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BUSINESS, CONSUMER SERVICES AND HOUSING AGENCY · GAVIN NEWSOM, GOVERNOR DEPARTMENT OF CONSUMER AFFAIRS · PHYSICAL THERAPY BOARD OF CALIFORNIA 2005 Evergreen Street, Suite 2600, Sacramento, CA 95815 P (916) 561-8200 | F (916) 263-2560 www.ptbc.ca.gov · facebook.com/ptbcnews · twitter.com/ptbcnews



Board Members <u>President</u> Alicia Rabena-Amen, PT, DPT <u>Vice-President</u> Tonia McMillian <u>Members</u> Dayle C. Armstrong, Ph.D., P.T., MS, DPT Jesus Dominguez, PT, PhD Daniel Drummer, PT, DPT Katarina Eleby, M.A Johnathon Ervin

## Physical Therapy Board of California Adopted Meeting Minutes

September 21-22, 2022 9:00 a.m.

San Diego Mesa College 7250 Mesa College Dr, Room MC211A San Diego, CA 92111

### Board Staff

Jason Kaiser, Executive Officer Elsa Ybarra, Assistant Executive Officer Erika Calderon, Manager Sarah Conley, Manager Liz Constancio, Manager Brooke Arneson, Specialist

2 For the sake of clarity, agenda items discussed during the meeting follow their original

order on the agenda in these minutes though some agenda items may have been taken
 out of order during the meeting.

## Wednesday, September 21, 2022

## 1. Call to Order

The Physical Therapy Board of California (Board) meeting was called to order by President Dr. Rabena-Amen at 9:13 a.m. and recessed at 5:29 p.m. on September 21, 2022.

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## 2. Roll Call and Establishment of Quorum

- 15 16 Armstrong - Present
- 17 Dominguez- Present
- 18 Drummer Present
- 19 Eleby Present
- 20 Ervin Present
- 21 McMillian Present
- 22 Rabena-Amen Present
- All members were present, and a quorum was established. Also present at the meeting were: Michael Kanotz, PTBC Legal Counsel; Jason Kaiser, Executive Officer; Erika Calderon, Manager; Sarah Conley, Manager; Liz Constancio, Manager; Brooke Arneson, Regulation Specialist; April Beauchamps; Kim Rozakis and Valerie Kearney, Board staff.
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32 33	3.	Reading of the Board	's Mission Statement	
34 35 36 37		Mr. Ervin read the Board's mission statement: To advance and protect the interests of the people of California by the effective administration of the Physical Therapy Practice Act.		
38 39 40 41 42	4.	<b>Special Order of Business – 9:05 a.m.</b> (A) Petition for Termination of Probation – Eric Ryan Jones, PT After submission of the matters, the Board will convene in CLOSED SESSION to deliberate on the petitions pursuant to Government Code section 11126(c)(3)		
43 44 45 46 47 48 49 50 51 52 53 54	5.	<b>Closed Session</b> (A) Pursuant to Government Code section 11126(c)(3), the Board will convene to Deliberate on Disciplinary Actions and Decisions to be Reached in Administrative Procedure Act Proceedings (B) Pursuant to Government Code section 11126(a)(1), the Board will convene to Consider the Evaluation of Performance of the Executive Officer (C) Pursuant to Government Code section 11126, subdivisions (e)(1) and (2)(A), the Board will convene to confer with, or receive legal counsel regarding the following litigation: Alan Kun-Sien Kyo v. Physical Therapy Board of California (Superior Court of California, County of Sacramento, Case number 34-2021- 80003743)		
55 56 57 58 59		session to break for lu	closed session at 11:12 a.m. and reconvened into open nch at 12:13 p.m. The Board entered back into closed nd recessed at 5:29 p.m. on September 21, 2022.	
60 61 62	6.	Review and Approval Arneson	l of December 10, 2021, Meeting Minutes – <i>Brooke</i>	
63 64 65		Ms. Arneson presented the draft December 10, 2021, meeting minutes. Dr. Armstrong requested that on page 20, line 424 needs to be edited so it reads "to elect Ms. McMillian as Board Vice-President."		
66 67 68 69		MOTION:	Adopt the proposed December 10, 2021, Meeting Minutes as amended.	
70 71		M/S:	Rabena-Amen/Armstrong	

72		VOTE:	Armstrong - Abstain
73			Dominguez- Aye
74			Drummer - Aye
75			Eleby - Abstain
76			Ervin – Abstain
77			McMillian - Aye
78			Rabena-Amen – Aye
79			4 Ayes, 3 Abstentions, Motion Carried
80			•
81	7.	••	l of March 24, 2022, Meeting Minutes – <i>Brooke</i>
82		Arneson	
83			
84 85		Ms. Arneson presented	the draft March 24, 2022, meeting minutes.
83 86		Me. Eleby stated that	page 29, line 228, "FSBPT" has a typo. Dr. Armstrong
80 87		,	, line 654 it should read "update" instead of "updated."
88			ded that on page 40 it should read "2022" for the
88 89			effective date. Dr. Drummer also stated that Ms.
90			s spelled incorrectly on page 43.
91		Deddonamps name wa	specied meeneous on page 40.
92		MOTION:	Adopt the proposed March 24, 2022, Meeting Minutes
93			as amended.
94			
95		M/S:	Rabena-Amen/Eleby
96			,
97		VOTE:	Armstrong - Aye
98			Dominguez- Aye
99			Drummer - Aye
100			Eleby - Aye
101			Ervin – Aye
102			McMillian - Aye
103			Rabena-Amen – Aye
104			7-0 Motion Carried
105			
106	8.	Review and Approva	I of August 15, 2022, Meeting Minutes – Brooke
107		Arneson	
108			
109		Ms. Arneson presented	the draft August 15, 2022, meeting minutes.
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111		MOTION:	Adopt the proposed August 15, 2022, Meeting Minutes
112			
113		M/S:	Rabena-Amen/Eleby

114 115 116 117 118 119 120 121 122		VOTE: Armstrong - Aye Dominguez- Aye Drummer - Aye Eleby - Aye Ervin – Aye McMillian - Aye Rabena-Amen – Aye 7-0 Motion Carried
122		7-0 Wotion Carried
124	9.	Update of Sunset Review Report Pursuant to BPC Section 2602
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126		Mr. Kaiser reported that he was hopeful that he would be able to report that
127		PTBC's Sunrise bill, SB 1438 was signed by the Governor, however it has not
128		been signed yet. He stated that there were many bills that moved through the
129		legislature due to COVID and there were a record number of bills moving to the
130		Governor's desk this year. Mr. Kaiser thanked Dr. Dominguez and Ms.
131		McMillian for their help and guidance on the Sunset Report and to Dr. Rabena-
132		Amen and Ms. McMillian for joining him on the Sunset Hearing.
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134		Mr. Kaiser reported that with SB 1438, PTBC's authority will be extended until
135		January 1, 2027, and we were successful in getting the direct access exemption
136		of the in-person evaluation by a physician or surgeon that was granted by the
137		Director of the Department during the pandemic and will now be in the practice
138		act moving forward.
139	40	Dresidente Denert
140	10.	Presidents Report
141 142		(A) 2022 Adopted Meeting Calendar
142		Dr. Rabena-Amen stated that the FSBPT Delegate Assembly is coming up at
143		the end of October and she encouraged members to attend.
144		the end of October and she encouraged members to attend.
143 146		Dr. Rabena-Amen solicited the Board for their availability on the December 8-9
140 147		scheduled meeting for 2022. Dr. Dominguez stated that he was not able to
147		attend December 9 <sup>th</sup> however, he would be able to attend December 7-8 <sup>th</sup> if the
140		meeting was moved.
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150		<b>MOTION:</b> Move the December 8-9, 2022, Meeting Dates to
152		December 7-8, 2022

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155		M/S:	Rabena-Amen/McMillian
155			
156		VOTE:	Armstrong - Aye
157			Dominguez- Aye
158			Drummer - Aye
159			Eleby - Aye
160			Ervin – Aye
161			McMillian - Aye
162			Rabena-Amen – Aye
163			7-0 Motion Carried
164			
165		(B) 2023 Proposed Me	eting Calendar
166			
167			staff are still looking for a school to host PTBC for the
168		•	in the Bay Area and those dates and location will be
169		updated on the calend	ar at the December 2022 meeting.
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171		Ms. Eleby asked why t	here were three dates on the schedule for the June 2022
172		meeting, and Mr. Kaise	er responded that it was to include a day to address the
173		new Strategic Plan. Dr	r. Rabena-Amen solicited the Board for their feedback on
174		whether they would pre	efer to do the strategic plan as a third day of a meeting or
175		if they would prefer to	break it up as a separate meeting. The members were
176			aiser stated that we will adopt the 2023 meeting calendar
177		•	meeting and discuss the schedule for the strategic plan.
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179	11.	Executive Officer's R	eport
180		(A) Administrative Serv	•
181		i. Staffing	
182		i. Otaning	
182		Mr. Kaiser reporte	ed that, sadly, PTBC is saying farewell to it's Assistant
185		•	Elsa Ybarra who is retiring after over 30 years of service
			<b>c</b> ,
185			he physical therapy consumers of California. Mr. Kaiser
186			ould be retiring in October and will be greatly missed.
187		-	ulated and thanked Ms. Ybarra on her many years of
188		service and agreed	d that she will be very much missed.
189			
190		•	d that the recruitment to fill the Assistant Executive Officer
191		position has begur	and he is hopeful it will be filled in the upcoming weeks.

192193Mr. Kaiser added that PTBC recently finished recruiting for the Staff194Services Manager I over the Consumer Protection Services Unit. He195introduced and welcomed Ms. Erika Calderon to the PTBC.196

197Mr. Kaiser reported that staff have started the recruitment for two full-time198analysts in the Application Services Unit, and those positions are expected199to be filled shortly.

Mr. Kaiser reported that for this fiscal year, (FY) PTBC projected that it would be a very tight year and would be close to expending our budget. He added that PTBC is very fiscally responsible and typically reverts a portion of our budget back in the physical therapy fund every year. He stated that this year, we were able to revert almost \$240,000. Mr. Kaiser added going forward, as always, PTBC will look at ways to save costs and stay within budget.

209 (B) Applications

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Mr. Kaiser referred members to Agenda Item 25 for a detailed Applications Services report. He added that we are starting to see an increase in PTA applications because of new PTA programs in the state of California and we will monitor them closely and Ms. Beauchamps will be scheduling outreach presentations with these new programs as soon as possible.

217 (C) Licensing/Continuing Competency

Mr. Kaiser referred members to Agenda Item 26 and 27 for a detailed Licensing and Continuing Competency report. He added that while Continuing Competency staff had been on Ioan to the Application and Licensing Units during the pandemic, that has now changed, and they have returned to Continuing Competency and have been conducting audits of licensees as well as recognized approval agencies.

226 (D) Consumer Protection Services

228 Mr. Kaiser referred members to Agenda Item 28 for a detailed Consumer 229 Protection Services report. He added that under Ms. Calderon's leadership,

<b>2</b> 20		
230		staff have been working like they are old colleagues, and it has been impressive
231 232		to watch.
232		(E) Outreach
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234		Mr. Kaiser reported that PTBC recently made its first video for Tik Tok, and we
235		have gotten positive feedback and are committed to it. He added that
230		stakeholders can expect to see new content for Tic Tok and broadcast on
237		Twitter, Facebook and Instagram.
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239 240		(F) Strategic Plan
240 241		(F) Strategic Flan
241 242		Mr. Kaiser reported at the December 2022 meeting, PTBC would address the
242		strategic plan and give the Board a final close out report for our previous
243 244		strategic plan. He added that staff have already started preparation for the new
244 245		strategic plan which will be brought to the Board at the June 2023 meeting.
243 246		strategic plan which will be brought to the board at the surfe 2025 meeting.
	2.	Consumer and Professional Associations and Intergovernmental
247 12 248	۷.	Relations Reports
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240		•
249 250		(A) Federation of State Boards of Physical Therapy (FSBPT)
250		(A) Federation of State Boards of Physical Therapy (FSBPT)
		•
250 251		(A) Federation of State Boards of Physical Therapy (FSBPT) There was no representative on behalf of FSBPT.
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250 251 252 253 254 255 256 257 258 259 260 261 262 263		<ul> <li>(A) Federation of State Boards of Physical Therapy (FSBPT)</li> <li>There was no representative on behalf of FSBPT.</li> <li>Mr. Kaiser thanked Mr. Ervin for joining him at FSBPT's Leadership Issues Forum in July and FSBPT has invited Mr. Ervin to speak on a panel about public members at their Education Meeting in October.</li> <li>Mr. Kaiser added that California will be hosting the next FSBPT 2022 Annual Education Meeting in Anaheim, October 28-29, 2022. He stated that he and Ms. McMillian will be doing an opening presentation to welcome everyone to California and kick the meeting off. Mr. Kaiser encouraged all members to attend.</li> <li>(B) Department of Consumer Affairs (DCA) – Executive Office</li> </ul>

DCA reported that as it pertains to the pandemic and in-person meetings, guidelines and safety measures, legislation has passed allowing remote meetings and DCA is reminding all Boards, Bureau Members and staff that they are expected to follow the state and local public health guidelines that apply in the area where those meetings are being held.

DCA reported that there was a social media brown bag held on August 10<sup>th</sup> and the presentation included an overview of social media, best practices, content examples, security and more.

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- DCA reported that they would be holding their Fall Board Leadership meeting on October 11, 2022, and these quarterly meetings are attended by Board Presidents, Vice-Presidents, Executive Officers and DCA Executive Leaders and provides an opportunity to discuss important and emerging issues as a group. If members have any suggested agenda items for this upcoming meeting, please send them to the DCA member relations email.
- DCA reported that they take a proactive and strategic approach to the recruitment and training of its skilled and diverse Workforce. To achieve this approach, DCA is updating its annual Workforce and Succession Plan and as part of this process, DCA recently requested Board and Bureau Leaders complete a Workforce survey and these responses will be used with other information about DCA's Workforce to inform decisions that align and support DCA's Strategic Plan.
- DCA was pleased to announce that Nicole Le was hired on June 24, 2022, as the Deputy Director of DCA's Office of Administrative Services. In addition, DCA announced that Olivia Trejo has been appointed as DCA's Chief of Office of Human Resources as of August 1, 2022. DCA also announced that Taylor Schick was appointed to DCA's Chief Fiscal Officer in July 2022, and he will lead the dedicated Accounting and Budget teams.
- 299DCA reported that recently, the Governor appointed a new Director of Board300and Bureau Relations, Melissa Gear and she will be joining DCA in October.
- 302DCA reminded Board members that they are required to complete Board303Member Orientation Training within one year of appointment and reappointment

304and the final training of 2022 will be offered on October 12, 2022, and members305can register through DCA's Learning Management System (LMS).

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## (C) California Physical Therapy Association (CPTA)

Mr. Kaiser reported that CPTA was not able to join the meeting as they are in transit and travel for their Annual Convention in Anaheim, CA and PTBC staff will be attending the convention and will be manning a PTBC booth in the vendors area both Saturday and Sunday and he encouraged members to come and stop by the PTBC booth.

- 31513.Discussion and Possible Board Action for the Increase in the Exempt316Level of the Executive Officer
- 318 Dr. Rabena-Amen stated that for over 5 years, PTBC has been trying to get the 319 Board classified at the level that corresponds to its operations and budget and 320 PTBC has submitted several requests. She added that at the December 2021 321 meeting, the Board decided to move forward again and resubmit the package in 322 April. Dr. Rabena-Amen reported that she did receive a response from DCA 323 Director Kimberly Kirchmeyer on Friday, September 9<sup>th</sup> and PTBC was 324 successful in moving the exempt level from Level L to Level M. Dr. Rabena-325 Amen thanked DCA for their help and support.
- Mr. Kaiser reported that there was a committee established for the Exempt Level Increase and there is currently a vacancy and solicited the Board for their feedback on what to do with the existence of that Committee. Dr. Rabena-Amen suggested that PTBC abolish the Committee and can reassess at any time in the future and members agreed.
  - 14. Legislation Report
    - (A) 2021/22 Legislative Session Summary

Ms. Arneson presented the legislative report and referred the members to the legislative summary in the meeting materials and discussed the current status and changes to each bill since the last Board meeting as follows:

- i. AB 225 (Gray) DCA: Boards: Veterans: Military Spouses: Licenses
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342Ms. Arneson reported that AB 225 is dead as it didn't pass out of the Senate343Appropriations Committee. She added that this bill would have expanded344the provisions of the military spouse temporary licensure program to apply345to military veterans who have been other-than dishonorably discharged,346and active-duty military members with orders for separation in 90 days.

348 ii. AB 646 (Low) DCA: Boards: Expunged Convictions

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Ms. Arneson reported that AB 646 is dead as it did not pass out of the Senate Appropriations Committee. She added that this bill would have required Boards under DCA that post information on their online licensure search system about a revoked license, when the revocation is due to a criminal conviction, to update or remove information about the revoked license should the Board receive an expungement order related to the conviction.

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   iii. AB 1604 (Holden) The Upward Mobility Act of 2022: Boards and
   Commissions: Civil Service: Examinations: Classifications
- 361 Ms. Arneson reported that AB 1604 was chaptered on September 13th and 362 will take effect January 1st, 2023. She added that this bill will require all 363 state boards and commissions consisting of one or more volunteer 364 members or commissioners, to have at least one volunteer board member 365 or commissioner from an underrepresented community, as defined, on or 366 after January 1, 2023. She stated that this bill also further clarifies that new 367 board or commission members should be replaced, under these 368 parameters, as vacancies occur and that this bill also requires all state 369 agencies who collect demographic information to use separate collection 370 categories and tabulations for specified black and African American groups.
  - iv. AB 1662 (Gipson) Licensing Boards: Disqualification from Licensure: Criminal Conviction
- 375Ms. Arneson reported that AB 1662 Licensing Boards is dead as it did not376pass out of the Senate Appropriations Committee, and that PTBC had an377oppose position on this bill. She added that this bill would have allowed a378prospective applicant that has been convicted of a crime to submit a request

379to a Board for a preapplication determination on whether they would be380disgualified for licensure.

382 v. AB 1733 (Quirk) State Bodies: Open Meetings

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- 384 Ms. Arneson reported that AB 1733 is dead as it failed the legislative 385 deadline on August 31st. She added that PTBC had a support position on this bill and that this urgency bill would have specified that a meeting held 386 387 under the Bagley Keene Open Meetings Act includes a meeting held 388 entirely by teleconference as defined by the provisions of the bill. Ms. 389 Arneson stated that SB 189 was chaptered earlier this session in June, 390 which addressed allowing remote meetings; and will be addressed later in 391 the legislative report.
- 393 vi. AB 2104 (Flora) Professions and Vocations
- 395Ms. Arneson reported that AB 2104 is dead as it did not pass out of the396Assembly B&P Committee. She added that this bill would have authorized397DCA and each Board in DCA to charge a fee not to exceed \$2 for the398certification of a copy of any record, document, or paper in its custody. Ms.399Arneson reported that this bill would have also required the delinquency,400penalty, or late fee for any license within the DCA to be 50% of the renewal401fee, but not to exceed \$150.
- 403 vii. AB 2600 (Dahle) State Agencies: Letters and Notices: Requirements
- 405Ms. Arneson reported that AB 2600 is dead as it did not pass out of the406Assembly Accountability and Administrative Review Committee. She407added that this bill would have required that every state agency when408sending any communication state in bolded font at the beginning of the409communication whether it requires action on the part of the recipient or410serves as notice requiring no action.
- 412 viii. SB 189 (Committee on Budget and Fiscal Review) State Government
- 414Ms. Arneson reported that SB 189 was chaptered on June 30th. She added415that this bill among additional provisions, authorizes state entities to hold416public meetings, subject to specified notice and accessibility requirements

417through teleconferencing and making public meetings accessible418telephonically or electronically to the public. She added that these419provisions would sunset on July 1, 2023.

- 421 ix. SB 250 (Pan) Health Care Coverage
- 423 Ms. Arneson reported that SB 250 is dead as it did not pass out of the 424 Assembly Appropriations Committee. She added that this bill would have 425 granted a physician and surgeon the right to have an appeal of a prior 426 authorization decision conducted by a physician and surgeon of the same 427 or similar specialty and would have prohibited a plan or insurer from 428 requiring an appeal of an adverse prior authorization request result to be 429 filed before filing an independent medical review.
- 431 x. SB 731 (Durazo and Bradford) Criminal Records: Relief
- 433 Ms. Arneson reported that SB 731 was enrolled and presented to the 434 Governor on August 26th. She added that this bill would expand felonies 435 that are eligible for automatic record sealing to include convictions for 436 certain felonies that resulted in incarceration, as long as the individual had 437 completed their sentence and has not been convicted of a new felony 438 offense for four years.
- 440 xi. SB 1031 (Ochoa Bogh) Healing Arts Boards: Inactive License Fees
- 442 Ms. Arneson reported that SB 1031 is dead as it did not pass out of the 443 Senate Appropriations Committee. She added that this bill would have 444 required the renewal fee for an inactive license to be one half of the fee for 445 a renewal of an active license unless the Board established a lower fee.
- 447 xii. SB 1237 (Newman) Licenses: Military Service
- 449Ms. Arneson reported that SB 1237 was chaptered on September 17th.450She stated that this bill will require the Boards within DCA to waive the451renewal fee for any licensee or registrant who is called to active duty as a452member of the United States Armed Forces or the California National Guard453if the licensee or registrant is stationed outside of California.
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455	xiii. SB 1365 (Jones) Licensing Boards: Procedures
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- 457 Ms. Arneson reported that SB 1365 is dead as it did not pass out of the 458 Senate Appropriations Committee. She stated that this bill would have 459 required all boards to post a list of criteria used to evaluate applicants with 460 criminal convictions on their websites.
- 462 xiv. SB 1438 (Roth) Physical Therapy Board of California
- 464 Ms. Arneson reported that SB 1438 is the Boards Sunset bill and PTBC has 465 a support position on this bill. Ms. Arneson stated that this bill was enrolled and presented to the Governor on September 9<sup>th</sup> and that it would extend 466 the operations of the PTBC until January 1, 2027, and would also extend 467 468 the Board's authority to appoint an Executive Officer until January 1, 2027. 469 She added that this bill would authorize physicians and surgeons to conduct 470 an in-person or telehealth patient examination and evaluation of the 471 patient's condition in connection with their approval of the PT's plan of care.
- 473xv. SB 1495 (Committee on Business, Professions and Economic474Development) Professions and Vocations
- 476 Ms. Arneson reported that SB 1495 was enrolled and presented to the 477 Governor on September 9th. She added that this is the omnibus bill for the 478 Senate B&P Committee, and it makes numerous technical and clarifying 479 provisions related to programs within DCA and deletes an obsolete cross 480 reference in B&P code as well.

## 15. Rulemaking Report

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- (A) 2022 Rulemaking Update for Pending or Proposed Regulations (Title 16, California Code of Regulations (16 CCR)):
  - Ms. Arneson reported that there were 4 rulemaking packages in progress and that there has been a great deal of progress with PTBC's regulations.
- 488489i. Proposed Amendments to 16 CCR section 1398.26.1 Satisfactory
- 490 Documentary Evidence of Equivalent Degree for Licensure as a Physical
- 491 Therapist or Physical Therapist Assistant/Coursework Tool
- 492
  493
  ii. Proposed Amendments to 16 CCR sections 1398.26.5, Clinical
  493
  Service Requirements for Foreign Educated Applicants Completing a

494 Supervised Clinical Practice in the United States 495 496 Ms. Arneson reported that both the Coursework Tool and Performance 497 Evaluation Tool initial rulemaking packages were approved by Agency and 498 were filed with OAL and published on August 5th for a 45-day public 499 comment period which commenced on September 20th. She stated that 500 PTBC staff will be working closely with DCA's regulation unit on submitting 501 the final rulemaking packages to DCA very soon. Ms. Arneson added that 502 PTBC has not received any adverse comments. 503 504 iii. Proposed Amendments to 16 CCR 1399.18, 1399.50 and 1399.52 -505 Retired License Status and Physical Therapist and Physical Therapist 506 Assistant Fees 507 508 Ms. Arneson reported that the retired license status regulation was 509 approved by Agency on June 6th and was filed with OAL and published on 510 June 17th and the 45-day comment period ended on August 2nd. She 511 added that PTBC did receive comments on this rulemaking package and 512 that the comments received will be presented for Board consideration 513 under Agenda Item 16. 514 515 iv. Update Regarding the Development of Possible Amendments to the 516 Board's Continuing Competency Regulations 517 518 Ms. Arneson reported that the staff are still in the concept phase for the 519 continuing competency regulations and anticipate bringing proposed language for Board consideration at a future meeting. 520 521 522 16. **Consideration of Public Comments, Discussion, and Possible Adoption** 523 of Proposed Regulatory Text to Amend Title 16, California Code of 524 Regulations, Sections 1399.18, 1399.50 and 1399.52 – Retired License 525 Status and Physical Therapist and Physical Therapist Assistant Fees Ms. Arneson reported that the Retired License Status Regulation's 45-day 526 public comment period commenced on August 5<sup>th</sup> and a number of comments 527 528 were received which were provided in the meeting materials for the Board's 529 consideration. She added that according to the Administrative Procedure Act's 530 requirements for enacting regulations, the Board must consider each comment 531 and in the final rulemaking package a final statement of reasons is prepared, 532 wherein comments are summarized and responded to.

533 Ms. Arneson stated that the Board received two categories of comments: the 534 first was dissatisfaction with paying a \$100 fee for retired status; and the 535 second was expressing confusion if current licensees in retired status, would 536 need to pay the fee to remain retired. Ms. Arneson referred members to the 537 prepared potential responses by staff and DCA's regulatory attorney for each 538 of the categories of comments for the Board's consideration and approval. 539 Ms. Arneson added that both of the draft responses provided were from the 540 Initial Statement of Reasons, which is part of the rulemaking package. Ms. 541 Arneson stated that also included in the meeting materials was a potential 542 motion to continue this rulemaking package onto the final phase of the 543 regulatory process which includes filing with OAL for approval.

544 Dr. Rabena-Amen suggested that the Board address the second category of 545 comments received during the public comment period first, which was 546 individuals expressing confusion if current licensees in retired status would 547 need to pay the \$100 fee to remain in retired license status.

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- 549 Ms. Arneson read the potential response to these comments from the meeting 550 materials: "The Initial Statement of Reasons, page 1, stated that by the end of FY 2020/21, the Board had issued retired status to 537 of its 43,570 licensees. 551 552 Those 537 licenses have already been processed as retired; therefore, those 553 licensees would be exempt from the provisions of this regulatory proposal and no additional form or fee would be required. Because those licenses need 554 nothing further, the Board has determined that no text changes are required in 555 556 response to these comments. To the extent that the comment implies that the 557 regulatory text is vague, the Board notes that the regulation, once enacted, is 558 prospective only, so would not affect any status already in effect."
- 560 Dr. Rabena-Amen solicited the Board for their feedback on the potential 561 response to the grandfather comments received. Dr. Drummer stated that one 562 of the biggest challenges with this regulation is a licensee's lack of 563 understanding of what license status means. Dr. Drummer added that 564 delinquent status has a negative connotation, however it simply means that 565 the licensee has not paid or renewed and/or is done practicing. Mr. Kaiser 566 added that if a licensee chooses, they can stay in delinquent status for up to 5 years and if not renewed within that time, the license would change to 567 568 cancelled status. 569
- 570 Dr. Drummer added that many licensees do not understand what retired 571 license status means as it has its own definition and that is a piece of the 572 challenge. He stated that we need to address educating the licensee 573 population so that licensees understand the different license status terms,

574 potentially in the next newsletter, or provide a license status table on the 575 website.

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577 Dr. Armstrong asked what happens to continuing education requirements 578 when a license is in delinquent status for up to 5 years. Mr. Kaiser responded 579 that when a license is in delinquent status and they go to renew their license, 580 they attest under penalty of perjury, that they are in compliance with the 581 continuing education regulations.

583 Mr. Kaiser clarified that retired license status is not new to PTBC and that 584 previously PTBC did have its own statutory language regarding retired license, 585 however, it was decided by the Board to utilize the department-wide statute of BPC 484. Mr. Kaiser added that this regulation affects a small number of 586 587 licensees (around 500) and that licensees can apply for retired license status during the promulgation of this regulation. He stated that no further action is 588 589 required for those that are currently in retired license status and that they do 590 not need to pay a fee.

592 Mr. Kaiser stated that in the Final Statement of Reasons, staff will clarify that 593 once this regulation is promulgated, for licensees in retired license status, a 5-594 year clock starts, and they will have 5 years of retired license status once the 595 regulation goes into effect, and after 5 years' time, the license will switch to 596 retired cancelled status. Mr. Kaiser added that retired license status is an 597 option, however it is not something that licensees are mandated to use.

599 Dr. Alicia Rabena-Amen asked how inactive license status fits into this 600 discussion. Mr. Kaiser responded that when a licensee receives their renewal 601 notice and they must complete continuing education under penalty of perjury. 602 they are saying they are in compliance. Mr. Kaiser stated that if the licensee does not have the 30 hours of continuing competency, they can choose 603 604 inactive status, they would have to pay the \$300 renewal fee, however they are prohibited from practicing and they are exempt from the continuing 605 606 education requirements. He added that if a licensee wanted to return to 607 practice, they would have to file an application going from inactive to active status and they would have to attest to having the 30 hours of continuing 608 609 competency in the previous two years. 610

611 Mr. Kaiser added that PTBC would educate licensees and stakeholders via the 612 newsletter, Board's website, and social media channels to help educate the 613 licensing population and consumers of this new regulation. Dr. Dominguez 614 agreed that it is important to educate the public. He stated that there is not a 615 place on the DCA or the Board's website where one can go and figure out all 616 the different license statuses. Mr. Kaiser stated that this would be added to 617 PTBC's website and PTBC could possibly include a FAQ to help licensees. He added that a definition is provided on the DCA license verification website 618 619 by hovering over the license status. 620 621 Board members were comfortable with the response provided by staff 622 regarding the grandfather comment for those that hold a license in retired 623 status and have inquired if they would need to pay a fee and complete the new 624 application form and had no changes to the response language provided. 625 626 Ms. Arneson provided the members with the proposed response to the 627 commenters that expressed dissatisfaction at a \$100 fee for a retired license: 628 629 "At the September 2021 Board meeting, the Board approved the \$100 fee 630 based upon the time spent processing such applications. After conducting a desk audit and based upon prior experience in processing prior retirement 631 632 applications, the time to process was determined to be 95 minutes. This 633 number was listed in the Initial Statement of Reasons, page 5. While, based 634 on current costs, this results in a charge of \$101, the Board set the fee at a 635 rounded-down \$100." Ms. Arneson referred members to the Retired License 636 Workload for an Office Technician, provided in the materials. 637 638 Ms. Arneson continued reading the proposed response: "according to the 639 State Administrative Manual (SAM), the state must recover costs unless those costs are otherwise limited by statute. SAM section 8752 was renumbered to 640 641 9210 in January 2022, but the onus on state to recover "all costs attributable 642 directly to the activity plus a fair share of indirect costs which can be ascribed 643 reasonably to the good or service provided" remains unchanged. BPC 464, 644 subdivision (b)(4) states that a board "shall establish an appropriate 645 application fee for a retired license to cover the reasonable regulatory cost of issuing a retired license." The Board does not receive General Fund money 646 647 from the state; it collects fees to offset the costs of its activities. Therefore, not 648 charging for work done from licensees in one category would require licensees 649 in another category to shoulder that burden, such as through increased 650 renewal fees. To be equitable, only those who are requesting a specific work product, such as a retired license, should bear the burden of that specific cost. 651 652 Assembly Bill (AB) 2859 (Low, Ch. 473, Stats. 2016), which provided for 653 retired status under BPC 464, recognized that many licensees disfavor 654 becoming simply "inactive" or delinguent. However, as the Board noted in its 655 Initial Statement of Reasons, choosing to request a retired license is an option 656 for licensees. If a licensee does not want to pay for and receive a retired 657 status, they could simply not renew their license and show as "inactive" until 658 the license automatically cancels after five years." 659

660 Mr. Kaiser and members agreed to amend the last paragraph of the suggested 661 response to the comments received regarding the \$100 fee, they agreed to 662 strike inactive from the first sentence to read "delinguent" and change the last line of the paragraph from "inactive" to "delinguent." The last paragraph 663 664 amended would read: "Assembly Bill (AB) 2859 (Low, Ch. 473, Stats. 2016), 665 which provided for retired status under BPC 464, recognized that many 666 licensees disfavor becoming simply "inactive" or delinquent. However, as the 667 Board noted in its Initial Statement of Reasons, choosing to request a retired 668 license is an option for licensees. If a licensee does not want to pay for and 669 receive a retired status, they could simply not renew their license and show as 670 "inactive delinquent" until the license automatically cancels after five years."

672Dr. Drummer added that for some of the comments concerning the fee, it is673important to educate licensees that they are not required to pay anything to674retire, and that retired license status is a choice.

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676 Mr. Kaiser stated that establishing any fee has some pushback from the 677 licensee population and the retired license fee workload audit was provided to 678 members, is part of the rulemaking package and DCA Budgets reviewed and 679 approved it. He added that retired license status is still a renewable license, 680 within 5 years and can save a licensee money should they change their mind 681 on retirement and want to return to practice.

683Dr. Rabena-Amen stated that a licensee in retired license status is still under684the oversight of the PTBC and that burden cannot lie on the licensees that are685renewing or joining the profession, therefore she felt that the retired license fee686is justified.

687 <b>MO</b> 688	ION: Adopt the regulatory text as noticed, approve the proposed responses to the retired license status	
689	regulatory comments with the edits made in the	е
690	meeting today, and direct PTBC staff to take all step	s
691	necessary to complete the rulemaking process	5.
692	Authorize the Executive Officer to make any technica	al
693	or non-substantive changes to the rulemaking package	Э
694	and delegate authority to the Executive Officer to	С
695	finalize the regulatory package.	
696		

M/S: Drummer/Rabena-Amen

698 699 700 701 702 703 704 705 706 707		VOTE: Armstrong - Aye Dominguez- Aye Drummer - Aye Eleby - Aye Ervin - Aye McMillian - Aye Rabena-Amen – Aye 7-0 Motion Carried				
708	17.	Public Comment on Items Not on the Agenda				
709 710 711		The Board requested public comment on items not on the agenda, and there was no public comment.				
712	18.	Recess				
713 714		The meeting recessed at 5:29 p.m. from closed session on September 21,				
715		2022.				
716		Thursday, September 22, 2022				
717 718	19.	Call to Order				
719 720 721 722 722		The Physical Therapy Board of California (Board) meeting was called to order by President Dr. Rabena-Amen at 9:02 a.m. and adjourned at 1:12 p.m. on September 22, 2022.				
723 724	20.	Roll Call and Establishment of Quorum				
725 726 727 728 729 730 731 732 733		Armstrong - Present Dominguez- Present Drummer - Present Eleby - Present Ervin – Present McMillian - Present Rabena-Amen - Present				
734 735 736 737		All members were present, and a quorum was established. Also present at the meeting were: Michael Kanotz, PTBC Legal Counsel; Jason Kaiser, Executive Officer; Erika Calderon, Manager; Sarah Conley, Manager; Liz Constancio, Manager; Brooke Arneson, Regulation Specialist; April Beauchamps; Kim Rozakis				

738		and Valerie Kearney, Board staff.
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740	21.	Reading of the Board's Mission Statement
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742		Ms. Eleby read the Board's mission statement: To advance and protect the
743		interests of the people of California by the effective administration of the
744 745		Physical Therapy Practice Act.
746	22.	Overview of the Attorney General's Legal Process for Disciplinary Actions
747		– John Gatshet, Deputy Attorney General
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749		Mr. Gatshet presented an overview of the Attorney General's Legal Process for
750		Disciplinary Actions.
751		
752	23.	Physical Therapy Student Question and Answer Forum
752		
754		Physical Therapy Assistant students from San Diego Mesa College, San Diego,
755		CA, participated in a question-and-answer forum with the Board regarding the
756		regulation and practice of physical therapy in California.
757		regulation and practice of physical therapy in callernia.
758	24.	Administrative Services Update
759		(A) Budget Report
760		(r) Baagerreport
760 761		Ms. Constancio reported on the budget report and thanked DCA's Budget
762		Office, Sarah Hinkle and Kenneth Meiss for their support to the PTBC.
762		
763 764		Ms. Constancio reported that the Governor's authorized budget for the PTBC is
765		\$6,637,000 which includes personnel services, operating expenses, and
765		equipment, and 27.4 positions to support program requirements. She added
760 767		that PTBC had a total expenditure for fiscal year 21/22 of \$6,397,992 which was
768		96% of PTBC's total budget. Ms. Constancio reported that PTBC was able to
769		revert \$239,008 back to the Physical Therapy Fund.
		Tevent \$259,000 back to the Physical Therapy I thut.
770 771		Ms. Constancio reported that DCA's Budget Office confirmed that the Board will
772		be reimbursed \$94,000 for contract tracer reimbursement for prior year (PY)20-
773		21 costs and this reimbursement was deposited into the Board's fund beginning
774		current year (CY) 2022-23.
775		

776Ms. Constancio reported that the expenditures in Q2 (FY21-22) are \$1,662,337,777a 20.63% increase over previous year's Q2 expenditures of \$1,377,953 (PY20-77821).

780 Ms. Constancio stated that PTBC collected \$1,796,000 during Q1 (FY21-22) a 781 10.12% increase over Q1 revenue from last fiscal year and PTBC's revenues 782 for Q2 of prior year (21-22) were \$2,099,683, a 1.36% increase from Q2 last 783 fiscal year. She added that PTBC collected \$1,565,695 during Q3 (FY21-22), a 784 1.96% decrease over Q3 revenue from last fiscal year. In addition, PTBC 785 collected \$1,081,401 during Q4 (FY21-22), a 0.67% decrease over Q4 revenue 786 from last fiscal year (PY20-21). Ms. Constancio reported that historically, the 787 PTBC revenues increase by at least 1-2%.

789Ms. Constancio reported that with the projections, workload, and revenue data790collection, PTBC anticipates a fund condition of 2.0 months in reserve in budget791year 2024/25.

793 (B) Outreach Report

Ms. Beauchamps reported that PTBC's website in FY 2021-22 had 561,085 web hits which was an 8% decrease from last fiscal year and in looking at the three-year milestones, website traffic has decreased by 13%. She stated that this is attributed to efforts to go paperless and directing applicants and licensees to use BreEZe.

801 Ms. Beauchamps reported that in FY 2021-22, 44,581 accessed the PTBC's Facebook page which resulted in a 32% decrease in traffic from last fiscal year 802 803 and in looking at the three-year milestone, Facebook traffic has decreased 53% 804 which is attributed to the trends and changes in social media platforms. She 805 stated that amongst the various social media platforms, in 2020 and 2021, Tik 806 Tok was the most downloaded app and most visited site on the internet. She 807 added that data shows that the younger demographics are moving towards Tik 808 Tok and Instagram and statistics also show that users spend more time on Tik 809 Tok than any other platform. Ms. Beauchamps stated that Tik Tok users spend 810 an average of 52 minutes per day and Facebook users spend an average of 34 811 minutes a day, in addition, Tik Tok has the highest engagement rate.

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Ms. Beauchamps reported that PTBC has 3,900 followers on Facebook and only 14 followers on Tik Tok, however, since posting it's first Tik Tok video, it has already received 45 likes and was viewed 594 times and on Facebook it had only received 5 likes and 473 views. She added that PTBC is excited to utilize Tik Tok as an additional platform alongside other social media platforms as another method to reach our stakeholders and consumers.

820Ms. Beauchamps reported that during fiscal year 2021/22, the PTBC provided821virtual outreach workshops to 31 PT and PTA programs which was a 24%822increase from last fiscal year. She added that PTBC provided webinars to CPTA823and FSBPT as well.

825Dr. Rabena-Amen asked about the new website development. Ms.826Beauchamps responded that the new home page has been approved and the827other tabs are being worked on and PTBC is hopeful it will be coming before the828end of this fiscal year.

- 830 **25.** Application Services Update
- 831 (A) Program Updates

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832 (B) Statistical Reports

834Ms. Conley reported that initial license applications received increased 3% from835FY 2020/21 Q4 to FY 2021/22 Q4 and most of those applications were received836online. She added that the composition of initial license applications was as837follows: Endorsement 34%; Exam 66%; U.S. Educated 92%; Foreign Educated8388% and Military 4%.

840 Ms. Conley reported that the three-year data comparison from FY 2019/20 to 841 FY 2021/22 shows a 2% decrease in physical therapist initial license 842 applications received and a 12% increase in physical therapist assistant initial 843 license applications received as well as an 11% increase in physical therapist 844 licenses issued and an 8% increase in physical therapist assistant licenses 845 issued. She added that there is an increase in PTA programs, currently there 846 are 20 accredited PTA programs, and 5 of those were accredited since 2019 847 and there are 7 PTA programs seeking accreditation in the very near future.

849 Ms. Conley reported that outreach has been an invaluable tool and has helped 850 applicants be more informed of the application process which makes it easier 851for PTBC to process their applications. Ms. Conley added that internal process852updates help increase efficiencies as well.

- 854Ms. Conley reported that there have been a few staffing changes and that Ms.855Valerie Kearney was appointed as the lead analyst in the Application and856Licensing Program.
- Ms. Eleby asked what outreach looks like for people in the military or military spouses. Ms. Conley responded that PTBC is working with DCA as it is a department-wide effort and DCA has a team dedicated to working with members of the military and military spouses. She added that PTBC has implemented an expedited licensure process for military applicants and PTBC has a direct contact for military applicants and military spouses as well as a page on our website dedicated to helpful military applicant information.

# 26. Licensing Services Update

(A) Program Updates

## (B) Statistical Reports

870 Ms. Conley reported that the License Maintenance program continues to see 871 most license maintenance requests submitted online and that PTBC staff are 872 working to increase efficiency in responding to licensee inquiries, specifically for 873 complex license maintenance issues and law and regulation questions; 874 progress in this area is reliant, in part, on staffing resources.

- 876 **27.** Continuing Competency Services Update
  - (A) Program Updates
    - (B) Statistical Reports
- 880Ms. Conley reported that effective July 1, 2022, licensee audits resumed; and881that audit data and results will be reported at the December meeting.
- 883Ms. Conley also stated that PTBC staff are in the process of working on the884continuing competency regulations and proposed language will be presented885for Board consideration soon.
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887Ms. Conley reported that as a result of the recent Approval Agency outreach888effort, staff have identified several Approval Agencies as candidates for

889 recognition withdrawal. She referred members to the individual issue papers included in the meeting materials for each Approval Agency recognition 890 891 withdraw recommendation. 892 893 1. Discussion and Possible Board Action on Removal of Continuing 894 **Competency Approval Agency Recognition** 895 i. ACIC Physical Therapy 896 897 MOTION: Withdraw Approval Agency recognition from 898 ACIC 899 Physical Therapy. 900 901 M/S: Eleby/Dominguez 902 VOTE: Armstrong - Aye 903 904 Dominguez-Aye 905 Drummer - Aye 906 Eleby - Aye 907 Ervin - Aye 908 McMillian - Aye Rabena-Amen – Aye 909 7-0 Motion Carried 910 911 912 ii. California Chiropractic Association 913 914 MOTION: Withdraw Approval Agency recognition from California Chiropractic Association 915 916 M/S: 917 Drummer/Eleby 918 919 VOTE: Armstrong - Aye Dominguez-Aye 920 Drummer - Aye 921 922 Eleby - Aye Ervin - Aye 923 924 McMillian - Aye Rabena-Amen – Ave 925 7-0 Motion Carried 926 927 928 iii. California State University Sacramento 929

930	MOTION:	Withdraw Approval Agency recognition from
931		California State University Sacramento
932		
933	M/S:	Dominguez/Armstrong
934		
935	VOTE:	Armstrong - Aye
936		Dominguez- Aye
937		Drummer - Aye
938		Eleby - Aye
939		Ervin - Aye
940		McMillian - Aye
941		Rabena-Amen – Aye
942		7-0 Motion Carried
943		
	mmunity Me	dical Centers
945		
946	MOTION:	Withdraw Approval Agency recognition from
947		Community Medical Centers
948		
949	M/S:	Drummer/McMillian
950		
951	VOTE:	Armstrong - Aye
952		Dominguez- Aye
953		Drummer - Aye
954		Eleby - Aye
955		Ervin - Aye
956		McMillian - Aye
957		Rabena-Amen – Aye
958		7-0 Motion Carried
959		
	Norte Semin	ars
961		
962	MOTION:	Withdraw Approval Agency recognition from Del
963		Norte Seminars
964		
965	M/S:	McMillian/Drummer
966		
967	VOTE:	Armstrong - Aye
968		Dominguez- Aye
969		Drummer - Aye
970		Eleby - Aye
971		Ervin - Aye

972 973 974		McMillian - Aye Rabena-Amen – Aye 7-0 Motion Carried
975		
976	vi. Edlantis Semir	nars, Inc.
977		
978	MOTION:	Withdraw Approval Agency recognition from
979		Edlantis Seminars, Inc.
980		
981	M/S:	McMillian/Armstrong
982	VOTE	A
983	VOTE:	Armstrong - Aye
984 985		Dominguez- Aye Drummer - Aye
986		Eleby - Aye
987		Ervin - Aye
988		McMillian - Aye
989		Rabena-Amen – Aye
990		7-0 Motion Carried
991		
992	vii. Medical Scien	ces Foundation
993		
994	MOTION:	Withdraw Approval Agency recognition from
995		Medical Sciences Foundation
996		
997	M/S:	Armstrong/McMillian
998		
999	VOTE:	Armstrong - Aye
1000		Dominguez- Aye
1001 1002		Drummer - Aye Eleby - Aye
1002		Ervin - Aye
1003		McMillian - Aye
1005		Rabena-Amen – Aye
1006		7-0 Motion Carried
1007		
1008	viii. Net Educatior	n Design Inc.
1009		-
1010	MOTION:	Withdraw Approval Agency recognition from Net
1011		Education Design Inc.
1012		-
1013	M/S:	McMillian/Drummer

1014		
1015	VOTE:	Armstrong - Aye
1016		Dominguez- Aye
1017		Drummer - Aye
1018		Eleby - Aye
1019		Ervin - Aye
1020		McMillian - Aye
1021		Rabena-Amen – Aye
1022		7-0 Motion Carried
1023		
1024 <b>ix</b> .	OnCourse Lea	rning
1025		5
1026	MOTION:	Withdraw Approval Agency recognition from
1027		OnCourse Learning
1028		Chicouroo Eounning
1029	M/S:	McMillian/Drummer
1030		
1031	VOTE:	Armstrong - Aye
1032		Dominguez- Aye
1033		Drummer - Aye
1034		Eleby - Aye
1035		Ervin - Aye
1036		McMillian - Aye
1037		Rabena-Amen – Aye
1038		7-0 Motion Carried
1039		
1040 <b>x.</b>	Orange County	/ Global Medical Center
1041		
1042	MOTION:	Withdraw Approval Agency recognition from
1043		Orange County Global Medical Center
1044		
1045	M/S:	McMillian/Drummer
1046		
1047	VOTE:	Armstrong - Aye
1048		Dominguez- Aye
1049		Drummer - Aye
1050		Eleby - Aye
1051		Ervin - Aye
1052		McMillian - Aye
1053		Rabena-Amen – Aye
1054		7-0 Motion Carried
1055		

1056	ki. Progressus Th	erapy, LLC
1057		
1058	MOTION:	Withdraw Approval Agency recognition from
1059		Progressus Therapy, LLC
1060		
1061	M/S:	Armstrong/Ervin
1062		
1063	VOTE:	Armstrong - Aye
1064		Dominguez- Aye
1065		Drummer - Aye
1066		Eleby - Aye
1067		Ervin - Aye
1068		McMillian - Aye
1069		Rabena-Amen – Aye
1070		7-0 Motion Carried
1071		
1072	di. UE Seminars	
1073		
1074	MOTION:	Withdraw Approval Agency recognition from UE
1075		Seminars
1076		
1077	M/S:	Drummer/Ervin
1078		
1079	VOTE:	Armstrong - Aye
1080		Dominguez- Aye
1081		Drummer - Aye
1082		Eleby - Aye
1083		Ervin - Aye
1084		McMillian - Aye
1085		Rabena-Amen – Aye
1086		7-0 Motion Carried
1087		
	ciii. Video Contin	uing Education, LLC
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1090	MOTION:	Withdraw Approval Agency recognition from
1091		Video Continuing Education LLC
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1093	M/S:	McMillian/Drummer
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1095	VOTE:	Armstrong - Aye
1096		Dominguez- Aye
1097		Drummer - Aye

1098		Eleby - Aye
1099		Ervin - Aye
1100		McMillian - Aye
1101		Rabena-Amen – Aye
1102		7-0 Motion Carried
1103		
1104	28.	Consumer Protection Services Update
1105		(A) Program Updates
1106		(B) Statistical Reports
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1108		Ms. Erika Calderon reported that 2022 has been another year of adjustments
1109		and challenges, but it has been extremely successful and productive for
1110		Consumer Protection Services (CPS). She stated that CPS has onboarded an
1111		in-house consultant, Dr. Alexandra Jones, P.T., to assist with the cursory review
1112		of cases involving patient care and will be available to staff by phone, email and
1113		eventually hopefully in person at least once a month for direct staff interaction.
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1115		Ms. Calderon reported that CPS recently updated the PTBC's consumer

ər complaint form (now available on PTBC's webpage), making it easier to read, 1116 fill out, and gather upfront investigative documents. She stated that instructions 1117 were added to the front page to have complainants attach a copy of any 1118 supporting documents they may have in their possession such as patient 1119 1120 records, photographs, audio or video recordings, correspondence (e.g., letters, emails, texts), billing statements, proof of payments, police reports, court 1121 1122 documents, or internal employment administrative investigations. Ms. Calderon 1123 reported that in addition, the Authorization for Release of Patient Health 1124 Information Forms have been attached to the complaint and by doing all of this, 1125 CPS staff hopes to save intake processing time, allowing staff to obtain much 1126 more information upfront from the complainant instead of spending a couple of 1127 weeks of back and- forth communication to gather all the necessary information to conduct the initial review. 1128

1130Ms. Calderon reported that in terms of PTBC's Investigation Cycle time also1131knows as our performance measure 3 (PM3), PTBC conducted a 4-year1132analysis of our target measure and found that PTBC's average has been 171.251133days for the past 4 years, our previous target was 90 days. PTBC staff have1134looked at other Boards and realized quickly that PTBC previously established a

very ambitious goal in comparison to others, so our new target measure for PM3is now 180 days.

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Ms. Calderon stated to help with case aging, CPS has implemented monthly case reviews that are conducted on the last week of every month as well as also working on getting CPS staff access to LexisNexis, a public records database, which will allow CPS staff to look up information such as addresses and phone numbers. She explained that this becomes extremely helpful in those instances where our licensees have failed to update their address of record and staff are unable to reach them.

1146 Ms. Calderon reported that monthly meetings with the Division of Investigation 1147 (DOI) have been established and these meeting will be conducted on the last 1148 Thursday of each month between the CPS manager and the Supervising Special Investigator over DOI's enforcement support unit. She added that the 1149 goal is to establish an open line of communication between the Board and the 1150 1151 Investigative staff to discuss enforcement related matters that may impact both departments, case ageing, and also use this as an opportunity to discuss 1152 urgent or high-profile cases to keep them moving along and worked efficiently. 1153

Ms. Calderon shared that on September 27, 2022, CPS staff will be attending 1155 1156 the NCIT Basic Training which is an in person training course hosted by DCA covering topics such as the Principles of Administrative Law and the Regulatory 1157 Process, the Investigative Process, Investigator Safety, Principles of Evidence, 1158 1159 Evidence Collection, Tagging and Storage, Interviewing Techniques, Overview 1160 of Inspections and Inspection Procedures, Report Writing, Testifying in 1161 Administrative and Criminal Proceedings. She added that in November, PTBC 1162 staff will be attending the NCIT Specialized program, where staff will learn all 1163 about Advanced Interviewing Techniques, Advanced Investigative Analysis, and 1164 Investigative Report Development. She added that the last time CPS attended 1165 this training was back 2011, so CPS is looking forward to a refresher course.

1167Ms. Calderon reported that on October 4, 2022, CPS with the help of the1168Attorney General's Office, will be conducting an expert reviewer training. This1169training will be conducted via WebEx, and its goal is to onboard experts that are1170needed with certain expertise and in certain counties where we don't have1171enough experts. In addition, some of our current experts will be attending the1172training as a refresher.

1173 Ms. Calderon reported that CPS was extremely busy this fiscal year and that 1174 staff continue to meet each challenge each step of the way, they remain very 1175 flexible when needed and have been extremely supportive of their new manager 1176 and continue to efficiently and effectively investigate PTBC's consumer 1177 complaints.

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- 1179Ms. Calderon referred members to Attachment A & B and stated that the number1180of consumer complaints and arrest/conviction reports received are reported1181in Performance Measure 1 (Complaint Intake) and these have increased by 13%1182compared to FY 2020/21. She explained that these numbers fluctuate regularly,1183and the increase is expected as the nation is heading towards normalcy after a1184national pandemic.
- 1186Ms. Calderon stated that the target for Performance Measure 2 (Complaint1187Initiation) is 10 days, and this is the average number of days it takes for PTBC1188to initiate a complaint and acknowledge receipt of the complaint. She added that1189PTBC's average this past year was 3 days, which means that we are excelling1190in meeting this mandate by 7 days.
- 1192 Ms. Calderon reported that for Performance Measures 3 (Investigation Cycle Time) and Performance Measure 4 (AG Case Cycle Time) case aging was a bit 1193 1194 higher in comparison to last year. She added that many times these numbers 1195 are known to fluctuate from year to year and as previously reported in past 1196 Board meetings one or two very complicated cases can increase these numbers 1197 substantially; however, with PTBC's monthly meetings with DOI and with our 1198 newly established LexisNexis contract staff hope to target this area significantly 1199 this year.
- 1201 Ms. Calderon stated that CPS had an increase of 104% in the issuance of 1202 citations this past year; and CPS issued 53 citations YTD, compared to 26 1203 issued last fiscal year. She added that citations are being utilized for lower-level 1204 violations and used as an educational tool for isolated record keeping matters, 1205 or in an instance where there was a failure to update an address of record.
- 1207Ms. Calderon stated that as previously reported in past recent quarters,1208pandemic-related issues continue to cause delays in many investigations,1209however we are seeing things slowly returning back to normal.

1210Ms. Calderon reported that for the 3-year milestone statistics PTBC is seeing an1211increase in total number of complaints received from a slight decline in FY 2019-12122020; again, as previously mentioned we account the drop in FY2019-2020 as1213being related to the impact that COVID had to the practice.

1215 Ms. Calderon stated that convictions have declined the past two years, however, 1216 there continues to be an increase in the average number of days to complete 1217 an investigation. She added that staff are seeing a decline in the average 1218 number of days from the date the case is transmitted to the AG, to the date of 1219 the case outcome or formal discipline effective date.

## 1221 **29. Probation Monitoring Services Update**

(A) Program Updates

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(B) Statistical Reports

Ms. Calderon reported that there was a high of 72 licensees on probation at one time or another for various causes; besides the 67 licensees on probation and in the state of California, there were an additional 5 probationers tolling (out of state) and not receiving credit toward the completion of probation. She added that there were 9 licensees placed on probation in the quarter, and 2 licensees completed probation in the quarter.

1232 Ms. Calderon reported that of the 67 licensees that were not tolling, 11 were 1233 enrolled and participating in the Board's Drug and Alcohol Recovery Monitoring 1234 Program at the end of the quarter, equaling about 16% of all licensees on probation that weren't tolling. She added that 2 licensees enrolled in the Alcohol 1235 Recovery Monitoring Program in the quarter and 3 licensees completed the 1236 1237 program. She stated that there was one instance of Non-Compliance with probation when a licensee failed to check-in to find out if they needed to provide 1238 1239 a biological fluid sample for testing that day and that the licensee was sent a Non-Compliance Letter and warned that further instances of non-compliance 1240 may lead to further consequences and/or discipline of their license. 1241

Ms. Calderon stated that over the last 3 years, there have been some fluctuations regarding the number of licensees on probation which is probably due to COVID-19, some clean-up of PTBC's Breeze records, and the fact that some of our tolling licensees out of state let their licensees cancel. She added that this has resulted in an overall decrease in licensees tolling out of state; however, the number of licensees that were placed on probation rose from 9 licensees in 2019/20 to 12 licensees in 2020/21 and jumped again to twenty-23 licensees in fiscal year 2021/22, resulting in an overall increase in licensees on probation.

30. Public Comment on Items Not on the Agenda 1253

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The Board requested public comment on items not on the agenda, and there was no public comment.

#### 31. 1258 Agenda for Future Meeting- December 7-8, 2022 **Department of Consumer Affairs**

1261 Ms. Eleby stated that recently, Gavin Newsom passed a law where if cannabis 1262 use is happening after work, employers cannot terminate an employee, and that 1263 she would be interested in discussing that further with the Board and how 1264 cannabis interacts with the practice of physical therapy. She added that there 1265 are products that are non-psychoactive like topicals and tinctures where there 1266 could be a medicinal benefit and asked if that information is in curriculum. She 1267 asked that since we are in a state where it is legal medicinally and recreationally. 1268 is there a responsibility to educate our students on how to recommend cannabis 1269 products to patients or direct them towards where they can get more medicinal 1270 products. Dr. Drummer added that there have been continuing education 1271 presentations on cannabis products and their relevance to physical therapy that 1272 can be helpful. Dr. Dominguez stated that from an academic perspective, he 1273 has not seen it covered in foundational coursework, but it is being covered in 1274 courses that address emerging topics. Mr. Kaiser stated that we can reach out 1275 to FSBPT and APTA for presentations they may offer and also invite our 1276 colleagues from the Department of Cannabis Control.

1277 Dr. Rabena-Amen asked about the Kinesiological Electromyography (KEMG) 1278 and Electroneuromyography (ENMG) certification and licenses. Mr. Kaiser 1279 stated that he has had conversations with CPTA as of late where we did bring 1280 in a few of ENMG and KEMG license holders to talk about where the board is with these specialty certifications. He added that it is a very small licensing 1281 1282 population, and that dry needling will also need to be a part of this conversation. Mr. Kaiser stated we have only received one application if the past few years 1283 1284 and that the examination for both specialty licenses is rather old and establishing 1285 a new exam is very costly and the demand is extremely low. He stated that 1286 PTBC will need to look to the future to consider these specialties when it comes 1287 to our Practice Act, tissue penetration and the conflict of the Medial Practice Act.

Dr. Rabena-Amen asked about any recommendations on regulations to work on for the next year, Mr. Kaiser added that staff would like to address the continuing competency regulations and that staff will be presenting the 2023 Rulemaking Calendar at the December meeting for board consideration.

## 32. Closed Session

- 1295(A) Pursuant to Government Code section 11126(c)(3), the Board will convene1296to Deliberate on Disciplinary Actions and Decisions to be Reached in1297Administrative Procedure Act Proceedings
- 1298(B) Pursuant to Government Code section 11126(a)(1), the Board will convene1299to Consider the Evaluation of Performance of the Executive Officer
- 1300(C) Pursuant to Government Code section 11126, subdivisions (e)(1) and (2)(A),1301the Board will convene to confer with, or receive legal counsel regarding the1302following litigation: Alan Kun-Sien Kyo v. Physical Therapy Board of California1303(Superior Court of California, County of Sacramento, Case number 34-2021-130480003743)
- 1306The Board did not enter into closed session on September 22, 2022, day two of1307the meeting.

## 1309 **33.** Adjournment

- 1311 The meeting adjourned at 1:12 p.m. on September 22, 2022.
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