

# SEPTEMBER 23-24, 2025 BOARD MEETING

LLU Centennial Complex Damazo Amphitheater Centennial Complex 24760 Stewart Street Loma Linda, CA 92354



BUSINESS, CONSUMER SERVICES, AND HOUSING AGENCY - GOVERNOR GAVIN NEWSOM

# PHYSICAL THERAPY BOARD OF CALIFORNIA

2005 Evergreen St., Suite 2600, Sacramento, California 95815 Phone: (916) 561-8200 Fax: (916) 263-2560 www.ptbc.ca.gov

#### PHYSICAL THERAPY BOARD OF CALIFORNIA

#### NOTICE OF PUBLIC MEETING

September 23, 2025 9 a.m. September 24, 2025 9 a.m.

LLU Centennial Complex Damazo Amphitheater Centennial Complex 24760 Stewart Street Loma Linda, CA 92354

Action maybe taken on any agenda item. Agenda items may be taken out of order.

Unless otherwise indicated, all agenda items will be held in OPEN SESSION. THE PUBLIC IS ENCOURGED TO ATTEND. Please refer to the instructions attached to observe and participate in the meeting using Webex.

#### **BOARD MEMBERS**

Karen Brandon, PT, DSc PT, *President*Sam Qiu, *Vice President*Dayle Armstrong, M.S., P.T., D.P.T., PhD, *Member*Tala Khalaf, DPT, OMPT, *Member*Tonia McMillian, *Member*Vacant, *Professional Member*Vacant, *Public Member* 

#### **BOARD STAFF**

Jason Kaiser, Executive Officer
Sarah Conley, Assistant Executive Officer
Brooke Arneson, Legislation and Regulation Manager
Carole Phelps, Consumer Protection Services Manager
Liz Constancio, Administrative Services Manager
Valerie Kearney, Licensing Manager

## **MISSION**

To advance and protect the interests of the people of California by the effective administration of the Physical Therapy Practice Act.

## **VISION**

The standard for consumer protection in physical therapy.







## NOTICE OF BOARD MEETING

**Dates & Times:** September 23, 2025 9:00 a.m.

September 24, 2025 9:00 a.m.

The Physical Therapy Board of California (Board) will meet in person and by teleconference in accordance with Government Code section 11123.2 at the abovenoted dates and times, with the following physical location available for members of the Board and the public to physically attend and participate in the meeting:

#### **Loma Linda School of Medicine**

LLU Centennial Complex Damazo Amphitheater
Centennial Complex
24760 Stewart Street
Loma Linda, CA 92354

## Webex for September 23, 2025

To access the Webex event, attendees will need to click the following link and enter their first name, last name, email, and the event password listed below:

Click here to join the meeting.

If joining using the link above

Webinar number: 2485 185 1326

Webinar password: PTBC923

#### If joining by phone

+1-415-655-0001 US Toll

Access code: 2485 185 1326

Passcode: 7822923

#### Webex for September 24, 2025

To access the Webex event, attendees will need to click the following link and enter their first name, last name, email, and the event password listed below:

#### Click here to join the meeting

#### If joining using the link above

Webinar number: 2495 252 1611 Webinar password: PTBC924

### If joining by phone

+1-415-655-0001 US Toll Access code: 2495 252 1611

Passcode: 7822924

Members of the public may but are not required to identify themselves. When signing into the Webex platform, participants may be asked for their name and email address.

Participants who choose not to provide their names will need to provide a unique identifier such as their initials or another alternative, so that the meeting moderator can identify individuals who wish to make a public comment. Participates who choose not to provide their email address may use a fictitious email address in the following sample format: XXXXX@mailnator.com.

## Agenda - Tuesday; September 23, 2025

Action may be taken on any agenda item. Agenda items may be taken out of order.

- 1. Call to Order 9:00 a.m.
- 2. Roll Call and Establish Quorum
- 3. Reading of the Board's Mission Statement
- 4. Review and Approval of June 25-26, 2025, Meeting Minutes Kim Rozakis
- **5. President's Report** Karen Brandon
  - (A) 2025 Adopted Meeting Calendar
  - (B) 2026 Proposed Meeting Calendar
  - (C) Committee Updates
- 6. Overview of the Attorney General's Legal Process for Disciplinary Actions

  –John Gatschet, Deputy Attorney General
- 7. Executive Officer's Report Jason Kaiser
  - (A) Executive Services
  - (B) Administrative Services
  - (C) Licensing Services
  - (D) Consumer Protection Services
- 8. Review, Discussion and Possible Board Action on the Board's Sunset Review Report Jason Kaiser
- 9. Discussion and Possible Board Action Regarding the Sunset Review Subcommittee's Recommendation on Issues to be Identified in the Sunset Review Report Jason Kaiser
- 10. Consumer and Professional Associations and Intergovernmental Relations Reports
  - (A) Federation of State Boards of Physical Therapy (FSBPT)
  - (B) Department of Consumer Affairs (DCA) Executive Office
  - (C) California Physical Therapy Association (CPTA)
- 11. Executive Services Update
  - (A) Legislation Report Brooke Arneson 2024/25 Legislative Session Summary

- 1) AB 224 (Bonta) Health Care Coverage: Essential Health Benefits
- 2) AB 489 (Bonta) Health Care Professions: Deceptive Terms or Letters: Artificial Intelligence
- 3) AB 574 (González) Prior Authorization: Physical Therapy
- 4) AB 667 (Solache) Professions and Vocations: License Examinations: Interpreters
- 5) AB 742 (Elhawary) DCA: Licensing: Applicants Who Are Descendants of Slaves
- 6) AB 1009 (Blanca Rubio) Teacher Credentialing: Administrative Services Credential: Occupational and Physical Therapists
- 7) AB 1186 (Patel) Data Collection: Race and Ethnicity: Minimum Categories
- 8) AB 1458 (Wallis) Physical Therapy and Veterinary Medicine: Animal Physical Therapy
- 9) SB 62 (Menjivar) Health Care Coverage: Essential Health Benefits
- 10)SB 470 (Laird) Bagley-Keene Open Meeting Act: Teleconferencing
- 11)SB 518 (Pierson) Descendants of Enslaved Persons: Reparations
- 12)SB 641 (Ashby) DCA and Department of Real Estate: States of Emergency: Waivers and Exemptions

#### (B) Rulemaking Report – Brooke Arneson

2025 Rulemaking Update for Pending or Proposed Regulations

- (1) Update Regarding the Development of Possible Amendments to the Board's Continuing Competency Regulations
- (C) Communication & Education Update April Beauchamps

#### 12. Student Q&A - Loma Linda

#### 13. Closed Session

Pursuant to Government Code section 11126(c)(3), the Board will convene to Deliberate on Disciplinary Actions and Decisions to be Reached in Administrative Procedure Act Proceedings

#### 14. Public Comment on Items Not on the Agenda

Please note that the Board may not discuss or take action on any matter raised during the public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting (Government Code sections 11125, 1125.7(a).)

#### 15. Recess

## Agenda - Wednesday; September 24, 2025

#### Action may be taken on any agenda item. Agenda items may be taken out of order.

- 16. Call to Order 9:00 a.m.
- 17. Roll Call and Establishment of Quorum
- 18. Reading of the Board's Mission Statement
- 19. Administrative Services Update Liz Constancio
  - (A) Program Updates
  - (B) Budget Report
- **20. Licensing Services Update** Valerie Kearney
  - (A) Program Updates
  - (B) Statistical Reports
  - (C) Discussion and Possible Action on Removal of Continuing Competency Approval Agency Recognition
    - 1. ARC Seminars
    - 2. BackProject Corporation
    - 3. Canyon Ridge Physical Therapy
    - 4. Contemporary Forums
    - 5. Intercollegiate Academic Clinical Coordinators Council (IACCC)
    - 6. Innovative Healthcare Partners, LLC
    - 7. Institute for Brain Potential
    - 8. Marian Regional Medical Center
    - 9. Memorial Medical Center
    - 10. Neuro-Developmental Treatment Association (NDTA)
    - 11. Promedica
    - 12. Providence Home Health Orange County
    - 13. Rancho Physical Therapy
    - 14. Sharp Home Health
    - 15. The Brain Cell
    - 16. Trebon Physical Therapy
    - 17. Urban Poling
    - 18. Wound Care Gurus, LLC
- 21. Consumer Protection Services Update Carole Phelps
  - (A) Program Updates
  - (B) Statistical Reports

#### 22. Probation Monitoring Services Update – Monny Martin

- (A) Program Updates
- (B) Statistical Reports

### 23. Public Comment on Items Not on the Agenda

Please note that the Board may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. (Government Code sections 11125, 11125.7 (a).)

### **24. Agenda Items for Future Meeting** December 11-12, 2025

Location: Department of Consumer

Affairs, Sacramento, CA

#### 25. Closed Session

Pursuant to Government Code section 11126(c)(3), the Board will convene to Deliberate on Disciplinary Actions and Decisions to be Reached in Administrative Procedure Act Proceedings

#### 26. Adjournment

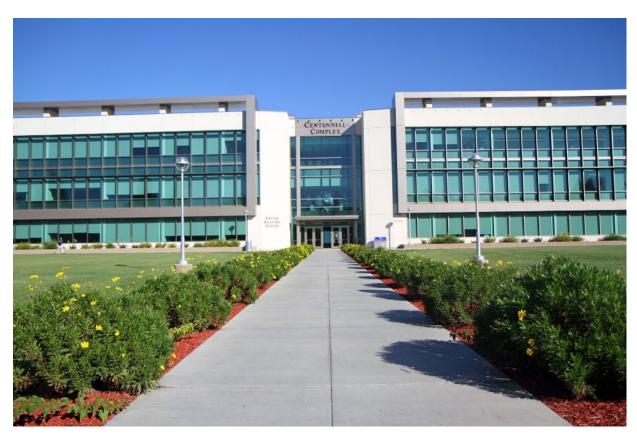
#### Informational Notes:

Action may be taken on any agenda item. Agenda items may be taken out of order. Times stated are approximate and subject to change. Agenda order is tentative and subject to change at the discretion of the Board; agenda items may be taken out of order and items scheduled for a particular day may be moved or continued to an earlier or later day to facilitate the effective transaction of business.

In accordance with the Bagley-Keene Open Meeting Act, all Board meetings are open to the public. Pursuant to Government Code section 11125.7, the Board provides the opportunity for the public to address each agenda item during discussion or consideration by the Board prior to the Board taking any action on said item. Total time allocated for public comment on particular issues may be limited. Individuals may appear before the Board to discuss items no on the agenda; however, the Board can neither discuss nor take official action on any matter not included in this agenda, except to decide to place the matter on the agenda of a future meeting. (Government Code sections 11125, 11125.7 (a)).

You can access DCA's Public Meeting calendar by visiting http://www.dca.ca.gov/webapps/eventcal.php or visit DCA's Live webcast page at thedcapage.blog/webcasts/. Webcast availability cannot, however, be guaranteed due to limited resources or technical difficulties. The meeting will not be cancelled if webcast is not available. If you wish to participate or to have a guaranteed opportunity to observe, please plan to attend in-person or via Webex. Adjournment, if it is the only item that occurs after a closed session, may not be webcast.

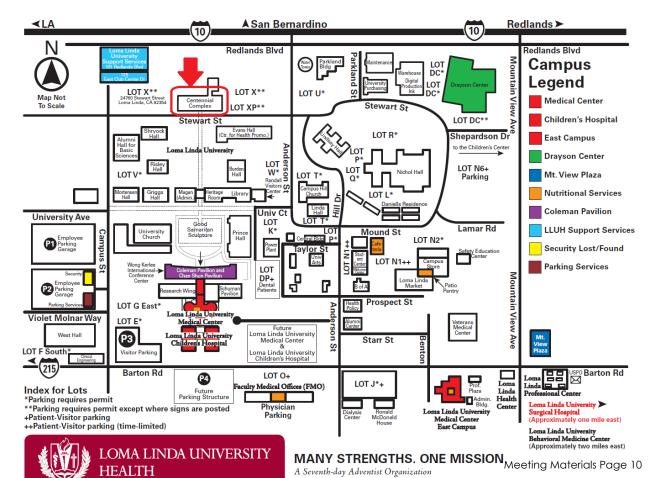
The meeting is accessible to the disabled. A person who needs disability-related accommodation or modification to participate in the meeting may make a request by contacting Kim Rozakis at (916) 561-8279, e-mail: <a href="Kimberlie.Rozakis@dca.ca.gov">Kimberlie.Rozakis@dca.ca.gov</a>, or send a written request to the Physical Therapy Board of California, 2005 Evergreen Street, Suite 2600, Sacramento, CA 95815. Providing your request at least five business days before the meeting will help ensure availability of the requested accommodations. TTD Line: (916) 322-1700.



The Centennial Complex is located at 24760 Stewart Street, Loma Linda, CA

Damazo Amphitheater – Centennial Complex

92354 Parking in the area requires a permit, except where signs are posted.





# XP, Anderson St, Loma Linda, CA 92354 to Walk 102 ft, 1 min Centennial Complex, 24760 Stewart St, Loma Linda, CA 92354

Walking Directions from Parking LOT XP to Centennial Complex



Map data ©2025 Google 20 ft ▮

Google



Use caution-walking directions may not always reflect real-world conditions

Adventist Bioethics Consortium

Advent HDPE

Loma Linda University School of Religion

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Anderson St, Loma Linda, CA 92354

Centennial Complex

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$\rightarrow$		Turn right  Destination will be on the left	69 ft
		255	33 ft

#### **Centennial Complex**

24760 Stewart St, Loma Linda, CA 92354



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#### **Board Members**

**President** 

Karen Brandon, DSc P.T.

Vice-President

Samuel Qiu

Members

Karen Brandon, DSc P.T.

Dayle C. Armstrong, PhD., P.T., MS, DPT

Tala Khalaf, PT, DPT, OMPT

Tonia McMillian

Samuel Qiu

Vacant, PT Member

Vacant. Public Member

## Physical Therapy Board of California Draft Meeting Minutes

June 25-26, 2025 9:00 a.m.

Department of Consumer Affairs 2005 Evergreen St., Hearing Room Sacramento, CA 95815

#### **Board Staff**

Jason Kaiser, Executive Officer
Sarah Conley, Assistant Executive
Officer

Brooke Arneson, Specialist Liz Constancio, Manager Valerie Kearney, Manager Carole Phelps, Manager

For the sake of clarity, agenda items discussed during the meeting follow their original order on the agenda in these minutes though some agenda items may have been taken out of order during the meeting.

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#### Wednesday, June 25, 2025

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#### 1. Call to Order

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The Physical Therapy Board of California (Board) meeting was called to order by President Brandon at 9:00 a.m. and recessed at 2:48 p.m.

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#### 2. Roll Call and Establishment of Quorum

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Brandon – Present

Qiu- Present

Armstrong- Absent

Khalaf – Present

McMillian - Absent

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All Members except for Ms. McMillian were present, and a quorum was established. Also present at the meeting were: Jason Kaiser, Executive Officer, Michael Kanotz, PTBC Legal Counsel, Sarah Conley, Assistant Executive Officer; Brooke Arneson, Legislation and Regulation Manager; Carole Phelps, Enforcement Manager; Valerie Kearney, Licensing Manager; and Board staff: Kim Rozakis, April Beauchamps, and Vincent Azar.

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29	3.	Reading of the Board's Mission Statement			
30 31 32 33		Dr. Armstrong read the Board's mission statement: To advance and protect the interests of the people of California by the effective administration of the Physical Therapy Practice Act.			
34 35	4.	(A) Petition for Reinstatement – James Kyong Cho, P.T.			
36 37		After submission of the matters, the Board will convene in CLOSED SESSION to deliberate on the petitions pursuant to Government Code section 11126(c)(3).			
38	5.	Closed Session			
39 40 41 42		convene to De	(A) Pursuant to Government Code section 11126(c)(3), the Board will convene to Deliberate on Disciplinary Actions and Decisions to be Reached in Administrative Procedure Act Proceedings.		
43 44	6.	Review and Approval of March 18-19, 2025, Meeting Minutes			
45		M B 1:			
46 47		Ms. Rozakis gave a synopsis of her roles and responsibilities as the Board Relations Liaison for the Executive Unit.			
48		Relations Liaison for ti	ie Executive Offic.		
49		Ms. Rozakis presented the draft meeting minutes for March 18-19. The Board			
50		reviewed the minutes and made editorial changes.			
51 52		MOTION:	Adopt the March 18-19,2025, Meeting Minutes.		
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54 55		M/S:	Qiu/Armstrong		
56		VOTE:	Brandon – Aye		
57			Qiu – Aye		
58			Armstrong- Aye		
59			Khalaf- Aye		
60			McMillian - Absent		
61			4-0 Ayes, Motion Carried		
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63			A member of the public provided public comment on the March 18-19, 2025,		
64		meeting minutes.			
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66	7.	President's Report			

Dr. Brandon introduced the newest Board Member appointed by the Governor; Dr. Tala Khalaf. This position was previously held by Dr. Daniel Drummer.

Mr. Kaiser added, Dr. Khalaf is from San Carlos, California and has been a senior physical therapist at the Standford Orthopedic and Sports Medicine physical therapy clinic since 2008. Since 2014, Dr. Khalaf has been a faculty member of the physical therapy residency program at Standford Healthcare. In addition, Dr. Khalaf has been a self-employed concierge physical therapist since 201 and a co-founder of Physio Hand since 2020.

Mr. Kaiser shared Dr. Khalaf holds a Doctor of Physical Therapy degree from Massachusetts General Hospital and a Bachelor of Science degree in physical therapy from the Ohio State University.

#### (A) 2025 Adopted Meeting Calendar

Mr. Kaiser shared the Board will be entering into the sunset process with the legislature and for the members to look for additional availability dates in the months of August, September, October and November. The Board will have to prepare a report to present to the legislature due by January 1, 2026. In March 2026, the Board will be testifying before the legislative committee that reviews the report.

Mr. Kaiser recommended members consider putting together a committee to assist in preparing the report for the legislature that would work with staff. The committee can participate remotely and add possibly 2 dates to the existing 2025 calendar for recommendation.

Mr. Kanotz, Legal Counsel, explaining that if a committee is composed of two members, it is not required to hold a public meeting. However, if the committee consists of three or members, it is considered an advisory committee, and a different procedure under the Open Meetings Act must be followed, which allows for a fully virtual meeting.

Mr. Kaiser added for the upcoming September 2025 meeting in Loma Linda, the Board will hold an Expert Consultant Training on September 22, 2025, and September 23-24, 2025, will be the Board meeting. The agenda for the September 23-24, 2025, meeting may include up to a 4-hour block dedicated to reviewing the draft Sundet Report.

106 107 Mr. Kaiser shared that the Expert Consultant Training will include both 108 returning consultants, who will be participating in a refresher, and new 109 consultants who have not previously completed this training. 110 111 Dr. Armstrong asked if continuing education is being offered when taking the expert consultant training. Mr. Kaiser responded, "Yes for expert 112 consultants." Mr. Kaiser added continuing education is also offered for 113 114 attending a board meeting. 115 116 (B) 2026 Proposed Meeting Calendar 117 118 Mr. Kaiser shared Gurnick Academy in San Jose is a potential host for 119 March 2026 Board meeting, Gurnick Academy is unable to host the first 120 week of March. 121 122 8. **Executive Officer's Report** 123 124 (A) **Executive Services** 125 126 Mr. Kaiser shared at this meeting the Board is looking at the third quarter 127 of 2024/2025 statistics. 128 129 Mr. Kaiser reported that outreach averages three presentations per 130 month. Social media engagements have increased on TikTok, 131 Instagram and X, and have decreased on Facebook and LinkedIn. Blue 132 Sky has recently been added; however, no data is currently available 133 due to the Board being new to Blue Sky. 134 135 (B) **Administrative Services** 136 137 Mr. Kaiser reported the Board continues to operate under the 138 Department of Finance Budget letters 23-24 and 23-27, which 139 anticipates a significate General fund deficit fiscal year (FY) 2023-2024 140 and 2024-2025. These budget letters require the Board to take 141 immediate action to reduce expenditure and identify all possible

operational savings.

Mr. Kaiser added that in June 2025, the Governor's Office issued Budget
Letter 2505, directing that travel in FY 2025-2026 shall be limited to
essential travel to conduct official state business. All out of state travel
requests will be submitted to the governor's office for approval, approval
will be limited to mission critical travel only and discretionary trips will not
be considered this year.

Mr. Kaiser welcomed Mr. Brett Argento to the Continuing Competency Unit of the Licensing services Program as Associate Governmental Program Analyst. Mr. Argento holds a Bachelor's degree in Business Administration from California State University, Sacramento, and brings 19 years of experience in vendor supervision, program development, auditing, interpreting processes and procedures, and evaluating the qualifications and performance of service providers. Mr. Argento's duties include developing and maintaining the Board's recognized approval agency database and registry to ensure quality continuing competency providers and courses.

Mr. Kaiser gave a reminder of Executive Ofer N-22-5, which requires all agencies and departments that offer telework as an option to implement a hybrid telework policy with a default minimum of four in-person days per week effective July 1, 2025. Board staff will be returning to the office of a minimum of four days per week. Mr. Kaiser thanked staff for their patience, logistics, planning and understanding of return to the office.

Mr. Kaiser added the Board would like to thank Dr. Alicia Rabena-Amen of Stockton for her contributions to the Board and consumers of California. Dr. Rabena-Amen served as a Board member from 2014-2025 and as Board president from 2018-2022. Additionally, Mr. Kaiser shared the Board would like to thank Katarina Eleby of Carson for her contribution to the Board and consumers of California. Ms. Eleby served as a Board member for 2013-2025 and as Board president from 2016-2017 and vice president from 2020-2021. Mr. Kaiser, on behalf of staff and consumers of California, thanked Dr. Rabena-Amen and Ms. Eleby for over a decade of invaluable dedication and service.

## 181 (C) Licensing Services 182 183 184 185 186 187 188 189 190 191 192 193 (D) 194 195 196

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Mr. Kaiser stated the profession continues to grow, as there has been an 8% increase in applications year to year.

Mr. Kaiser thanked staff for maintaining their workload with this increase but also improving on their own performance measure timelines. However, there will be a time when staff will be unable to maintain that performance. The Board will have to keep an eye on the number and plan for staffing increases in the future with the increase in the applications received.

#### Consumer Protection Services

Mr. Kaiser stated at the March 2025 meeting that, by the end of the second enforcement period, almost 60% of the anticipated budget had been expended. In response, an augmentation package was prepared for the Attorney General (AG) and Office of Administrative Hearing (OAH) costs which were approved for \$93,000.

#### (E) 2027 Legislative Sunset Review

Mr. Kaiser reported the Board's last Sunset hearing was held on March 10, 2022, and the Board's authority was extended. The Board's current authority expires on January 1, 2027.

Mr. Kaiser shared one of the items the Board is expected to address relates to issues that were identified from previous sunsets. One of the issues that is still relevant for this sunset process is the statutory authority for the Board's fees. Fee limits remain an ongoing issue, as the Board cannot raise fees without legislative action.

Mr. Kaiser added that the Board has asked the Legislature to consider extending the statutory fee cap to address any unplanned expenditures requiring fee increases. He recommended that the members consider including a fee increase in the upcoming sunset report.

Mr. Kaiser reported that several issues from the prior sunset review have been resolved. He noted that the clarification of the Board's retired license status has been completed in both statute and regulation. The exemption from English proficiency requirements for TOEFL

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examinations has been resolved through statute and regulation. Additionally, treatment plan requirements for children covered under the Individuals with Disabilities Education Act (IDEA) have been clarified. Lastly, the waiver extension for direct access, which was granted during the pandemic and allowed licensees to meet the physician/surgeon referral requirement through telehealth after 12 visits or 45 days, has been made permanent following the Board's recommendation at the last sunset review.

Mr. Kaiser shared that several new issues were identified in the last report. One issue concerned a request for a statutory requirement to provide a Webex or virtual component whenever the Board convenes for business, with the goal of increasing public engagement and access. This request was not granted. Another issue addressed the Executive Officer's exempt-level position and whether the classification is appropriate given the size of the Board.

Mr. Kaiser added that a sunset questionnaire was provided to the members and noted a few sections for consideration. Section 7 addresses workforce development and job creation, while Section 8 concerns current issues, including the Board's participation in the development of online applications, payment capabilities, and other ITrelated matters. Mr. Kaiser stated that Section 8 will be straightforward to complete, as all applications are already available online and payments can be made through the online portal. He further explained that the questionnaire template was developed by the Department of Consumer Affairs (DCA) for use by all boards and bureaus.

Dr. Brandon asked when the last time the Board raised its fees. Mr. Kaiser responded 2015 with an effective date of 2016 was the last time the Board raised its fees.

Dr. Brandon asked if the workforce survey for licenses is completed and the outcomes for the licensee's population. Mr. Kaiser responded that the Board has already collected two years of full renewal cycles worth of workforce data for both the initial application process and the renewal process for licenses.

Dr. Brandon expressed that she would like to have a two-person committee for sunset. Dr. Brandon and Dr. Armstrong expressed interest in the committee for sunset.

#### 9. Consumer and Professional Associations and Intergovernmental

### **Relations Reports**

(A) Federation of State Boards of Physical Therapy (FSBPT)

Mr. Kaiser shared that, with the assistance of FSBPT and several other states, the Board is moving closer to implementing a number of resources for licensees, consumers, educational programs, and students. These resources will be available on the Board's website by the end of the year. He also reported that earlier this year, FSBPT hosted its first national student-based webinar, which was attended online by approximately 800 students.

Mr. Kaiser stated that the Workforce Data Committee Task Force is charged with collecting data at both the jurisdictional and national levels and exploring opportunities for collaboration. He explained that the outcome of this task force will be the development of a collective workforce dataset that can be queried nationally and analyzed by jurisdictional and regional boundaries.

Mr. Kaiser added he recently became Co-Chair of their Council of Board Administrators, and being a co-chair, there is an obligation to serve as the Educational Committee for FSBPT.

Dr. Brandon shared she was able to participate in the regulatory training, which she found valuable and enjoyed engaging with other states. Dr. Brandon added it was a great opportunity to understand what roles and responsibilities are, but the influence and impact the members have in these roles.

(B) Department of Consumer Affairs (DCA) - Executive Office

Ms. Bourdykina-Jelobniouk, Legislative and Regulatory Manager with DCA shared Governor Newsom released his proposed 2025-2026 state budget, which includes a proposal to split DCA's oversight agency, the Business Consumer Services and Housing Agency, into two state agencies, the California Housing and Homelessness Agency (CHHA) and the Business and Consumer Services Agency (BCSA). The proposed CHHA will oversee housing and homelessness solutions and

safeguard civil rights. The new BCSA will be responsible for consumer affairs, licensing, and enforcement, DCA will be among the eight departments in this new agency.

Ms. Bourdykina-Jelobniouk stated on April 4, 2025, the Governor's reorganization plan was delivered to the nonpartisan Little Hoover Commission for review. The submission to this Commission began an approximate 90-day formal review process. The Commission held public hearings on April 23, 2025, and April 24, 2025, to receive testimony and for interested parties to provide input on the proposed reorganization. Ms. Kirchmeyer, Directory of DCA and other impacted department leaders, testified in support of the Governor's plan and responded to questions from the commissioners. In May 2025, the Little Hoover Commission released its full report recommending the Legislature allow the Governor's reorganization plan to take effect. The Legislature has until July 4, 2025, to consider the reorganization proposal. Unless rejected by the Legislature, the plan goes into effect July 5, 2025. BSCA will become operative on July 1, 2026.

Ms. Bourdykina-Jelobniouk added on March 3, 2025, Governor Newsom issued an Executive Order requiring all state agencies and departments to update their hybrid telework policies for employees, an increase from two to four days in office per week beginning July 1, 2025. On March 13, 2025, the California Department of Human Resources issued guidance of the Executive Order. The guidelines provide defined parameters for when agencies can make case-by-case exceptions to the four-day in-office minimum requirements. DCA has worked with a few programs on identifying additional space needed for this transition and has held biweekly meeting with the Board and Bureau leadership to provide updates and respond to questions.

Ms. Bourdykina-Jelobniouk shared on June 9, 2025, Department of Finance issued guidance for out-of-state travel in the upcoming fiscal year. Travel outside of California will be limited to essential travel that is required to conduct mission critical state business. On June 16, 2025, DCA distributed a memo to all Board and Bureaus detailing the criteria for mission-critical travel, which included but not limited to enforcement actions, revenue collection, statutory requirements, auditing and

litigation. Additionally, all requests must be provided to DCA's Budget Office eight weeks in advance to allow for review.

Ms. Bourdykina-Jelobniouk added on April 28, 2025, Mr. Hall began serving as DCA's new Compliance and Equity Officer. Mr. Hall will be responsible for leading and coordinating departmentwide improvement efforts to ensure consistency and regulatory compliance. This position oversees DCA's Strategic Organizational Leadership and Individual Development (SOLID) Planning and Training Services, the Organizational improvement Office, the Equal Opportunity Office (EEO) and the Internal Audit Office. Additionally, this position services as the liaison in the department's diversity, equity and inclusion steering committee.

## (C) California Physical Therapy (CPTA)

Ms. Island, Executive Associate of CPTA, shared the annual conference that will be held September 20-21, 2025, in Palm Springs at the Palm Springs Renaissance.

Ms. Island shared the continuing education program continues to grow strongly especially with Webinar Wednesday and Clinical Instructor (CI) courses. Additionally, continuing education goals for CPTA is to hold three webinars on Wednesday each month or tentatively thirty-six webinars annually, five in person online weekend courses, two-day lab courses with one primary focus on therapeutic exercise and twelve CI courses.

Ms. Island stated the top priority currently is the modernization of the Physical Therapy Practice Act to ensure the act is current and allows Physical Therapists and Physical Therapist Assistants to practice at the level of their education and training. CPTA does not currently have legislation that was introduced to address this matter in 2025 but anticipates the introduction of legislation for 2026.

Ms. Island addressed AB 574 authored by Assembly Member Gonzalez, which address authorization of access to physical therapy services. This bill is the same legislation that was introduced in 2023, which was vetoed

by Governor Newsom. Prior authorization is not required for physical therapy. This bill is in the Senate Appropriations Committee, with a hearing scheduled for June 30, 2025.

Ms. Island stated that AB 1009, introduced by Assembly Member Rubio, addresses school credentialing for occupational therapists and physical therapists (PTs). This bill is now titled AB 2725 and was previously vetoed by the Governor. This new bill creates a pathway for occupational therapists and physical therapists to obtain credentials that allow them to pursue administrative and leadership positions in schools. The legislation would allow a valid OT or PT license, verification of basic skills requirements, and three years of school-based OT or PT experience to satisfy the requirements for a preliminary services credential with a specialization in administrative services. This bill is in the Senate and was placed in the Suspense file on June 23, 2025.

Ms. Island requested the Board consider supporting AB 574 and AB 1009.

## 10. Executive Services Update

## (A) Legislation Report

2024/25 Legislative Session Summary

Ms. Arneson gave a synopsis of her roles and responsibilities as the Legislation & Regulation Manager for the Executive Unit.

Ms. Arneson reported the Board is in its first year of the 2025-26 legislative session. With the Appropriations deadline now passed, bills that did not advance are now classified as 2-Year bills. The June 6, 2025, deadline required all bills to clear their house of origin and move to their second house. Looking ahead, fiscal committees must approve bills by August 29, 2025, with the final deadline for each house to pass bills set for September 12, 2025.

Ms. Arneson shared the meeting materials on page 32, which included a chart comparing the Appropriations deadline outcomes from prior years. This data shows a steady increase in the number of fiscal bills failing to advance with 213 in 2021 (10.5% of 2,019 bills), 306 in 2023 (14.3% of 2,136), and 337 in 2025 (18.7% of 1,802). This trend highlights growing challenges in bill advancement, largely due to budget constraints, which continue to hinder the progression of bills with significant fiscal impacts.

 Ms. Arneson provided a quick summary of a few bills that the Board is watching.

Ms. Rabena-Amen, PT, made a public comment recommending that the Board establish a task force or group of licensees to contribute to regulation package language. Dr. Rabena-Amen added including licensees in this process may be helpful.

### AB 224 (Bonta) Health Care Coverage: Essential Health Benefits

Ms. Arneson reported this bill expresses the intent of the Legislature to review California's essential health benefits benchmark plan and establish a new benchmark plan for the year 2027. Specifically, this bill adds, commencing January 1, 2027, the following benefits to the benchmark plan: specified services to evaluate, diagnose and treat infertility; specified durable medical equipment including mobility devices such as wheelchairs and walkers; an annual hearing exam and one hearing aid per ear every three years. This bill is currently in the Senate Health Committee.

# AB 489 Health Care Professions Deceptive Terms or Letters Artificial Intelligence

Ms. Arneson reported this bill extends the enforceability of existing title protections for various licensed health care professions to expressly apply against a person or entity who develops or deploys artificial intelligence (AI) or generative AI (GenAI) systems that misrepresent themselves as titled health care professionals. This bill also authorizes state boards to pursue legal recourse against developers and deployers of AI and GenAI systems that impersonate healthcare workers. Currently this bill is in the Senate Judiciary Committee.

## AB 574 (González) Prior Authorization: Physical Therapy

Mr. Arneson reported this bill would prohibit a health care service plan or health insurer that provides coverage for physical therapy from requiring prior authorization for the initial 12 treatment visits for a new episode of care. This bill is similar to AB 931 of the 2023-24 legislative session which was vetoed by the Governor. A copy of the veto message was included in the bill analysis on page 45. The Board did take a support position on AB 931

and that letter is also included in the meeting materials. Currently this bill is in the Senate Appropriations Committee with a hearing scheduled for June 30, 2025.

**MOTION:** To Support AB 574

M/S: Brandon/Armstrong

**VOTE:** Brandon – Aye

Qiu – Aye Armstrong- Aye

Khalaf- Aye McMillian - Absent

ivicivillian - Absent

4-0 Ayes, Motion Carried

# **AB 667 (Solache) Professions and Vocations: License Examinations:** Interpreters

Ms. Arneson reported this bill was amended in early April 2025 to exclude healthcare boards, so it no longer pertains to the Board. This bill, beginning July 1, 2026, requires each non-healing arts licensing board within Department of Consumer Affairs (DCA) to allow an applicant who cannot read, speak or write in English to use an interpreter when taking a license examination. This bill is currently in the Senate B&P Committee and set for hearing on July 14, 2025.

# AB 742 (Elhawary) DCA: Licensing: Applicants Who Are Descendants of Slaves

Ms. Arneson reported this bill prioritizes licensure applications from individuals who are descendants of slaves. This bill is currently in the Senate B&P Committee with a hearing scheduled for July 15, 2025.

# AB 1009 (Blanca Rubio) Teacher Credentialing: Administrative Services Credential: Occupational and Physical Therapists

Ms. Arneson reported this bill allows occupational therapists (OTs) and physical therapists (PTs) to qualify for a preliminary services credential with a specialization in administrative services. To meet the minimum requirements, candidates must hold a valid license to practice occupational

therapy or physical therapy, demonstrate basic skills competency, and have at least three years of experience as a school-based OT or PT. This bill is similar to AB 2725 from the previous legislative session, which the Board supported but was ultimately vetoed by the Governor. Copies of the veto message and support letters are included within the meeting materials. Currently this bill is in the Senate and was placed on Suspense file on June 23, 2025. Suspense file is where bills that have been identified with significant fiscal are placed for further assessment and potential hearing by the appropriations committee.

Dr. Armstrong asked whether the Board would need to resubmit its support for this bill, due to the Board supporting this bill prior. Ms. Areson said yes, and resubmission is needed. Mr. Kaiser added, because this a new iteration of the legislation addressing issues identified in prior sessions, a motion and a vote is required.

**MOTION:** To Support AB 1009

M/S: Armstrong/Khalif

**VOTE:** Brandon – Aye

Qiu – Aye Armstrong- Aye Khalaf- Aye

McMillian - Absent

4-0 Ayes, Motion Carried

# AB 1186 (Patel) Data Collection: Race and Ethnicity: Minimum Categories

Ms. Arneson reported this bill mandates that state boards collecting demographic data on ethnic origin, ethnicity, or race include minimum race and ethnicity categories in their reporting. Boards must gather and publish data on at least the nine largest detailed categories, which include: American Indian or Alaska Native, Asian, Black or African American, Hispanic or Latino, Middle Eastern or North African, Native Hawaiian or Pacific Islander, and White. This bill is dead as it did not pass out of the Assembly Appropriations Committee.

# AB 1458 (Wallis) Physical Therapy and Veterinary Medicine: Animal Physical Therapy

Ms. Arneson reported this bill has been designated a two-year bill and will not advance in 2025. This bill seeks to clarify the nexus and the scope of the Physical Therapy and Veterinary Medical Practice Acts as it pertains to physical therapy performed on animals. Included is a very lengthy analysis in the meeting materials regarding all the proposed provisions of this bill as currently written. Also provided for handouts to the members and the public are support letters from the animal physical therapy coalition and an opposition letter from the California Veterinary Medical Association.

Mr. Airs, representative of the Animal Physical Therapy Coalition, provided public comment expressing appreciation for the Board's decision on taking a watch position on this bill in the past and maintaining this position. Additionally, he thanked Ms. Arneson for her analysis.

Ms. Atlas, a physical therapist, and President of the Animal Physical Therapy Coalition (APTC), made public comment that this bill is now a two-year bill and cannot be heard until January 2026. The legislature is taking a look at how to regulate all non-veterinary professionals and not just physical therapists, especially in light of SB 687, and this bill will likely be changed significantly. Ms. Atlas shared it is premature for the Board to take position on this bill at this time.

Ms. Atlas thanked the Board for having remote access to the meeting and hope this will continue.

Mr. Sims, a physical therapist, made a public comment requesting that the Board members receive additional education on this bill. Mr. Sims also thanked Ms. Arneson for her well written analysis but would like to see historical details added for the members. Mr. Sims added in the analysis in PT impact in the second paragraph states, "the language of this bill does not provide authority to establish regulations or impose fees" and questioned why Business and Professions Code section 2615 of the practice act does says "the board shall adopt those regulations that maybe necessary to effectuate this chapter". Mr. Sims states the Board does have authority to establish regulations under section 2615. Lastly, Mr. Sims invited the Board to input this bill and wanted clarification on the distinction watch position vs neutral position.

SB 62 (Menjivar) Health Care Coverage: Essential Health Benefits

Ms. Arneson reported this bill is a parallel effort to AB 224 which was previously discussed, and this bill also expands California's Essential Health Benefits benchmark coverage, to include services to evaluate, diagnose, and treat infertility; durable medical equipment such as mobility devices (including walkers and wheelchairs); and hearing aids. This bill is currently in the Assembly Health Committee.

### SB 470 (Laird) Bagley-Keene Open Meeting Act: Teleconferencing

Ms. Arneson reported this bill extends the January 1, 2026, repeal date for certain provisions in the Bagley-Keene Open Meeting Act until January 1, 2030, authorizing and specifying conditions under which a state body may hold a meeting by teleconference. This bill helps maintain hybrid meeting flexibility for state agencies and advisory boards, supporting broader public access and member participation. SB 470 aligns with previous legislation, including AB 1733 (Statutes of 2022) and SB 544 (Statutes of 2023), both of which the Board offered letters of support, and those letters are included in the meeting materials.

Mr. Kaiser asked the Board for a letter of support for this bill. Mr. Kaiser added if this bill were to sunset the Board would be unable to provide any kind of hybrid meeting where board member's attendance would be less than every member represented at a local location.

**MOTION:** To Support SB 470

M/S: Armstrong/Qiu

**VOTE:** Brandon – Aye

Qiu – Aye

Armstrong- Aye Khalaf- Aye

McMillian - Absent

4-0 Ayes, Motion Carried

## SB 518 (Pierson) Descendants of Enslaved Persons: Reparations

Ms. Arneson reported as AB 742 will only take effect if SB 518 is enacted. SB 518 (Descendants of Enslaved Persons: Reparations) is contingent upon legislative appropriation of sufficient funding. This bill establishes the

Bureau for Descendants of American Slavery within state government, assigning it responsibilities such as determining an individual's status as a descendant and reviewing complaints regarding property takings due to racially motivated eminent domain. SB 518 is currently in the Assembly B&P Committee with a hearing scheduled for July 1, 2025.

# SB 641 (Ashby) DCA and Department of Real Estate: States of Emergency: Waivers and Exemptions

 Ms. Arneson reported this bill authorizes the Department of Real Estate and boards under DCA to waive certain licensure requirements for applicants and licensees affected by a declared federal, state, or local emergency. This includes exemptions from examination, fee, and continuing education requirements for those impacted by disasters. This bill also establishes specific protections for real estate transactions in disaster areas. Currently this bill is in the Assembly Business and Professions Committee with a hearing date of July 8, 2025.

# SB 687 (Ochoa Bogh) Chiropractors: Animal Chiropractic Practitioners

Ms. Arneson reported this bill has been included in the legislative summary and agenda as informational only, given its close connection to AB 1458 (Animal Physical Therapy), which was previously discussed. This bill establishes registration requirements for chiropractors practicing animal chiropractic and prohibits them from providing chiropractic care for animals unless registered with the State Board of Chiropractic Examiners and meeting specific certification requirements. Additionally, it exempts registered animal chiropractic practitioners from the Veterinary Medicine Practice Act. Like AB 1458, SB 687 has been designated a two-year bill and will not advance further in 2025.

## (B) Rulemaking Report -

2025 Rulemaking Update for Pending or Proposed Regulations

1) Update Regarding the Development of Possible Amendments to the Board's Continuing Competency Regulations

Ms. Arneson directed members to the flow chart provided by the DCA Regulations unit which depicts the 4 stages of the regulatory process on page 115 of the meeting materials. Continuing Competency regulations is in the first phase on that chart, the concept phase of the regulatory process

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and the goal of this phase is that the proposed language is drafted and approved by the Board to move forward.

 Ms. Arneson, shared Board staff, is currently researching and drafting proposed language for the Board's consideration at an upcoming meeting. In this initial regulatory development phase, the Board is actively collecting workforce and program data to support the creation of two comprehensive regulatory packages. This data will be used to evaluate compliance with continuing competency program policies and to identify necessary updates to the Board's existing regulations to ensure alignment with statutory requirements.

Ms. Arneson reported the proposed Continue Competency regulation packages will be two separate packages one addressing amendments to the current Continue Competency regulations and the second package will be addressing continuing competency approval agency fees.

### (C) Communication & Education Update

Ms. Beauchamps gave a synopsis of her roles and responsibilities as the Communication and Education Liaison for the Executive Unit.

Ms. Beauchamps presented the outreach report. Ms. Beauchamps reported that in Quarter 3 (Q3), the Board provided 8 outreach presentations to PTA programs in California. The Board also attended the California Health Occupations Students of America (HOSA) Career Fair at the Safe Credit Union Convention Center in Sacramento on March 29, 2025.

Ms. Beauchamps shared she has been reaching out to the harder to reach groups like community centers to see if they have health fairs in the near future. Additionally, the Board will be attending a health fair in September, logistics are still in the works and the Board will be attending the CPTA conference in September 20-21, 2025, in Palm Springs.

Ms. Beauchamps reported that the spring/summer 2025 newsletter is out, and the outreach calendar is included in the materials.

Dr. Brandon asked which content was the most frequently utilized. Ms. Beauchamps responded that this quarter, content related to the fires received the most engagement. Ms. Beauchamps added that new items, such as newsletters and event photos tend to generate a higher number of shares.

714 Dr. Brandon asked for additional details regarding the upcoming September 715 event. Ms. Beauchamps reported that it is a senior health fair organized by 716 a small business, marking its 11th year. Ms. Beauchamps added that she identifies these types of events through outreach calls and online searches. 717 718 719 Ms. Island, Executive Associate of CPTA, made a public comment offering 720 to collaborate with eh Board in sharing updates or important content to help 721 reach a larger audience through social media or printed materials. 722 723 724 11. **Exempt Level Increase Process** 725 Ms. Bachiller, Appointment and Recruitment Specialist for Department of 726 Consumer Affairs human resources, presented the process for requesting a 727 level and salary adjustment for the executive officer position. 728 729 Dr. Khalaf asked what the difference is between level M and level L in terms of 730 responsibilities. Ms. Bachiller answered level L is equivalent to a Career 731 Executive Assignment (CEA). 732 733 Dr. Brandon expressed she would like to create a two-person committee to meet 734 and review the history and process from prior years and complete the application for the Executive Officer Exempt Level Increase. Mr. Qiu volunteered 735 to be on this committee 736 737 738 **12**. **Public Comments on Items Not on the Agenda** 739 740 Ms. Fisk, representative of the California Acupuncture Coalition, made a public 741 comment expressing concern about continued efforts to allow physical 742 therapists to perform dry needling without an acupuncture license. Ms. Fisk 743 urged the Board to oppose any attempts to authorize dry needling outside of the 744 existing acupuncture licensing system. 745 746 13. Recess 747 The Board recessed at 2:48 p.m. 748 749 750 Thursday; June 26, 2025 751 Call to Order 752 14.

753 754 The Physical Therapy Board of California (Board) meeting was called to order 755 by President Dr. Brandon at 9:00 a.m. and adjourned at 10:24 a.m. 756 757 **15**. **Roll Call and Establishment of Quorum** 758 759 Brandon – Present 760 Qiu- Present 761 Armstrong- Absent 762 Khalaf – Present McMillian - Absent 763 764 All Members were present except Ms. McMillian, and a quorum was established. 765 766 Also present at the meeting were: Michael Kanotz, PTBC Legal Counsel; Jason 767 Kaiser, Executive Officer; Sarah Conley, Assistant Executive Officer; Brooke Arneson, Legislation and Regulation Manager; Carole Phelps, Enforcement 768 769 Manager; Valerie Kearney, Licensing Manager; and Board staff: Kim Rozakis, 770 April Beauchamps and Vincent Azar. 771 772 16. **Reading of the Board's Mission Statement** 773 Dr. Khalaf read the Board's mission statement: To advance and protect the 774 interests of the people of California by the effective administration of the 775 Physical Therapy Practice Act. 776 17. 777 2024-2025 Strategic Planning Update 778 779 Ms. Conley, Executive Officer, introduced Mr. Azar, Mr. Azar gave a synopsis of his roles and responsibilities as the Board Technology Liaison for the 780 **Executive Unit.** 781 782 Ms. Conley presented an update on the Strategic Plan. Ms. Conley gave a brief 783 background on the Strategic Plan, facilitated by SOLID team, Ms. Irani and Ms. 784 Fisher, the Board developed the 2024-2029 strategic plan in December 2023 785 and adopted in June 2024. In October 2024 Ms. Irani and Ms. Fisher facilitated 786 787 an action plan development with Board staff. 788 Ms. Conley presented the first-year progress of completing the action plan tasks 789

and achieving the 2024-2029 strategic plan goals and objectives.

 Ms. Conley shared completion of each goal, Goal 1 Enforcement 8% complete, Goal 2 Licensing 13% complete, Goal 3 Outreach and Communication 6% complete, Goal 4 Organization Effectiveness 6% complete and Goal 5 Continuing Competency does not have any progress identified, but does not mean no progress has been made, but instead no tasks have been completed.

Ms. Conley added the Strategic Plan sets forth 80 tasks, so far, staff have completed 6 tasks in all goal areas with the exception of continuing competency.

Ms. Conley reported that completed tasks include holding annual Expert Consultant Trainings, providing feedback to further develop these trainings as appropriate, reviewing the licensing website pages for currency and accuracy, implementing the Jurisprudence Assessment Module (CAL-JAM), conducting military outreach, and providing staff development opportunities.

Ms. Conley stated staff have worked on 33 tasks this year, which is 41% progress towards achieving the goals for this plan. Ms. Conley shared the breakdown of pending tasks of each goal, Goal 1 Enforcement 21%, Goal 2 Licensing 13%, Goal 3 Outreach and Communication 47%, Goal 4 Organizational Effectiveness and Goal 5 Continuing Competency 38%.

Ms. Conley shared some of the pending tasks include implementing a stakeholder educational component at each Board meeting, exam of occupational analysis, development of outreach materials, outreach events that are consumer focused, reviewing the Board's website updating office guidelines, automating continuing competency processes and continuing competency workload studies.

Ms. Conley added completing some tasks does not mean that staff stops doing them, for example, outreach and website updates continues even if that project says complete.

## 18. Administrative Services Update

- (A) Staff Introductions
- (B) Program Updates
- (C) Statistical Updates

Ms. Stokes, Administrative Services Lead Analyst, introduced the administrative staff, and each staff member provided a presentation of their roles and responsibilities within the Administrative Services Unit.

Ms. Stokes shared purchases experienced a brief delay due to budget constrains largely stemming from increased enforcement costs but was successful in reallocating funds within the Boards operating and equipment budgets to address these challenges.

Ms. Stokes added travel remains status quo and has been prioritized for mission critical needs only, and all other travel requests are being reviewed and will be addressed on a case-by-case basis.

Ms. Stokes states training remains status quo and is currently limited to job required courses. The Board is utilizing SOLID's unit to meet the Boards training needs with associated cost covered though pro-rata. Training that is not offered through SOLID, Administrative Services is actively working with other units to identify practical and cost-effective alternatives. Lastly, all Board staff are up to date and fully compliant with their mandatory training and reporting requirements.

Ms. Stokes added during quarter 3 (Q3) the Board is authorized for 29.3 positions and currently the Board has 3 vacancies, one Staff Services Analyst and two Associate Governmental Personal Analyst (AGPA) successfully filing one AGPA.

Ms. Stokes shared the Board is authorized \$7,086,000 which includes personnel services, operating expenses and equipment. During Q3 the Board spent \$1,480,596 year to date expenditure total \$5,466,476 which represents 77% of the Board's allocation. The board collected \$1,839,358 in Q3 with a year-to-date revenue collected of \$6,222,812. As if March 31, 2025 the Board's revenue collection is sufficient to support current operational costs with expenditures well within the approved budget.

Dr. Brandon asked about the overage in equipment expenditures. Mr. Kaiser stated the board scheduled to do an IT overhaul and replaced computer desktops and laptops. There was delay during that fiscal year and denied so it rolled into the next fiscal year for approval. When the equipment was ready, the cost landed in a fiscal year where it was not part of the schedule.

### 19. Licensing Services Update

- (A) Staff Introductions
- (B) Program Updates
- (C) Statistical Updates

Ms. Kearney, Licensing Services Manager, introduced the Licensing Services Unit staff, and each staff member provided a presentation of their roles and responsibilities within the Licensing Services Unit.

Dr. Tala asked what the difference is with continuing competency and continuing education. Ms. Lam, Continuing Competency Analyst, responded that licensees have to maintain a certain amount of education to maintain their license and continuing competency services ensure licensees are in compliant.

Mr. Row, Applications Servies Lead, presented the Licensing Services report.

 Mr. Row reported Application Services initial licensees application received increased by 8% from fiscal year (FY) 2023-2024 quarter 1 (Q1) through Quarter 3 (Q3) to FY 2024-2025 Q1 through Q3, with Physical Therapist (PT) initial applications received up 5% and Physical Therapists (PTA) applications up 17% overall from Q1-Q3 the previous FY. U.S. Educated PT applications received increased 7% while U.S. Educated PTA applications received increased 21% Q1 through Q3 over the same time period to FY 2023-2024.

Mr. Row added the first three quarters of FY 2024-2025 saw a decrease in foreign educated applications received by 19% and an increase of 10% in Enforcement Applications received. Military applications received continue to increase by 50% over FY 2023-2024 Q1 through Q3.

Mr. Row stated of the initial 2009 initial applications received year to date (YTD), 93% were U.S. educated with 66% exam applicants and 34% were by endorsement, foreign-educated and military applications were 7% and 3% respectively. For U.S. graduates averted 29 days while foreign education applications processing times averaged 48 days. Military applications averaged 8 days. The target turnaround time to license issuance for U.S. graduate complete applications is 45 days for applications by endorsement and 90 days for new graduate applications.

Mr. Row shared license maintenance received and completed 55 retired status requests through Q3 for FY 2024-2025 with an average processing time of less than 1 day. The 30 retire status requests for Q1 through Q3 received is down 26% from the 74 retired status requests received in Q1 through Q3 of FY 2023-2024.

Mr. Row added Continuing Competency audited 212 PT licenses over Q1 through Q3 of FY 2024-2025 with a pass rate of 94%. PTA licensee's audits resulted in an 81% pass rate for 68 PTAs for FY 2024-2025 Q1 through Q3.

Mr. Row shared on May 1, 2025 Brett Argento was appointed to Associate Governmental Program Analyst (AGPA) in the Continuing Competency Unit of the Licensing Services Program. Mr. Argento's duties include development and maintenance of the Board's Recognized Approval Agencies database and registry to ensure quality continuing competency providers and courses. Remove AHP healthcare from continuing competency **MOTION:** recognition. M/S: Armstrong/Brandon VOTE: Brandon – Aye Qiu – Aye Armstrong- Aye Khalaf- Ave McMillian - Absent 4-0 Ayes, Motion Carried 

Ms. Rabena-Ament, PT, made a public comment regarding whether a completed application awaiting PTLA approval could be automatically approved. Ms. Kearney responded that the system does not automatically approve applications, an Analyst would have to set it. Ms. Kearney explained that for PTLA or missing exam scores, the Analyst must manually set the approval, which works well for new graduate applications for both PT and PTA.

Mr. Row added that while FSBPT releases exam scores on a specific date posted on their website, the Board does not receive all scores simultaneously, which can take up to three days. Within 24–48 hours of receipt, applicants receive an automated notification from the Breeze application system confirming their license issuance.

Mr. Kaiser added that if there is a deficiency in an application, the applicant can view it in their Breeze account, and an email notification is sent to the address on file. Additionally, FSBPT may reserve test scores for up to 14 days before distributing them to jurisdictions to conduct forensic analyses and ensure exam integrity.

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#### 955 **Consumer Protection Services Update** 956 Staff Introductions (D) 957 (E) **Program Updates** 958 (F) Statistical Updates 959 Ms. Phelps, Consumer Protection Services Manager, introduced the Consumer Protection Services Unit (CPS) staff, and each staff member provided a 960 961 presentation of their roles and responsibilities within the CPS Unit. 962 963 Ms. Phelps shared that in January 2025, the CPS Unit migrated its document 964 storage structure over to SharePoint. CPS Unit continues to work with Mr. Azar, 965 IT Analyst, on additional SharePoint workflows to simplify tasks, make timely information readily available, and automate or streamline internal procedures. 966 967 The CPS Unit currently has automated reports to assist with tracking cases out 968 for vote, compliance payments received, applicant cases and disciplinary sections for reporting purposes. Additionally, there are workflows to assist 969 970 Executive Officer review of finalized documents and receipt of internal 971 complaints. 972 973 Ms. Phelps stated the CPS Unit and Board Management continue to hold 974 quarterly meetings with the Division of Investigation (DOI) and the Attorney 975 General's Office (AG) to discuss outstanding issues and collaborate to ensure 976 effective case and program management. DOI is planning to conduct their 2025 977 investigator training on board specific investigations in August 2025, and the 978 Board will be holding expert consultant training that is scheduled to be held on 979 September 22, 2025, in conjunction with the Board's September Board 980 Meeting. 981 982 Ms. Phelps presented the CPS report which can be found in the materials on 983 pages 137 through 142. 984 20. 985 **Probation Monitoring Services Update** 986 Staff Introductions (A) 987 (B) Program Updates 988 (C) Statistical Updates 989 Mr. Martin gave a synopsis of his roles and responsibilities as the Probation Monitor for the Consumer Protection Services Unit. 990

Ms. Martin reported that at the end of Q3, the number of probationers decreased from 66 to 61 and 46 were actively practicing in California. The remaining were

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tolling, meaning they were not receiving credit towards the completion of probation because they were either practicing PT or practicing in another state or not practicing due to unemployment or underemployment. 2 licensees were placed on probation in Q3 and 6 licensees completed probation in this quarter. No probations were revoked in the quarter and 2 licensees stipulated to surrender their license to the Board.

Mr. Martin added of the 46 licensees that are not tolling, 9 are enrolled and participating in the Boards substance abuse rehabilitation program, equaling about 20% of all licensees on probation that were not tolling. No new licensees enrolled in the Board's substance abuse rehabilitation program in the quarter, and 1 licensee completed the program.

Mr. Martin stated there were 5 instances of non-compliance with probation in Q3. The instance of non-compliance were minor violations for missing interviews or submitting paperwork late.

Mr. Martin shared the contract with Maximus ended on December 31, 2024, and as of January 1, 2025, Priemer is the new provider for the Board's recovery monitoring program. Participants have reported their experiences with Premier have been positive thus far and the Board looks forward to working with Premier.

Lastly, there was 1 petition received for early termination of probation in Q3.

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21.

# 1017 1018 Ms. Fisk, California Acupuncture Co 1019 comment and stated acupuncture is a residue.

Ms. Fisk, California Acupuncture Coalition representative made a public comment and stated acupuncture is a regulated medical procedure in the State of California and any efforts to sidestep those protections threatens safety and accountability, and urges the Board to continue treating this as a public health and regulatory issue.

# **22. Agenda for Future Meeting** September 23-24, 2025 Location: Loma Linda University

**Public Comment on Items Not on the Agenda** 

Ms. Rabena-Amen, PT, made a public comment requesting that the Board prepare a future presentation on workforce data in California, particularly

1029		identifying services that are lacking for consumers. Dr. Rabena-Amer
1030		suggested that, once assessed, the Board could follow up with possible
1031		solutions. Additionally, Dr. Rabena-Amen requested that the Board consider
1032		revisiting the requirement for clinical instructors for foreign-educated licensees.
1033		
1034	23.	Closed Session
1035		
1036		(A) Pursuant to Government Code section 11126(c)(3), the Board will convene
1037		to Deliberate on Disciplinary Actions and Decisions to be Reached in
1038		Administrative Procedure Act Proceedings
1039		
1040	0.4	
1041	24.	Adjournment
1042		TI (' ' 1' 1 (40.04
1043		The meeting adjourned at 10:24 a.m. on June 26, 2025.
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# Physical Therapy Board of California 2025 Meeting Calendar

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## Physical Therapy Board of California Proposed 2026 Meeting Calendar

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# DEPARTMENT OF CONSUMER AFFAIRS • PHYSICAL THERAPY BOARD OF CALIFORNIA 2005 Evergreen Street, Suite 2600, Sacramento, CA 95815 P (916) 561-8200 | F (916) 263-2560 www.ptbc.ca.gov • facebook.com/ptbcnews • twitter.com/ptbcnews



Briefing Paper Agenda Item 11(A)

**Date:** August 26, 2025

**Prepared for:** PTBC Members

**Prepared by:** Brooke Arneson

**Subject:** Legislation Report

#### **Purpose:**

To provide an update on the 2025/26 Legislative session.

**Attachments:** 1. 2025 Legislative Calendar

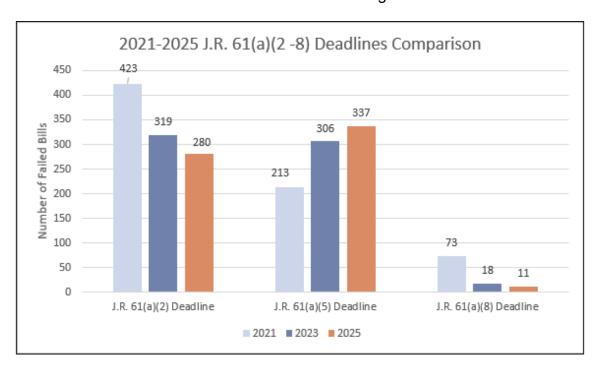
2. Definition of the Board's Legislative Positions

3. 2025 Legislative Summary

4. Support Letters

#### **Background and Update:**

July 6<sup>th</sup> brought Deadline 61(a)(8) which requires all bills be out of their House of Origin. Eleven bills failed this year's deadline while 18 bills failed this same deadline in 2023 and 73 bills in 2021. House floor deadlines don't typically catch many bills, and the last two sessions have been consistent with historical averages.



The 2025 Legislative calendar is included in the meeting materials for reference. Additionally, the materials contain a copy of the Board's legislative positions, as outlined in the PTBC's Board Member Administrative Manual, along with the 2025 Legislative summary, which highlights key bills from the current session that the PTBC is monitoring.

PTBC took support on three bills this legislative session and copies of those support letters are included in the meeting materials:

- 1) AB 574 (González) Prior Authorization: Physical Therapy
- 2) AB 1009 (Blanca Rubio) Teacher Credentialing: Administrative Services Credential: Occupational and Physical Therapists
- 3) SB 470 (Laird) Bagley-Keene Open Meeting Act: Teleconferencing

The bills for Board members consideration are grouped into two categories in the legislative summary:

- 1. Physical Therapy Board Legislation: bills that could potentially impact the PTBC and physical therapy practice, regulation, or the operations of the PTBC.
- 2. Department-Wide Legislation: bills that could potentially have a department-wide impact or administrative impact to the PTBC.

#### **Recent & Upcoming Legislative Calendar Highlights:**

June 6, 2025	Deadline for Each House to Pass Bills Introduced in that House
July 18, 2025	July 18 Last day for policy committees to meet and report bills. Summer Recess begins upon adjournment of session provided Budget Bill has been passed
August 18, 2025	Legislature reconvenes from Summer Recess
August 29, 2025	Deadline for Fiscal Committees to Approve Bills
September 12, 2025	Last Day for Each House to Pass Bills
October 12, 2025	Deadline for the Governor to Sign or Veto Bills

Action: No action requested.

#### 2025 TENTATIVE LEGISLATIVE CALENDAR

COMPILED BY THE OFFICE OF THE SECRETARY OF THE SENATE AND THE OFFICE OF THE ASSEMBLY CHIEF CLERK Revised October 16, 2024

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#### **DEADLINES**

- Jan. 1 Statutes take effect (Art. IV, Sec. 8(c)).
- **Jan. 6** Legislature Reconvenes (J.R. 51(a)(1)).
- **Jan. 10** Budget must be submitted by Governor (Art. IV, Sec. 12(a)).
- Jan. 20 Martin Luther King, Jr. Day.
- **Jan. 24** Last day to submit **bill requests** to the Office of Legislative Counsel.
- Feb. 17 Presidents' Day.
- **Feb. 21** Last day for bills to be **introduced** (J.R. 61(a)(1), (J.R. 54(a)).

Mar. 31 Cesar Chavez Day

- **Apr. 10 Spring Recess** begins upon adjournment of this day's session (J.R. 51(a)(2)).
- $\label{eq:Apr.21} \textbf{Apr. 21} \quad \text{Legislature reconvenes from } \textbf{Spring Recess} \ (J.R.\ 51(a)(2)).$
- May 2 Last day for **policy committees** to hear and report to **fiscal committees** fiscal bills introduced in their house (J.R. 61(a)(2)).
- **May 9** Last day for **policy committees** to hear and report to the Floor **nonfiscal** bills introduced in their house (J.R. 61(a)(3)).
- $\textbf{May 16} \quad \text{Last day for } \textbf{policy committees} \text{ to meet prior to June 9 (J.R. 61(a)(4))}.$
- May 23 Last day for **fiscal committees** to hear and report to the Floor bills introduced in their house (J.R. 61(a)(5)). Last day for **fiscal committees** to meet prior to June 9 (J.R. 61 (a)(6)).
- May 26 Memorial Day.

Page 1 of 2

<sup>\*</sup>Holiday schedule subject to Senate Rules committee approval.

#### 2025 TENTATIVE LEGISLATIVE CALENDAR

COMPILED BY THE OFFICE OF THE SECRETARY OF THE SENATE AND THE OFFICE OF THE ASSEMBLY CHIEF CLERK Revised October 16,2024

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- **June 2 6 Floor Session Only.** No committees, other than conference or Rules committees, may meet for any purpose (J.R. 61(a)(7)).
- **June 6** Last day for each house to pass bills introduced in that house (J.R. 61(a)(8)).
- **June 9** Committee meetings may resume (J.R. 61(a)(9)).
- June 15 Budget Bill must be passed by midnight (Art. IV, Sec. 12(c)(3)).
- July 4 Independence Day.
- July 18 Last day for policy committees to meet and report bills (J.R. 61(a)(10)).

  Summer Recess begins upon adjournment of session provided Budget Bill has been passed (J.R. 51(a)(3)).

- Aug. 18 Legislature reconvenes from Summer Recess (J.R. 51(a)(3)).
- **Aug. 29** Last day for **fiscal committees** to meet and report bills to the Floor.  $(J.R.\ 61(a)(11))$ .

- Sept. 1 Labor Day.
- **Sept. 2-12 Floor Session Only.** No committees, other than conference or Rules committees, may meet for any purpose (J.R. 61(a)(12)).
- Sept. 5 Last day to amend on the Floor (J.R. 61(a)(13)).
- Sept. 12 Last day for each house to pass bills (J.R. 61(a)(14)).

  Interim Study Recess begins at end of this day's session (J.R. 51(a)(4)).

#### IMPORTANT DATES OCCURRING DURING INTERIM STUDY RECESS

#### <u>2025</u>

Oct. 12 Last day for Governor to sign or veto bills passed by the Legislature on or before Sept. 12 and in the Governor's possession after Sept. 12 (Art. IV, Sec.10(b)(1)).

#### <u>2026</u>

Jan. 1 Statutes take effect (Art. IV, Sec. 8(c)). Jan. 5 Legislature reconvenes (J.R. 51(a)(4)).

<sup>\*</sup>Holiday schedule subject to Senate Rules committee approval.

#### **Board Administration & Staff**

Legislation - Definition of the Positions Taken by the Physical Therapy Board Regarding Proposed Legislation

(Board Policy)

**Legislation - Definition of the** The Board will adopt the following positions regarding pending or proposed legislation.

Oppose: The Board will actively oppose proposed legislation and demonstrate opposition through letters, testimony and other action necessary to communicate the oppose position taken by the Board.

Oppose, unless amended: The Board will take an opposed position and actively lobby the legislature to amend the proposed legislation.

Neutral: The Board neither supports nor opposes the addition/amendment/repeal of the statutory provision(s) set forth by the bill.

Watch: The watch position adopted by the Board will indicate interest regarding the proposed legislation. The Board staff and members will closely monitor the progress of the proposed legislation and amendments.

Support, if amended: The Board will take a supportive position and actively lobby the legislature to amend the proposed legislation.

Support: The Board will actively support proposed legislation and demonstrate support through letter, testimony and any other action necessary to communicate the support position taken by the Board.

#### **Physical Therapy Board Legislation:**

AB 574 Prior Authorization: Physical Therapy Author: González (D)

Status: Senate. Ordered to Third Reading.

Position: Support Letter

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
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#### Summary:

This bill prohibits a health care service plan (health plan) or health insurer that provides coverage for physical therapy (PT) from requiring prior authorization for the initial 12 treatment visits for a new episode of care for PT.

AB 1009 Teacher Credentialing: Administrative Services Credential: Author: Rubio (D)

Occupational and Physical Therapists

Status: Senate. Appropriations Committee. Referred to Suspense File.

Position: Support Letter

	Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
ſ		1 <sup>st</sup> House					1	louse		Conc			

#### Summary:

This bill authorizes occupational therapists (OT) or physical therapists (PT) to be eligible for a preliminary services credential with a specialization in administrative services by specifying that a valid license to practice occupational therapy or a valid license to practice physical therapy, verification of meeting a basic skills, and three years of experience as a school based OT or PT qualify as meeting the minimum requirements for the credential.

AB 1458 Physical Therapy and Veterinary Medicine: Animal Author: Wallis (D)

Physical Therapy

Status: 2 Year Bill. Dead for 2025.

Position: No Position.

Desk	2 Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
1 <sup>st</sup> House							louse		Conc			

#### Summary:

This bill would authorize a licensed physical therapist who meets specified education, training, and experience requirements to provide animal physical therapy, as specified. The bill would require the physical therapist to notify the Physical Therapy Board of their practice of animal physical therapy, as prescribed.

The bill would require the animal physical therapy to be provided under either of 2 sets of circumstances involving a licensed veterinarian who has established a veterinary-patient-client relationship with the animal. The first set of circumstances would be under the direct supervision of the veterinarian at a premises registered with the California Veterinary Medical Board. The second set of circumstances would be pursuant to a referral from the veterinarian, would require the physical therapist to provide a specified written notification to the owner of the animal patient, and would require the physical therapist to hold an active practice agreement with the licensed veterinarian.

The bill would require the physical therapist to provide a written copy of that active practice agreement to the California Veterinary Medical Board or Physical Therapy Board upon request.

The bill would authorize physical therapy aides to aid the physical therapist in performing animal physical therapy, as specified.

The bill would make any physical therapist providing animal physical therapy solely liable for delegated animal physical therapy tasks performed pursuant to a referral from a licensed veterinarian or by a person under the direct supervision of the physical therapist.

The bill would specify that a veterinarian who issues an order for treatment for animal physical therapy is not liable for the animal physical therapy provided pursuant to that order by the physical therapist or by an aide or other assistant supervised by the physical therapist.

The bill would make certain disciplinary actions against a Physical Therapy Practice Act licensee by the California Veterinary Medical Board conclusive evidence of unprofessional conduct by the licensee under the Physical Therapy Practice Act.

The bill would require the Physical Therapy Board to immediately notify the California Veterinary Medical Board of any disciplinary actions or practice restrictions placed on the license of a physical therapist who has notified the Physical Therapy Board of their practice of animal physical therapy.

The bill would prohibit a physical therapist whose license is suspended, revoked, or otherwise disciplined by the Physical Therapy Board from providing animal physical therapy. The bill would specify that these provisions, among other things, do not authorize an unlicensed person to practice animal physical therapy, except for physical therapy aides as described above.

The bill would make a failure to comply with specified supervision requirements imposed by the bill or any regulation adopted pursuant to these provisions unprofessional conduct and grounds for disciplinary action, as prescribed.

The bill would prohibit a physical therapist providing animal physical therapy from supervising or delegating any animal physical therapy, except as specified. The bill would specify that these provisions, among other things, do not authorize a physical therapist to provide any other services or perform any acts which constitute veterinary medicine. The bill would define various terms for the purposes of the above-described provisions.

### **Department-Wide Legislation:**

AB 224 Health Care Coverage: Essential Health Benefits Author: Bonta (D)

Status: Senate. Appropriations Committee. Referred to Suspense File.

Position: No Position.

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
1 <sup>st</sup> House							louse		Conc			

#### Summary:

This bill expresses the intent of the Legislature to review California's essential health benefits (EHB) benchmark plan and establish a new benchmark plan for the 2027 plan year. Specifically, this bill adds, commencing January 1, 2027, if the US Department of Heal and Human services approves a new EHB benchmark plan for California, the following benefits to the benchmark plan: specified services to evaluate, diagnose and treat infertility; specified durable medical equipment (including mobility devices, including walkers and manual and power wheelchairs and scooters); and an annual hearing exam and one hearing aid per ear every three years.

AB 489 Health Care Professions: Deceptive Terms or Letters Author: Bonta (D)

**Artificial Intelligence** 

Status: Senate. Appropriations Committee. Referred to Suspense File.

Position: No Position.

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
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#### Summary:

AB 489 prohibits artificial intelligence (AI) and generative AI (GenAI) systems, programs, devices, or similar technology from misrepresenting themselves as licensed or certified healthcare professionals and provides that developers and deployers of these systems are subject to the regulatory authority of state healthcare licensing boards and enforcement agencies.

AB 667 Professions and Vocations: License Examinations: Author: Solache (D)

Interpreters

Status: Senate. Appropriations Committee. Referred to Suspense File.

Position: No Position

Ī	Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
		•	1 <sup>st</sup> House					louse		Conc			

#### Summary:

This bill, beginning July 1, 2026, requires each licensing board within the Department of Consumer Affairs (DCA) **that is not a healing arts board**, to allow an applicant who cannot read, speak, or write in English to use an interpreter when taking a license examination.

AB 742 DCA: Licensing: Applicants Who Are Descendants of Author: Elhawary (D)

**Slaves** 

Status: Senate. Appropriations Committee. Referred to Suspense File.

Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
	1 <sup>st</sup> House					2 <sup>nd</sup> H	louse		Conc			

#### Summary:

This bill requires each board within the Department of Consumer Affairs (DCA) to expedite the applications for applicants seeking licensure who are descendants of American slaves, once a certification process is established by the to-be created Bureau for Descendants of American Slavery (Bureau). This bill specifies its provisions are operative only upon enactment of Senate Bill 518 (Weber Pierson, 2025), which would establish the Bureau.

AB 1186 Data Collection: Race and Ethnicity: Minimum Categories Author: Patel (D)

Status: 2 Year Bill. Dead for 2025.

Position: No Position

Desk	2 Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
	•	1 <sup>st</sup> House				1	louse		Conc			

#### Summary:

Establishes "minimum categories on race and ethnicity" that must be included by state boards that collect demographic data on ethnic origin, ethnicity, or race. All boards that collect these types of demographic data must collect and publish information on at least the top nine largest detailed categories. This bill establishes the following minimum categories for race and ethnicity: American Indian or Alaska Native, Asian, Black or African American, Hispanic or Latino, Middle Eastern or North African, Native Hawaiian or Pacific Islander, and White.

SB 62 Health Care Coverage: Essential Health Benefits Author: Menjivar (D)

Status: Assembly. Ordered to Third Reading.

Position: No Position.

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#### Summary:

This bill requires, beginning January 1, 2027, if the United States Department of Health and Human Services (HHS) approves a new essential health benefits (EHBs) benchmark plan for the State of California pursuant to the submission by the state, the existing EHB benchmark plan for health care service plans to additionally include coverage for hearing aids, durable medical equipment (which includes mobility devices, including, but not limited to, walkers and manual and power wheelchairs and scooters), and infertility benefits.

SB 470 Bagley-Keene Open Meeting Act: Teleconferencing Author: Laird (D)

Status: In Assembly. Ordered to Third Reading.

Position: Support Letter

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
	1	I <sup>st</sup> House					louse		Conc			

#### Summary:

This bill extends the January 1, 2026, repeal date for certain provisions in the Bagley-Keene Open Meeting Act (Bagley-Keene) until January 1, 2030, authorizing and specifying conditions under which a state body may hold a meeting by teleconference, as specified.

SB 518 Descendants of Enslaved Persons: Author: Weber Pierson

Reparations

Status: In Assembly. Appropriations Committee. Referred to

Suspense File.

Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
	1	I <sup>st</sup> House				2 <sup>nd</sup> F	louse		Conc			

#### Summary:

This bill establishes the Bureau for Descendants of American Slavery within the California Department of Justice to implement recommendations from the state's Reparations Task Force. The Bureau will be responsible for verifying descendant status, investigating racially motivated property takings, and facilitating restitution through compensation or property return. The bill outlines four operational divisions (1) Genealogy, (2) Property Reclamation, (3) Education and Outreach, and (4) Legal Affairs; and authorizes legal claims when restitution is not provided. Implementation is subject to future budget appropriation.

SB 641 DCA and Department of Real Estate: States of Emergency: Author: Ashby (D)

**Waivers and Exemptions** 

Status: In Assembly. Appropriations Committee. Referred to

Suspense File.

Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
1 <sup>st</sup> House					2 <sup>nd</sup> F	louse		Conc				

#### Summary:

This bill authorizes the Department of Real Estate (DRE) and boards under the jurisdiction of the Department of Consumer Affairs (DCA) to waive certain laws and regulations to provide regulatory relief to licensees impacted by declared federal, state, or local emergencies; provides that licensees in declared disaster areas have certain examination, fee, and continuing education requirements waived; establish requirements for debris removal; and prohibits a person from making unsolicited purchase offers in a disaster area, as specified.



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July 18, 2025

The Honorable Mark González Assembly Majority Whip California State Assembly 1021 O Street, Suite 6150 Sacramento, CA 94249-0054

RE: AB 574 (González), Prior Authorization: Physical Therapy: Support Position

Dear Assemblymember González,

At its June 2025 meeting, the Physical Therapy Board of California (PTBC) adopted a Support position on Assembly Bill 574 (as amended June 16, 2025), which would prohibit health care service plan contracts and health insurance policies issued, amended, or renewed on or after January 1, 2027, from imposing prior authorization requirements for the initial 12 physical therapy visits related to a new episode of care.

PTBC recognizes AB 574 as a critical measure to strengthen patient care and expand timely access to medically necessary physical therapy services. Under current practices, many payers employ computer algorithms and automated systems to determine benefit coverage, often in ways that conflict with accepted clinical standards. These rigid processes can delay or restrict appropriate treatment, impose administrative burdens on providers, and force patients to navigate complex appeal pathways, resulting in gaps in care, poorer health outcomes, and increased system costs.

By eliminating prior authorization for the initial 12 visits, AB 574 reduces administrative inefficiencies, supports clinical decision-making, and facilitates early intervention, all of which directly benefit California consumers.

In alignment with Business and Professions Code Section 2602.1, PTBC's highest priority is public protection. AB 574 advances this mandate by removing unnecessary barriers, allowing physical therapists to initiate care more quickly, and ultimately ensuring patients receive timely, evidence-based treatment. For these reasons, the Physical Therapy Board of California supports AB 574.

If additional information is needed, please feel free to contact the Board's Legislative Manager, Brooke Arneson at (916) 561-8260.

Sincerely.

Karen Brandon, PT, DSc PT President, Physical Therapy Board of California

#### Cc:

The Honorable Assemblymember González
Jennifer Simoes, Deputy Director, Legislative Affairs, Deputy Director, Division of Legislative Affairs, Department of Consumer Affairs



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July 18, 2025

The Honorable Blanca Rubio Chair, Assembly Committee on Governmental Organization California State Assembly 1021 O Street, Suite 5250 Sacramento, CA 95814

RE: AB 1009 (Blanca Rubio), Teacher Credentialing: Administrative Services Credential: Occupational and Physical Therapists: Support Position

Dear Assemblymember Blanca Rubio,

At its June 2025 meeting, the Physical Therapy Board of California (PTBC) adopted a Support position on Assembly Bill 1009 (introduced February 20, 2025), which would amend existing law to authorize occupational therapists and physical therapists employed in school settings to obtain a Health Services Credential—ensuring equity with other healthcare professionals currently credentialed to serve in educational environments.

This legislation promotes access to care by removing barriers that have historically limited timely services for children in California's public schools. Authorizing a credentialing pathway will allow occupational and physical therapists to advance professionally within school systems while enhancing their ability to provide comprehensive support to students and families.

AB 1009 also recognizes the specialized value these providers bring to educational settings. Granting access to a Health Services Credential will help school districts recruit, hire, and retain highly qualified professionals and extend opportunities currently afforded to other credentialed service providers.

Pursuant to Business and Professions Code Section 2602.1, PTBC's highest priority is public protection. The provisions of AB 1009 directly align with this mandate by facilitating timely, equitable access to care and supporting workforce stability in school-based health services.

If additional information is needed, please feel free to contact the Board's Legislative Manager, Brooke Arneson at (916) 561-8260.

Sincerely,

#### Cc:

The Honorable Assemblymember Blanca Rubio
Honorable Members, Senate Appropriations Committee
Jennifer Simoes, Deputy Director, Division of Legislative Affairs, Department of Consumer Affairs



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July 18, 2025

The Honorable Senator Laird Chair, Senate Budget Subcommittee No. 1 (Education) California State Senate, District 17 1021 O Street, Suite 8720 Sacramento, CA 95814

RE: SB 470, Bagley-Keene Open Meeting Act: Teleconferencing – Support Position

Dear Senator Laird,

At its June 2025 meeting, the Physical Therapy Board of California (PTBC) adopted a Support position on Senate Bill 470 (as amended April 10, 2025) which extends critical teleconferencing provisions under the Bagley-Keene Open Meeting Act through January 1, 2030. This measure directly aligns with PTBC's statutory mandate under Business and Professions Code Section 2602.1 to prioritize public protection.

SB 470 maintains critical remote access provisions that enable consumers, licensees, and stakeholders to participate in state board meetings without physical barriers. Teleconferencing has significantly expanded public engagement, especially for those with mobility challenges, geographic constraints, or caregiving duties. By preserving these options, the bill ensures PTBC's regulatory decisions remain transparent, inclusive, and responsive to the communities it serves. These provisions have allowed PTBC to better serve California consumers by ensuring that regulatory decisions remain open, inclusive, and responsive to public input.

By maintaining flexible meeting formats, SB 470 supports the Board's ability to conduct its oversight responsibilities efficiently while continuing to uphold the highest standards of public accountability. The bill also protects the privacy of board members and stakeholders without compromising the integrity of open meetings.

For these reasons, the PTBC supports SB 470 and urges its passage to safeguard consumer access and uphold the principles of transparent governance.

Thank you on behalf of the PTBC for your thoughtful consideration of this request. If additional information is needed, please feel free to contact the Board's Legislative Manager, Brooke Arneson at (916) 561-8260.

Sincerely,

Karen Brandon, PT, DSc PT

President, Physical Therapy Board of California

Cc:

Assembly Member Blanca Rubio, Chair of the Assembly Committee on Governmental Organization

Meeting Materials Page 55

Jennifer Simoes, Deputy Director, Division of Legislative Affairs, Department of Consumer Affairs





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#### **Briefing Paper**

Date: August 26, 2025 Agenda Item 11(B)

Prepared for: PTBC Members

Prepared by: Brooke Arneson

Subject: 2025 Rulemaking Report

#### **Purpose:**

To update the Board on the status of proposed rulemaking progress and to provide an update on the rulemaking process.

Attachments: 1. 2025 Rulemaking Update

2. Overview of the Regulatory Process

#### Background:

At the December 2024 meeting, the Board adopted the 2025 Rulemaking Calendar as required by Government Code (GC) § 11017.6. The rulemaking calendar prepared pursuant to this section sets forth the Board's rulemaking plan for the year and is published by the Office of Administrative Law (OAL) in the California Regulatory Notice Register (Notice Register). The Notice Register is available on OAL's website: <a href="https://oal.ca.gov/california">https://oal.ca.gov/california</a> regulatory notice online/

From the 2025 Rulemaking Calendar, staff developed a rulemaking tracking form on which all rulemaking progress is noted and reported to the Board at its quarterly meetings.

Effective September 7, 2016, all regulatory packages must be submitted to the Department of Consumer Affairs for Business, Consumer Services, and Housing Agency (Agency) review, prior to publicly noticing with the Office of Administrative Law (OAL). A copy of the current DCA Rulemaking process is included.

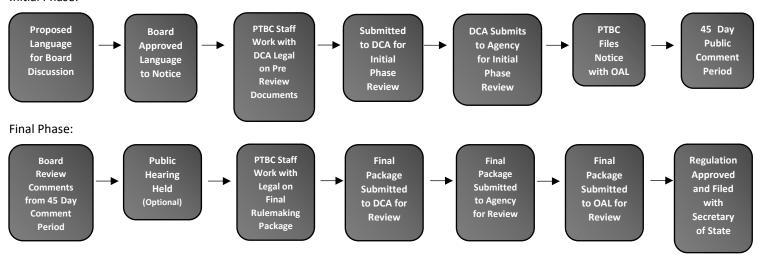
#### **Action Requested:**

No action is requested on presentation of the rulemaking report.

### 2025 Rulemaking Update

#### **Continuing Competency**

#### Initial Phase:



**Notes:** This regulation proposes to amend CCR 1399.90 – 1399.99, Article 14, Division 13.2 of Title 16. This proposed regulation was placed on the 2025 Rulemaking Calendar that was adopted at the Board meeting on December 5, 2024. PTBC staff are in the process of researching and developing proposed language for consideration by the Board at a future meeting date. We are in the initial phase of regulatory development, actively gathering workforce and program data to support the creation of the two comprehensive regulatory packages. This workforce and program data will be used to assess compliance with CC program policies and identify modifications to PTBC's existing regulations to ensure alignment with our statutory requirements.

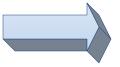
This regulatory proposal was included in previous rulemaking calendars years: 2021; 2022; 2023; and 2024.

# Regulation Package Approval Process

## Concept Phase



# Production Phase



# Initial Filing Phase



# Final Filing Phase

- Kick-Off Meeting with relevant Board and DCA staff to discuss potential regulation.
- Board staff drafts proposed regulation.
- Regulations Counsel and Second Level Reviewer reviews and approves proposed regulation.
- Board meeting is held, proposed regulation text is presented for vote and approval.

**Phase Goal:** Proposed Regulation is drafted and approved by the Board to move forward.

- After the Board approves the proposed text, Board staff develop remaining documents in the initial regulatory package.
- Regulation package is prepared with assistance from DCA Budget Analyst and Board Regulations Counsel.
- Following review and approval of the regulatory package by the Budget Analyst and Regulations Counsel, the package is reviewed and approved by the DCA Director and Agency.

**Phase Goal:** Regulation Package is approved by Agency.

- Following Agency approval, the regulatory package is submitted to OAL for publication in the Notice Register for a 45-day comment period.
- If comments are received, Board Staff draft responses for review by the Regulations Counsel.
- Board meeting is held to approve the responses and modified text, if necessary.
- If substantial changes are made to the text, a 15-day comment period commences.

Phase Goal: Completion of the Public Comment Period with all comments appropriately addressed and any changes to the text approved by the Board.

- Board Staff develops and submits a final regulatory package to the Regulations Coordinator for review.
- If there is a fiscal impact to the regulations, the Budget Analyst submits the package to the Department of Finance (DOF) for review and approval, as necessary.
- The package is reviewed by Regulations Counsel, DCA Director, and Agency.
- Final package is submitted to OAL.
- OAL approves package, Board Staff updates the Board website with the new regulation, and contacts interested parties with notification of the effective date.

**Phase Goal:** OAL approves Final Regulatory Package.







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Briefing Paper Agenda Item 11C

**Date:** 8/5/2025

Prepared for: PTBC Members
Prepared by: April Beauchamps
Subject: Outreach Report

Purpose: To provide PTBC's Outreach activities and statistics for fiscal year (FY) 2024-

25 (Q4) and end of year.

**Attachments:** 1. Website Statistics

2. Social Media Statistics3. 2025 Outreach Calendar

#### Background:

The PTBC Outreach Report is a quarterly review of the Website and Social Media activities and analysis of those activities for the current fiscal year (CY) in comparison to the previous fiscal year (FY). The website statistics are collected from Google Analytics, and Social Media statistics are collected from Facebook and Hootsuite reporting systems; and, generated by PTBC staff on a quarterly basis: Jul -Sep (Q1), Oct-Dec (Q2), Jan-Mar (Q3) and Apr- Jun (Q4).

#### **Update and Analysis:**

During Quarter 4 (Q4) PTBC provided 5 outreach presentations to PT and PTA programs in California. The PTBC provided Outreach program presentations to Chapman University on 4/10/2025; Cerritos College on 4/14/2025; American Career College on 4/21/2025; College of the Desert on 5/12/2025; and Institute of Technology, Modesto on 5/22/2025. The PTBC also attended a career fair at Dozier-Libbey Medical High School in Antioch, CA on 4/28/2025. In fiscal year 2024–25, the PTBC conducted 30 outreach workshops for PT and PTA programs and participated in 6 additional outreach events including career fairs and the CPTA annual conference.

**Website** – The PTBC had 53,666 web-hits through its web page tabs, resulting in a 17% decrease over last fiscal year Q4. Year to date (YTD), the PTBC had 248,524 web-hits through its web page tabs, resulting in a 4% decrease over last fiscal year.

#### Social Media<sup>1</sup>:

**Facebook** – The PTBC received 36 "likes" this fiscal year Q4. In comparison to last fiscal year Q4, there was a decrease of 37% in page visits and an increase of 18% in page reach/impressions which is the number of people who saw any content from the PTBC Facebook page. YTD the PTBC had 10,452 page reach/impressions; 3,947 page visits; and 116 new followers.

**Instagram** – Instagram had a 4% increase in page reach and a 1% decrease in profile visits in comparison to last fiscal year Q4. Instagram also had 64 new followers. YTD the PTBC had 2,284 page reach/impressions, 939 profile visits and 203 new followers.

**Tik Tok** – Tik Tok stats for this fiscal year 2024-25 Q4, PTBC had 760 new video views/impressions resulting in a 73% decrease from last fiscal year Q4. Tik Tok had 14

Insights Definitions: Likes-Number of people who have liked the page. Reach/Impressions-The number of people who have had any content from your page enter their screen. Engagements-Number of people who interacted with enables and the page of the

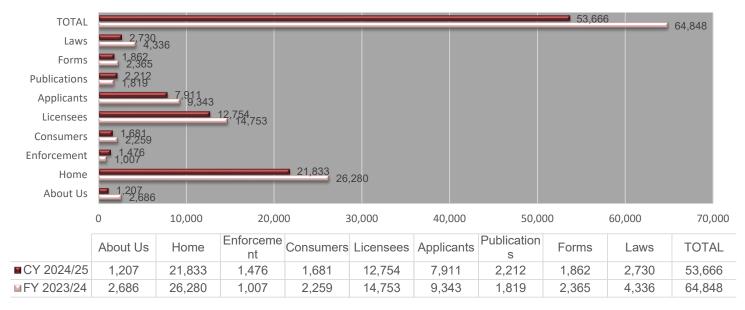
likes resulting in a 26% decrease compared to last fiscal year Q4. Tik Tok also gained 36 new followers this fiscal year Q4. YTD the PTBC had 8,178 page reach/impressions, 83 likes, and 144 new followers.

**X (Twitter)** – X stats for this FY 2024-25, the PTBC had a decrease of people reached by 80% and a 23% decrease of page engagements compared to last fiscal year Q4. X also gained 0 new follower this fiscal year Q4. YTD the PTBC had 3,727 page reach/impressions, 43 engagements, and 10 new followers.

**LinkedIn** – LinkedIn stats for this FY 2024-25 Q4 the PTBC had 3,760 impressions resulting in a 56% increase, 113 page visits resulting in a 105% increase, and 176 engagements resulting in a 291% increase. YTD the PTBC had 10,068 page reach/impressions, 279 page visits, and 320 new engagements.

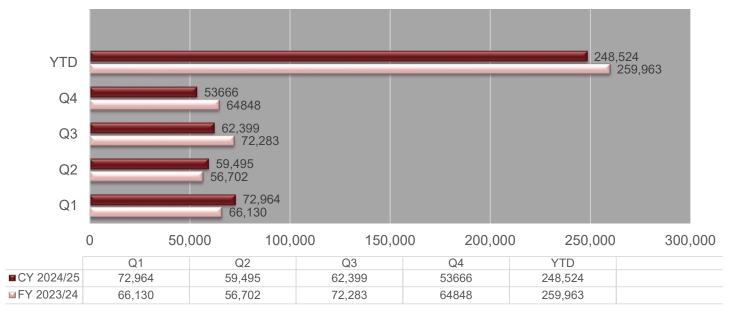
**Action:** No action is requested on presentation of the outreach report.

#### Website Activity Q4 (Apr - Jun)



This chart reflects a 17% decrease in traffic over last Q4 (FY 2023/24).

# Website Activity (Year-to-date)



This chart reflects a 4% decrease this YTD compared to last FY 2023/24.

	Social M	edia S	tatist	ical F	Report	ts			
Facebook					ar 2024/2				
	FY 2023/24	Year	→ Year						
	Q4	Q1	Q2	Q3	Q4	YTD	Q4		ange
Page Reach/Impressions	1,648	2,521	3,216	3,067	2,009	10,452	2,009	1	18%
Page Visits	1,232	1,200	1,039	931	777	3,947	777	<b>4</b>	-37%
New Followers (Likes)	23	36	31	29	20	116	20	<b>4</b>	-13%
Instagram									
	FY 2023/24		F	iscal Ye	ar 2024/2	5		Vear	→ Year
	Q4	Q1	Q2	Q3	Q4	YTD	Q4		→ rear lange
Page Reach/Impressions	481	548	620	617	499	2,284	499	1	4%
Profile Visits	252	222	195	272	250	939	250	•	-1%
New Followers	24	46	56	37	64	203	64	Tr.	167%
Tik Tok			,						
	FY 2023/24	FY 2023/24 Fiscal Year 2024/25							
	Q4	Q1	Q2	Q3	Q4	YTD	Q4		→ Year ange
New Video Views (Impressions)	2,854	1,958	997	4,463	760	8,178	760	•	-73%
New Likes	19	30	20	19	14	83	14	<b>4</b>	-26%
New Followers	55	40	32	36	36	144	36	•	-35%
X (Twitter)									
	FY 2023/24		F	iscal Ye	ar 2024/2	5		Year	→ Year
	Q4	Q1	Q2	Q3	Q4	YTD	Q4	Ch	ange
Page Reach/Impressions	1,540	533	579	1,761	854	3,727	854	<b>4</b>	-80%
Page Engagements	13	4	4	25	10	43	10	<b>4</b>	-23%
New Followers	0	1	1	8	0	10	0	<b>&gt;</b>	0%
LinkedIn									
	FY 2023/24	FY 2023/24 Fiscal Year 2024/25							
	Q4 Q1 Q2 Q3 Q4 YTD Q4					→ Year ange			
Page Reach/Impressions	2,408	2,089	1,923	2,296	3,760	10,068		1	56%
Page Visits	55	47	72	47	113	279	113	Î	105%
Reactions to Content (Engageme	er 45	36	61	47	176	320	176	1	291%

Page Reach/Impressions is the number of people who saw any content from the PTBC's social media pages.

Engagements is the number of interactions (likes, comments, and/or any action done) on your page.

# Physical Therapy Board of California 2025 Outreach Calendar

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#### DEPARTMENT OF CONSUMER AFFAIRS • PHYSICAL THERAPY BOARD OF CALIFORNIA



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Briefing Paper Agenda Item 19(B)

Date: September 8, 2025

Prepared for: PTBC Members

Prepared by: Anastasia Stokes, Lead Budget/Contracts Analyst

**Subject**: Budget Report

Purpose: To provide an update on the PTBC's Budget activities and statistics for quarter four (Q4) for FY

2024-25.

Attachments: 1. Expenditure Report

2. Expenditure Measures Report

3. Revenue Report

4. Revenue Measures Report

5. Fund Condition

6. Revenue and Expenditure Report 3-Year Milestone

#### **Background:**

The PTBC Budget Report is a quarterly review of the expenditures and revenues, including budget activities and analysis for the current fiscal year. The report reflects data collected from the Quarterly Department of Consumer Affairs Budget Office Projection Report and is generated by staff quarterly: Jul-Sep (Q1), Oct-Dec (Q2), Jan-Mar (Q3) and Apr-Jun (Q4).

For FY 2024–25, according to the Governor's Budget, the PTBC is authorized \$7,179,000, which includes funding for personnel services, operating expenses, and equipment, as well as 29.1 positions to support program requirements. The PTBC's Operating Expenses (Personnel Services, Operating Expenses, and Equipment) budget decreased by \$338,000 compared to the previous fiscal year's (PY 2023–24) budget allotment of \$7,517,000. The PTBC's fund is projected to have a reserve of 8.6 months by year-end and 7.8 months by FY25/26.

#### Analysis:

PTBC spent \$1,557,513 during Q4, representing a 9.26% decrease compared to the previous fiscal year (PY 2023–24) Q4 expenditures of \$1,716,469. However, there was a 5.54% increase in year-to-date expenditures. The PTBC experienced an increase of \$26,769 in Personnel costs, a decrease of \$121,373 in Enforcement Costs, a decrease of \$28,141 in Departmental Services, and a decrease of \$36,211 in General Services.

PTBC collected \$1,451,622 during Q4, representing a 1.43% increase compared to the previous fiscal year (PY 2023–24) Q4 revenue of \$1,431,126. The PTBC recorded a decrease of \$54,544 in Licenses/Certifications and a decrease of \$8,510 in Other Regulatory Fees. Increases were recorded in License Renewals by \$51,450, Delinquent License Renewals by \$3,000, Miscellaneous Revenue by \$4,356, Scheduled Reimbursements by \$735, and Unscheduled Reimbursements by \$24,009.

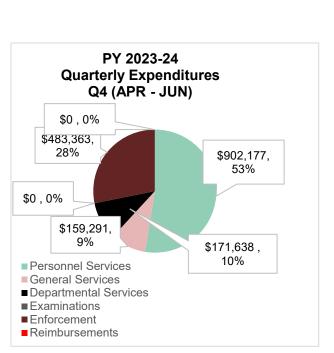
No Action is being requested.

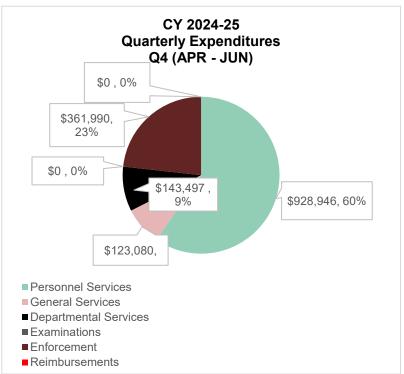
## Physical Therapy Board of California Expenditure Statistics Report CY 2024-25 (Q4)

# **Expenditure Statistics Report**

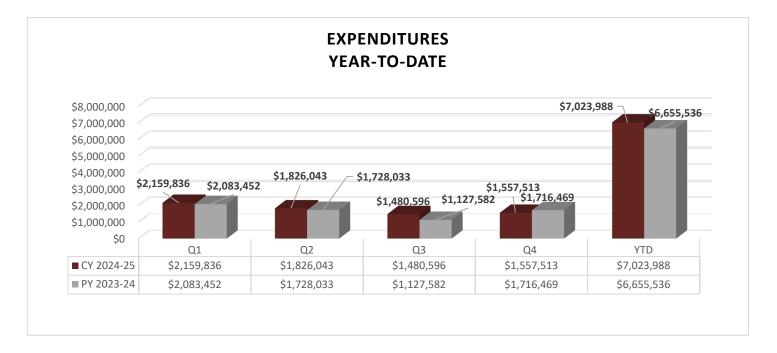
	PY_(	2023-2	4)	CY (2024-25)								
Budget Line Items	Authorized	Q4	YTD	Authorized	Q4	YTD	Percent					
	Budget	Apr Jun	(As of 6/30/24)	Budget	Apr Jun	(As of 6/30/25)	Budget Spent	Balance				
PERSONNEL SERVICES			c. c c ,			0/00/20)	Oponi					
Salaries/Wages	2,122,000	544,579	2,020,994	2,286,000	575,941	2,238,282	98%	47,718				
Temp Help (Blanket)	0	7,826	10,380	0	0	11,034		(11,034)				
Board Members	32,000	12,866	45,466	32,000	21,000	56,100	175%	(24,100)				
Overtime/Cash Outs	0	0	0	0	0	3,113		(3,113)				
Staff Benefits	1,375,000	336,906	1,304,759	1,347,000	332,005	1,328,040	99%	18,960				
TOTAL PERS SVS	3,529,000	902,177	3,381,599	3,665,000	928,946	3,636,569	99%	28,431				
OPERATING EXPENSES & EQUIPMENT												
General Services Totals	679,000	159,291	490,710	505,000	123,080	461,541	91%	43,459				
General Expenses	96,000	14,861	42,726	40,000	17,214	39,631	99%	369				
Printing	21,000	9,121	19,795	22,000	12,289	18,148	82%	3,852				
Communications	21,000	2,310	5,339	12,000	697	3,528	29%	8,472				
Postage	11,000	3,946	7,658	11,000	5,640	10,769	98%	231				
Travel	19,000	4,917	27,653	20,000	7,725	21,346	107%	(1,346)				
Training	8,000	597	2,297	5,000	990	1,840	37%	3,160				
Facilities Operations	275,000	72,203	263,398	275,000	68,568	264,083	96%	10,917				
Equipment	62,000	14,933	17,878	8,000	3,840	60,548	757%	(52,548)				
C&P SRVS Internal	12,000	0	0	7,000	0	0	0%	7,000				
C&P SRVS External	154,000	36,403	103,966	105,000	6,117	41,648	40%	63,352				
Departmental Services Totals	1,029,000	171,638	861,391	1,192,000	143,497	1,107,207	93%	84,793				
Consumer Client Services - ProRata	950,000	151,858	834,358	1,121,000	84,874	1,025,707	91%	95,293				
Departmental Services	37,000	967	7,245	37,000	38,802	58,714	159%	(21,714)				
Consolidated Data Center	26,000	18,305	18,305	21,000	18,720	18,720	89%	2,280				
Information Technology	16,000	508	1,483	13,000	1,101	4,066	31%	8,934				
Exams Totals	0	0	3,693	14,000	0	0	-	0				
Exam Admin External -FSBPT	0	0	3,693	14,000	0	0	0%	14,000				
Enforcement Totals	2,379,000	483,363	1,918,144	1,955,000	361,990	1,816,751	93%	138,249				
Attorney General	794,000	279,247	662,998	794,000	288,813	856,060	101%	(5,060)				
AG Augmentation \$57K				57,000								
Office of Admin Hearings	110,000	51,643	86,206	110,000	54,832	118,344	81%	27,656				
OAH Augmentation \$36K				36,000								
Evidence/Witness (SME)	100,000	18,311	61,829	100,000	32,277	94,169	94%	5,831				
Court Reporters	0	3,950	7,149	10,000	4,756	11,866	119%	(1,866)				
DOI Investigation (ProRata)	1,375,000	130,212	1,099,962	848,000	-18,688	736,312	87%	111,688				
Allocated Reimbursements	-99,000			-99,000								
Net adjustments (May Revisions)				-53,000								
TOTAL OE & E	4,087,000	814,292	3,273,938	3,666,000	628,567	3,387,417	92%	278,583				
TOTAL PERS SVS/OE&E	7,517,000	1,716,469	6,655,537	7,179,000	1,557,513	7,023,986	98%	155,014				

#### Physical Therapy Board of California Budget Expenditures Measures Report CY 2024-25 (Q4)





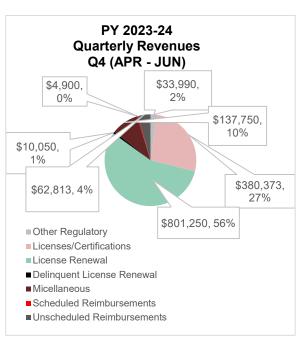
The chart shows a total decrease of \$158,956 in costs compared to Q4 of the previous fiscal year. Personnel expenses increased by \$26,769, while General Services decreased by \$36,211, Departmental Services decreased by \$28,141, and Enforcement costs decreased by \$121,373.



The chart shows a \$368,452.00 increase—equivalent to a 5.54% rise in year-to-date expenditures compared to the same period last year.

Revent	ue St	tatistics R	ер	ort							
PY 2023-24 CY 2024-25											
		Q4	,_0	YTD		Q4	/	YTD			
Revenue Line Items			Α.				Α.				
		Apr Jun	A	s of 6/30/24	,	Apr Jun	A	of 6/30/25			
OTHER REGULATORY											
Cite and Fine (Citations)	\$	10,950	\$	23,450	\$	5,900	\$	16,100			
Endorsement (License Verification)	\$	18,540	\$	71,640	\$	14,880	\$	60,840			
Ouplicate License / Certificate	\$	2,100		12,150	\$	2,000	\$	10,950			
Retired License App PT	\$	1,900	\$	8,000	\$	2,200	\$	6,000			
Ftb Cite Fine Collection	\$	300	\$	1,300	\$	500	\$	1,400			
Retired License App PTA	\$	200	\$	300	\$	-	\$	800			
Over/Shorts Fees Misc	\$	-	\$	- 440.040	\$	-	\$	1			
TOTALS	\$	33,990	\$	116,840	\$	25,480	\$	96,091			
ICENSES / CERTIFICATIONS	<b>c</b>		<b>ተ</b>	500	φ		ተ	F00			
ENMG Exam Fee ENMG Application Fee	\$	-	\$ \$	500 500	\$ \$	-	\$ \$	500 100			
KEMG Exam Fee	\$	-	Ф \$	100	\$	-	\$	1,000			
KEMG Application Fee	\$ \$		\$	100	\$	_	φ \$	200			
PTA Application & Initial License Fee	\$	79,800	\$	223,800	\$	63,551	\$	227,405			
FPTA Application & Initial License Fee	\$	3,900	\$	14,700	\$	3,900	\$	11,400			
PT Application Fee	\$	185,651	\$	557,198	\$	164,700	\$	565,200			
PT Initial License Fee	\$	98,247	\$	304,338	\$	88,699	\$	304,696			
FPT Application Fee	\$	11,449	\$	49,696	\$	13,500	\$	44,948			
Refunded Reimbursements	\$	<b>-</b>	\$	-	\$	-	\$	(32)			
Suspended Revenue	\$	5,924	\$	16,825	\$	(1,471)	\$	14,221			
Prior Year Revenue Adjustment	\$	(4,598)	\$	(24,031)	\$	(7,050)	\$	(18,050)			
TOTALS	\$	380,373	\$	1,143,726	\$	325,829	\$	1,151,588			
ICENSE RENEWAL											
NMG Renewal Fee	\$	50	\$	550	\$	-	\$	450			
EMG Renewal Fee	\$	150	\$	650	\$	100	\$	500			
TA Renewal Fee	\$	199,350	\$	1,270,050	\$	211,500	\$	1,308,300			
T Renewal Fee	\$	601,700	\$	4,381,369	\$	641,100	\$	4,470,193			
OTALS	\$	801,250	\$	5,652,619	\$	852,700	\$	5,779,443			
DELINQUENT LICENSE RENEWAL	ф.		φ		φ		φ	25			
NMG Delinquent Fee	\$	-	\$	-	\$	-	\$	25			
EMG Delinquent Fee TA Delinquent Fee	\$	- 2 550	\$	10,950	\$	2 000	\$ \$	50 11,700			
PT Delinquent Fee	\$ \$	2,550 7,500	\$ \$	34,050	\$ \$	3,000 10,050	φ \$	38,250			
TOTALS	\$	10,050	\$	45,000	\$	13,050	\$	50,025			
MISCELLANEOUS	, v	10,000	Ψ	43,000	Ψ	10,000	Ψ	00,020			
Public Sales	\$	-	\$	_	\$	-	\$	_			
Surplus Money Investments	\$	137,250	\$	255,807	\$	139,011	\$	289,439			
Inclaimed/Cancelled Warrants	\$	450	\$	2,241	\$	3,095	\$	5,353			
Dishonored Check Fees	\$	25	\$	25	\$	-	\$	175			
flisc Revenue	\$	25	\$	25	\$	-	\$	-			
TOTALS	\$	137,750	\$	258,098	\$	142,106	\$	294,967			
SCHEDULED REIMBURSEMENTS											
ingerprint Reports	\$	4,900	\$	16,268	\$	5,635	\$	18,010			
external/Private/Grant	\$	-	\$	-	\$	-	\$	-			
zatornali, rivato, Grant	\$	4,900	\$	16,268	\$	5,635	\$	18,010			
TOTALS											
TOTALS UNSCHEDULED REIMBURSEMENTS											
TOTALS  JNSCHEDULED REIMBURSEMENTS  Cost Recovery - Investigations	\$	58,389	\$	171,822	\$	77,096	\$	258,335			
TOTALS  UNSCHEDULED REIMBURSEMENTS  Cost Recovery - Investigations  Cost Recovery - Probation Monitoring	\$	4,424	\$	28,349	\$	9,726	\$	25,976			
TOTALS  JNSCHEDULED REIMBURSEMENTS  Cost Recovery - Investigations	\$ \$			· ·							

#### Physical Therapy Board of California Budget Revenue Measures Report CY 2024-25 (Q2)



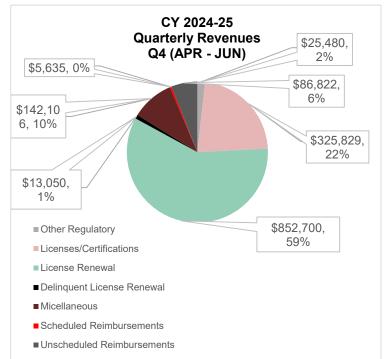
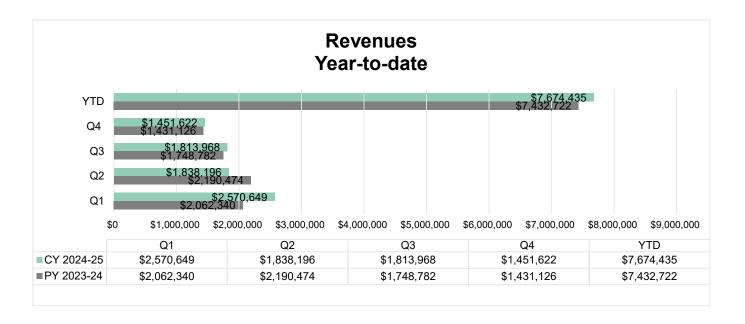


Chart reveals the license renewal fees were the highest source of revenue, followed by licenses/certifications and miscellaneous fees collected. There was a \$20,496.00 or 1.43% increase over previous fiscal year Q4.



The chart shows a year-to-date revenue increase of \$241,713.00 or 3.25%, compared to the previous fiscal year.

#### Agenda Item 19(B) Attachment 5

0759 - Physical Therapy Analysis of Fund Condition (Dollars in Thousands) 2025 Budget Act

PY Based on FM 13 Projections	ACTUAL 022-23		ACTUAL 023-24	2	PY 024-25	2	CY 025-26	2	BY 2026-27
BEGINNING BALANCE Prior Year Adjustment	\$ 5,300 23	\$ \$	5,419 37	\$ \$	5,589	\$	5,652	\$	5,235
Adjusted Beginning Balance	\$ 5,323	\$	5,456	\$		\$	5,652	\$	
REVENUES, TRANSFERS AND OTHER ADJUSTMENTS									
Revenues									
4121200 - Delinquent fees	\$ 47	\$	45	\$	50	\$	45	\$	45
4127400 - Renewal fees	\$ 5,437	\$	5,653	\$	5,780	\$	5,997	\$	5,997
4129200 - Other regulatory fees	\$ 124	\$	117	\$	96	\$	124	\$	124
4129400 - Other regulatory licenses and permits	\$ 1,219	\$	1,144	\$			1,147	\$	1,147
4163000 - Income from surplus money investments	\$ 136	\$	256	\$	289	\$	159	\$	68
4171400 - Escheat of unclaimed checks and warrants	\$ 4	\$	2	\$	5	\$	-	\$	-
Totals, Revenues	\$ 6,967	\$	7,217	\$	7,372	\$	7,472	\$	7,381
TOTALS, REVENUES, TRANSFERS AND OTHER ADJUSTMENTS	\$ 6,967	\$	7,217	\$	7,372	\$	7,472	\$	7,381
TOTAL RESOURCES	\$ 12,290	\$	12,673	\$	12,961	\$	13,124	\$	12,616
Expenditures:									
, 1111 Department of Consumer Affairs (State Operations)	\$ 6,337	\$	6,569	\$	6,772	\$	7,270	\$	7,488
9892 Supplemental Pension Payments (State Operations)	\$ 89	\$	89	\$	63	\$	63	\$	· -
9900 Statewide General Administrative Expenditures (Pro Rata) (State Operations)	\$ 445	\$	426	\$	474	\$	556	\$	556
TOTALS, EXPENDITURES AND EXPENDITURE ADJUSTMENTS	\$ 6,871	\$	7,084	\$	7,309	\$	7,889	\$	8,044
FUND BALANCE									
Reserve for economic uncertainties	\$ 5,419	\$	5,589	\$	5,652	\$	5,235	\$	4,572
Months in Reserve	9.2		9.2		8.6		7.8		6.6

- Assumes workload and revenue projections are realized in BY and ongoing.
   Expenditure growth projected at 3% beginning BY.

## **Revenue Statistics Report**

Budget Line Items		PY2022-23 (As of 6/30/23)	PY2023-24 (As of 6/30/24)	CY2024-25 (As of 6/30/25)
<b>INITIAL APPLICATION &amp; LICENSE</b>				
	TOTALS	\$1,218,718	\$1,143,726	\$1,151,588
LICENSE RENEWAL				
	TOTALS	\$5,436,550	\$5,652,619	\$5,779,443
DELINQUENT LICENSE RENEWAL				
	TOTALS	\$46,825	\$45,000	\$50,025
OTHER REGULATORY				
	TOTALS	\$124,185	\$116,840	\$96,091
MISCELLANEOUS				
	TOTALS	\$140,456	\$258,098	\$294,967
SCHEDULED REIMBURSEMENTS				
	TOTALS	\$12,985	\$16,268	\$18,010
UNSCHEDULED REIMBURSEMENTS				
	TOTALS	\$287,857	\$200,171	\$284,311
TOTAL REVENUES		\$7,267,576	\$7,432,722	\$7,674,435

Physical Therapy Board of California Expenditure Statistics Report CY 2024-25 / 3-Year Milestone

### **Expenditure Statistics Report**

Budget Line Items	PY2022/23 (As of 06/30/23)	PY2023/24 (As of 06/30/24)	CY2024/25 (As of 06/30/25)			
PERSONNEL SERVICES						
TOTALS, PERS SVS	\$ 3,285,896	\$ 3,381,599	\$ 3,636,569			
OPERATING EXPENSES & EQUIPMENT						
General Services Totals	\$ 569,078	\$ 490,710	\$ 461,541			
Departmental Services Totals	\$ 923,166	\$ 861,391	\$ 1,107,207			
Exams Totals	\$ 2,500	\$ 3,693	\$ -			
Enforcement Totals	\$ 1,816,666	\$ 1,918,144	\$ 1,816,751			
TOTALS, OE & E	\$ 3,311,410	\$ 3,273,938	\$ 3,387,417			
TOTALS, PERS SVS	\$ 3,285,896	\$ 3,381,599	\$ 3,636,569			
TOTALS, PERS SVS/OE&E	\$ 6,597,306	\$ 6,655,537	\$ 7,023,986			





# DEPARTMENT OF CONSUMER AFFAIRS • PHYSICAL THERAPY BOARD OF CALIFORNIA 2005 Evergreen Street, Suite 2600, Sacramento, CA 95815 P (916) 561-8200 | F (916) 263-2560 www.ptbc.ca.gov • facebook.com/ptbcnews • twitter.com/ptbcnews



Briefing Report Agenda Item 20

**Date:** August 20, 2025

Prepared for: PTBC Members

**Prepared by:** Valerie Kearney

**Subject:** Licensing Services Report

#### Purpose:

To provide an update on the most recent activities and the state of the Licensing Services program.

Attachments: Initial License Application Statistics

**Application Processing Times** 

**Examination Statistics** 

License Maintenance Statistics Continuing Competency Statistics 3-Year Licensing Statistics Comparison Approval Agency Termination Requests

#### **Data Format:**

The format of the reports displays year-to-date comparisons of the current fiscal year and the previous fiscal year as well as data for each quarter of the current fiscal year.

#### **Licensing Services Update:**

Application Services initial license applications received remained steady from FY 2023/24 Q1 through Q4 to FY 2024/25 Q1-Q4 with an increase of 2%. Physical Therapist (PT) initial applications received increased by less than 1% and Physical Therapist Assistant (PTA) applications were up 5% overall from Q1-Q4 the previous fiscal year. U.S. Educated PT applications received increased 1% while U.S. Educated PTA applications received increased 6% Q1 through Q4 over the same time period for FY 2023-24.

Foreign Educated applications received for FY 2024/25 Q1-Q4 decreased by 9% while Endorsement Applications received for the same period increased by 9%. Military applications received saw a 17% increase over FY 2023/24 Q1 through Q4.

Of the 2,837 initial applications received YTD, 93% were U.S. educated with 65% Exam applicants and 35% were by Endorsement; Foreign-educated and Military applications were 7% and 3% respectively. Initial license application processing times – application receipt to

license issued or application closed – for U.S. graduates averaged 29 days while foreign educated applications processing times averaged 49 days. Military applications averaged 8 days. This data is for applications completed during this timeframe. The target turnaround time to license issuance for U.S. graduate complete applications is 45 days for applications by endorsement and 90 days for new graduate applications.

License Maintenance received and completed 84 Retired Status requests through Q4 for FY 2024/25 with an average processing time of less than 1 day. Retired Status requests received Q1 through Q4 for FY 2024/25 is down 12% from the 95 Retired Status Requests received in Q1-Q4 of FY 2023/24.

Continuing Competency (CC) audited 342 Physical Therapist (PT) licensees over Q1-Q4 of FY 2024/25 with a pass rate of 92%. PTA licensee audits resulted in an 83% pass rate for 100 PTAs for FY 2024/25 Q1 through Q4. Due to a position vacancy and fewer resources overall, no audits were conducted FY 2023/24 Q3 and Q4, so there are no statistics for comparison.

Staff have been redeveloping the CC Recognized Approval Agency database structure and process for updating information. These changes will strengthen the PTBC's CC compliance efforts for both agencies and licensees.

Attached are requests to terminate recognition for the following CC Recognized Approval Agencies:

ARC Seminars BackProject Corporation Canyon Ridge Physical Therapy Contemporary Forums Academic Clinical Coordinators Council (IACCC) Innovative Healthcare Partners, LLC Institute for Brain Potential Marian Regional Medical Center Memorial Medical Center Neuro-Developmental Treatment Association (NDTA) Promedica Providence Home Health Orange County Rancho Physical Therapy Sharp Home Health The Brain Cell Trebon Physical Therapy **Urban Poling** Wound Care Gurus, LLC

# **Application Services Data Summary:**

35%
65%
93%
7%
3%

# **License Maintenance Data Summary:**

Current Licensees	57%
Inactive	4%
Delinquent	10%
Retired	1%

<sup>\* 31%</sup> includes non-renewable license statuses such as cancelled, revoked, deceased, etc.

# **Action Requested:**

Review and approve the

# **Application Services Statistics Report**

Licenses Issued									
	FY 2023/24			Year to Year					
	YTD	Q1	Q2	Q3	Q4	YTD	Change		
Physical Therapist (PT)	1,910	785	437	421	428	2,071	8%		
Physical Therapist Assistant (PTA)	697	267	220	175	125	787	13%		
Total	2,607	1,052	657	596	553	2,858	10%		

Total Applications Received									
	FY 2023/24		Fiscal Year 2024/25						
	YTD	Q1	Q2	Q3	Q4	YTD	Change		
Physical Therapist (PT)	2,028	621	431	385	599	2,036	0%		
Physical Therapist Assistant (PTA)	765	208	195	169	229	801	5%		
Total	2,793	829	626	554	828	2,837	2%		

U.S. Educated Applications Received										
	FY 2023/24			Year to Year						
	YTD	Q1	Q2	Q3	Q4	YTD	Change			
Physical Therapist (PT)	1,856	586	399	339	551	1,875	1%			
Physical Therapist Assistant (PTA)	717	196	189	161	216	762	6%			
Total	2,573	782	588	500	767	2,637	2%			

Foreign Educated Applications Received									
	FY 2023/24			Year to Year					
	YTD	Q1	Q2	Q3	Q4	YTD	Change		
Physical Therapist (PT)	171	35	32	46	47	160	-6%		
Physical Therapist Assistant (PTA)	48	12	6	8	13	39	-19%		
Total	219	47	38	54	60	199	-9%		

Endorsement Applications Received									
	FY 2023/24	)23/24 Fiscal Year 2024/25							
	YTD	Q1	Q2	Q3	Q4	YTD	Change		
Physical Therapist (PT)	739	190	177	228	197	792	7%		
Physical Therapist Assistant (PTA)	107	33	23	33	39	128	20%		
Total	846	223	200	261	236	920	9%		

Military Applications Received									
	FY 2023/24		Fiscal Year 2024/25						
	YTD	Q1	Q2	Q3	Q4	YTD	Change		
Physical Therapist (PT)	33	14	7	9	13	43	30%		
Physical Therapist Assistant (PTA)	42	12	8	13	12	45	7%		
Total	75	26	15	22	25	88	17%		

Total Applications Processing Times										
	FY 2023/24			Year to Year						
	YTD	Q1	Q2	Q3	Q4	YTD	Change			
Physical Therapist (PT)	29	28	27	27	26	27	-7%			
Physical Therapist Assistant (PTA)	31	40	30	40	29	35	15%			
Total	30	31	28	31	27	30	0%			

<sup>\*</sup> Processing Times are provided in the average number of days. Values of 0 are shown for any averages less that 1 day.

U.S. Educated Applications Processing Times										
	FY 2023/24		Fiscal Year 2024/25							
	YTD	Q1	Q2	Q3	Q4	YTD	Change			
Physical Therapist (PT)	27	26	25	26	24	25	-6%			
Physical Therapist Assistant (PTA)	30	40	29	40	29	35	16%			
Total	28	30	27	30	25	29	1%			

Foreign Educated Applications Processing Times										
	FY 2023/24			Year to Year						
	YTD	Q1	Q2	Q3	Q4	YTD	Change			
Physical Therapist (PT)	53	56	48	46	55	52	-2%			
Physical Therapist Assistant (PTA)	39	43	37	40	39	40	1%			
Total	50	54	44	45	52	49	-2%			

Endorsement Applications Processing Times										
	FY 2023/24	/ 2023/24 Fiscal Year 2024/25								
	YTD	Q1	Q2	Q3	Q4	YTD	Change			
Physical Therapist (PT)	12	12	22	30	31	23	94%			
Physical Therapist Assistant (PTA)	11	10	17	25	29	20	76%			
Total	12	12	21	29	30	23	92%			

Military Applications Processin	g Times											
FY 2023/24 Fiscal Year 2024/25												
	YTD	Q1	Q2	Q3	Q4	YTD	Change					
Physical Therapist (PT)	6	3	6	11	5	6	-1%					
Physical Therapist Assistant (PTA)	9	11	10	8	7	9	3%					
Total	8	7	8	10	6	8	1%					

Fiscal Year 2024/25 Q1

# **Application Services Report - Examination Statistics**

National P	T and P	TA Exa	minatio	ո - Califo	ornia S	tatistics					
Accredited F	PT Progra	m									
		Fisca	Year 202	3/24							Year →
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change
Pass	476	306	223	174	1,179	510	282	197	221	1,210	<b>1</b> 3%
Fail	106	93	80	58	337	98	128	105	43	374	<b>11%</b>
Total	582	399	303	232	1,516	608	410	302	264	1,584	<b>4%</b>
Pass Rate	82%	77%	74%	75%	77%	84%	69%	65%	84%	75%	<b>↓</b> -2%

Non-Accredited PT Program												
		Fiscal	Year 202	23/24			Fiscal	Year 20	24/25		Year →	
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change	
Pass	8	9	7	6	30	10	7	10	12	39	<b>1</b> 30%	
Fail	15	21	17	21	74	16	20	9	14	59	<b>↓</b> -20%	
Total	23	30	24	27	104	26	27	19	26	98	<b>↓</b> -6%	
Pass Rate	35%	30%	29%	22%	29%	38%	26%	53%	46%	41%	<b>40%</b>	

Accredited PTA Program												
		Fiscal	Year 202	3/24			Fiscal	Year 20	24/25		Year →	
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change	
Pass	199	180	117	79	575	227	193	143	77	640	<b>11%</b>	
Fail	71	95	68	68	302	106	99	78	55	338	<b>12%</b>	
Total	270	275	185	147	877	333	292	221	132	978	<b>12%</b>	
Pass Rate	74%	65%	63%	54%	64%	68%	66%	65%	58%	64%	<b>1</b> 0%	

Non-Accredited PTA Program												
		Fiscal	Year 202	23/24			Fiscal	Year 20	24/25		$Year \rightarrow$	
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change	
Pass	5	12	3	4	24	5	7	5	4	21	<b>↓</b> -13%	
Fail	3	5	1	4	13	8	7	2	5	22	<b>1</b> 69%	
Total	8	17	4	8	37	13	14	7	9	43	<b>16%</b>	
Pass Rate	63%	71%	75%	50%	65%	38%	50%	71%	44%	51%	<mark>↓</mark> -21%	

CA Law E	xam (CL	E) / CA .	Jurispru	idence A	Assess	ment Mo	odule (	CAL-JA	M)		
Accredited F	Program										
		Fiscal	Year 202	3/24			Fiscal	Year 202	24/25		Year →
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change
Pass	752	591	511	622	2,476	1,162	661	522	816	3,161	<b>1</b> 28%
Fail	210	179	178	209	776	21	11	6	4	42	<b>↓</b> -95%
Total	962	770	689	831	3,252	1,183	672	528	820	3,203	<mark>↓ -2</mark> %
Pass Rate	78%	77%	74%	75%	76%	98%	98%	99%	100%	99%	<b>1</b> 30%

Fiscal Year 2024/25 Q1

Non-Accred	ited Progr	am									
		Fiscal	Year 202	23/24			Fiscal	Year 20	24/25		Year →
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change
Pass	41	40	59	34	174	72	40	48	38	198	<b>14%</b>
Fail	27	31	24	20	102	4	2	2	3	11	<b>↓</b> -89%
Total	68	71	83	54	276	76	42	50	41	209	<mark>↓ -24</mark> %
Pass Rate	60%	56%	71%	63%	63%	95%	95%	96%	93%	95%	<b>♠</b> 51%

National PT and PTA Examination - National Statistics												
Accredited F	PT Progran	n										
		Fiscal	Year 202	3/24			Fiscal	Year 20	24/25		Year →	
	Q1 Q2 Q3 Q4 <sub>YTD</sub> Q1 Q2 Q3 Q4 <sub>YTD</sub>											
											Change	
Pass	4,934	2,113	1,981	3,260	12,288	5,123	2,028	1,888	3,573	12,612	<b>1</b> 3%	
Fail	1,214	755	591	643	3,203	922	908	777	623	3,230	<b>1</b> %	
Total	6,148	2,868	2,572	3,903	15,491	6,045	2,936	2,665	4,196	15,842	<b>1</b> 2%	
Pass Rate	80%	74%	77%	84%	79%	85%	69%	71%	85%	77%	<b>↓</b> -1%	

Non-Accredited PT Program												
		Fiscal	Year 202	3/24			Fiscal	Year 202	24/25		Year →	
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change	
Pass	223	315	208	208	954	293	296	186	273	1,048	<b>10%</b>	
Fail	498	576	419	509	2,002	474	602	449	482	2,007	<b>1</b> 0%	
Total	721	891	627	717	2,956	767	898	635	755	3,055	<b>%</b> 3%	
Pass Rate	31%	35%	33%	29%	32%	38%	33%	29%	36%	34%	<b>1</b> 6%	

Accredited PTA Program												
		Fiscal	Year 202	3/24			Fiscal	Year 20	24/25		$Year \rightarrow$	
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change	
Pass	2,429	1,068	774	851	5,122	2,056	1,087	807	802	4,752	<b>↓</b> -7%	
Fail	767	606	418	417	2,208	929	602	428	378	2,337	<b>6%</b>	
Total	3,196	1,674	1,192	1,268	7,330	2,985	1,689	1,235	1,180	7,089	<b>↓</b> -3%	
Pass Rate	76%	64%	65%	67%	68%	69%	64%	65%	68%	67%	<mark>↓</mark> -2%	

Non-Accredited PTA Program												
		Fiscal	Year 202	3/24			Fiscal	Year 202	24/25		Year →	
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change	
Pass	89	97	73	82	341	87	114	94	84	379	<b>11%</b>	
Fail	37	58	46	62	203	66	69	63	74	272	<b>1</b> 34%	
Total	126	155	119	144	544	153	183	157	158	651	<b>1</b> 20%	
Pass Rate	71%	63%	61%	57%	63%	57%	62%	60%	53%	58%	<mark>↓</mark> -8%	

Fiscal Year 2024/25 Q1

Jurisprud	ence Exa	am (LAV	W) - Nati	onal Sta	atistics							
Accredited F	Program											
Fiscal Year 2023/24 Fiscal Year 2024/25												
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change	
Pass	1,796	1,340	1,322	1,591	6,049	994	688	685	901	3,268	<b>↓</b> -46%	
Fail	443	374	345	418	1,580	200	184	153	216	753	<b>↓</b> -52%	
Total	2,239	1,714	1,667	2,009	7,629	1,194	872	838	1,117	4,021	<b>47</b> %	
Pass Rate	80%	78%	79%	79%	79%	83%	79%	82%	81%	81%	<b>1</b> 2%	

Non-Accred	ited Progr	am									
	Fiscal Year 2023/24						Fiscal	Year 202	24/25		Year →
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change
Pass	69	72	104	77	322	46	35	38	32	151	<b>↓</b> -53%
Fail	40	55	36	36	167	11	5	16	8	40	<b>↓</b> -76%
Total	109	127	140	113	489	57	40	54	40	191	<mark>-61% √</mark>
Pass Rate	63%	57%	74%	68%	66%	81%	88%	70%	80%	80%	<b>1</b> 21%

Jurisprud	Jurisprudence Assessment Module (JAM) - National Statistics										
Accredited Program											
Fiscal Year 2023/24							Fiscal	Year 20	24/25		$Year \rightarrow$
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change
Pass	5,764	12,148	15,702	5,959	39,573	6,623	8,644	11,166	8,245	34,678	<b>↓</b> -12%
Fail	46	134	147	61	388	97	1,608	697	246	2,648	<b>1</b> 582%
Total	5,810	12,282	15,849	6,020	39,961	6,720	10,252	11,863	8,491	37,326	<b>↓</b> -7%
Pass Rate	99%	99%	99%	99%	99%	99%	84%	94%	97%	94%	<b>↓</b> -6%

Non-Accred	ited Progra	am									
	Fiscal Year 2023/24						Fiscal	Year 202	24/25		$Year \rightarrow$
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	Year Change
Pass	635	1,249	1,456	513	3,853	594	558	631	649	2,432	<b>↓</b> -37%
Fail	8	9	14	9	40	10	26	15	16	67	<b>1</b> 68%
Total	643	1,258	1,470	522	3,893	604	584	646	665	2,499	<b>↓</b> -36%
Pass Rate	99%	99%	99%	98%	99%	98%	96%	98%	98%	97%	<mark>↓</mark> -2%

# **License Maintenance Statistics Report**

License Status Count	License Status Count									
		Fi	scal Year 2024/2!	5						
	Current	Inactive	Delinquent	Retired	Cancelled					
Physical Therapist (PT)	31023	1208	5778	439	17054					
Physical Therapist Assistant (PTA)	9255	321	1737	103	4519					
Total	40278	1529	7515	542	21573					

Renewals Received								
	FY 2023/24		Fiscal Year 2024/25					
	YTD	Q1	Q2	Q3	Q4	YTD	Change	
Physical Therapist (PT)	14,456	3,757	3,548	3,770	3,816	14,891	3%	
Physical Therapist Assistant (PTA)	4,199	1,140	1,025	1,055	1,121	4,341	3%	
Total	18,655	4,897	4,573	4,825	4,937	19,232	3%	

Other License Maintenance Requests Received								
	FY 2023/24		Fiscal Year 2024/25					
	YTD	Q1	Q2	Q3	Q4	YTD	Change	
Address Changes	3,248	902	694	740	752	3,088	-5%	
Duplicates (PT Wall Certificates)	239	62	54	55	49	220	-8%	
License Verifications	1,085	251	178	232	230	891	-18%	
Name Changes	468	103	116	120	104	443	-5%	
Retired	95	18	12	25	29	84	-12%	

License Maintenance Requests	License Maintenance Requests Processing Times									
	FY 2023/24	Fiscal Year 2024/25					Year to Year			
	YTD	Q1	Q2	Q3	Q4	YTD	Change			
Address Changes	0	0	0	0	0	0	-97%			
Duplicates (PT Wall Certificates)	0	0	0	0	0	0	133%			
License Verifications	6	6	7	7	8	7	18%			
Name Changes	3	4	6	7	10	6	157%			
Renewals	2	2	3	3	3	3	44%			
Retired	1	0	0	0	1	0	-65%			

<sup>\*</sup> Processing Times are provided in the average number of days. Values of 0 are shown for any averages less than 1 day.

# **Continuing Competency Audit Statistics**

# Physical Therapist

		Fisca	l Year 202	23/24	
	Q1	Q2	Q3	Q4	YTD through Q4
Pass	40	43			83
Fail	4	3			7
Total	44	46			90
Pass Rate	91%	93%			92%

	Fisca	l Year 20	24/25	
Q1	Q2	Q3	Q4	YTD through Q4
63	67	90	92	312
4	2	11	13	30
67	69	101	105	342
94%	97%	89%	88%	92%

# 

Year → Year

# **Physical Therapist Assistant**

		Fiscal Year 2023/24						
	Q1	Q2	Q3	Q4	YTD through Q4			
Pass	11	19			30			
Fail	7	2			9			
Total	18	21			39			
Pass Rate	61%	90%			76%			

Q1	Q2	Q3	Q4	YTD through Q4	Year → Year Change
17	17	22	27	83	<b>177%</b>
3	4	7	3	17	<b>1</b> 89%
20	21	29	30	100	<b>156%</b>
85%	81%	76%	90%	83%	<b>9</b> %

<b>Approval Agencies</b>	and Courses
Approval Agencies	140

PHYSICAL THERAPIST & PHYSICAL THERAPIST ASSISTANT COMBINED					
PT & PTA	PTA Total Applications Accredited (U.S.) Endorsement (OOS) Non Accredited (Foreign)				
2022-23	2,988	2,768	990	217	
2023-24	2,795	2,574	846	219	
2024-25	2,837	2,637	815	200	

PHYSICAL THERAPIST				
PT	PT Total Applications Accredited (U.S.) Endorsement (OOS) Non Accredited (Foreign			
2022-23	2,113	1,940	844	172
2023-24	2,030	1,857	739	171
2024-25	2,036	1,874	693	161

PHYSICAL THERAPIST ASSISTANT				
PTA	PTA Total Applications Accredited (U.S.) Endorsement (OOS) Non Accredited (Foreign			
2022-23	875	828	146	45
2023-24	765	717	107	48
2024-25	801	762	122	39

LICENSES ISSUED			
FY	РТ	РТА	
2022-23	1,977	677	
2023-24	1,910	697	
2024-25	2,075	789	



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**Issue Paper** 

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of ARC Seminars Approval Agency Recognition

Location: P.O. Box 1226, Middletown, DE 19709

#### Purpose:

To advise the Board that ARC Seminars has failed to comply with the PTBC's request for information.

### **Background:**

ARC Seminars received PTBC Approval Agency recognition on February 11, 2021. In an attempt to update the PTBC's Continuing Competency recognized Approval Agency records and to inform ARC Seminars of new updates within the program, staff made several unsuccessful attempts to reach ARC Seminars via phone, email and mail. Staff also initiated an online search and found that ARC Seminars website is no longer active. Pursuant to California Code of Regulations (CCR) Section 1399.95, subdivisions (i) and (j), a recognized Approval Agency is obligated to respond to requests for information from the PTBC. ARC Seminars failed to respond to the PTBC's request for information. After a thorough investigation was made, staff concluded that ARC Seminars no longer exists.

Below is a list of all communication attempts made with ARC Seminars.

Date Sent	Delivery Method	Result
May 12, 2025	Email	Undeliverable
May 19, 2025	Called PTBC Contact Number	Left Voicemail
May 29, 2025	Website Search	Website Not Active
May 29, 2025	Called PTBC Contact Number	Left Voicemail
June 12, 2025	Called PTBC Contact Number	Call hung up while leaving
		voicemail
June 12, 2025	Email	Undeliverable
July 30, 2025	Final Warning Letter	No Response

### **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency recognition from ARC Seminars as a reasonable opportunity was given for Agency to respond.





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# **Issue Paper**

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of BackProject Corporation Approval Agency

recognition

Location: 170 N. Wolfe Road

Sunnyvale, CA 94086

### Purpose:

To advise the Board that BackProject Corporation has requested to withdraw its recognition as an Approval Agency.

**Background:** Below is a list of all communication made with BackProject Corporation.

Delivery Method	Result
Emailed Approval Agency	No response
Email	No Response
Email	No Response
Visited Website	No longer Active
Phone Call	Left Message
Phone Call	Left Message
Received Return Call	Wishes to Withdraw
Sent Withdrawal Form	No Response
Sent Withdrawal Form	No Response
	Emailed Approval Agency Email  Email  Visited Website Phone Call Phone Call Received Return Call Sent Withdrawal Form

### **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency Recognition from BackProject Corporation.





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**Issue Paper** 

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Canyon Ridge Physical Therapy Approval Agency Recognition

Location: 6105 Red Cedar Circle

Fort Smith, AR 72916

### Purpose:

To advise the Board that Canyon Ridge Physical Therapy has failed to comply with the PTBC's request for information.

### **Background:**

Canyon Ridge Physical Therapy received PTBC Approval Agency recognition on December 16, 2010. In an attempt to update the PTBC's Continuing Competency recognized Approval Agency records and to inform Canyon Ridge Physical Therapy of new updates within the program, staff made several unsuccessful attempts to reach Canyon Ridge Physical Therapy via phone, email and mail. Pursuant to California Code of Regulations (CCR) Section 1399.95, subdivisions (i) and (j), a recognized Approval Agency is obligated to respond to requests for information from the PTBC. Canyon Ridge Physical Therapy failed to respond to the PTBC's request for information.

Below is a list of all communication attempts made with Canyon Ridge Physical Therapy.

Date Sent	Delivery Method	Result
May 12, 2025	Email	No Response
May 20, 2025	Phone Call	Spoke with staff, will respond to email request
May 28, 2025	Phone Call	Spoke with staff, said will fill out request
June 4, 2025	Phone Call	Left Voicemail
June 11, 2025	Phone Call	Left Voicemail
June 12, 2025	Email	No Response
June 30, 2025	Email	No Response
July 30, 2025	Phone Call	Rang briefly, hung up.
July 30, 2025	Sent Final Warning Letter	No Response

### **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency recognition from Canyon Ridge Physical Therapy as a reasonable opportunity was given for Agency to respond.



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**Issue Paper** 

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Contemporary Forums Approval Agency Recognition

Location: 151 Innovation Drive, Irvine, CA 92617

### Purpose:

To advise the Board that Contemporary Forums has failed to comply with the PTBC's request for information.

### **Background:**

Contemporary Forums received PTBC Approval Agency recognition on May 13, 2010. In an attempt to update the PTBC's Continuing Competency recognized Approval Agency records and to inform Contemporary Forums of new updates within the program, staff made several unsuccessful attempts to reach Contemporary Forums via phone, email and mail. Staff also initiated an online search and found that Contemporary Forums website is active. Pursuant to California Code of Regulations (CCR) Section 1399.95, subdivisions (i) and (j), a recognized Approval Agency is obligated to respond to requests for information from the PTBC. Contemporary Forums failed to respond to the PTBC's request for information.

Below is a list of all communication attempts made with Contemporary Forums.

Date Sent	Delivery Method	Result
May 12, 2025	Email	No Response
May 19, 2025	Called PTBC Contact Number	Call Failed
May 27, 2025	Email	No Response
May 29, 2025	Email Agency Website Contact	No Response
June 4, 2025	Called PTBC Contact Number	Call Failed
June 12, 2025	Called PTBC Contact Number	Call Failed
June 12, 2025	Email	No Response
June 30, 2025	Email	No Response
July 30, 2025	Final Warning Letter	No Response

### **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency recognition from Contemporary Forums as a reasonable opportunity was given for Agency to respond.



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**Issue Paper** 

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Intercollegiate Academic Clinical Coordinators Council

(IACCC) Approval Agency Recognition

Location: Chapman University Department of Education

1 University Dr. Orange, CA 92866

### Purpose:

To advise the Board that IACCC has failed to comply with the PTBC's request for information.

### **Background:**

IACCC received PTBC Approval Agency recognition on February 23, 2010. In an attempt to update the PTBC's Continuing Competency recognized Approval Agency records and to inform IACCC of new updates within the program, staff made several unsuccessful attempts to reach IACCC via phone, email and mail. Pursuant to California Code of Regulations (CCR) Section 1399.95, subdivisions (i) and (j), a recognized Approval Agency is obligated to respond to requests for information from the PTBC. IACCC failed to respond to the PTBC's request for information.

Below is a list of all communication attempts made with IACCC.

Date Sent	Delivery Method	Result
May 12, 2025	Email	No Response
May 19, 2025	Phone Call	Left Message
May 20, 2025	Received phone call	Spoke with employee/resent email request
May 27, 2025	Email	No Response
May 29, 2025	Phone Call	Called three times/ disconnected
May 29, 2025	Received Email	Submitted incomplete form
June 4, 2025	Email	No Response
June 11, 2025	Email	No Response
July 30, 2025	Final Warning Letter	No Response

### **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency recognition from IACCC as a reasonable opportunity was given for Agency to respond.



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**Issue Paper** 

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Innovative Healthcare Partners, LLC. Approval Agency

Recognition

Location: 41175 Van Tu Lane, Temecula, CA 92591

### Purpose:

To advise the Board that Innovative Healthcare Partners, LLC. has failed to comply with the PTBC's request for information.

### **Background:**

Innovative Healthcare Partners, LLC. received PTBC Approval Agency recognition on June 20, 2024. In an attempt to update the PTBC's Continuing Competency recognized Approval Agency records and to inform Innovative Healthcare Partners, LLC. of new updates within the program, staff made several unsuccessful attempts to reach Innovative Healthcare Partners, LLC. via phone, email and mail. Staff also initiated an online search and found that Innovative Healthcare Partners, LLC. does not have a website. Pursuant to California Code of Regulations (CCR) Section 1399.95, subdivisions (i) and (j), a recognized Approval Agency is obligated to respond to requests for information from the PTBC. Innovative Healthcare Partners, LLC. failed to respond to the PTBC's request for information.

Below is a list of all communication attempts made with Innovative Healthcare Partners, LLC.

Date Sent	Delivery Method	Result
May 12, 2025	Email	No Response
May 20, 2025	Phone Call	Left Voicemail
May 27, 2025	Email	Undeliverable
May 29, 2025	Online search	No New Information
May 29, 2025	Phone Call	Left Voicemail
June 12, 2025	Phone Call	Left Voicemail
June 12, 2025	Email	No Response
June 30, 2025	Email	No Response
July 30, 2025	Final Warning Letter	No Response

### **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency recognition from Innovative Healthcare Partners, LLC. as a reasonable opportunity was given for Agency to respond.



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# **Issue Paper**

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Institute for Brain Potential Approval Agency

recognition

Location: 782 Vista Grande Avenue

Los Altos, CA 94024

### Purpose:

To advise the Board that Institute for Brain Potential has requested to withdraw its recognition as an Approval Agency.

**Background:** Below is a list of all communication made with Institute for Brain Potential.

Date Sent	Delivery Method	Result
July 15, 2025	Received Approval Agency Email	Agency emailed request to terminate recognition as an Approval Agency.
July 15, 2025	Sent Withdrawal Form	No Response

# **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency Recognition from Institute for Brain Potential.



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# **Issue Paper**

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Marian Regional Medical Center Approval Agency

recognition

Location: 1400 E. Church St., Santa Maria, CA 93454

### Purpose:

To advise the Board that Marian Regional Medical Center has requested to withdraw its recognition as an Approval Agency.

# **Background:**

Below is a list of all communication made with Marian Regional Medical Center.

Date Sent	Delivery Method	Result
May 12, 2025	Emailed Approval Agency	No response
May 20, 2025	Called phone number on PTBC website	Spoke with staff, requested withdrawal as approval agency.
May 23, 2025	Emailed agency withdrawal form	No response
May 27, 2025	Called Agency	Left Message
May 30, 2025	Called Agency	Left Message

# **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency Recognition from Marian Regional Medical Center.



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### **Issue Paper**

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Memorial Medical Center Rehabilitation Services

Approval Agency Recognition

Location: 1700 Coffee Road, Modesto, CA 95355

# Purpose:

To advise the Board that Memorial Medical Center Rehabilitation Services has requested to withdraw its recognition as an Approval Agency.

# **Background:**

Below is a list of all communication made with Memorial Medical Center Rehabilitation Services

Date Sent	Delivery Method	Result
May 12, 2025	Emailed Approval Agency	No response
May 20, 2025	Called phone number on PTBC website	Left voicemail
May 20, 2025	Received email response	Requested removal from approval agency listing
May 23, 2025	Emailed Withdrawal request form	Returned completed withdrawal form same day

# **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency Recognition from Memorial Medical Center Rehabilitation Services.



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# **Issue Paper**

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Neuro-Developmental Treatment Association (NDTA)

Approval Agency recognition

Location: 1818 Parmenter Street., Ste 300, Middleton, WI 53562

# Purpose:

To advise the Board that NDTA has requested to withdraw its recognition as an Approval Agency.

# **Background:**

Below is a list of all communication made with NDTA.

Date Sent	Delivery Method	Result
May 12, 2025	Emailed Approval Agency	No response
May 19, 2025	Called PTBC approval agency	No return call
	contact phone number	
May 27, 2025	Second email attempt	No response
May 29, 2025	Emailed NDTA website contact us	Responded with new
	email	contact to try
May 29, 2025	Emailed new contact	(see June 2, 2025)
June 2, 2025	Received email response	Requested withdrawal

# **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency Recognition from NDTA.





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# **Issue Paper**

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of ProMedica Approval Agency recognition

Location: 333 N. Summit Street, Toledo, OH 43604

# Purpose:

To advise the Board that ProMedica has requested to withdraw its recognition as an Approval Agency.

# **Background:**

Below is a list of all communication made with ProMedica.

Date Sent	Delivery Method	Result
May 12, 2025	Emailed Approval Agency	No Response
May 21, 2025	Called PTBC website contact phone number	Call failed
May 21, 2025	Emailed Approval Agency	No response
May 28, 2025	Emailed contact us page on agency website	Staff responded, said would investigate
June 6, 2025	Response received	Informed us that the agency has been dissolved.

# **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency Recognition from ProMedica.



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**Issue Paper** 

Date: August 15, 2022

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Providence Home Health Orange County Approval Agency

Recognition

Location: 200 West Center Street Promenade, Suite 200, Anaheim, CA 92805

### Purpose:

To advise the Board that Providence Home Health Orange County has failed to comply with the PTBC's request for information.

### Background:

Providence Home Health Orange County received PTBC Approval Agency recognition on March 15, 2012. In an attempt to update the PTBC's Continuing Competency recognized Approval Agency records and to inform Providence Home Health Orange County of new updates within the program, staff made several unsuccessful attempts to reach Providence Home Health Orange County via phone, email and mail. Staff also initiated an online search and found that Providence Home Health Orange County website is active. Pursuant to California Code of Regulations (CCR) Section 1399.95, subdivisions (i) and (j), a recognized Approval Agency is obligated to respond to requests for information from the PTBC. Providence Home Health Orange County failed to respond to the PTBC's request for information.

Below is a list of all communication attempts made with Providence Home Health Orange County.

Date Sent	Delivery Method	Result
May 12, 2025	Email	Undeliverable
May 21, 2025	Phone Call	Contact no longer with agency
May 28, 2025	Phone call using agency website contact information	No Response

#### **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency recognition from Providence Home Health Orange County as a reasonable opportunity was given for Agency to respond.



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# **Issue Paper**

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Rancho Physical Therapy, Inc Approval Agency

recognition

Location: 25150 Hancock Avenue #100

Murrieta, CA 92562

# Purpose:

To advise the Board that Rancho Physical Therapy, Inc has requested to withdraw its recognition as an Approval Agency.

**Background:** Below is a list of all communication made with Rancho Physical Therapy, Inc.

Date Sent	Delivery Method	Result
July 1, 2025	Received Approval Agency Email	Agency emailed
		request to terminate
		recognition as an
		Approval Agency.
July 1, 2025	Emailed Withdrawal Form	No Response

# **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency Recognition from Rancho Physical Therapy, Inc.



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# **Issue Paper**

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Sharp Home Health Approval Agency recognition

Location: 8080 Dagget Street #200, San Diego, CA 92111

# Purpose:

To advise the Board that Sharp Home Health has requested to withdraw its recognition as an Approval Agency.

# **Background:**

Below is a list of all communication made with Sharp Home Health.

Date Sent	Delivery Method	Result
May 12, 2025	Emailed Approval Agency	Out of office response
May 21, 2025	Called phone number on PTBC	Phone number doesn't
	website	work
May 27, 2025	Sent follow up email	No response
May 29, 2025	Emailed general contact page on agency website	See June 2, 2025
June 2, 2025	Received call from Sharp	Said agency was
	employee	dissolved/no longer in
		business

# **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency Recognition from Sharp Home Health.



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**Issue Paper** 

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of The Brain Cell Approval Agency Recognition

Location: 429 N Central Ave, Upland, CA 91786

### Purpose:

To advise the Board that The Brain Cell has failed to comply with the PTBC's request for information.

### **Background:**

The Brain Cell received PTBC Approval Agency recognition on October 31, 2022. In an attempt to update the PTBC's Continuing Competency recognized Approval Agency records and to inform The Brain Cell of new updates within the program, staff made several unsuccessful attempts to reach The Brain Cell via phone, email and mail. Staff also initiated an online search and found that The Brain Cell website is active. Pursuant to California Code of Regulations (CCR) Section 1399.95, subdivisions (i) and (j), a recognized Approval Agency is obligated to respond to requests for information from the PTBC. The Brain Cell failed to respond to the PTBC's request for information.

Below is a list of all communication attempts made with The Brain Cell.

Date Sent	Delivery Method	Result
May 12, 2025	Email	No Response
May 21, 2025	Phone Call	Left Voicemail
May 27, 2025	Email	No Response
May 29, 2025	Email agency website contact page	No Response
June 12, 2025	Phone Call	Spoke with staff, requested information
June 12, 2025	Emailed requested information	No Response
June 30, 2025	Phone Call	Left voicemail.
July 30, 2025	Final Warning Letter	No Response

### **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency recognition from The Brain Cell as a reasonable opportunity was given for Agency to respond.



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# **Issue Paper**

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Trebon Therapy Approval Agency recognition

Location: 2455 Presidio Drive, San Diego, CA 92103

# Purpose:

To advise the Board that Trebon Therapy has requested to withdraw its recognition as an Approval Agency.

# **Background:**

Below is a list of all communication made with Trebon Therapy.

Date Sent	Delivery Method	Result
May 12, 2025	Emailed Approval Agency	No response
May 21, 2025	Called/spoke with staff	Emailed second copy of information request
May 21, 2025	Susan responded to email	Asked to be removed from agency listing
May 23, 2025	Emailed Agency Withdrawal form	Responded to remove from agency listing.

# **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency Recognition from Trebon Therapy.



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# **Issue Paper**

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Urban Poling, Inc Approval Agency recognition

Location: 1015 Prospect, Avenue, N, North Vancouver, BC V7R 2M5,

Canada

# Purpose:

To advise the Board that Urban Poling, Inc. has requested to withdraw its recognition as an Approval Agency.

# **Background:**

Below is a list of all communication made with Urban Poling, Inc.

Date Sent	Delivery Method	Result
May 12, 2025	Called both phone numbers on	Both calls failed- could
	PTBC approval agency website	not leave voicemail
May 22, 2025	Called both number on file again.	Both calls failed- could
		not leave voicemail
May 29, 2025	Emailed contact us page on Urban	(see June 2, 2025)
	Poling website	
June 2, 2025	Email response	Requested Withdrawal

### **Action Requested:**

Staff recommends the Board move to withdraw Approval Agency Recognition from Urban Poling, Inc.



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**Issue Paper** 

Date: August 15, 2025

Prepared for: PTBC Board Members

Prepared by: Continuing Competency Services (CCS) Staff

Subject: Withdrawal of Wound Care Gurus, LLC Approval Agency Recognition

Location: 928 S. Balthazar Dr, Santa Claus, IN 47579

### Purpose:

To advise the Board that Wound Care Gurus, LLC has failed to comply with the PTBC's request for information.

### **Background:**

Wound Care Gurus, LLC received PTBC Approval Agency recognition on June 27, 2012. In an attempt to update the PTBC's Continuing Competency recognized Approval Agency records and to inform Wound Care Gurus, LLC of new updates within the program, staff made several unsuccessful attempts to reach Wound Care Gurus, LLC via phone, email and mail. Staff also initiated an online search and found that Wound Care Gurus, LLC website is active. Pursuant to California Code of Regulations (CCR) Section 1399.95, subdivisions (i) and (j), a recognized Approval Agency is obligated to respond to requests for information from the PTBC. Wound Care Gurus, LLC failed to respond to the PTBC's request for information.

Below is a list of all communication attempts made with Wound Care Gurus, LLC.

Date Sent	Delivery Method	Result
May 12, 2025	Email	No Response
May 22, 2025	Phone Call	Left Message
May 27, 2025	Email	No Response
May 29, 2025	Email customer support on agency website	No Response
June 12, 2025	Phone Call	Left Voicemail
June 12, 2025	Email	No Response
June 30, 2025	Email	No Response
July 30, 2025	Final Warning Letter	No Response

**Action Requested:** Staff recommends the Board move to withdraw Approval Agency recognition from Wound Care Gurus, LLC as a reasonable opportunity was given for Agency to respond.



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Briefing Paper Agenda Item 21

**Date:** August 26, 2025

**Prepared for:** PTBC Members

**Prepared by:** Carole Phelps, Enforcement Manager

**Subject:** Consumer Protection Services (CPS) Program

**Purpose:** Update on Consumer Protection Services Program

FY 2024/2025, Quarter 4

Attachments: A. CPS Statistics Report for FY 24/25, Q4

B. CPS 3-Year Statistics Report

C. Disciplinary Summary for FY 24/25, Q4

### **Update:**

In the fourth quarter of Fiscal Year 2024-2025, the CPS Unit continued to take advantage of the SharePoint platform with new tools designed by the PTBC's IT Analyst, Vincent Azar, to assist staff in their duties, and improve efficiency. SharePoint is a single destination for staff to receive relevant information, and to submit and track requests. The CPS SharePoint page now has a daily running list of all disciplinary actions taken. This list assists CPS staff with timely reporting disciplinary actions to the National Practitioner Databank as required. CPS Staff also began using a few new forms on the CPS SharePoint page this quarter, including forms that allow staff to submit requests for case initiation and expert consultant task orders, and to submit documents to the Executive Officer for review and approval. Previously, CPS staff would submit these requests by email or in writing and would sometimes have to follow up for a response, or the responsible staff would have to look in multiple places, including a general email inbox to ensure they acted on each request. Now these requests are all centralized in SharePoint lists, making it easier for the responsible party to see and complete all outstanding requests.

The CPS Manager and Staff spent a great deal of time this quarter in reviewing annual statistics and updating Breeze case entries and written enforcement procedures to assist the Department of Consumer Affairs (DCA) in its efforts to create streamlined department-wide statistical reports. In some cases, Board procedures were updated to allow the DCA report to accurately capture data, and in other cases, DCA tailored its report parameters to account for PTBC's unique circumstances. Data for the 2024-2025 Annual Report was produced using these updated reports.

The CPS Unit and PTBC Management continue to hold quarterly meetings with our contacts at the Division of Investigation (DOI) and the Attorney General's Office (AG) to discuss outstanding issues and collaborate to ensure effective case and program management. PTBC Management met with DAG Liaison John Gatschet to finalize planning for the September 22, 2025 Expert Consultant Training. The PTBC's goal is to expand its pool of expert consultants by recruiting and training new experts, as well as by providing continued training to current expert consultants working with PTBC throughout the state.

# Attachment A: CPS Statistics Report for FY 2024/2025, Quarter 4

Performance Measure 1 (Complaint Intake) shows that the PTBC received and opened a total of 159 cases this quarter, including 110 consumer complaints, and 49 reports of arrest or conviction. PTBC received 13% more complaint cases this fiscal year compared to last fiscal year. The increase in complaints received has been steady since the pandemic low of just over 400 received in fiscal year 2020-2021.

Performance Measure 2 (Complaint Intake) measures the average number of days after receipt until the PTBC initiates a case and sends an acknowledgement letter to the Complainant. This quarter's average is 2 days, well under the target of 9 days. While the CPS Unit has consistently met this target in the past, new processes within SharePoint have made it easier for staff to forward complaints to the CPS Unit to be initiated, while ensuring the Intake Analyst has all the information necessary to initiate a case.

Performance Measures 3 (Investigations) shows the average case age in days for all cases that did not result in a referral to the Attorney General's Office for formal discipline. The average case age was 154 days for this quarter, and 175 days for the year, which is 5% higher compared to last fiscal year. PTBC's target for this Performance Measure is 180 days, so this target was met. These numbers are known to fluctuate greatly, as they reflect the average of all cases, and encompass entire investigative process that involves the timelines, workloads, and response times of not only Enforcement staff, but of all involved parties/agencies.

Performance Measure 4 (AG/Formal Discipline) captures the average case age in days for cases that were referred to the Attorney General's Office for formal discipline. Eleven (11) cases were finalized at the AG's office this quarter, taking an average of 676 days from receipt of complaint to case closure. This is a reduction of 14% over last fiscal year's average but is still outside of the target for this performance measure of 540 days. However, like Performance Measure 3, the average case age reported for Performance Measure 4 reflects the involvement of not only Enforcement staff, but of the timelines, workloads, response times and involvement of all involved parties and agencies, such as the reporting party, the licensee, involved healthcare facilities, the Division of Investigation, the Attorney General's Office, and the Office of Administrative Hearing.

In summary for Fiscal Year 2024-2025, staff has initiated 576 new cases, issued 38 citations, completed 501 desk investigations, referred 64 cases to the Attorney General's

Office, were granted one Interim Suspension Order and two PC 23 Orders, and closed 39 cases after referral to the AG's Office.

# **Attachment B: CPS 3-Year Statistics Report**

The 3-Year Performance Measures Report shows complaint volume has slowly increased from year to year, for a total of 75 more complaints received last fiscal year, compared to FY 2022-2023. Performance Measure 4 (Discipline Cycle Time), and Performance Measure 4b (Investigation only) have gone down dramatically, which could be in part due to being able to complete in FY 22-23 and FY 23-24 those discipline cases that were postponed in 2020 and 2021 due to pandemic shutdowns. Other performance measures have fluctuated minimally, which is to be expected due to the average being reported over hundreds of cases per year.

## **Attachment C: Disciplinary Summary**

Disciplinary Summary of all formal discipline issued for Quarter 4 of FY 2024-25. In this quarter, one licensee was issued a Public Letter of Reprimand, two licensees were placed on probation, one licensee surrendered their license through disciplinary order, and two licensees lost their privilege to practice physical therapy by revocation order. Disciplinary actions are public record and are available through the DCA License Search. https://search.dca.ca.gov/

Action Requested: No Action Required

# **Consumer Protection Services Statistics Report**

Complaint Intake							
FY 23/24 Fiscal Year 2024/2025					Year → Year		
	YTD	Q1	Q2	Q3	Q4	YTD	Change
PM1: Complaints Received	361	102	86	96	110	394	9%
PM1: Convictions/Arrest Received	151	56	48	29	49	182	<b>1</b> 21%
PM1: Total Received	512	158	134	125	159	576	<b>13%</b>

Intake							
Target: 0 Deve	FY 23/24	Fiscal Year 2024/2025			Year → Year		
Target: 9 Days	YTD	Q1	Q2	Q3	Q4	YTD	Change
PM2: Intake/Avg. Days	3	2	3	3	2	3	<b>-17</b> %

Investigations								
Towards 100 Days	FY 23/24		Fisca	l Year 202	4/2025		Yea	r → Year
Target: 180 Days	YTD	Q1	Q2	Q3	Q4	YTD	C	hange
PM3: Cycle Time-Investigation	166	168	169	204	154	174	1	5%
PM3a: Intake Only	4	3	3	2	3	3	•	-31%
PM3b: Investigation Only	160	164	164	200	149	169	1	6%
PM3c: Post Investigation Only	2	2	2	1	2	2	•	-13%
	FY 23/24		Fisca	l Year 202	24/2025		Year → Year	
	YTD	Q1	Q2	Q3	Q4	YTD	С	hange
			9,2	90	<b>Q</b> ∓	110		3
Up to 90 Days	39%	69	58	40	86	50%	1	
Up to 90 Days 91 - 180 Days	39% 32%	69 14						11% -16%
<u> </u>			58	40	86	50%	•	11%
91 - 180 Days	32%	14	58 15	40 24	86 29	50% 16%	•	11% -16%
91 - 180 Days 181 Days - 1 Year (364)	32% 17%	14 18	58 15 16	40 24 28	86 29 30	50% 16% 18%	<ul><li>♠</li><li>♠</li></ul>	11% -16% 1%

Citations								
	FY 23/24	23/24 Fiscal Year 2024/2025					Yea	ar → Year
	YTD	Q1	Q2	Q3	Q4	YTD	(	Change
Final Citations	44	8	6	6	18	38	•	-14%
Average Days to Close	272	468	292	351	384	374	1	37%

Transmittals to Attorney General (AG)									
Target: 540 Days	FY 23/24		Fiscal Year 2024/2025						
Target. 340 Days	YTD	Q1	Q2	Q3	Q4	YTD	(	Change	
PM4: AG Cases	747	635	685	626	671	654	•	-12%	
PM4a: Intake Only	4	5	2	3	5	4	•	-6%	
PM4b: Investigation Only	453	326	301	153	218	250	•	-45%	
PM4c: Pre-AG Transmittal	1	3	4	1	8	4	1	300%	
PM4d: Post-AG Transmittal	289	302	378	470	439	397	1	37%	

	FY 23/24		Fiscal Year 2024/2025					Year → Year		
	YTD	Q1	Q2	Q3	Q4	YTD	C	Change		
AG Cases Initiated	58	14	15	12	23	64	1	10%		
AG Cases Pending	43	46	47	52	64	64	1	49%		
SOIs Filed	4	0	0	0	1	1	•	-75%		
Accusations Filed	20	5	6	8	8	27	1	35%		

AG Transmittals								
	FY 23/24	Y 23/24 Fiscal Year 2024/2025						ar → Year
	YTD	Q1	Q2	Q3	Q4	YTD	C	Change
Total Closed After Transmission	41	10	12	6	11	39	•	-5%
Total Average Days to Complete	764	632	685	639	676	658	•	-14%

Total Orders Aging/Final Decision									
	FY 23/24		Fiscal Year 2024/2025						
	YTD	Q1	Q2	Q3	Q4	YTD	C	Change	
Up to 90 Days	0%	0	0	0	0	0%	<b>⇒</b>	0%	
91 - 180 Days	2%	0	1	0	0	3%	1	1%	
181 Days - 1 Year (364)	24%	4	0	0	1	13%	•	-11%	
1 to 2 Years (365-730)	34%	3	5	5	6	49%	1	15%	
2 to 3 Years (731- 1092)	12%	1	5	1	4	28%	1	16%	
Over 3 Years (1093 +)	27%	2	1	0	0	8%	•	-19%	

Other Legal Actions									
	FY 23/24		Fiscal Year 2024/2025						
	YTD	Q1	Q2	Q3	Q4	YTD	Change		
Interim Suspension or PC 23 Ordered	2	2	1	0	0	3	<b>☆</b> 1		

1 Interim Suspension & 2 PC 23s

**PM2: Cycle Time - Intake -** Average number of days from the date the complaint was received to the date the complaint was closed or assigned for investigation (assigned to staff).

**PM3: Cycle Time - Investigations** - Average number of days to complete the entire enforcement process for complaints not transmitted to the AG for formal discipline. (includes intake and investigation days)

**PM3a: Intake Only -** Of the cases included in PM3, the average number of days from the date the complaint was received to the date the complaint was assinged for investigation.

**PM3b: Investigation Only -** Of the cases included in PM3, the average number of days from the date the complaint was assigned for investigation to the date the investigation was completed. (without intake)

**PM3c: Post Investigation Only -** Of the cases included in PM3, the average number of days from the date the investigation was completed to the date of the case outcome or non-AG formal discipline effective date.

**PM4:Cycle Time-AG Transmittal -** Average number of days to complete the enforcement process for cases investigated and transmitted to the AG for formal discipline. (includes intake & investigation to final outcome of cases transmitted to the AG - includes withdraws, dismissals, etc.)

**PM4a: AG Transmittal - Intake Only -** Of the cases included in PM4, the average number of days from the date the complaint was received to the date the complaint was assigned for investigation.

**PM4b: AT Transmittal -** Investigation Only - Of the cases in PM4, the average number of days from the date the complaint was assigned for investigation to the date the investigation was completed.

**PM4c:** AG Transmittal - Pre AG Transmittal - Of the cases in PM4, the average number of days from the date the investigation was completed to the date the case was transmitted to the AG.

**PM4d: AG Transmittal - Post AG Transmittal -** Of the cases in PM4, the average number of days from the date the case is transmitted to the AG to the date of the case outcome or formal discipline effective date. (AG days only)

3 - Year Performance Measures M	ilestone		
Fiscal Year	2022-2023	2023-2024	2024-2025
PM1 Volume - Complaints Received. (Non conviction/arrest related)	337	361	394
PM1 Volume - Conviction/Arrest Reports Received	164	151	182
Total Complaints Received	501	512	576
PM2 Cycle Time - Intake Average number of days from the date the			
complaint was received to the date the complaint was closed or			
assigned for investigation within the reference period.	4	3	3
PM3 Cycle Time-No Discipline (Target 180 Days) Average Number of			
Days to complete the entire enforcement process for complaints			
investigated and not transmitted to the AG for formal discipline (Includes			
intake, investigation, and case outcome or non-AG formal discipline.	157	166	174
PM3a Intake Only Of the cases included in PM3, the average number of			
days from the date the complaint was			
received to the date the complaint was assigned for investigation.	4	4	3
PM3b Investigation Of the cases included in PM3, the average number			
of days from the date the complaint was assigned for investigation, to			
the date the investigation was completed.	151	160	169
PM3c Post Investigation Of the cases included in PM3, the average			
number of days from the date the investigation was completed, to the			
date the case outcome or non AG formal discipline effective date. was			
transmitted to the AG.	2	2	2
PM 4 Cycle Time-Discipline (Target 540 Days) Average Number of			
Days to complete the Enforcement process for cases investigated and			
transmitted to the AG for formal discipline within the reference period.	927	747	654
PM4a Intake Only Of the cases included in PM4, the average number of			
days from the date the complaint was received, to the date the complaint			
was assigned for investigation.	3	4	4
PM4b Investigation Only Of the cases in PM4, the average number of	J		·
days from the date the complaint was assigned for investigation, to the			
date the investigation was completed.	517	453	250
PM4c Pre-AG Transmittal Of the cases included in PM4, the average			
number of days from the date the investigation was completed, to the			
date the case was transmitted to the AG.	1	1	4
	•	•	·
<b>PM4d PostAG Transmittal</b> Of the cases included in PM4, the average number of days from the date the case is transmitted to the AG, to the			
date of the case outcome or formal discipline effective date.	406	289	397
date of the case outcome of formal discipline effective date.	400	209	397
Total Final Orders	50	41	39

# Disciplinary Summary Fiscal Year 2024-2025 / Quarter 4

The following is a list of disciplinary actions taken by the Physical Therapy Board of California for the months of April 2025 through June 2025. Except for situations where the licensee has obtained a court ordered stay, Decisions become operative on the Effective Date. Stay orders do not occur in stipulated decisions, which are negotiated settlements waiving court appeals.

Copies of Accusations, Decisions, or Citations may be obtained by visiting our website at <a href="www.ptbc.ca.gov">www.ptbc.ca.gov</a>. In addition to obtaining this information from our website, you may also request by telephone, fax, or mail. Please address written request to:

Physical Therapy Board of California Consumer Protection Services 2005 Evergreen Street, Suite 2600 Sacramento, CA 95815 (916) 561-8200 / FAX (916) 263-2560

### **April 2025**

### **CHAPLIN, JEFFREY VAUGHN PT 21902**

<u>Violations</u>: Conviction of a crime; Violating the PT Practice Act or Medical Practice Act; Failure to report disciplinary or criminal action to the board; Unprofessional Conduct; Prescribing or administering to self, use of dangerous drugs or alcohol. Order Effective 4/11/2025, Stipulated Disciplinary Surrender

#### CHENG, LEONARD PT 33484

<u>Violations</u>: Sexual abuse, misconduct, or relations with a patient; Conviction of a crime; Commission of fraudulent, dishonest, or corrupt act; Violating the PT Practice Act or Medical Practice Act; Gross negligence or repeated acts of negligence; Unnecessary viewing of a completely or partially disrobed patient. Order Effective 4/11/2025, Revocation

### **BERNHARDT, LEANDRO MIGUEL PTA 48124**

<u>Violations</u>: Conviction of a crime; Violating the PT Practice Act or Medical Practice Act; Unprofessional Conduct. Order Effective 4/18/2025, 3 Years' Probation

### May 2025

### **WONG. ELLIOT DANIEL PTA 9892**

<u>Violations</u>: Engaging in sexual misconduct or violating BPC Section 726; Unprofessional Conduct. Order Effective 5/15/2025, Revocation

### CAIN, MICHAEL M. PT 35387

<u>Violations</u>: Violating the PT Practice Act or Medical Practice Act; Gross negligence or repeated acts of negligence; Commission of fraudulent, dishonest, or corrupt act; Misrepresenting documentation of patient care or deliberately falsifying patient records; Charging a fee for services not performed; Failure to maintain adequate and accurate patient records. Order Effective 5/23/2025, 5 Years' Probation

### **MEJIA, JOHNNY PT 298983**

<u>Violations</u>: Failure to maintain adequate and accurate patient records. Order Effective 5/26/2025, Public Letter of Reprimand

### June 2025

No disciplinary actions taken

### **Glossary of Disciplinary Terms**

B & P Code – California Business and Professions Code CCR – California Code of Regulations, Title 16

Accusation: Charges filed against a licensee alleging violation(s) of the Physical Therapy Practice Act.

**<u>Decision</u>**: The Order issued by the Board in a disciplinary action.

<u>Interim Suspension Order:</u> An Order issued upon petition, suspending a licensee from all or specified part of their practice of, or assisting in the provision of, physical therapy.

<u>Petition to Revoke Probation</u>: Charges filed against a probationer seeking revocation of their physical therapy or physical therapy assistant license based upon violation(s) of probation.

<u>Probationary License:</u> Where good cause exists to deny a license, the licensing agency has the option to issue a conditional license subject to probationary terms and conditions.

<u>Public Letter of Reprimand:</u> In lieu of filing a formal accusation, the Board may, pursuant to B & P Code section 2660.3, upon stipulation or agreement by the licensee, issue a public letter of reprimand. If the licensee does not agree to the issuance of the letter, the Board shall not issue the letter and may proceed to file a formal accusation. A public letter of reprimand is considered disciplinary action.

**Public Reproval**: A formal public reproval, pursuant to B & P Code section 495, may be issued for an act constituting grounds for suspension or revocation of a license. This requires filing of a formal accusation. A public reproval is considered disciplinary action.

**<u>Revoked</u>**: The license is revoked as a result of disciplinary action rendered by the Board, and the licensee is prohibited from engaging in the practice, or assisting in the provision, of physical therapy.

**Revoked, Stayed, Probation**: "Stayed" means the revocation is postponed, or put off. Professional practice may continue so long as the licensee complies with specific probationary terms and conditions. Violation of probation may result in the revocation that was postponed.

<u>Statement of Issues:</u> Charges filed against an applicant due to alleged violation(s) of the Physical Therapy Practice Act. If found to be true, the charges may result in discipline.

<u>Surrender of License</u>: The licensee surrenders their license to the Board, subject to acceptance of the surrendered license by the Board, and the licensee is prohibited from engaging in the practice, or assisting in the provision, of physical therapy.

Stipulated Decision: Negotiated settlements waiving court appeals.



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Briefing Paper Agenda Item 22

**Date:** August 26, 2025

**Prepared for:** PTBC Members

**Prepared by:** Monny Martin, PTBC Probation Monitor

**Subject:** Probation Monitoring Program

**Purpose:** Update on Probation Monitoring Program for Quarter 4, FY 2024-2025

Attachments: A. Statistical Report FY 2024-2025 Q4

B. Statistical Report – 3 Year Milestone

### Background:

This is a report on the Board's Probation Monitoring Program for the fourth quarter of FY 2024-2025. Please refer to Attachment A which contains the probation statistics for FY 2024-2025. Attachment B contains the probation stats for the last three (3) fiscal years.

### **Analysis:**

During the fourth quarter of FY 2024-2025, the number of licensees on probation decreased from sixty-six (66) to sixty-one (61) licensees on probation for various causes. Besides the forty-six (46) licensees on probation and actively working in the state of California, there were an additional six (6) out of state probationers tolling (not receiving credit toward completion of probation), and eleven (11) in-state probationers tolling due to unemployment or underemployment. Three (3) licensees were placed on probation in the quarter, including one applicant who was issued an Initial Probationary License, and zero (0) licensees completed probation in the quarter. Zero (0) probationers had their license revoked in the quarter, and zero (0) probationers exercised their option to voluntarily surrender their license to the Board.

Of the forty-six (46) licensees that are not tolling, ten (10) are enrolled and participating in the Board's Substance Abuse Rehabilitation Program (Premier), equaling about 23% of all licensees on probation that weren't tolling. One (1) licensee enrolled in the Board's Substance Abuse Rehabilitation Program in the quarter, and one (1) licensee completed the program.

There were three (3) instances of Non-Compliance with probation in the quarter. The instances of non-compliance were minor violations for not being available for quarterly interviews with the probation monitor.

Over the last three (3) years, the number of licensees on probation has steadily decreased from eighty (80) to sixty-one (61). The decrease of licensees on probation may be contributed mainly to the decrease of licensees on probation tolling out of state. The decrease of probationers tolling out of state can be attributed to the cancellation of licenses of probationers that had not renewed their license in the last five (5) years, and a concerted effort by the Board to identify, contact and offer Voluntary Surrender of License to probationers who did not have any plans or desire to return to California. Many tolling probationers accepted these offers and therefore there are significantly less of them on probation at the close of FY 2024-2025. There was also a sharp increase of the number of probationers that successfully completed probation over the last fiscal year, going from nine (9) in fiscal years 2022/23 and 2023/24, to fifteen (15) in FY 2024-2025.

In FY 2024-2025, as well as in FY 2023-2024, the number of instances of non-compliance with probation increased significantly from previous years. This was due to the Board's concentrated effort to obtain compliance with the quarterly reporting requirements from probationers who had been tolling long-term. The Board did not previously require probationers to submit quarterly reports while tolling. Starting in 2023, the Board began requiring tolling probationers to submit quarterly reports and participate in quarterly probation monitoring interviews. As a result, most instances of non-compliance were minor violations of the probationer not being available for quarterly interviews with the probation monitor or not submitting quarterly paperwork as required.

Action Requested: No Action Required.

Fiscal Year 2024/2025 Q4

Pro	obation	Statis	tics R	eport					
Probation									
	FY 2023/24		Fisca	ıl Year 202	24/2025		Year → Year		
	YTD	Q1	Q2	Q3	Q4	YTD			
Entered Probation	9	3	5	2	3	13	<b>44</b> %		
Completed Probation/Ended (Writ)	9	4	5	6	0	15	<u>↑</u> 67%		
Probation Terminated (Revocation/Stip Su	0	1	3	0	0	4	100%		
Non-Compliant w/Probation	22	8	5	5	3	21	<b>↓</b> -5%		
Tolling (Out of State)	7	7	7	6	6	6	<b>↓</b> -14%		
Tolling (In State)	14	14	12	10	11	11	<b>↓</b> -21%		
Surrenders (Voluntary)	0	0	1	1	0	2	<u></u>		
Total Probationers	75	71	66	66	61	61	-19%		

Recovery Monitoring Program								
	FY 2023/24		Fisca	l Year 202	24/2025		Yea	r → Year
	YTD	Q1	Q2	Q3	Q4	YTD	C	hange
Entered Recovery Program	1	1	3	0	1		5	400%
Completed Recovery Program	1	1	1	1	1	4	4	300%
Total Recovery Program Participants	7	9	10	9	10	10	0	43%
Determined To Be Clinically Inappropriate	0	1	0	0	0	•	1	100%
Terminated - Public Risk	1	0	0	0	0	(	0 🖖_	-100%
Terminated - Failure to Receive Benefit	0	0	0	0	0	(	) m	100%
Withdrawn (Expense) - Post-Dec	0	0	0	0	0	(	) 🔿	0%
Withdrawn (Left State) - Post-Dec	0	0	0	0	0	(	) 	0%
Withdrawn - Pre-Dec	0	0	0	0	0	(	)	0%
Withdrawn - Voluntary	0	0	0	0	0	(	)	0%

3-Year Probation	<b>Statistics</b>	Milestone	
Fiscal Year	FY 2022/23	FY 2023/24	FY 2024/25
Probation			
Entered Probation	15	9	13
Completed Probation	8	9	15
Probation Terminated/Revoked	*1	0	4
Non-Compliant w/Probation	2	22	21
Tolling (Out of State)	10	7	6
Tolling (In State)	8	14	11
Surrenders	0	1	2
Total Probationers	80	74	61
* Pro	bation terminated	due to outome o	f writ proceeding
Recovery Monitoring Program			
Entered Recovery Program	7	5	5
Completed Recovery Program	3	1	4
Total Recovery Program Participants	8	10	10
Determined To Be Clinically Inappropriate	1	1	1
Terminated - Public Risk	2	2	0
Terminated - Failure to Receive Benefit	0	0	0
Withdrawn (Expense) - Post-Decision	0	0	0
Withdrawn (Left State) - Post-Decision	0	0	0
Withdrawn - Pre-Dec	0	0	0
Withdrawn - Voluntary	0	1	0