third party payer cost and public resources in the provision of healthcare		
Considers patient's insurance benefits and other resources when writing plan of care		
Provides meaningful treatment within allotted timeframe Charges Submitted for Payment are Supported by the Decumentation		
Charges Submitted for Payment are Supported by the Documentation Supports charges for services with documentation of time spent with patient and interventions		200
performed		
Submits patient charges in timely manner		

Assigns Appropriate Diagnostic Code Assigns ICD 9/ICD 10 codes for chief complaint Assigns ICD 9/ICD 10 codes for co-morbidities	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Assigns Appropriate CPT Codes	
Demonstrates understanding of timed verses untimed codes	
Demonstrates understanding of Medicare Eight Minute Rule	
Uses modifiers as appropriate	
Understands concept of one on one therapy	
Understands the payment systems relative to the clinical setting	
Skilled nursing facility: Resources Utilization Groups, Qualifying Minutes of Therapy, Skilled	
verses Unskilled Services	
Acute care: Diagnosis related groups	
Inpatient rehabilitation: Inpatient Rehabilitation Facility-Patient Assessment Instrument, Requirement for intensity of care - 3 Hour Rule	
Home health care: Outcomes and Assessment information Set, Episode of Care, Recertification Period	1000
Outpatient rehabilitation: Current Procedural Terminology Codes, 8 minute rule, timed verses	
untimed code, certification/recertification of the plan of care	Section 1
School Based Pediatric Services - Individual Education Plan	

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