



PHYSICAL THERAPY
BOARD OF CALIFORNIA

DECEMBER 11-12, 2025
BOARD MEETING

Department of Consumer Affairs
2005 Evergreen St., Hearing Room
Sacramento, CA 95815

PHYSICAL THERAPY BOARD OF CALIFORNIA

2005 Evergreen St., Suite 2600, Sacramento, California 95815

Phone: (916) 561-8200 Fax: (916) 263-2560

www.ptbc.ca.gov

PHYSICAL THERAPY BOARD OF CALIFORNIA NOTICE OF PUBLIC MEETING

December 11, 2025 9 a.m.

December 12, 2025 9 a.m.

Department of Consumer Affairs
2005 Evergreen St., Lake Tahoe Room
Sacramento, CA 95815

Action may be taken on any agenda item.
Agenda items may be taken out of order.

Unless otherwise indicated, all agenda items
will be held in OPEN SESSION. THE PUBLIC IS
ENCOURAGED TO ATTEND. Please refer to the
instructions attached to observe and participate
in the meeting using Webex.

BOARD MEMBERS

Karen Brandon, PT, DSc PT, *President*
Sam Qiu, *Vice President*
Dayle Armstrong, M.S., P.T., D.P.T., PhD, *Member*
Tala Khalaf, DPT, OMPT, *Member*
Tonia McMillian, *Member*
Vacant, *Professional Member*
Vacant, *Public Member*

BOARD STAFF

Jason Kaiser, *Executive Officer*
Sarah Conley, *Assistant Executive Officer*
Brooke Arneson, *Legislation and Regulation Manager*
Carole Phelps, *Consumer Protection Services Manager*
Liz Constancio, *Administrative Services Manager*
Valerie Kearney, *Licensing Manager*

MISSION

To advance and protect the interests of the people of
California by the effective administration of the
Physical Therapy Practice Act.

VISION

The standard for consumer protection in
physical therapy.



CALIFORNIA DEPARTMENT OF
CONSUMER
AFFAIRS

NOTICE OF BOARD MEETING

Dates & Times: December 11, 2025 9:00 a.m.
 December 12, 2025 9:00 a.m.

The Physical Therapy Board of California (Board) will meet in person and by teleconference in accordance with Government Code section 11123.2 at the above-noted dates and times, with the following physical location available for members of the Board and the public to physically attend and participate in the meeting:

Department of Consumer Affairs
2005 Evergreen St., Hearing Room
Sacramento, CA 95815

Webex for December 11, 2025

To access the Webex event, attendees will need to click the following link and enter their first name, last name, email, and the event password listed below:

[Click here to join the meeting](#)

If joining using the link above

Webinar number: 2486 953 2693

Webinar password: PTBC1211

If joining by phone

+1-415-655-0001 US Toll

Access code: 2486 953 2693

Passcode: 78221211

Webex for December 12, 2025

To access the Webex event, attendees will need to click the following link and enter their first name, last name, email, and the event password listed below:

[Click here to join the meeting](#)

If joining using the link above

Webinar number: 2483 359 0516

Webinar password: PTBC1212

If joining by phone

+1-415-655-0001 US Toll

Access code: 2483 359 0516

Passcode: 78221212

Members of the public may but are not required to identify themselves. When signing into the Webex platform, participants may be asked for their name and email address.

Participants who choose not to provide their names will need to provide a unique identifier such as their initials or another alternative, so that the meeting moderator can identify individuals who wish to make a public comment. Participants who choose not to provide their email address may use a fictitious email address in the following sample format: XXXXX@mailinator.com.

Agenda – Thursday; December 11, 2025

Action may be taken on any agenda item. Agenda items may be taken out of order.

- 1. Call to Order – 9:00 a.m.**
- 2. Roll Call and Establish Quorum**
- 3. Reading of the Board’s Mission Statement**
- 4. Special Order of Business – 9:05 a.m.**
 - (A) Petition for Modification/Termination of Probation – Scott Wai-Ho Kwan, PT
After submission of the matters, the Board will convene in CLOSED SESSION to deliberate on the petitions pursuant to Government Code section 11126(c)(3)
- 5. Review and Approval of September 23-24, 2025, Meeting Minutes – Kim Rozakis**
- 6. President’s Report – Karen Brandon**
 - (A) 2025 Adopted Meeting Calendar
 - (B) 2026 Proposed Meeting Calendar
 - (C) Committee Updates
- 7. Executive Officer’s Report – Jason Kaiser**
 - (A) Executive Services
 - (B) Administrative Services
 - (C) Licensing Services
 - (D) Consumer Protection Services
- 8. Discussion and Possible Board Action Regarding the Sunset Review Subcommittee’s Recommendation on Issues to be Identified in the Sunset Review Report - Jason Kaiser**
- 9. Review, Discussion and Possible Board Action on the Board’s Sunset Review Report - Jason Kaiser**
- 10. Executive Services Update**
 - (A) **Legislation Report** – Brooke Arneson
2025/26 Legislative Session Summary
 - 1) AB 224 (Bonta) Health Care Coverage: Essential Health Benefits
 - 2) AB 489 (Bonta) Health Care Professions: Deceptive Terms or Letters: Artificial Intelligence

- 3) AB 574 (González) Prior Authorization: Physical Therapy
- 4) AB 742 (Elhawary) DCA: Licensing: Applicants Who Are Descendants of Slaves
- 5) AB 1009 (Blanca Rubio) Teacher Credentialing: Administrative Services Credential: Occupational and Physical Therapists
- 6) SB 62 (Menjivar) Health Care Coverage: Essential Health Benefits
- 7) SB 470 (Laird) Bagley-Keene Open Meeting Act: Teleconferencing
- 8) SB 518 (Pierson) Descendants of Enslaved Persons: Reparations
- 9) SB 641 (Ashby) DCA and Department of Real Estate: States of Emergency: Waivers and Exemptions

(B) Rulemaking Report – Brooke Arneson

2025 Rulemaking Update for Pending or Proposed Regulations

- (1) Update Regarding the Development of Possible Amendments to the Board's Continuing Competency Regulations

(C) Discussion and Possible Board Action on the 2026 Rulemaking Calendar

– Brooke Arneson

(D) Communication & Education Update – April Beauchamps

11. Administrative Services Update – Liz Constancio

- (A) Program Updates
- (B) Budget Report

12. Licensing Services Update – Valerie Kearney

- (A) Program Updates
- (B) Statistical Reports

13. Consumer Protection Services Update – Carole Phelps

- (A) Program Updates
- (B) Statistical Reports

14. Probation Monitoring Services Update – Monny Martin

- (A) Program Updates
- (B) Statistical Reports

15. Closed Session

Pursuant to Government Code section 11126(c)(3), the Board will convene to Deliberate on Disciplinary Actions and Decisions to be Reached in Administrative Procedure Act Proceedings

16. Public Comment on Items Not on the Agenda

Please note that the Board may not discuss or take action on any matter raised during the public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting (Government Code sections 11125, 1125.7(a).)

17. Recess

Agenda – Friday; December 12, 2025

Action may be taken on any agenda item. Agenda items may be taken out of order.

18. Call to Order – 9:00 a.m.

19. Roll Call and Establishment of Quorum

20. Reading of the Board's Mission Statement

21. Presentation of the Use of Physical Therapy on Animals

- (A) Federation of State Boards of Physical Therapy (FSBPT)
- (B) Animal Physical Therapy Coalition (APTC)
- (C) Representative from the Kentucky Board of Physical Therapy and the Kentucky Board of Veterinary Examiners

22. Consumer and Professional Associations and Intergovernmental Relations Reports

- (A) Federation of State Boards of Physical Therapy (FSBPT)
- (B) California Physical Therapy Association (CPTA)
- (C) Department of Consumer Affairs (DCA) – Executive Office

23. Student Q&A – Institute of Technology

24. Board Member Elections

- (A) President
- (B) Vice-President
- (C) FSBPT Delegate
- (D) FSBPT Alternate Delegate
- (E) FSBPT Back-Up Delegate

25. Public Comment on Items Not on the Agenda

Please note that the Board may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to

decide whether to place the matter on the agenda of a future meeting. (Government Code sections 11125, 11125.7 (a).)

26. Agenda Items for Future Meeting March 18-19, 2026
San Jose, CA

27. Closed Session

Pursuant to Government Code section 11126(c)(3), the Board will convene to Deliberate on Disciplinary Actions and Decisions to be Reached in Administrative Procedure Act Proceedings

28. Adjournment

Informational Notes:

Action may be taken on any agenda item. Agenda items may be taken out of order. Times stated are approximate and subject to change. Agenda order is tentative and subject to change at the discretion of the Board; agenda items may be taken out of order and items scheduled for a particular day may be moved or continued to an earlier or later day to facilitate the effective transaction of business.

In accordance with the Bagley-Keene Open Meeting Act, all Board meetings are open to the public. Pursuant to Government Code section 11125.7, the Board provides the opportunity for the public to address each agenda item during discussion or consideration by the Board prior to the Board taking any action on said item. Total time allocated for public comment on particular issues may be limited. Individuals may appear before the Board to discuss items not on the agenda; however, the Board can neither discuss nor take official action on any matter not included in this agenda, except to decide to place the matter on the agenda of a future meeting. (Government Code sections 11125, 11125.7 (a)).

For more information on this Board meeting, contact Kim Rozakis at (916) 561-8279, e-mail: Kimberlie.Rozakis@dca.ca.gov, or send a written request to the Physical Therapy Board of California, 2005 Evergreen Street, Suite 2600, Sacramento, CA 95815

The meeting is accessible to the disabled. A person who needs disability-related accommodation or modification to participate in the meeting may make a request by contacting Kim Rozakis at the contact information provided above. Providing your

request at least five business days before the meeting will help ensure availability of the requested accommodations. TTD Line: (916) 322-1700



Agenda Item 5

1

Board Members

President

Karen Brandon, DSc P.T.

Vice-President

Samuel Qiu

Members

Karen Brandon, DSc P.T.

Dayle C. Armstrong, PhD., P.T., MS, DPT

Tala Khalaf, PT, DPT, OMPT

Tonia McMillian

Samuel Qiu

Vacant, PT Member

Vacant, Public Member

Physical Therapy Board of California Draft Meeting Minutes

September 23-24, 2025 9:00 a.m.

**Loma Linda School of Medicine
LLU Centennial Complex Damazo
Amphitheater
Centennial Complex
24760 Stewart Street
Loma Linda, CA 92354**

Board Staff

Jason Kaiser, Executive Officer

Sarah Conley, Assistant Executive

Officer

Brooke Arneson, Specialist

Liz Constancio, Manager

Valerie Kearney, Manager

Carole Phelps, Manager

2 For the sake of clarity, agenda items discussed during the meeting follow their original
3 order on the agenda in these minutes though some agenda items may have been taken
4 out of order during the meeting.

5

6

Tuesday, September 23, 2025

7

8

1. Call to Order

9

10 The Physical Therapy Board of California (Board) meeting was called to order
11 by President Brandon at 9:00 a.m. and recessed at 4:06 p.m.

12

13

2. Roll Call and Establishment of Quorum

14

15

Brandon – Present

16

Qiu- Present

17

Armstrong- Present

18

Khalaf – Present

19

McMillian - Absent

20

21

22

23 All Members except for Ms. McMillian were present, and a quorum was
24 established. Also present at the meeting were: Jason Kaiser, Executive Officer,
25 Michael Kanotz, PTBC Legal Counsel, Sarah Conley, Assistant Executive
26 Officer; Brooke Arneson, Legislation and Regulation Manager; Carole Phelps,
27 Enforcement Manager; and Board staff: Kim Rozakis, and Vincent Azar.

28 **3. Reading of the Board's Mission Statement**

29
30 Mr. Qiu read the Board's mission statement: To advance and protect the
31 interests of the people of California by the effective administration of the
32 Physical Therapy Practice Act.
33

34 **4. Review and Approval of June 25-26, 2025, Meeting Minutes**

35
36 Ms. Rozakis presented the draft meeting minutes for June 25-26, 2025. The
37 Board reviewed the minutes and made editorial changes.
38

39 **MOTION:** Adopt the June 25-26,2025, Meeting Minutes.

40
41 **M/S:** Armstrong/Qiu

42
43 **VOTE:** Brandon – Aye
44 Qiu – Aye
45 Armstrong- Aye
46 Khalaf- Aye
47 McMillian - Absent
48 4-0 Ayes, Motion Carried

49
50 **5. President's Report**

51
52 (A) 2025 Adopted Meeting Calendar

53 Mr. Kaiser recommended a one-day workshop in the second or third
54 week in October and another one-day workshop in the second or third
55 week in November in Sacramento for Sunset and this will not be Webex
56 or Webcasted with a single agenda item.
57

58 Dr. Brandon recommended the week of October 13, 2025, Mr. Kaiser
59 suggested October 15, 2025. Dr. Brandon recommended the week of
60 November 17, 2025, and Mr. Kaiser recommended November 19, 2025.
61 The members who were present confirmed both dates will work. Mr.
62 Kaiser will reach out to the member who is not present at the meeting.
63

64 (B) 2026 Proposed Meeting Calendar
65

Mr. Kaiser suggested moving the December 2026 meeting to December 8-9, 2025. The Board will vote on 2026 meeting dates at the December 2025 meeting.

(C) Committee Updates

Mr. Qiu provided an update on the Exempt Position Review (EPR) Committee. Mr. Qiu reported that the committee, consisting of himself and Ms. McMillian, has met 3 times. During the most recent meeting the committee developed a timeline and identified items related to the EPR submission.

Mr. Qiu added that in November, the EPR Committee plans to prepare a draft justification and submit it to the Office of Human Resources (OHR) for review. OHR is expected to complete its review within one week of submission. At the December Board meeting, the draft justification will be presented for the Board's consideration, including a possible discussion of a salary adjustment or level change. Final approval and a vote are anticipated at the March 2026 Board meeting.

Dr. Brandon asked what the process is after the Board submits it to OHR. Mr. Qiu said it will then be submitted to California Department of Human Resources (CalHR) and the Governor's Office.

Mr. Kanotz added CalHR is the representative of the Governor and CalHR has to approve changes in all exempt positions all across state government.

Dr. Armstrong provided an update on the Sunset Committee. She reported that the Committee, consisting of Dr. Armstrong and Dr. Brandon, have been reviewing the Sunset Report and making recommended changes on Microsoft Teams. The Committee met on August 20, 2025, and September 10, 2025, and will meet again in October 2025. Dr. Armstrong and Dr. Brandon have also met virtually to discuss proposed new issues.

Mr. Kaiser added that the Board has identified an inconsistency between the petition fee and statement-of-issue authority for a former licensee and the authority applied to new applicants. For new applicants, BPC section 2600.5 (Denial of a License in Specified Circumstances) requires the Board to deny a Physical Therapist (PT) or Physical Therapist Assistant (PTA) license to any applicant required to register under Penal Code section 290. However, this section does not apply to

an applicant who must register solely because of a misdemeanor conviction under Penal Code section 314.

Mr. Kaiser added that if the Board revoked a license for a Section 290 registration offense or if an individual received a sex-registration-related conviction after revocation for another reason that individual could still submit a petition for reinstatement after 3 years. Even if they remain listed on Megan's Law, the Board would still be required to process the petition. This creates what the Board views as an inconsistency and an unnecessary administrative burden, requiring staff to process the petition, conduct a background check, and schedule the matter for a hearing, despite the individual's ongoing registration status. If denied, the petitioner could reapply after one to two years and begin the full process again.

Mr. Kaiser stated that in such circumstances, the Board would like authority to apply the same intent as section 2600.5 to petitioners who remain registered sex offenders an authority that would require a legislative change.

Ms. Kanotz added that some Boards have the authority, upon denying a petition, to prohibit the former licensee from filing another petition for longer than the standard one-year period.

Dr. Armstrong identified potential new issues which were regulation of AI and documentation in Physical Therapy, investigation of workforce data in California, status of dry needling and requirements for foreign trained physical therapists.

Dr. Brandon added that the report should include a section directing staff to explore models for evaluating patient consent specifically related to the use of AI in physical therapy documentation.

During public comment, Dr. Sims, PT license, asked where Megan's Law is. Mr. Kaiser answered this is a proposal in amending the petition authority language that's contained within the PT practice act to better have closer alignment with the application authority that's contained with the same PT practice act.

6. Overview of the Attorney General's Legal Process for Disciplinary Actions

Ms. Gatschet, Deputy Attorney General from the Office of the Attorney General, presented an overview of the Attorney General's Legal Process for Disciplinary Actions.

Mr. Qiu asked whether Board members could be considered biased given their role in consumer protection. Ms. Gatschet responded that members are not biased, as they do not hold preconceived notions about the facts of any case. If a member does have a preconceived view about the facts, that member must recuse themselves.

Dr. Brandon asked about the difference in outcomes between a license surrender and a revocation, and in what circumstances each might occur. Mr. Gatschet explained that the outcome is effectively the same; whether a licensee surrenders their license or it is revoked, they no longer hold a license. The only path to relicensure is through a petition for reinstatement. Mr. Gatschet added that a revocation follows a formal hearing process. An Administrative Law Judge (ALJ) cannot impose a surrender but can impose a revocation.

Mr. Gatschet also noted that the Board has legislative authority to send an investigator, accompanied by an expert witness and a licensed physical therapist, to conduct an on-site inspection early in the investigative process. This must be done with strict attention to patient confidentiality and respect for the licensee's practice environment, especially since a complaint may ultimately be unfounded.

Dr. Brandon asked how the Office of the Attorney General formulates its final recommendations. Mr. Gatschet explained that each case is evaluated individually. While every situation is unique, the Office relies on the Board's disciplinary guidelines. Mr. Kaiser and Board staff provide the initial offer to the Attorney General's Office, which then responds, negotiates with respondent's counsel, and returns the negotiated proposal to the Board. When a hearing is scheduled, an Attorney Law Judge (ALJ) sets an early settlement conference and a mandatory settlement conference. At these conferences, the respondent and their counsel, the assigned Deputy Attorney General (DAG), and Ms. Kaiser (available by phone) participate. An ALJ not assigned to the case may act as a settlement ALJ, and the parties may choose whether to accept their participation.

Mr. Kaiser asked what the most common reasons are for the Board to reject or decline to adopt a proposed decision. Ms. Castro, Senior Assistant Attorney General, responded that proposed decisions may be considered either too lenient or too severe. The Board's mission of public protection requires balancing those interests.

Dr. Khalaf asked whether there is a statute of limitations for violations. Mr. Gatschet stated that the Board does not have a statute of limitations for disciplinary actions. The only legal doctrine that may apply is laches, which is an equitable doctrine.

During public comment, Dr. Sims, a licensed Physical Therapist, expressed ongoing frustration regarding supervision issues. He noted that PTs have observed these problems for months and that he has advised them to report such concerns to the Board.

7. Executive Officer's Report

(A) Executive Services

Mr. Kaiser shared the Board is looking at the fourth quarter of 2024/2025 end of year report with 3-year statistical comparisons.

Mr. Kaiser shared a 3-year comparison is not doable, but this year seems a lot busier than the previous years, having the Executive Services Unit established and fully operational has been beneficial to both himself and Ms. Conley, as well as to the Board as a whole.

Mr. Kaiser reported that outreach efforts are at a slight disadvantage for this meeting. Ms. Beauchamps, along with other staff, attended the California Physical Therapy Association (CPTA) Annual Conference, which was held on September 21–21, 2025, and was therefore unable to attend the September Board meeting. Due to the timing of both the CPTA conference and the Board meeting, staff had to be split for cost-saving purposes.

(B) Administrative Services

Mr. Kaiser reported the Board continues to operate under the Department of Finance Budget letters 23-24 and 23-27, which anticipates a significant General fund deficit in fiscal year (FY) 2024-2025 and ongoing. These budget letters requires the Board to take immediate action to reduce expenditure and identify all possible operational savings.

Mr. Kaiser is happy to report that the board was successful in staying within the budget for FY 2024-2025. The Board was able to revert \$155,000 back to the PT fund this fiscal year.

Mr. Kaiser reported that Ms. Barlow from Administrative Services Unit received a promotion from Office Technician to Staff Services Analyst. There is now one Office Technician vacancy and anticipates filling this position in a month. Mr. Kaiser thanked Ms. Thao, Board Liaison for all her help in the recruitment process.

Mr. Kaiser gave a reminder to the Board of Executive Order N-22-25, which requires all agencies and departments offering telework to implement a hybrid telework policy with a default minimum of two in-person days per week. Mr. Kaiser added that at the June 2025 meeting, staff were scheduled to return to the office four days per week effective July 1, 2025, but collective bargaining requirements have postponed that schedule for one year but will revisit the plan in six months.

Mr. Kaiser shared there are currently 2 board member vacancies, one a professional member and one a public member. The Board is keeping a close eye on those appointments and eager to see both of those vacancies filled as soon as possible.

Dr. Brandon asked whether there have been challenges in filling Board member vacancies and whether those challenges relate to staffing changes in the Governor's Office. Mr. Kaiser responded that a new Appointment Secretary was appointed approximately six months ago. With the change in staffing, the appointment process may be functioning differently. He added that the Department of Consumer Affairs (DCA) has vacancies in its Board and Bureau Relations Unit, which has served as the Board's direct contact with the Governor's Appointment Secretary. Those vacancies may also be contributing to delays. Recently, a few appointments were made within the unit, including both a deputy and assistant deputy. Mr. Kaiser stated he will attempt to contact the Appointment Secretary directly to determine whether the Board can assist in the process.

(C) Licensing Services

Mr. Kaiser stated the profession continues to grow, as there has been an 8% increase this year over last year.

Mr. Kaiser thanked staff for maintaining their workload and always finding new ways to do things more efficiently.

(D) Consumer Protection Services

Mr. Kaiser reported there has been a slight increase in complaints received. Mr. Kaiser, Ms. Phelps and staff will continue to keep an eye on those numbers to see if they are a trend or just an anomaly.

8. Review, Discussion and Possible Board Action on the Board's Sunset Review Report

Mr. Kaiser shared that a committee was established consisting of Dr. Armstrong and Dr. Brandon. The committee has met twice and collaborated closely with staff. A Microsoft Teams channel was created to house the Sunset Draft Report, allowing all staff members to access and work on the document simultaneously.

Mr. Kaiser thanked Dr. Brandon, Dr. Armstrong, and all Board Members for their willingness to participate and for their flexibility throughout the process.

He added that one week before the October 15, 2025 meeting, a draft Sunset Report will be distributed to all members for review, with the expectation that edits will be discussed on October 15.

Dr. Brandon asked Mr. Kaiser to share what questions differ from the previous Sunset Review. Mr. Kaiser explained that the template questionnaire received from the Business and Professions Committee is generally standard but varies from one legislative session to another. This session's key differences include questions related to workforce data. Mr. Kaiser noted that the Board has been collecting workforce data for almost five years and that the creation of the Health Care Infrastructure (HCI) workforce initiative reflects not just a California trend but a national one.

Mr. Kaiser added that the Board can also highlight its participation in the FSBPT task force on workforce data collection, which allows workforce trends to be compared across jurisdictions and will help inform the Sunset Report.

307 **9. Discussion and Possible Board Action Regarding the Sunset Review**
308 **Subcommittee's Recommendation on Issues to be Identified in the Sunset**
309 **Review Report**

310 Dr. Brandon shared that the Board reviewed Sunset Reports from other
311 California boards as well as boards in other states, examining emerging areas
312 such as AI documentation, workforce representation, new treatment modalities
313 and their regulation, and barriers in the licensure process. Dr. Brandon stated
314 that nothing stood out as requiring immediate action, but the Board remains
315 open to information and well-justified ideas for identifying new issues particularly
316 those involving innovations in physical therapy related to safety and practical
317 implementation in California.

318
319 Mr. Kaiser added that he and Board staff will continue identifying potential new
320 issues and will work with the committee to determine their placement in the
321 Sunset Draft Report. Currently, there is one staff-recommended new issue
322 included for the October 15, 2025 meeting, though additional items may be
323 added. Mr. Kaiser emphasized that when the Board identifies a new issue during
324 Sunset, it is typically something requiring legislative action or a statutory change.

325
326 Dr. Brandon asked whether the new issue pertains to the cost of application fees
327 for petitioners or whether it involves giving the Board authority to decline
328 accepting a petition from someone who is currently on the Megan's Law registry.
329 Mr. Kaiser responded that the Board is seeking draft statutory language to clarify
330 that a petitioner for reinstatement who is also a Megan's Law registrant would
331 be ineligible to petition due to their ongoing registration status. He added that
332 staff are continuing to explore other recommendations.

333
334 Mr. Kaiser also stated that the Board is considering whether a petitioner for
335 reinstatement should bear the same costs as a first-time applicant, including
336 application fees. Under this approach, the petitioner's first contribution to Board
337 administration following reinstatement would be the same as for an initial
338 applicant. Both of these concepts would require statutory changes and would
339 be identified as two separate new issues.

340
341 Dr. Khalaf asked whether any unresolved issues from the 2022 Sunset Review
342 would need to be addressed in the current Sunset. Mr. Kaiser responded that a
343 few pending issues from 2022 will be included in the current draft. One
344 unresolved issue is that the Board has reached its statutory fee cap and does
345 not have the authority to increase fees.

346
347 Mr. Kaiser stated from 2022 sunset issues that were resolved are identified as
348 clarifying revisions to the retired licensed status, addressed a cross reference

issue that occurred is previous legislation SP 198 references that were keyed that were not corrected, English proficiency examination (TOFL), treatment plan of care for children covered under the individuals with disabilities education act (IDEA).

Mr. Kaiser shared from 2022 sunset new issues that were identified and not resolved are the Board asked the legislature to consider requiring of this Board to provide a WebEx component to each and every public Board meeting that is held, exempt position request (EPR) request and through direct access AB 1000 bill where there is 12 visits or 45 days and anytime after that to continue care the person was required to have an in-person consultation, referral and assessment of the practice and signed off by a physician or surgeon during the pandemic this was difficult. The board through the Department of Consumer Affairs and Governor Office a waiver and during sunset asked to take that waiver and make it permanent which did was approved.

10. Consumer and Professional Associations and Intergovernmental Relations Reports

(A) Federation of State Boards of Physical Therapy (FSBPT)

Mr. Kaiser shared information about the Federation of State Boards of Physical Therapy (FSBPT), a private organization and an association representing 53 physical therapy jurisdictions, including California. FSBPT develops and administers the National Physical Therapy Examination (NPTE) and provides model practice guidelines and recommendations for physical therapy boards across the United States in collaboration with the American Physical Therapy Association (APTA).

Mr. Kaiser added that California participates actively in FSBPT activities. One of the committees the Board is currently involved with is the Sexual Misconduct and Professional Boundaries Committee, which has developed resources specifically tailored for students.

The Board viewed three educational videos addressing; how to communicate thoroughly to patients and expectations and informed consent, Sexual Misconduct in the workplace and power imbalance between a PT and a patient ensuring communication is clear.

Mr. Kaiser shared a representative from FSBPT will at the December 2025 meeting in Sacramento, CA.

390 Ms. Atlas, physical therapist, and President of the Animal Physical Therapy
391 Coalition (APTC), made public comment looking forward to discussing
392 more details of the regulation of animal physical therapy at the December
393 2025 Board meeting.

394
395 (B) Department of Consumer Affairs (DCA) – Executive Office

396 Ms. Allen, Legislative Analyst with the Department of Consumer Affairs
397 (DCA), shared that on March 3, 2025, Governor Newsom issued an
398 executive order requiring all state agencies and departments to update
399 their hybrid telework policies, increasing the required in-office days from
400 two to four per week beginning July 1, 2025. At the end of June, however,
401 agreements with several labor unions postponed the four-day requirement
402 by one year for most employees.

403
404
405 Ms. Allen also reminded the Board that on June 9, 2025, the Department of
406 Finance issued guidance for out-of-state travel for the upcoming fiscal year.
407 Travel outside California will be limited to essential, mission-critical
408 activities necessary for state business. On June 16, 2025, DCA distributed
409 a memo outlining the criteria for mission-critical travel, which include but
410 are not limited to; enforcement actions, revenue collection, statutory
411 requirements, auditing, and litigation. All travel requests must be submitted
412 to DCA's Budget Office eight weeks in advance to allow sufficient time for
413 review by DCA leadership and the Governor's Office.

414
415
416 Ms. Allen encouraged members and staff to minimize costs to the state
417 through responsible travel planning, including evaluating whether a rental
418 car is necessary, considering rideshare options, and carpooling when
419 possible. She also reminded everyone to retain receipts for reimbursement.

420
421 Ms. Allen thanked Board staff for their efforts and contributions on behalf of
422 the Director. She noted that the DCA Annual Report is published on the
423 DCA website each summer and contains extensive information
424 documenting the work accomplished across the Department. Members are
425 encouraged to review the report and use it as a resource.

426
427
428 Dr. Brandon asked whether staff have flexibility in their schedules and
429 whether adjustments were made related to return-to-office requirements.
430 Mr. Kaiser shared that when the return-to-office order was announced, staff
431 were already working in the office two days per week. Planning was
432 underway to implement the four-day schedule when, one day before
implementation, the Board learned that staff would continue with two in-
office days. As a result, the change caused minimal disruption. Due to
collective bargaining, the four-day requirement is delayed for one year, and
will revisit the matter in six months.

Dr. Brandon also asked whether the Board has made travel decisions in response to DCA's travel requirements. Mr. Kaiser confirmed that adjustments have been made. For example, this meeting was part of a five-day travel sequence that included the CPTA Annual Conference on September 20–21, 2025, expert consultant training on September 22, 2026, and the September Board meeting on September 23–24, 2025. Normally, the full travel team would attend the entire Board meeting; however, due to the length of the travel period, staff were divided, with some attending the CPTA conference and others attending the expert consultant training and Board meeting all in an effort to reduce costs.

(C) California Physical Therapy Association (CPTA)

Dr. Sims, representative for the California Physical Therapy Association (CPTA), shared that the prior authorization bill AB 574 is currently on the Governor's desk awaiting signature. He thanked the Board for its letter of support and asked whether the Board could send an additional letter directly to the Governor urging him to sign the bill. Dr. Sims also thanked the Board for its support of AB 1009, the teacher credentialing bill, and similarly asked whether a letter could be sent to the Governor.

Dr. Sims added that Title 22 has continued to be an issue CPTA is working on, noting it is a statutory matter. Title 22 governs the behavior of healthcare providers in inpatient hospital settings but has not been updated to align with more recent statutory changes.

Dr. Sims reported that CPTA's recent annual conference had 688 attendees, surpassing its goal of 500 attendees. He also shared that CPTA supports the animal physical therapy bill.

Dr. Brandon asked what the process is for AB 574 and AB 1009 once the bills reach the Governor's desk, especially when the Board has already submitted letters of support. Mr. Kaiser explained that the Governor's Office has access to all letters submitted to the Legislature during the committee process. However, the Board may still send a direct letter of support to the Governor for any legislation it deems appropriate. Mr. Kaiser added that the letters would need to be updated and tailored to the Governor's Office before submission.

11. Executive Services Update

(A) Legislation Report

2024/25 Legislative Session Summary

Ms. Arneson reported that as the first year of the 2025/2026 legislative session concludes, several key milestones are approaching. The deadline for bills to pass out of their house of origin was September 13, 2025, and the Governor has until October 14, 2025 to take action on the bills currently on his desk. Unless designated as urgency measures, all bills signed into law will take effect on January 1, 2026.

Ms. Arneson noted that the meeting materials include a comparison chart highlighting the July 6, 2025 house-of-origin deadline a significant legislative benchmark that typically results in modest attrition. This year, 11 bills missed the cutoff, compared to 18 in 2023 and 73 in 2021, reflecting a consistent trend across sessions.

Ms. Arneson shared Physical Therapy Board of California (PTBC) has taken support positions on three bills this session: AB 574: Prior authorization reform for physical therapy, AB 1009: Credentialing pathway for OT/PTs in school administration and SB 470: Teleconferencing flexibility under the Bagley-Keene Open Meeting Act.

Ms. Arneson added this legislative report outlines key 2025/2026 legislation affecting PTBC, organized into two categories: PTBC Legislation: bills that have a Direct impact on physical therapy practice or board operations and Department-Wide Legislation: Broader measures with potential administrative effects on PTBC.

During public comment, Dr. Sims, PT license, asked the Board to write a letter of support to the governor in support of AB 574 and AB 1009.

Ms. Atlas, physical therapist and President of the Animal Physical Therapy Coalition (APTC), commented on the Senate Business, Professions, and Economic Development informational hearing held in August 2025 and encouraged the Board to review it. Ms. Atlas added that Mr. Kaiser provided an excellent overview of PTBC's regulatory structure and expressed his view that animal physical therapists should be regulated by the Veterinary Medical Board, not PTBC.

AB 224 (Bonta) Health Care Coverage: Essential Health Benefits

Ms. Arneson added this bill was enrolled on September 10, 2025 and it updates California's Essential Health Benefits benchmark plan starting January 1, 2027, pending approval from the U.S. Department of Health and Human Services. AB 224 updates the Insurance Code applying to plans regulated by the California Department of Insurance. It expands

required coverage to include hearing aids, infertility treatment, and durable medical equipment (DME).

For physical therapy, this means DME such as walkers, braces, splints, resistance bands, and neuromuscular stimulators would be covered when medically necessary and prescribed by a licensed physical therapist or physician. This coverage applies to both short-term rehabilitation and long-term functional support, depending on clinical need. While health plans may still apply reasonable utilization controls like quantity limits or prior authorization, they can no longer impose blanket exclusions.

This bill is a companion bill to SB 62, which updates the Health and Safety Code to ensure consistency across regulatory frameworks.

AB 489 (Bonta) Health Care Professions: Deceptive Terms or Letters: Artificial Intelligence

Ms. Arneson shared this bill that was enrolled and presented to the Governor on September 10th, 2025, and expands existing laws against deceptive health care titles to include AI and GenAI technologies. It prohibits AI systems from using protected titles (e.g., DPT, MD, Dr.) without licensed oversight, requires disclaimers and provider contact info for patient-facing GenAI content, and treats each misuse as a separate violation. Recent amendments clarified enforcement authority which made unauthorized use of a protected term or credential a separate violation enforceable by the appropriate healing arts board, and strengthened disclaimer requirements, and aligned provisions with California's advertising and competition laws.

Dr. Brandon asked if there is an instance where this bill would be supportive of protection or a physical therapist utilizing AI for component of their care. Mr. Kaiser answered that the terms and letters for AI is geared more toward institutions or corporations that are creating models to replace licenses.

AB 574 (González) Prior Authorization: Physical Therapy

Ms. Arneson added PTBC does have a support position on this bill, and it was enrolled and presented to the Governor on Sept 9, 2025. This bill prohibits health care service plans and health insurers from requiring prior authorization for the initial 12 physical therapy treatment visits associated

554 with a new episode of care. The bill is designed to reduce delays in
555 access to medically necessary Physical Therapy (PT) services and
556 streamline administrative processes for providers. This bill was amended
557 on June 16, 2025 in the Senate and some of those amendments included
558 clarifying that the bill only applies to new episodes of care and adding
559 language around recurring conditions; it also strengthened patient
560 protection provisions by requiring written cost disclosures and consent and
561 it also specified that the bill does not apply to Medi-Cal managed care
562 contracts.
563

564 **AB 667 (Solache) Professions and Vocations: License Examinations:**
565 **Interpreters**

566 Ms. Arneson shared this bill was Enrolled and presented to the Governor
567 on September 10, 2025. This bill does not apply to healing art boards. It
568 requires, beginning July 1, 2026, that each non-healing arts board under
569 DCA allow applicants who cannot read, speak, or write in English to use
570 an interpreter when taking a license examination.

571 Mr. Kanotz clarified this bill did not pass the senate. Ms. Arneson added
572 this bill was ordered to enact to file at the request of Senator Durazo on
573 September 11, 2025.

574 **AB 742 (Elhawary) DCA: Licensing: Applicants Who Are**
575 **Descendants of Slaves**

576 Ms. Arneson added this bill was enrolled and presented to the Governor
577 on September 22, 2025. This bill will require each licensing board under
578 DCA, to expedite licensure applications for individuals who are certified as
579 descendants of American slaves. This bill defines expedited as prioritizing
580 application review and reducing administrative delays. The bill is
581 contingent on the enactment of SB 518 which would establish the Bureau
582 for Descendants of American Slavery to oversee the certification process.

583 **AB 1009 (Blanca Rubio) Teacher Credentialing: Administrative**
584 **Services Credential: Occupational and Physical Therapists**

585 Ms. Arneson shared PTBC took a support position on this bill at its June
586 2025 meeting. This bill was enrolled and presented to the Governor on
587 September 9, 2025. This bill allows licensed school-based occupational
588 and physical therapists to qualify for a preliminary administrative services
589 credential by meeting basic skills requirements and having relevant
590 experience. The recent amendments increased the required experience

from three to five years, while permitting districts, County Office of Education, or charter schools to request a waiver of up to two years for qualified candidates. In addition, the amendments clarified that the credential applies to school-based experience only and specified that the credential does not alter scope of practice under PTBC or Occupational Therapy (OT) licensure. The bill also clarifies that credential holders may not supervise or evaluate teachers unless they meet additional criteria.

AB 1186 (Patel) Data Collection: Race and Ethnicity: Minimum Categories

Ms. Arneson shared this bill which was enrolled and presented to the Governor on September 10, 2025. This bill establishes standardized minimum race and ethnicity categories for demographic data collection by state boards, including those under DCA. By January 1, 2029, California agencies must use seven minimum race and ethnicity categories- Asian, Black, or African, American, Latino or Hispanic, White, American Indian or Alaskan Native, Native Hawaiian and Pacific Islander and Middle Eastern or North African. Agencies must also collect data on the six to nine largest subgroups within each category and include write-in options to ensure inclusive representation. This bill applies to new and existing data collection efforts used for licensure, enforcement, workforce analysis, or public transparency. This bill was amended in August 2025 and Clarified that boards may collect additional subcategories beyond the required nine; language was added to ensure compatibility with federal and state data standards and provided implementation flexibility for boards with limited data infrastructure.

AB 1458 (Wallis) Physical Therapy and Veterinary Medicine: Animal Physical Therapy

Ms. Arneson reported this bill would allow licensed pts with advanced certification to provide animal rehabilitation services under a veterinarian's supervision or referral. As of April 24, 2025, the Assembly B&P committee postponed the hearing, and it may be reconsidered when the Legislature reconvenes in 2026 for the second year of session.

SB 62 (Menjivar) Health Care Coverage: Essential Health Benefits

Ms. Areson shared this bill was enrolled and presented to the Governor on September 10, 2025. This bill updates California's Essential Health Benefits benchmark plan to include additional coverage categories

beginning January 1, 2027, contingent upon approval by the U.S. Department of Health and Human Services. SB 62 is a companion bill to AB 224 Essential Health Benefit. Both of these bills are focused on updating the state's essential health benefits benchmark plan. AB 224 updates the Insurance Code applying to plans regulated by the California Dept of Insurance. This bill, SB 62 updates the Health and Safety Code applying to plans regulated by the Dept of Managed Health Care.

Additionally, SB 62 expands required health plan coverage to include hearing aids, infertility treatment, and durable medical equipment (DME) such as walkers, wheelchairs and mobility scooters. It mandates coverage of medically necessary mobility devices used in rehabilitation, with the most recent August 2025 amendments clarifying federal approval requirements, defining DME, and specifying implementation timelines.

SB 470 (Laird) Bagley-Keene Open Meeting Act: Teleconferencing

Ms. Arneson reported the Board has a support position on this bill and it was enrolled and presented to the Governor on September 10, 2025. SB 470 extends the sunset date for teleconferencing provisions under the Bagley-Keene Open Meeting Act from January 1, 2026 to January 1, 2030. These provisions allow state bodies, including PTBC, to hold public meetings via teleconference under specified conditions, improving accessibility and operational flexibility.

SB 518 (Pierson) Descendants of Enslaved Persons: Reparations

Ms. Arneson added this bill was enrolled and presented to the Governor on Sept 22, 2025. This bill establishes the Bureau for Descendants of American Slavery within the California's Civil Rights Department. This bill creates divisions for Genealogy, education and outreach and Legal Affairs to verify descendant status, support access to state authorized benefits and safeguard personal and genetic data.

SB 641 (Ashby) DCA and Department of Real Estate: States of Emergency: Waivers and Exemptions

Ms. Arneson shared this bill was enrolled and sent to the Governor on September 10, 2025. This bill grants the Department of Real Estate (DRE) and DCA boards the authority to offer regulatory relief to licensees affected by declared emergencies. It allows waivers for exam deadlines, fees, and continuing education, mandates clear waiver procedures, bans unsolicited property offers in disaster zones, and supports debris removal

coordination. August 2025 amendments clarified waiver authority, added transparency reporting, strengthened consumer protection, and enhanced coordination with emergency agencies.

(B) Rulemaking Report – Brooke Arneson

2025 Rulemaking Update for Pending or Proposed Regulations

1) Update Regarding the Development of Possible Amendments to the Board's Continuing Competency Regulations

Ms. Arneson provided an update on the continuing competency regulations. She reported that staff are currently in the first stage of the regulatory process, known as the concept phase, during which proposed regulatory language is being explored and roughly drafted. In this phase, the Board is actively researching and collecting workforce and program data to support the development of two regulatory packages; amendments to existing continuing competency regulations and a new package addressing approval agency fees.

Ms. Arneson added that the Board is collaborating with the Office of Professional Exam Services to complete the occupational analysis for the California Law Exam. To date, the Board has completed four of the six scheduled sessions. She thanked Mr. Calvert from the Office of Professional Exam Services for his support in facilitating the workshops and surveys that are part of the occupational analysis.

(C) Communication & Education Update

Mr. Kaiser presented the outreach report, included in the meeting materials on pages 60–64. He reported that in Quarter 4 (Q4) of FY 2024/2025, the Board delivered 5 virtual outreach presentations to PT and PTA programs and conducted a total of 30 school program outreach workshops.

Mr. Kaiser shared that the Board has also begun outreach to consumers, attending two health fair events in September 2025, with additional events planned for FY 2025/2026.

Dr. Khalaf asked whether the Board is targeting specific age groups. Mr. Kaiser responded that no budget has been allocated for targeting demographic data; currently, the Board relies on social media as a free advertising tool.

Dr. Brandon asked how the Board ensures that all areas of California have equal access to outreach opportunities. Mr. Kaiser explained that while the Board can reach out to programs, its reach is limited by the programs willingness to participate. Due to travel restrictions, the Board has increasingly relied on tele-outreach methods. He added that local consumer outreach has been expanded to include skilled nursing facilities, high schools, and health care fairs.

12. Student Q&A – Loma Linda

Mr. Kaiser shared Loma Linda School of Medicine has broken the record for attendance for student Q&A and thanked them for attending.

Students from Loma Linda School of Medicine asked questions, which ranged from specific roles of PT aids in clinics and what they are allowed to do and what happens to a PT Aid if they are the one who performs a sexual misconduct, what can providers do to protect themselves if a clinic without the PT's knowledge is billing extra units and what the process is after passing the Board exam and being able to start working.

During public comment, Dr. Sims, a licensed PT, highlighted that the students are fortunate to have Ms. Brandon, a graduate of Loma Linda School of Medicine, serving as President of the Physical Therapy Board, and thanked her for her service to the profession.

Mr. Kaiser encouraged the students to consider ways to contribute to the profession, such as volunteerism. He noted that the role of Board Members in governing the profession provides an opportunity for future applicants to give back to the State and the field of physical therapy.

13. Closed Session

The Board had no closed session

14. Public Comment on Items Not on the Agenda

The Board requested public comment on items not on the agenda, and there was no public comment.

739
740 **15. Recess**

741 The Board recessed at 4:06 p.m.
742

743 **Wednesday; September 24, 2025**
744

745 **16. Call to Order**
746

747 The Physical Therapy Board of California (Board) meeting was called to order
748 by President Dr. Brandon at 9:00 a.m. and adjourned at 11:21 a.m.
749

750 **17. Roll Call and Establishment of Quorum**
751

752 Brandon – Present
753 Qiu- Present
754 Armstrong- Present
755 Khalaf – Present
756 McMillian - Absent

757 All Members were present except Ms. McMillian, and a quorum was established.
758 Also present at the meeting were: Michael Kanotz, PTBC Legal Counsel; Jason
759 Kaiser, Executive Officer; Sarah Conley, Assistant Executive Officer; Brooke
760 Arneson, Legislation and Regulation Manager; Carole Phelps, Enforcement
761 Manager; and Board staff: Kim Rozakis, and Vincent Azar.
762

763 **18. Reading of the Board's Mission Statement**

764 Dr. Armstrong read the Board's mission statement: To advance and protect the
765 interests of the people of California by the effective administration of the
766 Physical Therapy Practice Act.
767

768 **19. Administrative Services Update – Liz Constancio**

- 769 (A) Program Updates
770 (B) Statistical Updates

771 Mr. Kaiser shared the Board was able to revert \$155,000 back to the fund.
772 The total expenditure was over \$7,000,000 with budget allocation of
773 \$7,179,000 with revenue of \$7,674,000.

Mr. Kaiser gave a reminder to the members of completing training and being aware of training deadlines, timeliness of submission of per diem and travel claims.

20. Licensing Services Update

- (A) Program Updates
- (B) Statistical Updates
- (C) Discussion and Possible Action on Removal of Continuing Competency Approval Agency Recognition

Ms. Conley, Assistant Executive Officer, shared with the Board Physical Therapy Assistant (PTA) applications have increased as expected with the addition of new programs.

Ms. Conley added in collaboration with Continuing Competency staff, Executive Services Unit IT, Mr. Azar, and DCA, the Board is working toward Strategic Plan Goal 5, which includes objectives to clarify continuing competency guidelines, evaluate program effectiveness, and implement a fee structure for approval agencies.

Dr. Brandon asked why California is so specific regarding continuing education requirements. Mr. Kaiser explained that in order to enforce continuing education compliance, the Board must have clear oversight of available course content. Continuing competency courses must relate to physical therapy services or patient-client relationships, and recognized approval agencies can accredit these courses and determine the number of contact hours. He added that some states are much more restrictive, deferring solely to national or local association accrediting bodies for continuing education approval.

Dr. Khalaf asked about earning credits through alternate pathways. Mr. Kaiser responded that the Board offers alternate pathway options, which are outlined on the Board's website and in the California Code of Regulations. There are 17 different alternate pathways with specified hour caps. Licensees must retain proof of attendance and completion of continuing competency hours for five years in case of audit.

1. ARC Seminars

MOTION: Remove ARC Seminars from continuing competency recognition.

M/S: Armstrong/Qiu

VOTE: Brandon – Aye

Qiu – Aye

Armstrong- Aye

Khalaf- Aye

McMillian - Absent

4-0 Ayes, Motion Carried

2. BackProject Corporation

MOTION: Remove BackProject Corporation from continuing competency recognition.

M/S: Qiu/Armstrong

VOTE: Brandon – Aye

Qiu – Aye

Armstrong- Aye

Khalaf- Aye

McMillian - Absent

4-0 Ayes, Motion Carried

3. Canyon Ridge Physical Therapy

MOTION: Remove Canyon Ridge Physical Therapy from continuing competency recognition.

M/S: Qiu/Brandon

VOTE: Brandon – Aye

Qiu – Aye

Armstrong- Aye

Khalaf- Aye

McMillian - Absent

4-0 Ayes, Motion Carried

4. Contemporary Forums

MOTION: Remove Contemporary Forums from continuing competency recognition.

M/S: Armstrong/Khalaf

VOTE: Brandon – Aye

Qiu – Aye

Armstrong- Aye

Khalaf- Aye

McMillian - Absent

4-0 Ayes, Motion Carried

5. Intercollegiate Academic Clinical Coordinators Council (IACCC)

MOTION: Remove Intercollegiate Academic Clinical Coordinator Council (IACCC) from continuing competency recognition.

M/S: Qiu/Brandon

VOTE: Brandon – Aye

Qiu – Aye

Armstrong- Aye

Khalaf- Aye

McMillian - Absent

4-0 Ayes, Motion Carried

6. Innovative Healthcare Partners, LLC

MOTION: Remove Innovative Healthcare Partners, LLC from continuing competency recognition.

M/S: Qiu/Armstrong

VOTE: Brandon – Aye

Qiu – Aye

Armstrong- Aye

Khalaf- Aye

McMillian - Absent

4-0 Ayes, Motion Carried

7. Institute for Brain Potential

MOTION: Remove Institute for Brain Potential from continuing competency recognition.

M/S: Armstrong/Qiu

VOTE: Brandon – Aye

Qiu – Aye

Armstrong- Aye

Khalaf- Aye

McMillian - Absent

4-0 Ayes, Motion Carried

8. Marian Regional Medical Center

MOTION: Remove Marian Regional Medical Center from continuing competency recognition.

M/S: Qiu/Brandon

VOTE: Brandon – Aye

Qiu – Aye

Armstrong- Aye

Khalaf- Aye

McMillian - Absent

4-0 Ayes, Motion Carried

9. Memorial Medical Center

MOTION: Remove Memorial Medical Center from continuing competency recognition.

M/S: Armstrong/Brandon

VOTE: Brandon – Aye

Qiu – Aye

Armstrong- Aye

Khalaf- Aye

McMillian - Absent

4-0 Ayes, Motion Carried

10. Neuro-Developmental Treatment Association (NDTA)

MOTION: Remove Neuro-Developmental treatment Association (NDTA) from continuing competency recognition.

923 **M/S:** Qiu/Armstrong
924 **VOTE:** Brandon – Aye
925 Qiu – Aye
926 Armstrong- Aye
927 Khalaf- Aye
928 McMillian - Absent
929 4-0 Ayes, Motion Carried

930
931 11. Promedica

932
933 **MOTION:** Remove Promedica from continuing competency
934 recognition.
935 **M/S:** Armstrong/Brandon
936 **VOTE:** Brandon – Aye
937 Qiu – Aye
938 Armstrong- Aye
939 Khalaf- Aye
940 McMillian - Absent
941 4-0 Ayes, Motion Carried

942
943 12. Providence Home Health Orange County

944
945 **MOTION:** Remove Providence Home Health Orange County
946 from continuing competency recognition.
947 **M/S:** Khalaf/Armstrong
948 **VOTE:** Brandon – Aye
949 Qiu – Aye
950 Armstrong- Aye
951 Khalaf- Aye
952 McMillian - Absent
953 4-0 Ayes, Motion Carried

954
955 13. Rancho Physical Therapy

956
957 **MOTION:** Remove Rancho Physical Therapy from continuing
958 competency recognition.
959 **M/S:** Qiu/Armstrong
960 **VOTE:** Brandon – Aye

961 Qiu – Aye
962 Armstrong- Aye
963 Khalaf- Aye
964 McMillian - Absent
965 4-0 Ayes, Motion Carried
966

967 14. Sharp Home Health
968

969 **MOTION:** Remove Sharp Home Health from continuing
970 competency recognition.

971 **M/S:** Armstrong/Khalaf

972 **VOTE:** Brandon – Aye
973 Qiu – Aye
974 Armstrong- Aye
975 Khalaf- Aye
976 McMillian - Absent
977 4-0 Ayes, Motion Carried
978

979 15. The Brain Cell
980

981 **MOTION:** Remove The Brain Cell from continuing competency
982 recognition.

983 **M/S:** Qiu/Armstrong

984 **VOTE:** Brandon – Aye
985 Qiu – Aye
986 Armstrong- Aye
987 Khalaf- Aye
988 McMillian - Absent
989 4-0 Ayes, Motion Carried
990

991 16. Trebon Physical Therapy
992

993 **MOTION:** Remove Trebon Physical Therapy from continuing
994 competency recognition.

995 **M/S:** Khalaf/Brandon

996 **VOTE:** Brandon – Aye
997 Qiu – Aye
998 Armstrong- Aye

999 Khalaf- Aye
1000 McMillian - Absent
1001 4-0 Ayes, Motion Carried

1002
1003 17. Urban Poling

1004
1005 **MOTION:** Remove Urban Poling from continuing competency
1006 recognition.
1007 **M/S:** Armstrong/Qiu
1008 **VOTE:** Brandon – Aye
1009 Qiu – Aye
1010 Armstrong- Aye
1011 Khalaf- Aye
1012 McMillian - Absent
1013 4-0 Ayes, Motion Carried

1014
1015 18. Wound Care Gurus, LLC

1016
1017 **MOTION:** Remove World Cares Gurus, LLC from continuing
1018 competency recognition.
1019 **M/S:** Qiu/Armstrong
1020 **VOTE:** Brandon – Aye
1021 Qiu – Aye
1022 Armstrong- Aye
1023 Khalaf- Aye
1024 McMillian - Absent
1025 4-0 Ayes, Motion Carried

1026
1027
1028 **21. Consumer Protection Services Update**
1029 (A) Program Updates
1030 (B) Statistical Updates

1031
1032 Ms. Phelps, Consumer Protection Services (CPS) Manager, shared that in
1033 Quarter 4 (Q4) of Fiscal Year (FY) 2024/2025, the CPS Unit continued to
1034 utilize the SharePoint platform extensively. The CPS SharePoint page
1035 provides daily updates of disciplinary actions, replacing previous email
1036 notifications. CPS staff also use new SharePoint forms to submit request for

1037 case initiation to open new complaint cases and expert consultant task
1038 orders, submits documents to PTBC Executive Officer for review and
1039 approval which prior was submitted via e-mail or in writing where the approver
1040 would have a difficult time keeping track of various requests but not with
1041 SharePoint this makes it easier for the approver to see and complete all
1042 outstanding requests or send feedback to the analysts.

1043 Ms. Phelps shared that CPS management and staff spent significant time in
1044 Q4 reviewing annual statistics for FY 2023/2024 and FY 2024/2025, updating
1045 the BreeZe database, and revising written enforcement procedures. These
1046 updates support DCA's efforts to create streamlined department-wide
1047 statistical reports. In some cases, the Board revised its procedures to align with
1048 DCA report parameters, and in others, DCA tailored its reports to accommodate
1049 PTBC's unique circumstances.

1050
1051 Ms. Phelps stated that the CPS Unit and Board management continue to hold
1052 quarterly meetings with the Division of Investigation (DOI) and the Attorney
1053 General's Office (AG) to discuss outstanding issues and collaborate on
1054 effective case and program management. In coordination with the AG and DAG
1055 Liaison John Gatschet, the Board conducted an in-person expert consultant
1056 training on September 22, 2025, attended by 8 new experts, 14 current experts,
1057 and several Board members. The Board's goal is to expand the pool of expert
1058 consultants by recruiting and training new experts while providing continuing
1059 education for existing consultants.

1060
1061 The CPS report can be found in the meeting materials on pages 101–106.
1062

1063 Dr. Brandon asked about the total number of actively utilized experts. Ms.
1064 Phelps answered that with the 8 new experts, the Board currently has
1065 approximately 50 active experts. Dr. Brandon asked about the need for
1066 additional experts. Ms. Phelps replied that needs vary by location. When asked
1067 about subspecialty coverage, including pediatrics, pelvic health, and neurology,
1068 Ms. Phelps noted that the Board is collecting detailed information from experts
1069 and currently has specialists in various areas.

1070
1071 Dr. Brandon inquired how frequently experts are utilized each year. Ms. Phelps
1072 responded that utilization varies by subspecialty and location, with each expert
1073 handling an average of 2–5 cases per year.

1074
1075 Dr. Khalaf asked how experts are compensated. Ms. Phelps explained that
1076 experts are paid \$100 per hour, with each case estimated to require 6–15
1077 hours.

Mr. Kaiser asked whether the reimbursement rate increases if experts are called to testify at a hearing. Ms. Phelps confirmed that experts are paid \$150 per hour for time spent preparing for or attending a hearing, in addition to compensation for travel time and mileage.

22. Probation Monitoring Services Update

(A) Program Updates

(B) Statistical Updates

Ms. Phelps reported during Q4 FY 2024/2025 the number of licensees on probation decreased from 66 to 61 licensees on probation, which includes probationers actively serving their probation term and those tolling for various reasons.

Ms. Phelps shared as of June 30, 2025 there were 44 probationers actively working in the state of California. 6 probationers tolling meaning they were not receiving credit towards completion of probation and located out of state and 11 probationers tolling located in state. The instate tollers were tolling due to unemployment or underemployment due to physical therapy.

Ms. Phelps stated 2 licenses were placed on probation in the quarter and 1 initial probationary license was issued 3 probationers completed probation and 0 probationers had their probation revoked or excised their option to voluntarily surrender their license to the board.

Ms. Phelps added of the 44 licenses actively serving their probation term, as of June 30, 2025 10 were enrolled and participating in the Board's Substance Abuse Rehabilitation Program (Premiere) which represents 23% of all licenses on probation that weren't tolling. 1 licensee enrolled in the Board's Substance Abuse Rehabilitation Program in the quarter, and 1 licensee completed the program.

Ms. Phelps shared there were 3 instances of Non-Compliance with probation in the quarter, all were minor violations for not being available for quarterly interviews with the probation monitor.

Ms. Phelps shared over the last 3 years the number of licensees on probation have steadily decreased from 80 to 61 due to the decrease tolling probationers whose license is canceled due to non-renewal and concerted efforts by the Board to identify, contact, and offer voluntary surrender of license to probationers who do not have any plan or desire to return to California. Ms. Phelps added Board disciplinary guidelines were updated in 2022. Previously, probationers were not required to maintain a valid license while on probation, so tolling with a delinquent license was not considered a violation. Additionally, the number of probationers successfully completing probation has increased from 9 in FY 2022/2023 and FY 2023/2024 to 15 in FY 2024/2025.

Lastly, Ms. Phelps explained that the increase in non-compliance with probation in FY 2024/2025 and FY 2023/2024 reflects the Board's concentrated effort to enforce quarterly reporting requirements for long-term tolling probationers. Effective 2023, tolling probationers are required to submit quarterly reports and participate in quarterly monitoring interviews. Consequently, most instances of non-compliance were minor, such as failing to attend an interview or submit paperwork on time.

23. Public Comment on Items Not on the Agenda

During public comment Mr. McCarthy of the California Acupuncture Coalition (CAC) expressed concerns about the potential addition of dry needling in the scope of physical therapy and worries about patient care could be compromised by allowing other professions to practice acupuncture treatment without the same level of education that is required to become a licensed acupuncture in California.

Mr. McCarthy shared as fellow health care professionals, they are happy to collaborate on care methods for chronically injured patients, but allowing people to practice needle medicine without proper training is dangerous for all involved.

24. Agenda for Future Meeting

December 11-12, 2025

Location: Department of Consumer
Affair, Sacramento, CA

1153
1154 Mr. Kaiser shared at the December 2025 meeting there will be a discussion on
1155 animal rehabilitation.

1156 **25. Closed Session**

1157
1158 (A) Pursuant to Government Code section 11126(c)(3), the Board will convene
1159 to Deliberate on Disciplinary Actions and Decisions to be Reached in
1160 Administrative Procedure Act Proceedings

1161
1162
1163 **26. Adjournment**

1164
1165 The meeting adjourned at 11:21 a.m. on September 24, 2025

1166

Physical Therapy Board of California

2025 Meeting Calendar

January							February							March							April								
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S		
			1	2	3	4							1							1			1	2	3	4	5		
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1	New Year's Day						17	President's Day						18	19	PTBC Meeting						1	2	PTA NPTE					
8	9	PTA NPTE					13	15	APTA Sections					Univeristy of The Pacific, Stockton, CA							20	Easter							
20	Martin Luther King Jr						Houston, TX						24								26	FSBPT REG Workshop							
28	29	PT NPTE												31	César Chávez Day						Alexandria, VA								
														29	30	PT NPTE													
May							June							July							August								
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S		
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25	26	27	28	29	30	31	29	30						27	28	29	30	31			24	25	26	27	28	29	30		
																					31								
11	Mother's Day						15	Father's Day						4	Independence Day														
TBD	FSBPT BM Training						25	26	PTBC Meeting					8	9	PTA NPTE													
	Alexandria, VA						Sacramento, CA					19	20	FSBPT LIF															
26	Memorial Day											Arlington, VA																	
												29					30	PT NPTE											
September							October							November							December								
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28	29	30					26	27	28	29	30	31		23	24	25	26	27	28	29	28	29	30	31					
														30															
1	Labor Day						8	9	PTA NPTE					11	Veteran's Day						11-12	PTBC Meeting							
20	21	CPTA Annual Meeting					23-25	FSBPT Annual Meeting					27	Thanksgiving						Sacramento, CA									
	Palm Springs, CA						Spokane, Washington												Christmas										
22-24	PTBC Meeting						28	29	PT NPTE																				
	Loma Linda University						31	Halloween																					
	Loma Linda, CA																												

Physical Therapy Board of California

Proposed 2026 Meeting Calendar

January							February							March							April								
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S		
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18	19	20	21	22	23	24	22	23	24	25	26	27	28	22	23	24	25	26	27	28	19	20	21	22	23	24	25		
25	26	27	28	29	30	31								29	30	31					26	27	28	29	30				
1	New Year's Day						16	President's Day						18	19	PTBC Meeting					5	Easter							
6	7	PTA NPTE					12	14	APTA Sections					Gurnick Academy of Medical Arts San Jose, CA					7-8	PTA NPTE									
20						Anaheim, CA					28								29	PT NPTE									
27	28	PT NPTE																						TBD	FSBPT REG Workshop				
														31	César Chávez Day					Alexandria, VA									
May							June							July							August								
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S		
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10	11	12	13	14	15	16	14	15	16	17	18	19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15		
17	18	19	20	21	22	23	21	22	23	24	25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22		
24	25	26	27	28	29	30	28	29	30					26	27	28	29	30	31		23	24	25	26	27	28	29		
31																					30							31	
11	Mother's Day						15	Father's Day						4	Independence Day														
26	Memorial Day						25	26	PTBC Meeting					8	9	PTA NPTE													
TBD							Sacramento, CA					18					19	FSBPT LIF											
																												Arlington, VA	
														28					29	PT NPTE									
September							October							November							December								
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S		
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							25	26	27	28	29	30	31	29	30						27	28	29	30	31				
7	Labor Day						6	7	PTA NPTE					11	Veteran's Day						8	9	PTBC Meeting						
23-24	CSUS						27	28	PT NPTE					27	Thanksgiving						Sacramento, CA								
Sacramento, CA							31							Halloween							Christmas								
TBD							CPTA Annual Meeting																						
TBD																													



Briefing Paper

Agenda Item 10(A)

Date: November 10, 2025

Prepared for: PTBC Members

Prepared by: Brooke Arneson

Subject: Legislation Report

Purpose:

To provide an update on the 2025/26 Legislative session.

Attachments:

1. [2025 Legislative Calendar](#)
2. [2026 Tentative Legislative Calendar](#)
3. [Definition of the Board's Legislative Positions](#)
4. [2025 Legislative Summary](#)

Background and Update:

Over the past four years, California has consistently signed between 794 and 1,017 bills into law each session, with veto rates staying mostly between 14-16%. In 2022, Governor Newsom signed 997 bills and vetoed 169 (14%). In 2023, 797 bills were signed and 117 vetoed, the lowest veto rate of the period at about 7–8%. In 2024, activity increased with 1,017 bills signed and 189 vetoed (16%). In 2025, 794 bills were signed and 123 vetoed, holding steady at a 15% veto rate. These figures show that while the total number of bills reaching the Governor fluctuates year to year, the proportion of vetoes has remained consistent.

The 2025 Legislative Calendar and the tentative 2026 Legislative Calendar are provided in the meeting materials for reference. Additionally, the materials contain a copy of the Board's legislative positions, as outlined in the PTBC's Board Member Administrative Manual, along with the 2025 Legislative summary, which highlights key bills from the current session that the PTBC is monitoring.

PTBC took support on three bills this legislative session:

- 1) AB 574 (González) Prior Authorization: Physical Therapy
- 2) AB 1009 (Blanca Rubio) Teacher Credentialing: Administrative Services
Credential: Occupational and Physical Therapists
- 3) SB 470 (Laird) Bagley-Keene Open Meeting Act: Teleconferencing

The bills for Board members consideration are grouped into two categories in the legislative summary:

1. Physical Therapy Board Legislation: bills that could potentially impact the PTBC and physical therapy practice, regulation, or the operations of the PTBC.
 2. Department-Wide Legislation: bills that could potentially have a department-wide impact or administrative impact to the PTBC.
-

Recent & Upcoming Legislative Calendar Highlights:

September 12, 2025	Last Day for Each House to Pass Bills
October 12, 2025	Deadline for the Governor to Sign or Veto Bills
January 1, 2026	Statutes Take Effect
January 5, 2026	Legislature Reconvenes

Action: No action requested.

DEADLINES

JANUARY						
S	M	T	W	TH	F	S
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FEBRUARY						
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MARCH						
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30	31					

APRIL						
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MAY						
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- Jan. 1 Statutes take effect (Art. IV, Sec. 8(c)).
- Jan. 6 Legislature Reconvenes (J.R. 51(a)(1)).
- Jan. 10 Budget must be submitted by Governor (Art. IV, Sec. 12(a)).
- Jan. 20 Martin Luther King, Jr. Day.
- Jan. 24 Last day to submit **bill requests** to the Office of Legislative Counsel.

- Feb. 17 Presidents’ Day.
- Feb. 21 Last day for bills to be **introduced** (J.R. 61(a)(1), (J.R. 54(a)).

- Mar. 31 Cesar Chavez Day

- Apr. 10 **Spring Recess** begins upon adjournment of this day’s session (J.R. 51(a)(2)).
- Apr. 21 Legislature reconvenes from **Spring Recess** (J.R. 51(a)(2)).

- May 2 Last day for **policy committees** to hear and report to **fiscal committees** fiscal bills introduced in their house (J.R. 61(a)(2)).
- May 9 Last day for **policy committees** to hear and report to the Floor **nonfiscal** bills introduced in their house (J.R. 61(a)(3)).
- May 16 Last day for **policy committees** to meet prior to June 9 (J.R. 61(a)(4)).
- May 23 Last day for **fiscal committees** to hear and report to the Floor bills introduced in their house (J.R. 61(a)(5)). Last day for **fiscal committees** to meet prior to June 9 (J.R. 61 (a)(6)).
- May 26 Memorial Day.

*Holiday schedule subject to Senate Rules committee approval.

JUNE						
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June 2 - 6 Floor Session Only. No committees, other than conference or Rules committees, may meet for any purpose (J.R. 61(a)(7)).

June 6 Last day for each house to pass bills introduced in that house (J.R. 61(a)(8)).

June 9 Committee meetings may resume (J.R. 61(a)(9)).

June 15 **Budget Bill** must be **passed** by **midnight** (Art. IV, Sec. 12(c)(3)).

JULY						
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July 4 Independence Day.

July 18 Last day for **policy committees** to meet and report bills (J.R. 61(a)(10)). **Summer Recess** begins upon adjournment of session provided Budget Bill has been passed (J.R. 51(a)(3)).

AUGUST						
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31						

Aug. 18 Legislature reconvenes from **Summer Recess** (J.R. 51(a)(3)).

Aug. 29 Last day for **fiscal committees** to meet and report bills to the Floor. (J.R. 61(a)(11)).

SEPTEMBER						
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Sept. 1 Labor Day.

Sept. 2-12 Floor Session Only. No committees, other than conference or Rules committees, may meet for any purpose (J.R. 61(a)(12)).

Sept. 5 Last day to **amend** on the Floor (J.R. 61(a)(13)).

Sept. 12 Last day for **each house to pass bills** (J.R. 61(a)(14)). **Interim Study Recess** begins at end of this day’s session (J.R. 51(a)(4)).

*Holiday schedule subject to Senate Rules committee approval.

IMPORTANT DATES OCCURRING DURING INTERIM STUDY RECESS

2025

Oct. 12

Last day for Governor to sign or veto bills passed by the Legislature on or before Sept. 12 and in the Governor’s possession after Sept. 12 (Art. IV, Sec.10(b)(1)).

2026

Jan. 1

Statutes take effect (Art. IV, Sec. 8(c)).

Jan. 5

Legislature reconvenes (J.R. 51(a)(4)).

DEADLINES

JANUARY						
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FEBRUARY						
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MARCH						
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APRIL						
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MAY						
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31						

- Jan. 1 Statutes take effect (Art. IV, Sec. 8(c)).
- Jan. 5 Legislature reconvenes (J.R. 51(a)(4)).
- Jan. 10 Budget must be submitted by Governor (Art. IV, Sec. 12 (a)).
- Jan. 16 Last day for **policy committees** to hear and report to fiscal committees **fiscal bills** introduced in their house in the odd-numbered year (J.R. 61(b)(1)).
- Jan. 19 Martin Luther King, Jr. Day.
- Jan. 23 Last day for any committee to hear and report to the **Floor** bills introduced in that house in the odd-numbered year (J.R. 61(b)(2)). Last day to **submit bill requests** to the Office of Legislative Counsel.
- Jan. 31 Last day for each house to **pass bills introduced** in that house in the odd-numbered year (Art. IV, Sec. 10(c)), (J.R. 61(b)(3)).

- Feb. 16 Presidents’ Day.
- Feb. 20 Last day for bills to be **introduced** (J.R. 61(b)(4)), (J.R. 54(a)).

- Mar. 26 **Spring Recess** begins upon adjournment (J.R. 51(b)(1)).
- Mar. 30 Cesar Chavez Day observed.

- Apr. 6 Legislature reconvenes from **Spring Recess** (J.R. 51(b)(1)).
- Apr. 24 Last day for **policy committees** to hear and report to fiscal committees **fiscal bills** introduced in their house (J.R. 61(b)(5)).

- May 1 Last day for **policy committees** to hear and report to the Floor **non-fiscal bills** introduced in their house (J.R. 61(b)(6)).
- May 8 Last day for **policy committees** to meet prior to June 1 (J.R. 61(b)(7)).
- May 15 Last day for **fiscal committees** to hear and report to the Floor bills introduced in their house (J.R. 61 (b)(8)). Last day for **fiscal committees** to meet prior to June 1 (J.R. 61 (b)(9)).
- May 25 Memorial Day.
- May 26 – 29 **Floor Session only**. No committees, other than conference or Rules committees, may meet for any purpose (J.R. 61(b)(10)).
- May 29 Last day for each house to pass bills introduced in that house (J.R. 61(b)(11)).

*Holiday schedule subject to Senate Rules committee approval.

JUNE						
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JULY						
S	M	T	W	TH	F	S
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AUGUST						
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- June 1

Committee meetings may resume (J.R. 61(b)(12)).
- June 15

Budget Bill must be passed by **midnight** (Art. IV, Sec. 12(c)(3)).
- June 25

Last day for a legislative measure to qualify for the Nov. 3 General Election ballot (Elections Code Sec. 9040).
- July 2

Last day for **policy committees** to meet and report bills (J.R. 61(b)(13)).
Summer Recess begins upon adjournment of session, provided Budget Bill has passed (J.R. 51(b)(2)).
- July 3

Independence Day observed.
- Aug. 3

Legislature reconvenes from **Summer Recess** (J.R. 51(b)(2)).
- Aug. 14

Last day for **fiscal committees** to meet and report bills to the Floor (J.R. 61(b)(14)).
- Aug. 17 – 31

Floor Session only. No committee, other than conference and Rules committees, may meet for any purpose (J.R. 61(b)(15)).
- Aug. 21

Last day to **amend** on the Floor (J.R. 61(b)(16)).
- Aug. 31

Last day for **each house to pass bills** (Art. IV, Sec. 10(c)), (J.R. 61(b)(17)). **Final recess** begins upon adjournment. (J.R. 51(b)(3)).

*Holiday schedule subject to Senate Rules committee approval.

IMPORTANT DATES OCCURRING DURING FINAL RECESS

- 2026

Sept. 30

Last day for Governor to sign or veto bills passed by the Legislature before Sept. 1 and in the Governor’s possession on or after Sept. 1 (Art. IV, Sec. 10(b)(2)).
- Nov. 3

General Election.
- Nov. 30

Adjournment *sine die* at midnight (Art. IV, Sec. 3(a)).
- Dec. 7

12 Noon convening of the 2027-28 Regular Session (Art. IV, Sec. 3(a)).
- 2027

Jan. 1

Statutes take effect (Art. IV, Sec. 8(c)).

**Legislation - Definition of the
Positions Taken by the Physical
Therapy Board Regarding
Proposed Legislation**

(Board Policy)

The Board will adopt the following positions regarding pending or proposed legislation.

Oppose: The Board will actively oppose proposed legislation and demonstrate opposition through letters, testimony and other action necessary to communicate the oppose position taken by the Board.

Oppose, unless amended: The Board will take an opposed position and actively lobby the legislature to amend the proposed legislation.

Neutral: The Board neither supports nor opposes the addition/amendment/repeal of the statutory provision(s) set forth by the bill.

Watch: The watch position adopted by the Board will indicate interest regarding the proposed legislation. The Board staff and members will closely monitor the progress of the proposed legislation and amendments.

Support, if amended: The Board will take a supportive position and actively lobby the legislature to amend the proposed legislation.

Support: The Board will actively support proposed legislation and demonstrate support through letter, testimony and any other action necessary to communicate the support position taken by the Board.

2025/26 Legislative Summary

Physical Therapy Board Legislation:

AB 574 Prior Authorization: Physical Therapy

Author: González (D)

Status: Vetoed 10/6/2025.

Position: Support.

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill prohibits a health care service plan (health plan) or health insurer that provides coverage for physical therapy (PT) from requiring prior authorization for the initial 12 treatment visits for a new episode of care for PT.

Governor's Veto Message:

To the Members of the California State Assembly:

I am returning Assembly Bill 574 without my signature.

This bill would prohibit health plans or insurers from requiring prior authorization (PA) for the initial 12 physical therapy visits for a new condition.

Prior authorization, when applied appropriately, is a crucial tool for containing healthcare costs, protecting patients from unanticipated billing, and ensuring patients receive medically necessary care. Further, existing law requires health plans to provide appointments within a timely access minimum standard, even when prior authorization is required.

I support the author's goals of improving the PA process and ensuring that enrollees receive timely responses to requests for physical therapy. To this end, I recently signed SB 306 (Becker), which provides a more comprehensive solution to improve the PA process. This new law will require health plans and health insurers to submit data to the California Department of Managed Health Care and the California Department of Insurance, respectively, regarding the types of health care services subject to PA requirements, and require the departments to analyze the data and then issue a list of services that should not be subject to a PA requirement. This approach strikes a reasonable balance that will lead to improved transparency in the PA system as a whole, alleviate burdens for providers, and ultimately enhance patient outcomes. It would be premature to establish limitations on the use of PA, as proposed by this bill, until SB 306 is fully implemented.

For this reason, I cannot sign this bill.

*Sincerely,
Gavin Newsom*

2025/26 Legislative Summary

AB 1009 **Teacher Credentialing: Administrative Services Credential:
Occupational and Physical Therapists**

Author: Rubio (D)

Status: Chaptered 10/11/2025. Chapter 629, Statutes of 2025.

Position: Support.

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill authorizes occupational therapists (OT) or physical therapists (PT) to be eligible for a preliminary services credential with a specialization in administrative services by specifying that a valid license to practice occupational therapy or a valid license to practice physical therapy, verification of meeting a basic skills, and three years of experience as a school based OT or PT qualify as meeting the minimum requirements for the credential.

2025/26 Legislative Summary

Department-Wide Legislation:

AB 224

Health Care Coverage: Essential Health Benefits

Author: Bonta (D)

Status: Chaptered 10/13/2025. Chapter 680, Statutes of 2025.

Position: No Position.

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill expresses the intent of the Legislature to review California's essential health benefits (EHB) benchmark plan and establish a new benchmark plan for the 2027 plan year. Specifically, this bill adds, commencing January 1, 2027, if the US Department of Health and Human Services approves a new EHB benchmark plan for California, the following benefits to the benchmark plan: specified services to evaluate, diagnose and treat infertility; specified durable medical equipment (including mobility devices, including walkers and manual and power wheelchairs and scooters); and an annual hearing exam and one hearing aid per ear every three years.

AB 489

Health Care Professions: Deceptive Terms or Letters Artificial Intelligence

Author: Bonta (D)

Status: Chaptered 10/11/2025. Chapter 615, Statutes of 2025.

Position: No Position.

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

AB 489 prohibits artificial intelligence (AI) and generative AI (GenAI) systems, programs, devices, or similar technology from misrepresenting themselves as licensed or certified healthcare professionals and provides that developers and deployers of these systems are subject to the regulatory authority of state healthcare licensing boards and enforcement agencies.

AB 742

DCA: Licensing: Applicants Who Are Descendants of Slaves

Author: Elhawary (D)

Status: Vetoed 10/13/2025.

Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill requires each board within the Department of Consumer Affairs (DCA) to expedite the applications for applicants seeking licensure who are descendants of American slaves, once a certification process is established by the to-be created Bureau for Descendants of American Slavery (Bureau). This bill specifies its provisions are operative only upon enactment of Senate Bill 518 (Weber Pierson, 2025), which would establish the Bureau.

2025/26 Legislative Summary

Governor's Veto Message:

To the Members of the California State Assembly:

I am returning Assembly Bill 742 without my signature.

This bill would require boards and bureaus under the Department of Consumer Affairs to expedite applicants seeking licensure who are descendants of slaves, once a certification process for the descendants of American Slaves is implemented by the Bureau for Descendants of American Slavery.

I appreciate the author's intent to increase diversity within the professional licensed population and improve licensure opportunities for historically underrepresented communities. However, as the number of applicants who qualify for expedited licensure increases, the benefits of mandated prioritization may start to diminish, creating negative impacts on other applicants. Additionally, licensing fee increases may result from this bill, as an increase in staff will be necessary to ensure expedited applications.

I vetoed two similar measures seeking to expedite licensure for specified populations last year for these same concerns, and I believe more data is needed on the effectiveness and consequences of expedited licensure before committing to similar frameworks.

For these reasons, I cannot sign this bill.

Sincerely,
Gavin Newsom

SB 62 **Health Care Coverage: Essential Health Benefits**
Status: Chaptered 10/13/2025. Chapter 739, Statutes of 2025.
Position: No Position.

Author: Menjivar (D)

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill requires, beginning January 1, 2027, if the United States Department of Health and Human Services (HHS) approves a new essential health benefits (EHBs) benchmark plan for the State of California pursuant to the submission by the state, the existing EHB benchmark plan for health care service plans to additionally include coverage for hearing aids, durable medical equipment (which includes mobility devices, including, but not limited to, walkers and manual and power wheelchairs and scooters), and infertility benefits.

SB 470 **Bagley-Keene Open Meeting Act: Teleconferencing**
Status: Chaptered 10/1/2025. Chapter 222, Statutes of 2025.
Position: Support.

Author: Laird (D)

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill extends the January 1, 2026, repeal date for certain provisions in the Bagley-Keene Open Meeting Act (Bagley-Keene) until January 1, 2030, authorizing and specifying conditions under which a state body may hold a meeting by teleconference, as specified.

2025/26 Legislative Summary

SB 518

Descendants of Enslaved Persons: Reparations

Author: Weber Pierson

Status: Chaptered 10/10/2025. Chapter 586, Statutes of 2025.
Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill establishes the Bureau for Descendants of American Slavery within the California Department of Justice to implement recommendations from the state's Reparations Task Force. The Bureau will be responsible for verifying descendant status, investigating racially motivated property takings, and facilitating restitution through compensation or property return. The bill outlines four operational divisions (1) Genealogy, (2) Property Reclamation, (3) Education and Outreach, and (4) Legal Affairs; and authorizes legal claims when restitution is not provided. Implementation is subject to future budget appropriation.

SB 641

DCA and Department of Real Estate: States of Emergency: Waivers and Exemptions

Author: Ashby (D)

Status: Vetoed 10/13/2025.
Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill authorizes the Department of Real Estate (DRE) and boards under the jurisdiction of the Department of Consumer Affairs (DCA) to waive certain laws and regulations to provide regulatory relief to licensees impacted by declared federal, state, or local emergencies; provides that licensees in declared disaster areas have certain examination, fee, and continuing education requirements waived; establish requirements for debris removal; and prohibits a person from making unsolicited purchase offers in a disaster area, as specified.

Governor's Veto Message:

To the Members of the California State Senate:

I am returning Senate Bill 641 without my signature.

This bill would authorize licensing boards under the Department of Consumer Affairs and the Department of Real Estate to waive the application of specified laws for licensees and applicants who are impacted by a proclaimed federal, state, or local emergency, or whose homes or businesses are located in a disaster area. Additionally, this bill would ban unsolicited offers by real estate licensees and their clients that are below market value, as it was the day before the disaster, and would ban it throughout the entire geographic area in which the disaster is proclaimed.

I appreciate the intent of the author to help those impacted by natural disasters to find regulatory relief quickly and to protect those with property in disaster areas. In response to recent disasters, my Administration worked closely with the Legislature to coordinate targeted relief and consumer protections to disaster victims - absent the authority sought in this bill.

With respect to the real estate protection provisions, the bill is overly broad, applying to all natural disasters even when housing is unaffected. It also leaves an enforcement gap by regulating licensees only when acting for clients, not for themselves. Together, these issues call into question whether the bill is properly tailored to achieve its stated goals.

For these reasons, I cannot sign this bill.

*Sincerely,
Gavin Newsom*



Briefing Paper

Date: November 7, 2025

Agenda Item 10(B)

Prepared for: PTBC Members

Prepared by: Brooke Arneson

Subject: 2025 Rulemaking Report

Purpose:

To update the Board on the status of proposed rulemaking progress and to provide an update on the rulemaking process.

Attachments: [1. 2025 Rulemaking Update](#)
 [2. Overview of the Regulatory Process](#)

Background:

At the December 2024 meeting, the Board adopted the 2025 Rulemaking Calendar as required by Government Code (GC) § 11017.6. The rulemaking calendar prepared pursuant to this section sets forth the Board's rulemaking plan for the year and is published by the Office of Administrative Law (OAL) in the California Regulatory Notice Register (Notice Register). The Notice Register is available on OAL's website:
https://oal.ca.gov/california_regulatory_notice_online/

From the 2025 Rulemaking Calendar, staff developed a rulemaking tracking form on which all rulemaking progress is noted and reported to the Board at its quarterly meetings.

Effective September 7, 2016, all regulatory packages must be submitted to the Department of Consumer Affairs for Business, Consumer Services, and Housing Agency (Agency) review, prior to publicly noticing with the Office of Administrative Law (OAL). A copy of the current DCA Rulemaking process is included.

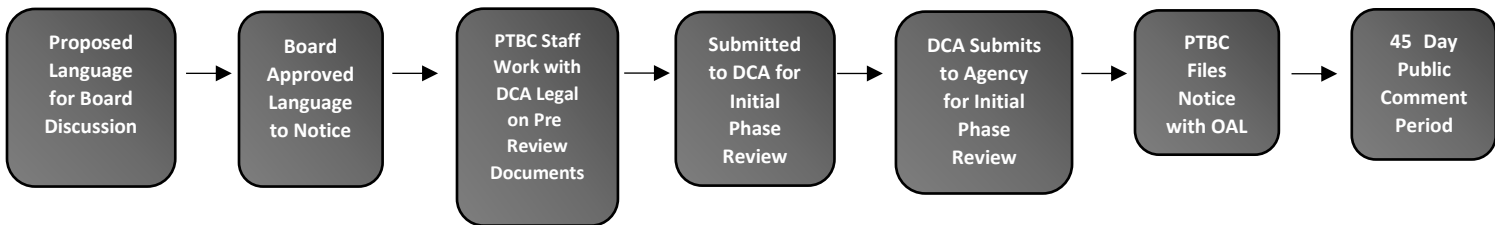
Action Requested:

No action is requested on presentation of the rulemaking report.

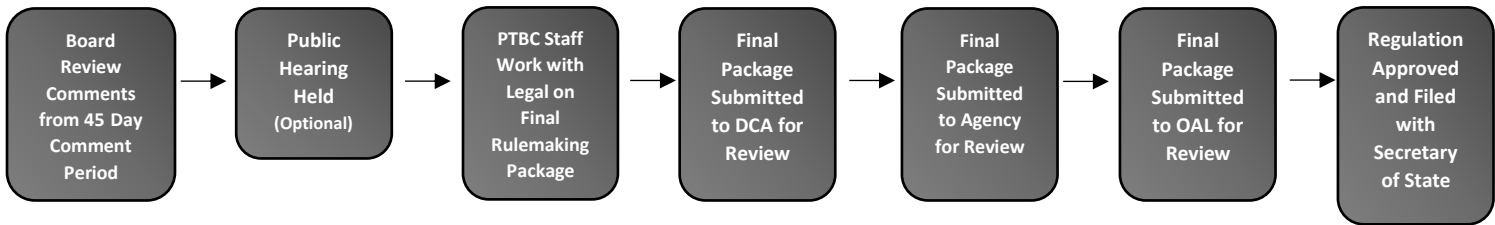
2025 Rulemaking Update

Continuing Competency

Initial Phase:



Final Phase:



Notes: This regulation proposes to amend CCR 1399.90 – 1399.99, Article 14, Division 13.2 of Title 16. This proposed regulation was placed on the 2025 Rulemaking Calendar that was adopted at the Board meeting on December 5, 2024, and is also included in this year's proposed 2026 Rulemaking Calendar (Agenda Item 10(C)). PTBC staff are in the process of researching and developing proposed language for consideration by the Board at a future meeting date. We are in the initial phase of regulatory development, actively gathering workforce and program data to support the creation of the two comprehensive regulatory packages. This workforce and program data will be used to assess compliance with CC program policies and identify modifications to PTBC's existing regulations to ensure alignment with our statutory requirements. PTBC Continuing Competency staff have been working on a fee study, in collaboration with DCA, to support the implementation of a per-course fee for approval agencies. The study outlines PTBC's responsibilities and calculates the time and cost associated with each task, which will serve as the basis for the fee.

This regulatory proposal was included in previous rulemaking calendars years: 2021; 2022; 2023; 2024; and is also included in the proposed Rulemaking Calendar for 2026.

Regulation Package Approval Process

Concept Phase

- Kick-Off Meeting with relevant Board and DCA staff to discuss potential regulation.
- Board staff drafts proposed regulation.
- Regulations Counsel and Second Level Reviewer reviews and approves proposed regulation.
- Board meeting is held, proposed regulation text is presented for vote and approval.

Phase Goal: Proposed Regulation is drafted and approved by the Board to move forward.

Production Phase

- After the Board approves the proposed text, Board staff develop remaining documents in the initial regulatory package.
- Regulation package is prepared with assistance from DCA Budget Analyst and Board Regulations Counsel.
- Following review and approval of the regulatory package by the Budget Analyst and Regulations Counsel, the package is reviewed and approved by the DCA Director and Agency.

Phase Goal: Regulation Package is approved by Agency.

Initial Filing Phase

- Following Agency approval, the regulatory package is submitted to OAL for publication in the Notice Register for a 45-day comment period.
- If comments are received, Board Staff draft responses for review by the Regulations Counsel.
- Board meeting is held to approve the responses and modified text, if necessary.
- If substantial changes are made to the text, a 15-day comment period commences.

Phase Goal: Completion of the Public Comment Period with all comments appropriately addressed and any changes to the text approved by the Board.

Final Filing Phase

- Board Staff develops and submits a final regulatory package to the Regulations Coordinator for review.
- If there is a fiscal impact to the regulations, the Budget Analyst submits the package to the Department of Finance (DOF) for review and approval, as necessary.
- The package is reviewed by Regulations Counsel, DCA Director, and Agency.
- Final package is submitted to OAL.
- OAL approves package, Board Staff updates the Board website with the new regulation, and contacts interested parties with notification of the effective date.

Phase Goal: OAL approves Final Regulatory Package.



Briefing Paper

Date: November 7, 2025

Agenda Item 10(C)

Prepared for: PTBC Members

Prepared by: Brooke Arneson

Subject: 2026 Rulemaking Calendar

Purpose:

To introduce the proposed 2026 Rulemaking Calendar.

Attachments: 1. [Proposed 2026 Rulemaking Calendar](#)

Background:

Government Code (GC) § 11017.6 requires all agencies annually submit a calendar of anticipated regulatory changes and the timeframe in which they expect to submit those changes. This allows OAL to prepare for anticipated workload in the coming year. Therefore, at each December meeting, the Board adopts a proposed Rulemaking Calendar. The Rulemaking Calendar prepared pursuant to this section sets forth the Board's rulemaking plan for the year and is published by the Office of Administrative Law (OAL) in the California Regulatory Notice Register (Notice Register).

The Notice Register is available on OAL's website:

https://oal.ca.gov/california_regulatory_notice_online/

Board staff has been reviewing all regulations under Division 13.2 of Title 16 of the California Code of Regulations to identify regulations in need of amending or repealing. From this review, staff is proposing the attached rulemaking to be added to the 2026 Rulemaking Calendar.

Action Requested:

To adopt the 2026 Rulemaking Calendar as required by Government Code (GC) § 11017.6.

**DEPARTMENT OF CONSUMER AFFAIRS
Physical Therapy Board of California
2026 RULEMAKING CALENDAR**

**SCHEDULE A: NO PROPOSED REGULATIONS IMPLEMENTING STATUTES ENACTED
DURING THE YEAR 2025**

**SCHEDULE B: PROPOSED REGULATIONS IMPLEMENTING STATUTES ENACTED PRIOR
TO THE YEAR 2025**

Subject: Continuing Competency

California Code of Regulations Title and Sections Affected:

16 CCR 1399.90 through 1399.99

Statute(s) Being Implemented:

Business and Professions Code section 2644 & 2649

Responsible Agency Unit: Executive Services Unit

Contact Person and Phone Number: Brooke Arneson (916) 561-8260

Projected Notice Publication Date: March 2027

Projected Public Hearing Date: None anticipated unless requested

Adoption by Your Agency Date: December 2026

Projected to OAL for Review Date: September 2027

NEXT

Subject: Continuing Competency Approval Agency Fees

California Code of Regulations Title and Sections Affected:

16 CCR 1399.90 through 1399.99

Statute(s) Being Implemented:

Business and Professions Code section 2644 & 2649

Responsible Agency Unit: Executive Services Unit

Contact Person and Phone Number: Brooke Arneson (916) 561-8260

Projected Notice Publication Date: March 2027

Projected Public Hearing Date: None anticipated unless requested

Adoption by Your Agency Date: December 2026

Projected to OAL for Review Date: September 2027

**Report on the Status of all Uncompleted Rulemaking Described on Previous
Calendars:**

The Physical Therapy Board of California has no uncompleted rulemaking during the previous calendar year to report.



Briefing Paper

Agenda Item 10D

Date: 11/10/2025
Prepared for: PTBC Members
Prepared by: April Beauchamps
Subject: Outreach Report

Purpose: To provide PTBC's Outreach activities and statistics for fiscal year (FY) 2025-26 (Q1).

Attachments:

1. Website Statistics
2. Social Media Statistics
3. 2025 Outreach Calendar
4. 2026 Outreach Calendar

Background:

The PTBC Outreach Report is a quarterly review of the Website and Social Media activities and analysis of those activities for the current fiscal year (CY) in comparison to the previous fiscal year (FY). The website statistics are collected from Google Analytics, and Social Media statistics are collected from Facebook and Hootsuite reporting systems; and, generated by PTBC staff on a quarterly basis: Jul-Sep (Q1), Oct-Dec (Q2), Jan-Mar (Q3) and Apr-Jun (Q4).

Update and Analysis:

During Quarter 1 (Q1) PTBC provided 8 outreach presentations to PT and PTA programs in California. The PTBC provided Outreach program presentations to Gurnick Academy on 7/8/2025; Azusa Pacific on 7/14/2025; Pima Medical Institute on 7/22/2025; Samuel Merritt on 7/31/2025; UC San Francisco on 8/14/2025; Shasta College on 8/27/2025; Mendocino College on 8/27/2025; and Mendocino College on 9/10/2025. The PTBC also attended two consumer outreach events at Placer Protect in Roseville, CA on 9/11/2025 and a Senior Health Fair in Sacramento, CA ON 9/13/2025. The PTBC also attended the Annual California Physical Therapy Association (CPTA) Conference in Palm Springs, CA on 9/20/2025-9/21/2025.

Website – The PTBC had 55,396 web-hits through its web page tabs, resulting in a 24% decrease over last fiscal year Q1. The Publications and the Enforcement Tab had the most significant increase of traffic this Q1.

Social Media¹:

Facebook – The PTBC received 26 “likes” this fiscal year Q1. In comparison to last fiscal year Q1, there was an increase of 4% in page visits and an increase of 76% in page reach/impressions which is the number of people who saw any content from the PTBC Facebook page.

Instagram – Instagram had a 27% decrease in page reach and a 19% decrease in profile visits in comparison to last fiscal year Q1. Instagram also had 50 new followers.

Tik Tok – Tik Tok stats for this fiscal year 2025-26 Q1, PTBC had 1515 new video views/impressions resulting in a 23% decrease from last fiscal year Q1. Tik Tok had 54

¹ **Insights Definitions:** **Likes**-Number of people who have liked the page. **Reach/Impressions**-The number of people who have had any content from your page enter their screen. **Engagement**-The number of people who interacted with your page.

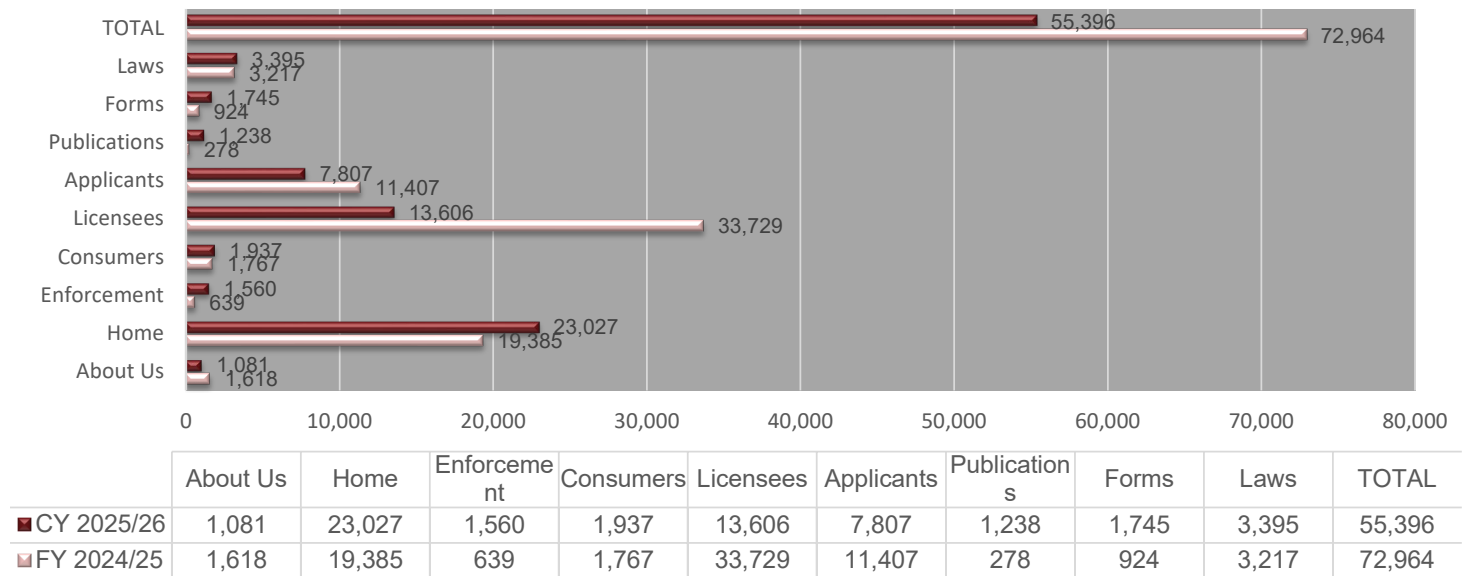
likes resulting in an 80% increase compared to last fiscal year Q1. Tik Tok also gained 58 new followers this fiscal year Q1.

X (Twitter) – X stats for this FY 2025-26, the PTBC had a decrease of people reached by 46% and a 75% decrease of page engagements compared to last fiscal year Q1. X also gained 5 new follower this fiscal year Q1.

LinkedIn – LinkedIn stats for this FY 2025-26 Q1 the PTBC had 1,591 impressions resulting in a 24% decrease, 35 page visits resulting in a 26% decrease, and 64 engagements resulting in a 78% increase.

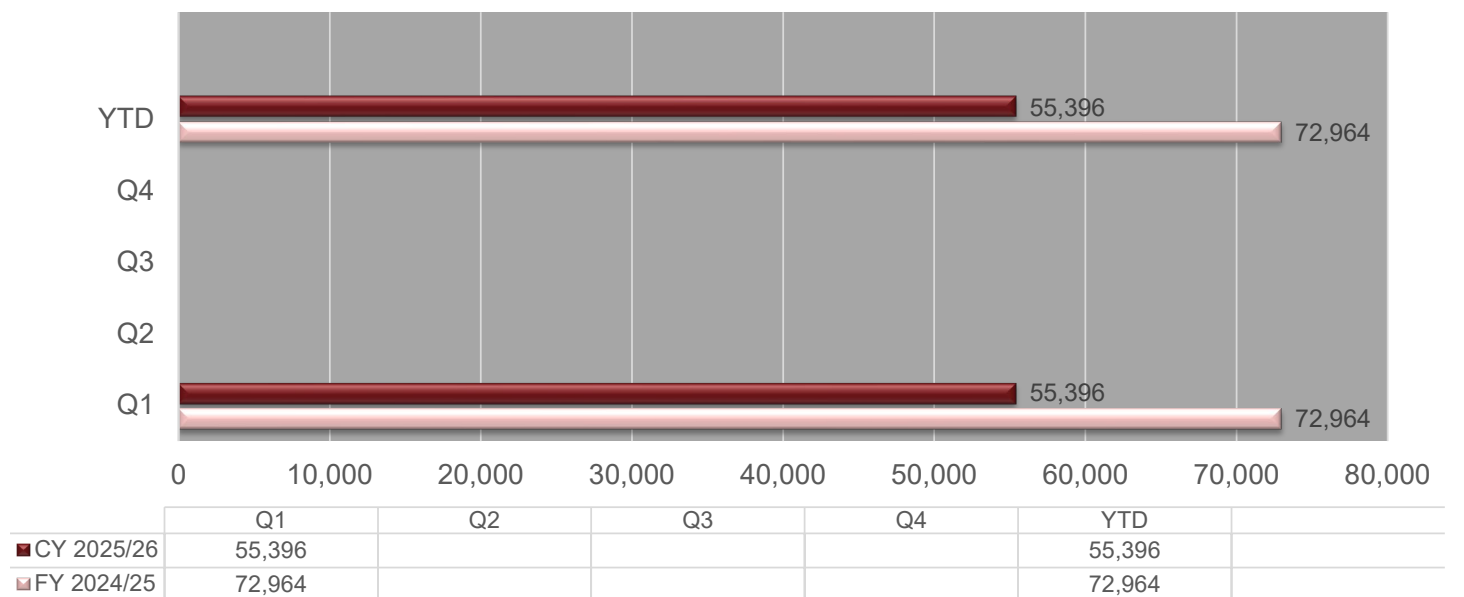
Action: No action is requested on presentation of the outreach report.

**Website Activity
Q1 (Jul - Sept)**



This chart reflects a 24% decrease in traffic over last Q1 (FY 2024/25).

**Website Activity
(Year-to-date)**



This chart reflects a 24% decrease this YTD compared to last FY 2024/25.

Social Media Statistical Reports

Facebook

	FY 2024/25	Fiscal Year 2025/26						Year → Year Change
	Q1	Q1	Q2	Q3	Q4	YTD	Q1	
Page Reach/Impressions	2,521	10,411				10,411	10,411	↑ 76%
Page Visits	1,200	1,251				1,251	1,251	↑ 4%
New Followers (Likes)	36	26				26	26	↓ -28%

Instagram

	FY 2024/25	Fiscal Year 2025/26						Year → Year Change
	Q1	Q1	Q2	Q3	Q4	YTD	Q1	
Page Reach/Impressions	548	398				398	398	↓ -27%
Profile Visits	222	179				179	179	↓ -19%
New Followers	46	50				50	50	↑ 9%

Tik Tok

	FY 2024/25	Fiscal Year 2025/26						Year → Year Change
	Q1	Q1	Q2	Q3	Q4	YTD	Q1	
New Video Views (Impressions)	1,958	1,515				1,515	1,515	↓ -23%
New Likes	30	54				54	54	↑ 80%
New Followers	40	58				58	58	↑ 45%

X (Twitter)

	FY 2024/25	Fiscal Year 2025/26						Year → Year Change
	Q1	Q1	Q2	Q3	Q4	YTD	Q1	
Page Reach/Impressions	533	364				364	364	↓ -46%
Page Engagements	4	1				1	1	↓ -75%
New Followers	1	5				5	5	↑ 133%

LinkedIn

	FY 2024/25	Fiscal Year 2025/26						Year → Year Change
	Q1	Q1	Q2	Q3	Q4	YTD	Q1	
Page Reach/Impressions	2,089	1,591				1,591	1,591	↓ -24%
Page Visits	47	35				35	35	↓ -26%
Reactions to Content (Engagement)	36	64				64	64	↑ 78%

Page Reach/Impressions is the number of people who saw any content from the PTBC's social media pages.

Engagements is the number of interactions (likes, comments, and/or any action done) on your page.

Physical Therapy Board of California

2025 Outreach Calendar

January							February							March							April						
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S
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5	6	7	8	9	10	11	2	3	4	5	6	7	8	2	3	4	5	6	7	8	6	7	8	9	10	11	12
12	13	14	15	16	17	18	9	10	11	12	13	14	15	9	10	11	12	13	14	15	13	14	15	16	17	18	19
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														30	31												

May							June							July							August						
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25	26	27	28	29	30	31	29	30						27	28	29	30	31			24	25	26	27	28	29	30
																					31						

September							October							November							December						
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January							February							March							April						
1	New Year's Day						5	University of Pacific						3	Inst. Of Tech-Modesto						10	Chapman University					
20	Martin Luther King Jr						6	University Southern Ca						18-19	PTBC Meeting						14	Cerritos College					
28	UC San Francisco						7	CSU Northridge							Stockton, CA						20	Easter					
30	Fresno State						17	President's Day						26	San Diego Mesa						21	American Career College					
							24	Sac City College						29	Cal HOSA Career Fair						28	Dozier Libbey Career					
														31	César Chávez Day							Fair Antioch, Ca					

May		June		July		August	
11	Mother's Day	15	Father's Day	4	Independence Day	14	UC San Francisco
12	College of the Desert	25-26	PTBC Meeting	8	Gurnick Academy	27	Shasta College
22	Institute of Tech Modes		Sacramento, CA	14	Azusa Pacific	27	Mendocino College
26	Memorial Day			22	Pima Medical Institute		
				31	Samuel Merritt		

September		October		November		December	
1	Labor Day	1	Mount St. Marys	7	Sacramento State Univ	1	Western University
10	Mendocino College	2	Western University	11	Veteran's Day	6	Chapman University
11	Placer Protect Senior	9	Chaffey College	14	Sacramento State Univ	11-12	PTBC Meeting
13	Senior Health Fair	15	CSU Long Beach	21	Sacramento State Univ		Sacramento, CA
20-21	CPTA Annual Meeting	21	Unitek College	27	Thanksgiving	25	Christmas
	Palm Springs, CA	27	Western University				
23-24	PTBC Meeting	31	Sacramento State Univ				
	Loma Linda, CA	1	Halloween				
		National Physical Therapy Month					

Physical Therapy Board of California 2026 Outreach Calendar

January							February							March							April							
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	
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25	26	27	28	29	30	31								29	30	31					26	27	28	29	30			
1	New Year's Day						16	President's Day						18	19	PTBC Meeting					5	Easter						
16	Fresno State													31	César Chávez Day													
20	Martin Luther King Jr.																											
21	UCSF/SFSU																											
28	University of Pacific																											
May							June							July							August							
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24	25	26	27	28	29	30	28	29	30					26	27	28	29	30	31		23	24	25	26	27	28	29	
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11	Mother's Day						15	Father's Day						4	Independence Day													
26	Memorial Day						25	26	PTBC Meeting																			
September							October							November							December							
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6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12	
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19	
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26	
27	28	29	30				25	26	27	28	29	30	31	29	30						27	28	29	30	31			
7	Labor Day						31	Halloween						11	Veteran's Day						8	9	PTBC Meeting					
23-24	PTBC Meeting													27	Thanksgiving						25	Christmas						
TBD	CPTA Annual Meeting																											
	TBD																											
								NATIONAL PT MONTH																				



Briefing Paper

Agenda Item 11(B)

Date: November 21, 2025
Prepared for: PTBC Members
Prepared by: Anastasia Stokes, Lead Budget/Contracts Analyst
Subject: Budget Report

Purpose: To provide an update on the PTBC's Budget activities and statistics for quarter one (Q1) for FY 2025-26.

Attachments: [1. Expenditure Report](#)
[2. Expenditure Measures Report](#)
[3. Revenue Report](#)
[4. Revenue Measures Report](#)
[5. Fund Condition](#)

Background:

The PTBC Budget Report is a quarterly review of the expenditures and revenues, including budget activities and analysis for the current fiscal year. The report reflects data collected from the Quarterly Department of Consumer Affairs Budget Office Projection Report and is generated by staff quarterly: Jul-Sep (Q1), Oct-Dec (Q2), Jan-Mar (Q3) and Apr-Jun (Q4).

For FY 2025–26, the PTBC's working budget for FY 2025–26 is \$7,217,000, which includes funding for personnel services, operating expenses, and equipment, as well as 29.1 positions to support program requirements. The PTBC's Operating Expenses (Personnel Services, Operating Expenses, and Equipment) budget increased by \$91,000 compared to the previous fiscal year's (FY 2024–25) allotment of \$7,179,000. The PTBC's fund is projected to have a reserve of 8.0 months by year-end and 6.8 months by FY 2026–27.

Analysis:

PTBC spent \$2,264,393 during Q1, representing a 4.84% increase compared to the previous fiscal year (PY 2024–25) Q1 expenditures of \$2,159,837. The increase was primarily driven by higher Personnel costs, which rose by \$73,590, and Enforcement Costs, which increased by \$41,035. These were partially offset by decreases in Departmental Services (\$2,006) and General Services (\$8,063).

During the same period, PTBC collected \$2,249,673 in revenue, reflecting a 12.1% decrease from the PY 2024–25 Q1 total of \$2,557,953. Revenue changes varied by category: increases were recorded in Other Regulatory Fees: \$4,960, Licenses and Certifications: \$19,947, Delinquent License Renewals: \$1,900, Miscellaneous Revenue: \$326, and Scheduled Reimbursements: \$2,668. These gains were outweighed by declines in License Renewals: (\$289,293) and Unscheduled Reimbursements: (\$48,788), resulting in an overall Q1 revenue decrease of \$308,280.

No Action is being requested.

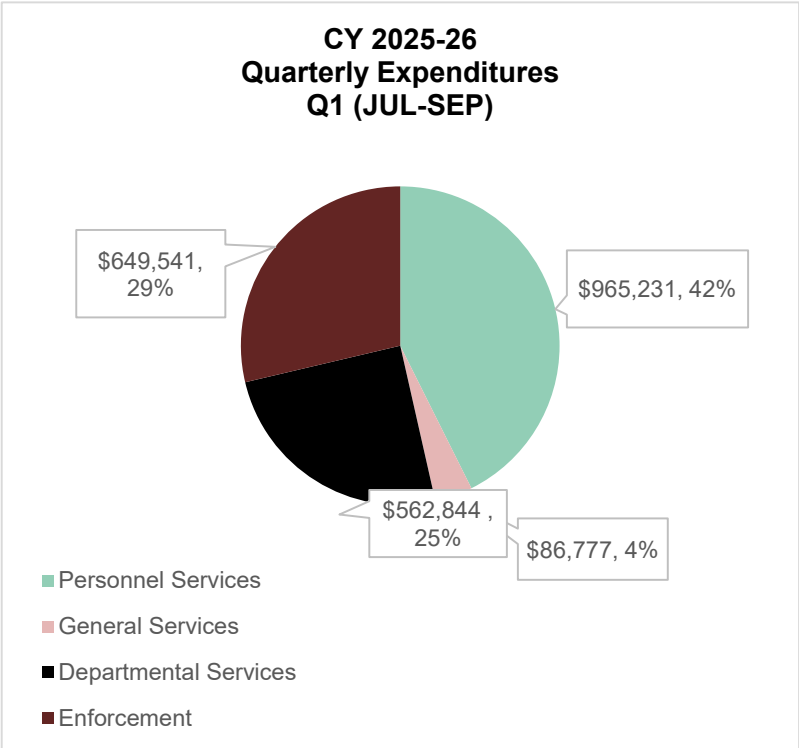
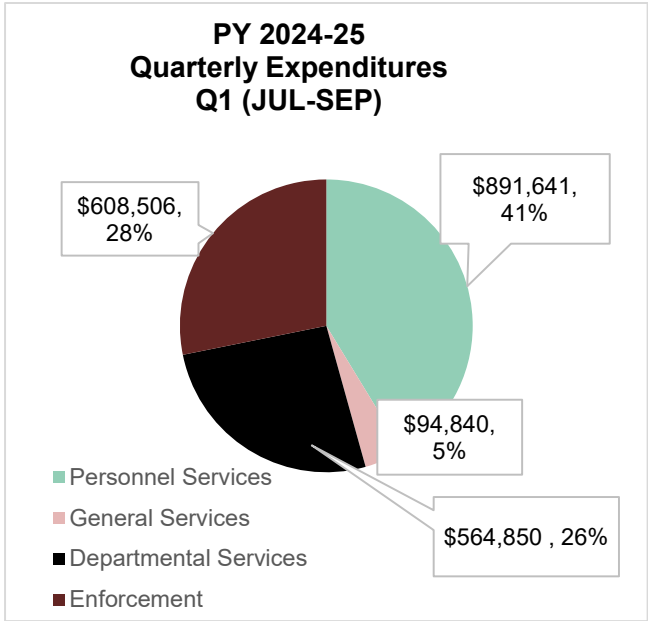
Physical Therapy Board of California

Expenditure Statistics Report

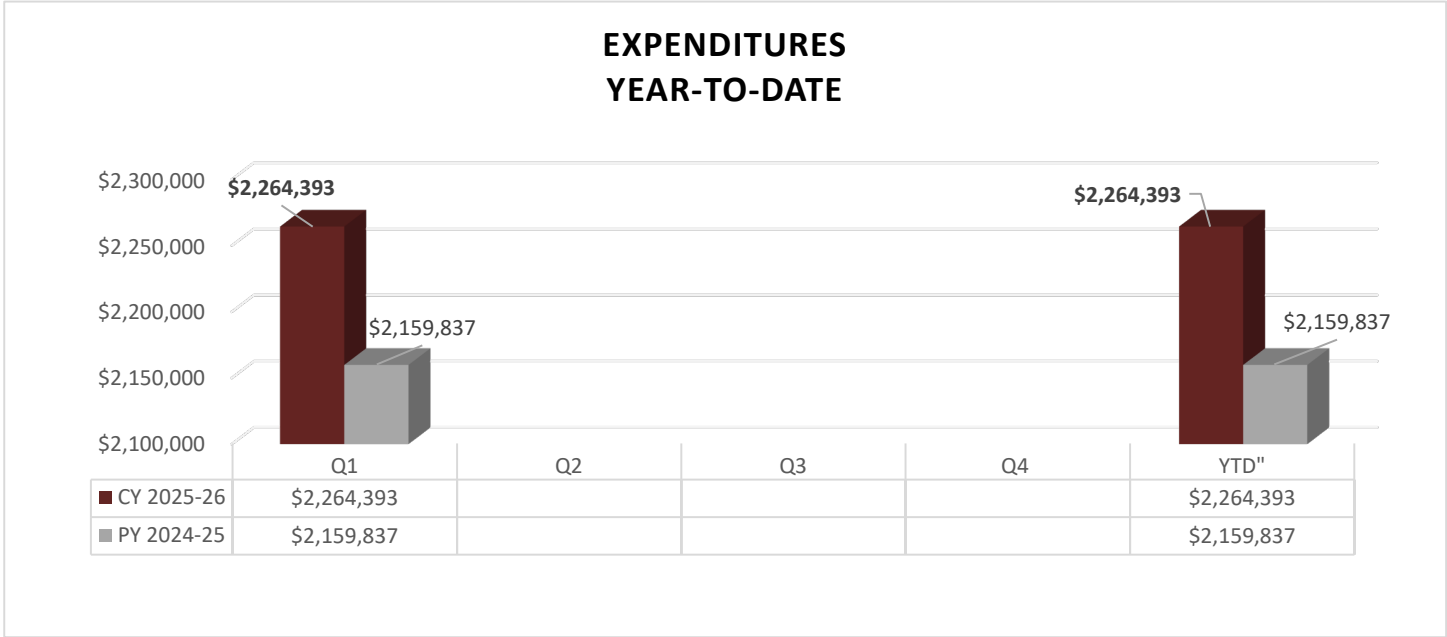
CY 2025-26 (Q1)

Expenditure Statistics Report

Budget Line Items	PY (2024-25)			CY (2025-26)				
	Authorized	Q1	YTD	Authorized	Q1	YTD	Percent	Balance
	Budget	Jul Sep	(As of 9/30/24)	Budget	Jul Sep	(As of 9/30/25)	Budget Spent	
PERSONNEL SERVICES								
Permanent Positions	2,286,000	551,302	551,302	2,335,000	575,729	575,729	25%	1,759,271
Temporary Positions	0	0	0	0	8,189	8,189		(8,189)
Per Diem, Overtime & Lump Sum	12,000	8,739	8,739	12,000	7,700	7,700	64%	4,300
Staff Benefits	1,347,000	331,600	331,600	1,359,000	373,613	373,613	27%	985,387
TOTAL PERS SVS	3,645,000	891,641	891,641	3,706,000	965,231	965,231	26%	2,740,769
OPERATING EXPENSES & EQUIPMENT								
General Services Totals	629,000	94,840	94,840	572,000	86,777	86,777	15%	485,223
General Expenses	45,000	4,300	4,300	45,000	5,975	5,975	13%	39,025
Printing	22,000	0	0	22,000	340	340	2%	21,660
Communications	20,000	154	154	20,000	318	318	2%	19,682
Postage	11,000	0	0	11,000	2,351	2,351	21%	8,649
Travel	20,000	1,351	1,351	20,000	1,101	1,101	6%	18,899
Training	5,000	0	0	5,000	0	0	0%	5,000
Facilities Operations	275,000	62,626	62,626	275,000	64,020	64,020	23%	210,980
Equipment	8,000	0	0	0	1,671	1,671		(1,671)
C&P SRVS External	223,000	26,409	26,409	174,000	11,001	11,001	6%	162,999
Departmental Services Totals	1,200,000	564,850	564,850	1,322,000	562,844	562,844	43%	759,156
Consumer Client Services (ProRata)	1,121,000	564,500	564,500	1,243,000	558,500	558,500	45%	684,500
Departmental Services	37,000	0	0	37,000	76	76	0%	36,924
Consolidated Data Center	26,000	0	0	26,000	0	0	0%	26,000
Information Technology	16,000	350	350	16,000	4,268	4,268	27%	11,732
Enforcement Totals	1,764,000	608,506	608,506	1,769,000	649,541	649,541	37%	1,119,459
Attorney General	794,000	155,506	155,506	794,000	157,041	157,041	20%	636,959
Office of Admin Hearings	110,000	0	0	110,000	0	0	0%	110,000
Evidence/Witness (SME)	12,000	0	0	6,000	0	0	0%	6,000
DOI Investigation (ProRata)	848,000	453,000	453,000	859,000	492,500	492,500	57%	366,500
Reimbursements	-99,000			-99,000				
Estimated Net Adjustments (Galley*)				-53,000				
TOTAL OE & E	3,593,000	1,268,196	1,268,196	3,663,000	1,299,162	1,299,162	35%	2,363,838
TOTAL PERS SVS/OE&E	7,139,000	2,159,837	2,159,837	7,217,000	2,264,393	2,264,393	31%	4,952,607



The chart shows a total increase of \$104,566 in costs compared to Q1 of the previous fiscal year. Personnel expenses increased by \$73,590, and Enforcement costs increased by \$41,035, while General Services decreased by \$8,063 and Departmental Services decreased by \$2,006.



The chart shows a \$104,556 increase—equivalent to a 4.84% rise in year-to-date expenditures compared to the same period last year.

Physical Therapy Board of California
Budget Revenue Statistics Report
CY 2025-26 (Q1)

Agenda Item 11(B) - Attachment 3

Revenue Statistics Report				
Revenue Line Items	PY 2024-25		CY 2025-26	
	Q1	YTD	Q1	YTD
	Jul-Sep	As of 9/30/24	Jul-Sep	As of 9/30/25
OTHER REGULATORY				
Cite and Fine (Citations)	\$ 3,600	\$ 3,600	\$ 13,600	\$ 13,600
Endorsement (License Verification)	\$ 17,520	\$ 17,520	\$ 14,580	\$ 14,580
Duplicate License / Certificate	\$ 3,500	\$ 3,500	\$ 1,700	\$ 1,700
Retired License App PT	\$ 1,300	\$ 1,300	\$ 800	\$ 800
Ftb Cite Fine Collection	\$ -	\$ -	\$ -	\$ -
Retired License App PTA	\$ 200	\$ 200	\$ 400	\$ 400
Over/Shorts Fees Misc	\$ -	\$ -	\$ -	\$ -
TOTALS	\$ 26,120	\$ 26,120	\$ 31,080	\$ 31,080
LICENSES / CERTIFICATIONS				
ENMG Exam Fee	\$ -	\$ -	\$ -	\$ -
ENMG Application Fee	\$ -	\$ -	\$ -	\$ -
KEMG Exam Fee	\$ -	\$ -	\$ -	\$ -
KEMG Application Fee	\$ -	\$ -	\$ -	\$ -
PTA Application & Initial License Fee	\$ 58,205	\$ 58,205	\$ 74,100	\$ 74,100
FPTA Application & Initial License Fee	\$ 3,600	\$ 3,600	\$ 3,000	\$ 3,000
PT Application Fee	\$ 176,400	\$ 176,400	\$ 180,000	\$ 180,000
PT Initial License Fee	\$ 93,499	\$ 93,499	\$ 95,648	\$ 95,648
FPT Application Fee	\$ 10,999	\$ 10,999	\$ 11,149	\$ 11,149
<i>Refunded Reimbursements</i>		\$ -	\$ -	\$ -
<i>Suspended Revenue</i>	\$ 5,298	\$ 5,298	\$ 4,707	\$ 4,707
<i>Prior Year Revenue Adjustment</i>	\$ (3,750)	\$ (3,750)	\$ (4,406)	\$ (4,406)
TOTALS	\$ 344,251	\$ 344,251	\$ 364,198	\$ 364,198
LICENSE RENEWAL				
ENMG Renewal Fee	\$ 250	\$ 250	\$ 200	\$ 200
KEMG Renewal Fee	\$ 200	\$ 200	\$ 50	\$ 50
PTA Renewal Fee	\$ 470,400	\$ 470,400	\$ 399,600	\$ 399,600
PT Renewal Fee	\$ 1,623,193	\$ 1,623,193	\$ 1,404,900	\$ 1,404,900
TOTALS	\$ 2,094,043	\$ 2,094,043	\$ 1,804,750	\$ 1,804,750
DELINQUENT LICENSE RENEWAL				
ENMG Delinquent Fee	\$ 25	\$ 25	\$ -	\$ -
KEMG Delinquent Fee	\$ 25	\$ 25	\$ -	\$ -
PTA Delinquent Fee	\$ 2,550	\$ 2,550	\$ 4,500	\$ 4,500
PT Delinquent Fee	\$ 9,150	\$ 9,150	\$ 9,150	\$ 9,150
TOTALS	\$ 11,750	\$ 11,750	\$ 13,650	\$ 13,650
MISCELLANEOUS				
Public Sales	\$ -	\$ -	\$ -	\$ -
Surplus Money Investments	\$ -	\$ -	\$ -	\$ -
Unclaimed/Cancelled Warrants	\$ 649	\$ 649	\$ 1,000	\$ 1,000
Dishonored Check Fees	\$ 50	\$ 50	\$ 25	\$ 25
Misc Revenue	\$ -	\$ -	\$ -	\$ -
TOTALS	\$ 699	\$ 699	\$ 1,025	\$ 1,025
SCHEDULED REIMBURSEMENTS				
Fingerprint Reports	\$ 3,947	\$ 3,947	\$ 6,615	\$ 6,615
External/Private/Grant		\$ -	\$ -	\$ -
TOTALS	\$ 3,947	\$ 3,947	\$ 6,615	\$ 6,615
UNSCHEDULED REIMBURSEMENTS				
Cost Recovery - Investigations	\$ 72,493	\$ 72,493	\$ 23,005	\$ 23,005
Cost Recovery - Probation Monitoring	\$ 4,650	\$ 4,650	\$ 5,350	\$ 5,350
TOTALS	\$ 77,143	\$ 77,143	\$ 28,355	\$ 28,355
TOTAL REVENUES	\$ 2,557,953	\$ 2,557,953	\$ 2,249,673	\$ 2,249,673

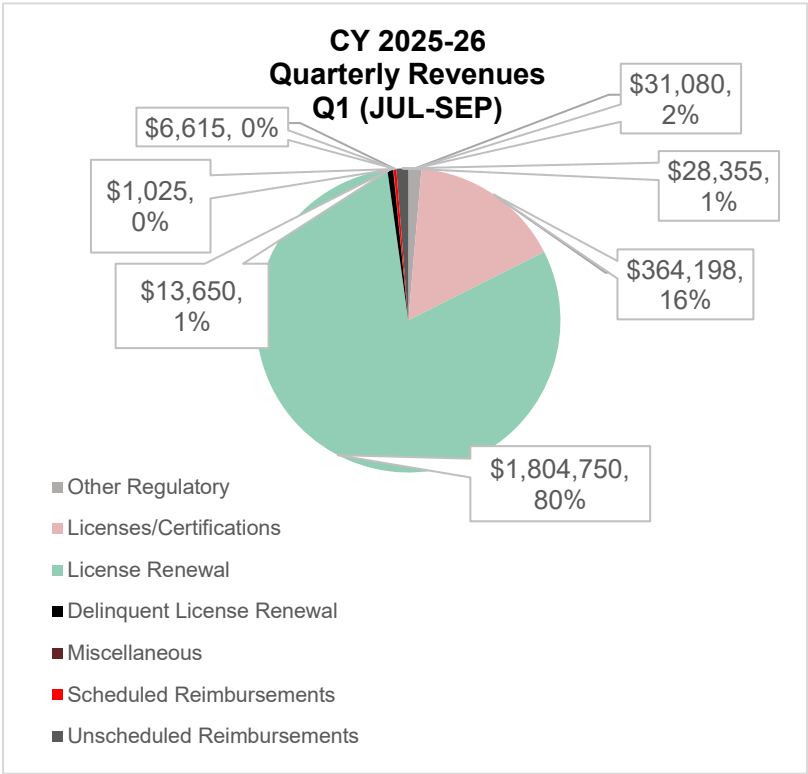
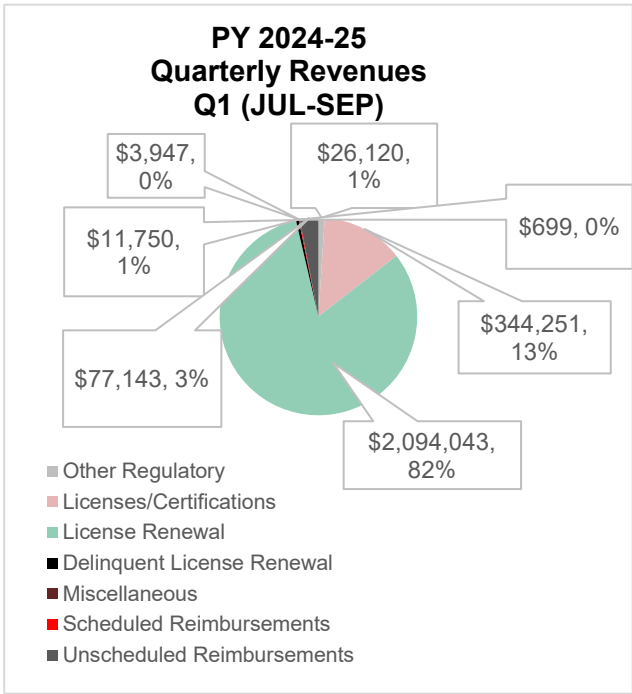
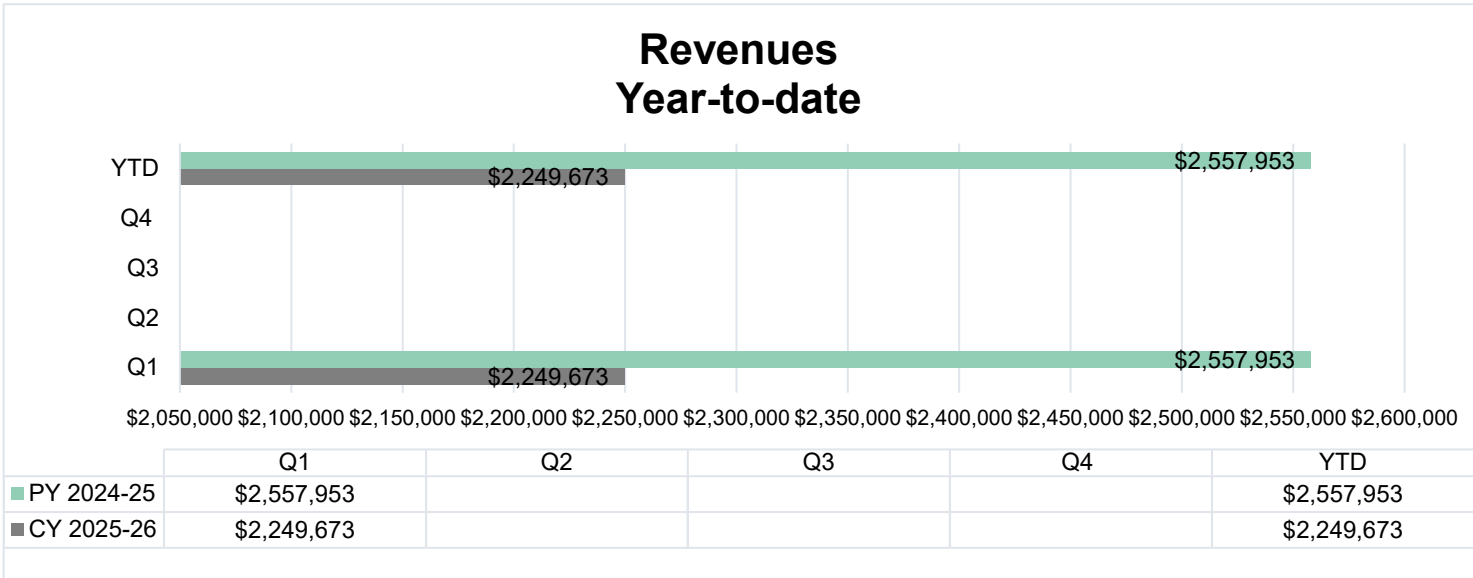


Chart reveals that license renewal fees were the highest source of revenue, followed by licenses/certifications and unscheduled reimbursements. However, there was a \$308,280.00 decrease, representing a 12.05% decline from the previous fiscal year Q1.



The chart shows a year-to-date revenue decrease of \$308,280 or 12.1%, compared to the previous fiscal year.

**0759 - Physical Therapy
Analysis of Fund Condition
(Dollars in Thousands)**

Agenda Item 11(B) - Attachment 5 Prepared 11.19.2025

2025 Budget Act With 2024-25 Actual and FM 3 Projections

	Actual 2024-25	CY 2025-26	BY 2026-27	BY +1 2027-28	BY +2 2028-29
BEGINNING BALANCE	\$ 5,589	\$ 5,786	\$ 5,378	\$ 4,717	\$ 3,817
Prior Year Adjustment	\$ 92	\$ -	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 5,681	\$ 5,786	\$ 5,378	\$ 4,717	\$ 3,817
REVENUES, TRANSFERS AND OTHER ADJUSTMENTS					
Revenues					
4115600 - Other Motor Vehicle Fees	\$ -	\$ -	\$ -	\$ -	\$ -
4121200 - Delinquent fees	\$ 50	\$ 48	\$ 45	\$ 45	\$ 45
4127200 - Real Estate License Fees	\$ -	\$ -	\$ -	\$ -	\$ -
4127400 - Renewal fees	\$ 5,779	\$ 5,966	\$ 5,997	\$ 5,997	\$ 5,997
4128000 - Subdivision Filing Fees	\$ -	\$ -	\$ -	\$ -	\$ -
4129000 - Fees and Licenses External	\$ -	\$ -	\$ -	\$ -	\$ -
4129200 - Other regulatory fees	\$ 96	\$ 98	\$ 124	\$ 124	\$ 124
4129400 - Other regulatory licenses and permits	\$ 1,152	\$ 1,146	\$ 1,147	\$ 1,147	\$ 1,147
4143500 - Miscellaneous Revenue from Local Agencies	\$ -	\$ -	\$ -	\$ -	\$ -
4141200 - Sales of Documents	\$ -	\$ -	\$ -	\$ -	\$ -
4143500 - Miscellaneous Services to the Public	\$ -	\$ -	\$ -	\$ -	\$ -
4150500 - Interest Income from Interfund Loans	\$ -	\$ -	\$ -	\$ -	\$ -
4163000 - Income from surplus money investments	\$ 289	\$ 159	\$ 70	\$ 56	\$ 39
4160400 - Sale of Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -
4171100 - Other Revenue Cost Recoveries	\$ -	\$ -	\$ -	\$ -	\$ -
4171400 - Escheat of unclaimed checks and warrants	\$ 5	\$ 1	\$ -	\$ -	\$ -
4172500 - Miscellaneous revenues	\$ -	\$ -	\$ -	\$ -	\$ -
4173000 - Penalty Assessments	\$ -	\$ -	\$ -	\$ -	\$ -
4173500 - Settlements and Judgements - Other	\$ -	\$ -	\$ -	\$ -	\$ -
Totals, Revenues	\$ 7,371	\$ 7,418	\$ 7,383	\$ 7,369	\$ 7,352
GF Loan per item 1110-011-0759 BA of 2011 (repay)					
GF Loan per CS 3.92, BA 2020					
Operating Transfers To General Fund 0001 per EO E 21/22-276 Revised (AB 84)	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Transfer from Fund 8505 per Control Section 11.90, Budget Act of 2020					
GF Loan per item 1110-011-0759 BA of 2011					
GF Loan per CS 3.92, BA 2020					
Totals, Transfers and Other Adjustments	\$ -	\$ -	\$ -	\$ -	\$ -
TOTALS, REVENUES, TRANSFERS AND OTHER ADJUSTMENTS	\$ 7,371	\$ 7,418	\$ 7,383	\$ 7,369	\$ 7,352
TOTAL RESOURCES	\$ 13,052	\$ 13,204	\$ 12,761	\$ 12,086	\$ 11,169
Expenditures:					
0840 State Controller (State Operations)	\$ -	\$ -	\$ -	\$ -	\$ -
1111 Department of Consumer Affairs (State Operations)	\$ 6,772	\$ 7,270	\$ 7,488	\$ 7,713	\$ 7,944
2310 Office of Real Estate Appraisers (State Operations)	\$ -	\$ -	\$ -	\$ -	\$ -
3900 Air Resources Board (State Operations)	\$ -	\$ -	\$ -	\$ -	\$ -
8880 Financial Information System for California (State Operations)	\$ -	\$ -	\$ -	\$ -	\$ -
9892 Supplemental Pension Payments (State Operations)	\$ 20	\$ -	\$ -	\$ -	\$ -
9900 Statewide General Administrative Expenditures (Pro Rata) (State Operations)	\$ 474	\$ 556	\$ 556	\$ 556	\$ 556
TOTALS, EXPENDITURES AND EXPENDITURE ADJUSTMENTS	\$ 7,266	\$ 7,826	\$ 8,044	\$ 8,269	\$ 8,500
FUND BALANCE					
Reserve for economic uncertainties	\$ 5,786	\$ 5,378	\$ 4,717	\$ 3,817	\$ 2,669
Months in Reserve	8.9	8.0	6.8	5.4	3.7

NOTES:

1. Assumes workload and revenue projections are realized in BY and ongoing.
2. Expenditure growth projected at 3% beginning BY.



Briefing Report

Agenda Item 12

Date: November 12, 2025

Prepared for: PTBC Members

Prepared by: Valerie Kearney

Subject: Licensing Services Report

Purpose:

To provide an update on the most recent activities and the state of the Licensing Services program.

Attachments: [Initial License Application Statistics](#)
[Application Processing Times](#)
[Examination Statistics](#)
[License Maintenance Statistics](#)
[Continuing Competency Statistics](#)

Data Format:

The format of the reports displays year-to-date comparisons of the current fiscal year and the previous fiscal year as well as data for each quarter of the current fiscal year.

Licensing Services Update:

Application Services initial license applications received increased by 8% from FY 2024/25 Q1 to Q1 for FY 2025/26. Physical Therapist (PT) initial applications received increased by 3% and Physical Therapist Assistant (PTA) applications were up 23% from Q1 the previous fiscal year. U.S. Educated PT applications received increased 2% while U.S. Educated PTA applications received increased 25% over Q1 for FY 2024-25.

Foreign Educated applications received for the first quarter of FY 2025/26 increased by 9% and Endorsement Applications received for the same period increased by 20%. Military applications received during Q1 of this fiscal year decreased by 19% compared to Q1 of FY 2024/2025.

Of the 896 initial applications received, 94% were U.S. educated with 70% Exam applicants and 30% were by Endorsement; Foreign-educated and Military applications were 6% and 2% respectively. Initial license application processing times (application receipt to license

issued or application closed) for U.S. graduates averaged 22 days while foreign educated applications processing times averaged 62 days. Military applications averaged 5 days. This data is for applications completed during this timeframe. The target turnaround time to license issuance for U.S. graduate complete applications is 45 days for applications by endorsement and 90 days for new graduate applications.

License Maintenance received and completed 18 Retired Status requests in Q1 for FY 2025/26 with an average processing time of 1 day. 18 Retired Status requests were also received in Q1 of the previous fiscal year with no percentage change from FY 2024/25 to FY 2025/26.

During the first quarter of FY 2025/26, the Continuing Competency Program audited 107 Physical Therapist (PT) licensees, achieving a 91% pass rate. This reflects a slight decrease from the 94% pass rate recorded during the same period in FY 2024/25. For Physical Therapist Assistants (PTAs), 29 licensees were audited in Q1 FY 2025/26, resulting in a 93% pass rate - a notable improvement from the 85% pass rate achieved in Q1 FY 2024–25.

Staff has completed the Approval Agency information reconciliation, which began in May 2025. With the removal of agencies that were no longer active and the recent addition of two new agencies, the PTBC now has 124 Approval Agencies. Staff anticipates initiating Approval Agency audits July 1, 2026.

In preparation for the upcoming Continuing Competency Approval Agency fee regulatory proposal, PTBC staff have been working with the DCA to conduct a workload study. This study establishes the actual program operating costs; the proposed fee cannot exceed these costs.

Application Services Data Summary:

Endorsement	30%
Exam	70%
U.S. Educated	94%
Foreign Educated	6%
Military	2%

License Maintenance Data Summary:

Current Licensees	56%
Inactive	2%
Delinquent	10%
Retired	1%

** 31% includes non-renewable license statuses such as cancelled, revoked, deceased, etc.*

Action Requested:

None.

Application Services Statistics Report

Licenses Issued

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	785	714				714	-9%
Physical Therapist Assistant (PTA)	267	242				242	-9%
Total	1,052	956				956	-9%

Total Applications Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	621	640				640	3%
Physical Therapist Assistant (PTA)	208	256				256	23%
Total	829	896				896	8%

U.S. Educated Applications Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	586	599				599	2%
Physical Therapist Assistant (PTA)	196	245				245	25%
Total	782	844				844	8%

Foreign Educated Applications Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	35	40				40	14%
Physical Therapist Assistant (PTA)	12	11				11	-8%
Total	47	51				51	9%

Endorsement Applications Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	190	229				229	21%
Physical Therapist Assistant (PTA)	33	38				38	15%
Total	223	267				267	20%

Military Applications Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	14	7				7	-50%
Physical Therapist Assistant (PTA)	12	14				14	17%
Total	26	21				21	-19%

Total Applications Processing Times							
	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	28	24	0	0	0	24	-15%
Physical Therapist Assistant (PTA)	40	24	0	0	0	24	-39%
Total	31	24	0	0	0	24	-24%

* Processing Times are provided in the average number of days. Values of 0 are shown for any averages less than 1 day.

U.S. Educated Applications Processing Times							
	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	26	21	0	0	0	21	-20%
Physical Therapist Assistant (PTA)	40	24	0	0	0	24	-39%
Total	30	22	0	0	0	22	-27%

Foreign Educated Applications Processing Times							
	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	56	64	0	0	0	64	14%
Physical Therapist Assistant (PTA)	43	43	0	0	0	43	0%
Total	54	62	0	0	0	62	15%

Endorsement Applications Processing Times							
	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	12	30	0	0	0	30	153%
Physical Therapist Assistant (PTA)	10	24	0	0	0	24	126%
Total	12	29	0	0	0	29	149%

Military Applications Processing Times							
	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	3	5	0	0	0	5	62%
Physical Therapist Assistant (PTA)	11	5	0	0	0	5	-52%
Total	7	5	0	0	0	5	-28%

Application Services Report - Examination Statistics

National PT and PTA Examination - California Statistics

Accredited PT Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	510				510	481				481	↓ -6%
Fail	96				96	99				99	↑ 3%
Total	606	0	0	0	606	580	0	0	0	580	↓ -4%
Pass Rate	84%				84%	83%				83%	↓ -1%

Non-Accredited PT Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	10				10	8				8	↓ -20%
Fail	16				16	15				15	↓ -6%
Total	26	0	0	0	26	23	0	0	0	23	↓ -12%
Pass Rate	38%				38%	35%				35%	↓ -10%

Accredited PTA Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	227				227	205				205	↓ -10%
Fail	106				106	86				86	↓ -19%
Total	333	0	0	0	333	291	0	0	0	291	↓ -13%
Pass Rate	68%				68%	70%				70%	↑ 3%

Non-Accredited PTA Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	5				5	2				2	↓ -60%
Fail	8				8	6				6	↓ -25%
Total	13	0	0	0	13	8	0	0	0	8	↓ -38%
Pass Rate	38%				38%	25%				25%	↓ -35%

CA Law Exam (CLE) / CA Jurisprudence Assessment Module (CAL-JAM)

Accredited Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	1,162				1,162	894				894	↓ -23%
Fail	21				21	8				8	↓ -62%
Total	1,183	0	0	0	1,183	902	0	0	0	902	↓ -24%
Pass Rate	98%				98%	99%				99%	↑ 1%

Non-Accredited Program											
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	72				72	49				49	↓ -32%
Fail	4				4	3				3	↓ -25%
Total	76	0	0	0	76	52	0	0	0	52	↓ -32%
Pass Rate	95%				95%	94%				94%	↓ -1%

National PT and PTA Examination - National Statistics											
Accredited PT Program											
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	5,123				5,123	4,834				4,834	↓ -6%
Fail	921				921	1,233				1,233	↑ 34%
Total	6,044	0	0	0	6,044	6,067	0	0	0	6,067	↑ 0%
Pass Rate	85%				85%	80%				80%	↓ -6%

Non-Accredited PT Program											
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	293				293	176				176	↓ -40%
Fail	473				473	439				439	↓ -7%
Total	766	0	0	0	766	615	0	0	0	615	↓ -20%
Pass Rate	38%				38%	29%				29%	↓ -25%

Accredited PTA Program											
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	2,056				2,056	2,142				2,142	↑ 4%
Fail	930				930	775				775	↓ -17%
Total	2,986	0	0	0	2,986	2,917	0	0	0	2,917	↓ -2%
Pass Rate	69%				69%	73%				73%	↑ 7%

Non-Accredited PTA Program											
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	87				87	120				120	↑ 38%
Fail	66				66	112				112	↑ 70%
Total	153	0	0	0	153	232	0	0	0	232	↑ 52%
Pass Rate	57%				57%	52%				52%	↓ -9%

Jurisprudence Exam (LAW) - National Statistics												
Accredited Program												
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change	
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD		
Pass	994				994	828				828	↓	-17%
Fail	200				200	191				191	↓	-5%
Total	1,194	0	0	0	1,194	1,019	0	0	0	1,019	↓	-15%
Pass Rate	83%				83%	81%				81%	↓	-2%

Non-Accredited Program												
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change	
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD		
Pass	46				46	23				23	↓	-50%
Fail	11				11	6				6	↓	-45%
Total	57	0	0	0	57	29	0	0	0	29	↓	-49%
Pass Rate	81%				81%	79%				79%	↓	-2%

Jurisprudence Assessment Module (JAM) - National Statistics												
Accredited Program												
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change	
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD		
Pass	6,623				6,623	7,767				7,767	↑	17%
Fail	97				97	527				527	↑	443%
Total	6,720	0	0	0	6,720	8,294	0	0	0	8,294	↑	23%
Pass Rate	99%				99%	94%				94%	↓	-5%

Non-Accredited Program												
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change	
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD		
Pass	594				594	680				680	↑	14%
Fail	10				10	19				19	↑	90%
Total	604	0	0	0	604	699	0	0	0	699	↑	16%
Pass Rate	98%				98%	97%				97%	↓	-1%

License Maintenance Statistics Report

License Status Count

	Fiscal Year 2025/26				
	Current	Inactive	Delinquent	Retired	Cancelled
Physical Therapist (PT)	31452	1203	5814	442	17315
Physical Therapist Assistant (PTA)	9397	327	1753	100	4600
Total	40849	1530	7567	542	21915

Renewals Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	3,757	3,935				3,935	5%
Physical Therapist Assistant (PTA)	1,140	1,185				1,185	4%
Total	4,897	5,120				5,120	5%

Other License Maintenance Requests Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Address Changes	902	880				880	-2%
Duplicates <i>(PT Wall Certificates)</i>	62	33				33	-47%
License Verifications	251	233				233	-7%
Name Changes	103	131				131	27%
Retired	18	18				18	0%

License Maintenance Requests Processing Times

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Address Changes	0	0				0	0%
Duplicates <i>(PT Wall Certificates)</i>	0	0				0	-100%
License Verifications	6	17				17	209%
Name Changes	4	15				15	312%
Renewals	2	2				2	-12%
Retired	0	1				1	100%

* Processing Times are provided in the average number of days. Values of 0 are shown for any averages less than 1 day.

Physical Therapy Board of California
Continuing Competency Report

Continuing Competency Audit Statistics

Physical Therapist

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q4	Q1	Q2	Q3	Q4	YTD through Q4	
Pass	63				63	97				97	↑ 54%
Fail	4				4	10				10	↑ 150%
Total	67	0	0	0	67	107	0	0	0	107	↑ 60%
Pass Rate	94%				94%	91%				91%	↓ -4%

Physical Therapist Assistant

	Fiscal Year 2023/24										Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q4	Q1	Q2	Q3	Q4	YTD through Q4	
Pass	17				17	27				27	↑ 59%
Fail	3				3	2				2	↓ -33%
Total	20	0	0	0	20	29	0	0	0	29	↑ 45%
Pass Rate	85%				85%	93%				93%	↑ 10%

Approval Agencies and Courses

Approval Agencies	124
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Briefing Paper

Agenda Item 13

Date: November 12, 2025

Prepared for: PTBC Members

Prepared by: Carole Phelps, Enforcement Manager

Subject: Consumer Protection Services (CPS) Program

Purpose: Update on Consumer Protection Services Program
FY 2025/2026, Quarter 1

Attachments: [A. CPS Statistics Report for FY 25/26, Q1](#)
[B. Disciplinary Summary for FY 25/26, Q1](#)

Update:

In the first quarter of Fiscal Year 2025-2026, the CPS Unit continued to benefit from the tools available on the SharePoint platform to assist staff in their duties and improve efficiency. SharePoint is a single destination for staff to receive relevant information, and to submit and track requests. The CPS Unit uses the SharePoint site to track and report disciplinary actions to the National Practitioner Databank (NPDB) as required, submit requests for case initiation, expert consultant task orders, and to submit documents to the Executive Officer for review and approval. All of these requests and reports are now centralized on the CPS Unit's SharePoint page, making it easier for staff and management to see and complete all outstanding requests.

The CPS Manager and Staff continued to work this quarter on reviewing annual statistics and updating Breeze case entries and written enforcement procedures to assist the Department of Consumer Affairs (DCA) in its efforts to create streamlined department-wide statistical reports. In some cases, Board procedures were updated to allow the DCA report to accurately capture data, and in other cases, DCA tailored its report parameters to account for PTBC's unique circumstances. These updated reports and procedures were used to collect and report data for the 2024-2025 Annual Report.

The CPS Unit and PTBC Management continue to hold quarterly meetings with our contacts at the Division of Investigation (DOI) and the Attorney General's Office (AG) to discuss outstanding issues and collaborate to ensure effective case and program management.

One of the goals of the PTBC's Strategic Plan is to increase the frequency of expert consultant training to expand its pool of expert consultants and increase consistency in

expert consultant report-writing. In furtherance of this goal, DAG Liaison John Gatschet conducted an Expert Consultant Training on September 22, 2025, which was held in-person at Loma Linda University in conjunction with the September Board Meeting. Eight expert consultant applicants attended the training, along with 14 current expert consultants. Following the training, CPS staff and management have been in touch with both new and current expert consultants to review the program requirements and to offer specific guidance on report-writing expectations.

Attachment A: CPS Statistics Report for FY 2025/2026, Quarter 1

Performance Measure 1 (Complaint Intake) shows that the PTBC received and opened a total of 150 cases this quarter, including 110 consumer complaints, and 40 reports of arrest or conviction. PTBC has received 5% fewer complaint cases this fiscal quarter compared to the same quarter last fiscal year.

Performance Measure 2 (Complaint Intake) measures the average number of days after receipt until the PTBC initiates a case and sends an acknowledgement letter to the Complainant. This quarter's average is 3 days, well under the target of 9 days. While the CPS Unit has consistently met this target in the past, new processes within SharePoint have made it easier for staff to forward complaints to the CPS Unit to be initiated, while ensuring the Intake Analyst has all the information necessary to initiate a case.

Performance Measures 3 (Investigations) shows the average case age in days for all cases that did not result in a referral to the Attorney General's Office for formal discipline. The average case age was 184 days for this quarter, which is 10% higher compared to last year. These numbers are known to fluctuate greatly, as they reflect the average of all cases, and encompass entire investigative process that involves the timelines, workloads, and response times of not only Enforcement staff, but of all involved parties/agencies. PTBC's target for this Performance Measure is 180 days, so we were just outside of the target for the quarter, although 71% of cases were closed within the target.

Performance Measure 4 (AG/Formal Discipline) captures the average case age in days for cases that were referred to the Attorney General's Office for formal discipline. Ten (10) cases were finalized at the AG's office this quarter, taking an average of 978 days from receipt of complaint to case closure. This is a significant increase over the average last fiscal year to date, however with the small number of cases involved, and the complexity that can be involved in cases that result in discipline, there were several cases closed this quarter that aged well beyond the target of 540 days. In addition, the average case age reported for Performance Measure 4 reflects the involvement of not only Enforcement staff, but of the timelines, workloads, response times and involvement of all involved parties and agencies, such as the reporting party, the licensee, involved healthcare facilities, the Division of Investigation, the Attorney General's Office, and the Office of Administrative Hearing.

In summary for Quarter 1 of Fiscal Year 2025-2026, staff has initiated 150 new cases, issued 9 citations, completed 131 desk investigations, referred 7 cases to the Attorney General's Office, and closed 10 cases after referral to the AG's Office.

Attachment B: Disciplinary Summary

Disciplinary Summary of all formal discipline issued for Quarter 1 of FY 2025-2026. In this quarter, two licensees were issued Public Letters of Reprimand, one licensee was placed on probation, two licensees surrendered their license through disciplinary order, and two licensees lost their privilege to practice physical therapy by revocation order. Disciplinary actions are public record and are available through the DCA License Search. <https://search.dca.ca.gov/>

Action Requested: No Action Required

Consumer Protection Services Statistics Report

Complaint Intake

	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM1: Complaints Received	102	110				110	↑ 8%
PM1: Convictions/Arrest Received	56	40				40	↓ -29%
PM1: Total Received	158	150				150	↓ -5%

Intake

Target: 9 Days	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM2: Intake/Avg. Days	2	3				3	↑ 50%

Investigations

Target: 180 Days	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM3: Cycle Time-Investigation	168	184				184	↑ 10%
PM3a: Intake Only	3	2				2	↓ -33%
PM3b: Investigation Only	164	179				179	↑ 9%
PM3c: Post Investigation Only	2	3				3	↑ 50%

	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Up to 90 Days	57%	66				50%	↓ -7%
91 - 180 Days	11%	27				21%	↑ 10%
181 Days - 1 Year (364)	15%	14				11%	↓ -4%
1 to 2 Years (365-730)	14%	18				14%	↓ 0%
2 to 3 Years (731- 1092)	2%	4				3%	↑ 1%
Over 3 Years (1093 +)	1%	2				2%	↑ 1%

Citations

	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Final Citations	8	9				9	↑ 13%
Average Days to Close	468	358				358	↓ -24%

Transmittals to Attorney General (AG)

Target: 540 Days	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM4: AG Cases	635	981				981	↑ 54%
PM4a: Intake Only	5	1				1	↓ -80%
PM4b: Investigation Only	326	565				565	↑ 73%
PM4c: Pre-AG Transmittal	3	7				7	↑ 133%
PM4d: Post-AG Transmittal	302	408				408	↑ 35%
	FY 24/25	Fiscal Year 2025/2026					Year → Year

	YTD	Q1	Q2	Q3	Q4	YTD	Change
AG Cases Initiated	14	7				7	↓ -50%
AG Cases Pending	46	62				62	↑ 35%
SOIs Filed	0	1				1	↑ 100%
Accusations Filed	5	8				8	↑ 60%

AG Transmittals

	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Total Closed After Transmission	10	10				10	→ 0%
Total Average Days to Complete	632	978				978	↑ 55%

Total Orders Aging/Final Decision

	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Up to 90 Days	0%	0				0%	→ 0%
91 - 180 Days	0%	0				0%	→ 0%
181 Days - 1 Year (364)	40%	2				20%	↓ -20%
1 to 2 Years (365-730)	30%	1				10%	↓ -20%
2 to 3 Years (731- 1092)	10%	3				30%	↑ 20%
Over 3 Years (1093 +)	20%	4				40%	↑ 20%

Other Legal Actions

	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Interim Suspension or PC 23 Ordered	2	0				0	↓ -2

PM2: Cycle Time - Intake - Average number of days from the date the complaint was received to the date the complaint was closed or assigned for investigation (assigned to staff).

PM3: Cycle Time - Investigations - Average number of days to complete the entire enforcement process for complaints not transmitted to the AG for formal discipline. (includes intake and investigation days)

PM3a: Intake Only - Of the cases included in PM3, the average number of days from the date the complaint was received to the date the complaint was assigned for investigation.

PM3b: Investigation Only - Of the cases included in PM3, the average number of days from the date the complaint was assigned for investigation to the date the investigation was completed. (without intake)

PM3c: Post Investigation Only - Of the cases included in PM3, the average number of days from the date the investigation was completed to the date of the case outcome or non-AG formal discipline effective date.

PM4: Cycle Time-AG Transmittal - Average number of days to complete the enforcement process for cases investigated and transmitted to the AG for formal discipline. (includes intake & investigation to final outcome of cases transmitted to the AG - includes withdraws, dismissals, etc.)

PM4a: AG Transmittal - Intake Only - Of the cases included in PM4, the average number of days from the date the complaint was received to the date the complaint was assigned for investigation.

PM4b: AT Transmittal - Investigation Only - Of the cases in PM4, the average number of days from the date the complaint was assigned for investigation to the date the investigation was completed.

PM4c: AG Transmittal - Pre AG Transmittal - Of the cases in PM4, the average number of days from the date the investigation was completed to the date the case was transmitted to the AG.

PM4d: AG Transmittal - Post AG Transmittal - Of the cases in PM4, the average number of days from the date the case is transmitted to the AG to the date of the case outcome or formal discipline effective date. (AG days only)

**Disciplinary Summary
Fiscal Year 2025-2026 / Quarter 1**

The following is a list of disciplinary actions taken by the Physical Therapy Board of California for the months of July 2025 through September 2025. Except for situations where the licensee has obtained a court ordered stay, Decisions become operative on the Effective Date. Stay orders do not occur in stipulated decisions, which are negotiated settlements waiving court appeals.

Copies of Accusations, Decisions, or Citations may be obtained by visiting our website at www.ptbc.ca.gov. In addition to obtaining this information from our website, you may also request by telephone, fax, or mail. Please address written request to:

Physical Therapy Board of California
Consumer Protection Services
2005 Evergreen Street, Suite 2600
Sacramento, CA 95815
(916) 561-8200 / FAX (916) 263-2560

July 2025

BUSTOS, SUNNY JAMES BAUTISTA PT 28941

Violations: Failure to maintain adequate and accurate patient records; Misrepresenting documentation of patient care or deliberately falsifying patient records; Commission of fraudulent, dishonest, or corrupt act; Charging a fee for services not performed; Patient record documentation requirements; Unprofessional conduct. Order Effective 7/11/2025, 3 Years' Probation

CHEN, JOHN PTA 10697

Violations: Failure to report disciplinary or criminal action to the Board; Possession, use of, or conviction involving a controlled substance; Conviction of a crime pertaining to any controlled substance or dangerous drug; Violating the PT Practice Act or Medical Practice Act. Order Effective 7/14/2025, Revocation

SACHER, SUSAN MARIE PT 16776

Violations: Aiding, abetting or permitting a PTA or Aide to perform PT services beyond their level of education, training, or experience; Requirements for use of Aides; Requirement for supervision of a PTA; Patient record documentation requirements; Unprofessional Conduct; Aiding or abetting any person to engage in the unlawful practice of physical therapy. Order Effective 7/17/2025, Public Letter of Reprimand

August 2025

HOLLAND, REX ALAN PT 21115

Violations: Conviction of a crime; Failure to report disciplinary or criminal action to the board. Order Effective 8/04/2025, Stipulated Disciplinary Surrender

September 2025

NOCHIMSON, CHAD G PTA 48977

Violations: Requirements for use of Aides; Requirement for supervision of a PTA; Unprofessional Conduct; Practicing outside the scope of physical therapy. Order Effective 9/4/2025, Public Letter of Reprimand

NELSON, GRETCHEN ANN PT 22850

Violations: Conviction of a crime; Failure to report disciplinary or criminal action to the board. Order Effective 9/5/2025, Revocation

IVERSON, COURTNEY ANNE PTA 8240

Violations: Prescribing or administering to self, use of dangerous drugs or alcohol; Unprofessional conduct; Conviction of a crime; Violating the PT Practice Act or Medical Practice Act; Failure to report disciplinary or criminal action to the board. Order Effective 9/19/2025, Stipulated Disciplinary Surrender

Glossary of Disciplinary Terms

B & P Code – California Business and Professions Code
CCR – California Code of Regulations, Title 16

Accusation: Charges filed against a licensee alleging violation(s) of the Physical Therapy Practice Act.

Decision: The Order issued by the Board in a disciplinary action.

Interim Suspension Order: An Order issued upon petition, suspending a licensee from all or specified part of their practice of, or assisting in the provision of, physical therapy.

Petition to Revoke Probation: Charges filed against a probationer seeking revocation of their physical therapy or physical therapy assistant license based upon violation(s) of probation.

Probationary License: Where good cause exists to deny a license, the licensing agency has the option to issue a conditional license subject to probationary terms and conditions.

Public Letter of Reprimand: In lieu of filing a formal accusation, the Board may, pursuant to B & P Code section 2660.3, upon stipulation or agreement by the licensee, issue a public letter of reprimand. If the licensee does not agree to the issuance of the letter, the Board shall not issue the letter and may proceed to file a formal accusation. A public letter of reprimand is considered disciplinary action.

Public Reproval: A formal public reproval, pursuant to B & P Code section 495, may be issued for an act constituting grounds for suspension or revocation of a license. This requires filing of a formal accusation. A public reproval is considered disciplinary action.

Revoked: The license is revoked as a result of disciplinary action rendered by the Board, and the licensee is prohibited from engaging in the practice, or assisting in the provision, of physical therapy.

Revoked, Stayed, Probation: "Stayed" means the revocation is postponed, or put off. Professional practice may continue so long as the licensee complies with specific probationary terms and conditions. Violation of probation may result in the revocation that was postponed.

Statement of Issues: Charges filed against an applicant due to alleged violation(s) of the Physical Therapy Practice Act. If found to be true, the charges may result in discipline.

Surrender of License: The licensee surrenders their license to the Board, subject to acceptance of the surrendered license by the Board, and the licensee is prohibited from engaging in the practice, or assisting in the provision, of physical therapy.

Stipulated Decision: Negotiated settlements waiving court appeals.



Briefing Paper

Agenda Item 14

Date: November 12, 2025

Prepared for: PTBC Members

Prepared by: Monny Martin, PTBC Probation Monitor

Subject: Probation Monitoring Program

Purpose: Update on Probation Monitoring Program for Quarter 1, FY 2025-2026

Attachments: [A. Statistical Report FY 2025-2026 Q1](#)

Background:

This is a report on the Board's Probation Monitoring Program for the first quarter of FY 2025-2026. Please refer to Attachment A which contains the probation statistics for FY 2025-2026.

Analysis:

During the first quarter of FY 2025-2026, the number of licensees on probation decreased from sixty-one (61) to fifty-nine (59) licensees on probation for various causes. Besides the forty-three (43) licensees on probation and actively working in the state of California, there were an additional five (5) out of state probationers tolling (not receiving credit toward completion of probation), and eleven (11) in-state probationers tolling due to unemployment or underemployment. Two (2) licensees were placed on probation in the quarter, including one applicant who was issued an Initial Probationary License, and two (2) licensees completed probation in the quarter. Zero (0) probationers had their license revoked in the quarter, but one (1) probationer exercised their option to voluntarily surrender their license to the Board. There was also one licensee whose license was cancelled after they failed to renew it for five (5) years.

Of the forty-three (43) licensees that are not tolling, eleven (11) are enrolled and participating in the Board's Substance Abuse Rehabilitation Program (Premier), equaling about 26% of all licensees on probation that weren't tolling. Three (3) licensees enrolled in the Board's Substance Abuse Rehabilitation Program in the quarter, and zero (0) licensees completed the program.

There were three (3) instances of Non-Compliance with probation in the quarter. The instances of non-compliance were minor violations for not being available for quarterly interviews with the probation monitor.

Action Requested: No Action Required.

Probation Statistics Report

Probation								
	FY 2024/25	Fiscal Year 2024/2025					Year → Year	
	YTD	Q1	Q2	Q3	Q4	YTD		
Entered Probation	3	2				2	↓	-33%
Completed Probation/Ended (Writ)	4	2				2	↓	-50%
Probation Terminated (Revocation/Stip Su	1	0				0	↓	-100%
Non-Compliant w/Probation	8	3				3	↓	-63%
Tolling (Out of State)	7	5				5	↓	-29%
Tolling (In State)	14	11				11	↓	-21%
Surrenders (Voluntary)/Cancelled	0	2				2	↑	100%
Total Probationers	71	59				59	↓	-17%

Recovery Monitoring Program								
	FY 2024/25	Fiscal Year 2024/2025					Year → Year	
	YTD	Q1	Q2	Q3	Q4	YTD		Change
Entered Recovery Program	1	3				3	↑	200%
Completed Recovery Program	1	0				0	↓	-100%
Total Recovery Program Participants	9	11				11	↑	22%
Determined To Be Clinically Inappropriate	1	1				1	→	0%
Terminated - Public Risk	0	0				0	→	0%
Terminated - Failure to Receive Benefit	0	0				0	→	0%
Withdrawn (Expense) - Post-Dec	0	0				0	→	0%
Withdrawn (Left State) - Post-Dec	0	0				0	→	0%
Withdrawn - Pre-Dec	0	0				0	→	0%
Withdrawn - Voluntary	0	0				0	→	0%