



PHYSICAL THERAPY
BOARD OF CALIFORNIA

September 16, 2021
BOARD MEETING

Department of Consumer Affairs
(Webex)

PHYSICAL THERAPY BOARD OF CALIFORNIA

2005 Evergreen St., Suite 2600, Sacramento, California 95815

Phone: (916) 561-8200 Fax: (916) 263-2560

www.ptbc.ca.gov

PHYSICAL THERAPY BOARD OF CALIFORNIA NOTICE OF PUBLIC MEETING

September 16, 2021 9 a.m.

Department of Consumer Affairs
(Webex)

Action may be taken on any agenda item.
Agenda items may be taken out of order.

Unless otherwise indicated, all agenda items will be held in OPEN SESSION via a teleconference platform. THE PUBLIC IS ENCOURAGED TO ATTEND. Please refer to the instructions attached to observe and participate in the meeting using WebEx from a Microsoft Windows-based PC.

BOARD MEMBERS

Alicia K. Rabena-Amen, P.T., DPT, *President*

Katarina Eleby, M.A., *Vice President*

Dayle C. Armstrong, Ph.D., P.T., M.S., DPT, *Member*

Jesus Dominguez, P.T., Ph.D., *Member*

Daniel Drummer, P.T., DPT, *Member*

Johnathon Ervin, *Member*

Tonia McMillian, *Member*

BOARD STAFF

Jason Kaiser, *Executive Officer*

Elsa Ybarra, *Assistant Executive Officer*

Liz Constancio, *Manager*

Sarah Conley, *Manager*

Brooke Arneson, *Executive Analyst*

MISSION

To advance and protect the interests of the people of California by the effective administration of the Physical Therapy Practice Act.

VISION

The standard for consumer protection in physical therapy.



BOARD MEETING AGENDA

PUBLIC TELECONFERENCE MEETING

Thursday, September 16, 2021

NOTE: Pursuant to the provisions of Governor Gavin Newsom's Executive Order N-08-21, dated June 11, 2021, a physical meeting location is not being provided.

Important Notices to the Public: The Physical Therapy Board will hold a public meeting via a teleconference platform.

INSTRUCTIONS FOR PARTICIPATION: Please see the instructions attached hereto to observe and participate in the meeting using WebEx from a Microsoft Windows-based PC.

Members of the public may but are not obligated to provide their names or personal information as a condition of observing or participating in the meeting. When signing into the WebEx platform, participants may be asked for their name and email address. Participants who choose not to provide their names will be required to provide a unique identifier such as their initials or another alternative, so that the meeting moderator can identify individuals who wish to make public comment; participants who choose not to provide their email address may utilize a fictitious email address in the following sample format: XXXXX@mailinator.com.

For all those who wish to participate or observe the meeting on Thursday, September 16, 2021, attendees will need to click the following link and enter their first name, last name, email, and the event password listed below:

If joining by computer:

Event address for attendees: <https://dca-meetings.webex.com/dca-meetings/j.php?MTID=mb130a005b06b27378b2c3667de64295c>

Event number: 146 003 8724

Event password: PTB09162021

If joining by audio conference (phone):
Call, +1-415-655-0001 (US toll)
Enter Access code: 146 003 8724, followed by #
Enter password: 78209162, followed by #

As an alternative, members of the public who wish to observe the meeting on September 16, 2021 without making public comment can do so (provided no unforeseen technical difficulties) at:
<https://thedcapage.wordpress.com/webcasts/>

Public comments will be limited to two minutes unless, in the discretion of the Board, circumstances require a shorter period. Members of the public will not be permitted to “yield” their allotted time to other members of the public to make comments.

Agenda – Thursday, September 16th

Action may be taken on any agenda item. *Agenda items may be taken out of order.*

1. **Call to Order - 9:00 a.m.**
2. **Roll Call** and Establishment of Quorum
3. **Reading of the Board’s Mission Statement**
4. **Public Comment on Items Not on the Agenda**
Please note that the Board may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. (Government Code sections 11125, 11125.7(a).)
5. **Review and Approval of June 24, 2021, Meeting Minutes** – Brooke Arneson
6. **President’s Report** –Alicia Rabena-Amen
 - (A) **2021 Adopted Meeting Calendar**
 - (B) **2022 Proposed Meeting Calendar**
7. **Executive Officer’s Report** – Jason Kaiser
 - (A) Administrative Services
 - i. Staffing
 - (B) Applications

- (C) Licensing/Continuing Competency
- (D) Consumer Protection Services
- (E) Outreach
- (F) PTBC Relocation

8. Division of Investigation Updates and Processes – *Emily Kendrick, Northern Area Commander and Laura Sweet, Specialist, Division of Investigation*

9. Discussion Regarding Waivers Issued by the Director of the California Department of Consumer Affairs – *Jason Kaiser*

- (A) DCA Waiver DCA-20-01 Continuing Education
 - a. First Extension DCA Waiver DCA-20-27
 - b. Second Extension DCA Waiver DCA-20-53
 - c. Third Extension DCA Waiver DCA-20-69
 - d. Fourth Extension DCA Waiver DCA-20-89
 - e. Fifth Extension DCA Waiver DCA-21-117
 - f. Sixth Extension DCA Waiver DCA-21-134
 - g. Seventh Extension DCA Waiver DCA-21-152
 - h. Eighth Extension DCA Waiver DCA-21-175
- (B) DCA Waiver DCA-20-02 Reinstatement of Licensure
 - a. First Extension DCA Waiver DCA-20-57
 - b. Second Extension DCA Waiver DCA-20-187
- (C) DCA Waiver DCA-20-09 Examination Requirement for Continued Physical Therapy Treatment
 - a. First Extension DCA Waiver DCA-20-28
 - b. Second Extension DCA Waiver DCA-20-46
 - c. Third Extension DCA Waiver DCA-20-75
 - d. Fourth Extension DCA Waiver DCA-20-95
 - e. Fifth Extension DCA Waiver DCA-21-122
 - f. Sixth Extension DCA Waiver DCA-21-148
 - g. Seventh Extension DCA Waiver DCA-21-169
 - h. Eighth Extension DCA Waiver DCA-21-189
- (D) DCA Waiver DCA-20-25 Extending Time to Satisfy Examination Requirements
 - a. First Extension DCA Waiver DCA-20-66
 - b. Second Extension DCA Waiver DCA-20-78
 - c. Third Extension DCA Waiver DCA-21-107
 - d. Fourth Extension DCA Waiver DCA-21-131
 - e. Fifth Extension DCA Waiver DCA-21-155
 - f. Sixth Extension DCA Waiver DCA-21-177

10. Consumer and Professional Associations and Intergovernmental Relations Reports

- (A) Federation of State Boards of Physical Therapy (FSBPT)
- (B) Department of Consumer Affairs (DCA) – Executive Office
- (C) California Physical Therapy Association (CPTA)

11. Legislation Report – Brooke Arneson

(A) 2021/22 Legislative Session Summary

- i. AB 105 (Holden) The Upward Mobility Act of 2021: Boards and Commissions: Civil Service: Examinations: Classifications
- ii. AB 107 (Salas) Licensure: Veterans and Military Spouses
- iii. AB 225 (Gray, Gallagher, & Patterson) DCA: Boards: Veterans: Military Spouses: Licenses
- iv. AB 305 (Maienschein) Veteran Services: Notice
- v. AB 339 (Lee & Christina Garcia) Local Government: Open and Public Meetings
- vi. AB 657 (Cooper) State Civil Service System: Personal Services Contracts: Professionals
- vii. AB 1273 (Rodriguez) Interagency Advisory Committee on Apprenticeship: The Director of Consumer Affairs and the State Public Health Officer
- viii. SB 250 (Pan) Health Care Coverage
- ix. SB 607 (Roth) Professions and Vocations
- x. SB 731 (Durazo and Bradford) Criminal Records: Relief
- xi. Discussion and Possible Board Action on AB 361 (Rivas) Open Meetings: State and Local Agencies: Teleconferences

12. Rulemaking Report – Brooke Arneson

(A) 2021 Rulemaking Update for Pending or Proposed Regulations (Title 16, California Code of Regulations (16 CCR)):

- i. Proposed Amendments to 16 CCR section 1399.15 – “Guidelines for Issuing Citations and Imposing Discipline,” 6th Edition
- ii. Proposed Amendments to 16 CCR section 1398.26.1 -- Satisfactory Documentary Evidence of Equivalent Degree for Licensure as a Physical Therapist or Physical Therapist Assistant/Coursework Tool
- iii. Proposed Amendments to 16 CCR sections 1398.21, 1398.21.1, 1398.22, 1398.23, 1398.24, 1398.25, 1398.26.5, 1398.27, 1398.28, 1398.47, 1399.10, 1399.12 -- Clinical Service Requirements for Foreign Educated Applicants Completing a Supervised Clinical Practice in the United States
- iv. Proposed Amendments to 16 CCR 1399.20-1399.22 -- (AB 2138 implementation) Substantial Relationship Criteria; Rehabilitation Criteria for Denial and Reinstatement of Licensure; and Rehabilitation Criteria for Suspensions and Revocations

- v. [Update Regarding the Development of a Possible Retired License Status Regulation and Fee](#)
 - vi. [Update Regarding the Development of Possible Amendments to the Board's Continuing Competency Regulations](#)
- (B) Discussion and Possible Board Action regarding the Guidelines for Issuing Citations and Imposing Discipline, 6th Edition, 16 CCR section 1399.15 – *Heather Hoganson, Regulatory Attorney, Department of Consumer Affairs*
- (C) [Discussion and Possible Board Action regarding License Renewal Exemption: Retired License Status regulation – Heather Hoganson, Regulatory Attorney, Department of Consumer Affairs](#)
 - i. [Proposed Addition of regulation as 16 CCR section 1399.14.1 or other placement as needed – Retired License Status](#)
 - ii. [Proposed Amendments to 16 CCR section 1399.50 Physical Therapist Fees and CCR section 1399.52 Physical Therapist Assistant Fees regarding Establishing a Retired License Application Fee](#)
- (D) Discussion and Possible Board Action Regarding Definitions and License Status Definitions, 16 CCR 1398.2 and 1398.3.

13. Administrative Services Quarterly Update

- (A) [Budget Report](#)
- (B) [Outreach Report](#)

14. [Application Services Quarterly Update](#)

- (A) Program Updates
- (B) Statistical Reports

15. [Licensing Services Quarterly Update](#)

- (A) Program Updates
- (B) Statistical Reports

16. [Continuing Competency Services Quarterly Update](#)

- (A) Program Updates
- (B) Statistical Reports

17. [Consumer Protection Services Quarterly Update](#)

- (A) Program Updates
- (B) Statistical Reports

18. Probation Monitoring Services Quarterly Update

- (A) Program Updates
- (B) Statistical Reports

19. Public Comment on Items Not on the Agenda

Please note that the Board may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. (Government Code sections 11125, 11125.7(a).)

20. Agenda Items for Future Meeting – December 9-10, 2021
Department of Consumer Affairs

21. Closed Session

- (A) Pursuant to Government Code section 11126(c)(3), the Board will convene to Deliberate on Disciplinary Actions and Decisions to be Reached in Administrative Procedure Act Proceedings
- (B) Pursuant to Government Code section 11126(a)(1), the Board will convene to Consider the Evaluation of Performance of the Executive Officer

22. Adjournment

Informational Notes:

Action may be taken on any agenda item. Agenda items may be taken out of order. Times stated are approximate and subject to change. Agenda order is tentative and subject to change at the discretion of the Board; agenda items may be taken out of order and items scheduled for a particular day may be moved or continued to an earlier or later day to facilitate the effective transaction of business.

In accordance with the Bagley-Keene Open Meeting Act, all Board meetings are open to the public. Pursuant to Government Code section 11125.7, the Board provides the opportunity for the public to address each agenda item during discussion or consideration by the Board prior to the Board taking any action on said item. Total time allocated for public comment on particular issues may be limited. Individuals may appear before the Board to discuss items not on the agenda; however, the Board can neither discuss nor take official action on any matter not included in this agenda, except to decide to place the matter on the agenda of a future meeting. (Government Code sections 11125, 11125.7(a)).

The Board plans to webcast this meeting on its website at www.ptbc.ca.gov. Webcast availability cannot, however, be guaranteed due to limited resources or technical difficulties. The meeting will not be cancelled if webcast is not available.

If you wish to participate or to have a guaranteed opportunity to observe, please plan to attend at a physical location. Adjournment, if it is the only item that occurs after a closed session, may not be webcast.

The meeting is accessible to the disabled. A person who needs disability-related accommodation or modification to participate in the meeting may make a request by contacting Brooke Arneson at (916) 561-8260, e-mail: brooke.arneson@dca.ca.gov, or send a written request to the Physical Therapy Board of California, 2005 Evergreen Street, Suite 1350, Sacramento, CA 95815. Providing your request at least five (5) business days before the meeting will help to ensure availability of the requested accommodations. TDD Line: (916) 322-1700.

ROLL CALL

September 16, 2021

	Present	Absent
Alicia Rabena-Amen, PT, DPT, President		
Katarina Eleby, Vice-President		
Dayle C. Armstrong, Ph.D., PT, MS, DPT		
Jesus Dominguez, PT, Ph.D.		
Daniel Drummer, PT, DPT		
Johnathon Ervin		
Tonia McMillian		



1

Board Members

President

Alicia Rabena-Amen, PT, DPT

Vice-President

Katarina Eleby, M.A.

Members

Dayle C. Armstrong, Ph.D., P.T., MS, DPT

Jesus Dominguez, PT, PhD

Daniel Drummer, PT, DPT

Johnathon Ervin

Tonia McMillian

Physical Therapy Board of California

DRAFT Meeting Minutes

June 24, 2021 9:00 a.m.

Department of Consumer Affairs
Public WebEx and Teleconference
Platform

Board Staff

Jason Kaiser, Executive Officer

Elsa Ybarra, Assistant Executive Officer

Sarah Conley, Manager

Liz Constancio, Manager

Brooke Arneson, Executive Analyst

2 For the sake of clarity, agenda items discussed during the meeting follow their original
3 order on the agenda in these minutes though some agenda items may have been taken
4 out of order during the meeting.

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1. Call to Order

10 The Physical Therapy Board of California (Board) meeting was called to order by
11 President Dr. Rabena-Amen at 9:11 a.m. and adjourned at 4:03 p.m. on June 24,
12 2021.

13

14

2. Roll Call and Establishment of Quorum

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Armstrong - Present

17

Dominguez- Present

18

Drummer - Present

19

Eleby - Present

20

Ervin - Absent

21

McMillian - Present

22

Rabena-Amen - Present

23

24

25 All members were present with the exception of Mr. Ervin, and a quorum was
26 established. Also present at the meeting were: Michael Kanotz, PTBC Legal
27 Counsel; Jason Kaiser, Executive Officer; Elsa Ybarra, Assistant Executive
28 Officer; Brooke Arneson, Board staff, and Trisha St. Clair, DCA SOLID Webcast
29 Moderator.

30

3. Reading of the Board's Mission Statement

31

Dr. Drummer read the Board's mission statement: To advance and protect the interests of the people of California by the effective administration of the Physical Therapy Practice Act.

4. Public Comment on Items Not on the Agenda

Please note that the Board may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. (Government Code sections 11125, 11125.7(a).)

The Board requested public comment on items not on the agenda, and there was no public comment.

5. Review and Approval of March 24, 2021, Meeting Minutes – Brooke Arneson

Ms. Arneson presented the draft March 24, 2021, meeting minutes.

Dr. Drummer requested that on page 20, the "2021 adopted meeting calendar" be amended to "2021 proposed meeting calendar" as the 2021 meeting calendar has not yet been adopted by the Board. Dr. Armstrong added that her name was misspelled. Dr. Drummer stated that on page 36, line 72; the date needed to be corrected from 2020 to 2021 and on page 38, line 801 should state Dr. Armstrong was elected as FSBPT Alternate Delegate, not Ms. McMillian.

MOTION: Adopt the proposed March 24, 2021, Meeting Minutes as amended.

M/S: Rabena-Amen/Armstrong

VOTE: Armstrong - Aye
Dominguez- Abstain
Drummer - Aye
Eleby - Aye
Ervin - Absent
McMillian - Aye
Rabena-Amen – Aye
5-0 Motion Carried; 1 Abstention

6. President's Report

(A) 2021 Adopted Meeting Calendar

Ms. Ybarra stated that the upcoming September 2021 meeting was still planned to be held virtually due to the pandemic.

Ms. McMillian asked about the possibility of having in person meetings for the remainder of 2021 and Mr. Kaiser responded that he was hopeful that the December 2021 meeting may be held in person in Sacramento, CA.

Dr. Drummer asked if there would be additional dates added to the 2021 meeting calendar to accommodate the Sunset review process and Mr. Kaiser responded that DCA was holding a meeting with legislative staff to discuss the Sunset process the following week and that we would revisit adding dates to the 2021 meeting calendar at the September 2021 meeting.

Dr. Rabena-Amen asked that Board staff provide an overview of the previous Sunset Report and process at an upcoming meeting to familiarize the Board with the Sunset Report. Dr. Drummer added that he liked the idea of a presentation on the Sunset Report process.

Dr. Drummer and Dr. Dominguez added that they would like to change the September 15-16, 2021, meeting to September 16-17, 2021, if possible. Ms. McMillian stated that she was not available on September 17, 2021.

MOTION: Change the September 15-16, 2021, meeting to September 16-17, 2021, and direct staff to make arrangements for an in-person meeting and if it is not possible to hold an in-person meeting to hold a virtual meeting.

M/S: Rabena-Amen/Dominguez

VOTE: Armstrong - Aye
Dominguez- Aye
Drummer - Aye
Eleby - Aye
Ervin - Absent
McMillian - Aye
Rabena-Amen – Aye
7-0 Motion Carried

MOTION: Adopt the proposed 2021 Meeting Calendar

M/S: Drummer/Dominguez

VOTE: Armstrong - Aye
Dominguez- Aye
Drummer - Aye
Eleby - Aye
Ervin - Absent
McMillian - Aye
Rabena-Amen – Aye
7-0 Motion Carried

(B) 2022 Proposed Meeting Calendar

Mr. Kaiser stated that it may be necessary to add additional meeting dates in the beginning of 2022 to accommodate any changes that the Board would need to implement as a result of the Sunset Hearing.

7. Executive Officer's Report

(A) Administrative Services

Mr. Kaiser welcomed two new staff members to the Board. Mr. Paul Rowe was appointed to the military endorsement applications position to evaluate PT and PTA applications and endorsements from military initial applications for licensure and out of state endorsement applications. Mr. Kaiser added that Mr. Rowe will additionally serve as the military subject matter expert for PTBC and address all military-related requests from licensees. Mr. Kaiser also reported that Ms. Pearl Her has been appointed to the Office Technician Typing position within Administrative Services Unit and will serve as the PTBC's receptionist and provide support to administrative staff.

Mr. Kaiser reported that PTBC is currently recruiting for a full-time Office Technician position within the Application Services Unit, which will provide clerical support, and is expected to be filled within the next few weeks.

Mr. Kaiser added that beginning July 1, 2021, PTBC will begin recruitment for four new positions: a limited term full-time Staff Services Analyst; a limited term full-time Office Technician, both in the Applications Services Unit to address an influx of applications received; a limited term full-time Analyst that will serve as the Board's regulation analyst; and a Staff Services Manager position for the Consumer Protection Services Unit.

Mr. Kaiser reported that as a result of recent bargaining negotiations, state employees will receive a 4.55% raise when their full pay is restored in July

2021. Mr. Kaiser added that state employees' pay was reduced by 9.23% last year due to a projected deficit and they will be getting the original 9.23% back as well the additional 4.55% that was previously part of the union bargaining. This will have a slight impact to PTBC's fund condition which will be addressed under the Budget Report: Agenda Item 13(A).

(B) Applications

Mr. Kaiser stated that the PT profession is an ever-growing profession and there are three new PTA programs: California Baptist University; Institute of Technology and Stanbridge University, which moves the PTBC from 16 to 19 programs. Mr. Kaiser added that there are currently ten more programs in development; four of which are already in their first cohort, therefore, next year PTBC will move from 19 to 23 programs. Mr. Kaiser reported that PTBC could see 29 PTA programs in California by the end of 2023, which is a huge increase that will impact PTBC's Applications Unit and create a definite need for additional staffing.

Dr. Drummer asked if the new PTA programs were accredited and Mr. Kaiser responded that there are now 19 accredited programs and the four additional programs will likely be accredited this year.

(C) Licensing/Continuing Competency

(D) Consumer Protection Services

(E) Outreach

Mr. Kaiser reported that as part of PTBC's Strategic Plan, the goal was to present to all 16 PTA programs by the end of the Strategic Plan and because of the increase in PTA programs, PTBC will present to more programs than what was originally planned.

(F) PTBC Relocation

Mr. Kaiser reported that the relocation is 99% complete; and that there are still a few minor logistical items to work out and complete. However, staff have acclimated well to the new space.

Dr. Drummer asked if there are still items in the old suite and if PTBC is still paying rent for the previous office space and Mr. Kaiser responded no, other

tenants took over PTBC's previous suite and everything was resolved in December 2020.

8. Discussion Regarding Waivers Issued by the Director of the California Department of Consumer Affairs

(A) DCA Waiver DCA-20-01 Continuing Education

- a. First Extension- DCA Waiver-20-27
- b. Second Extension- DCA Waiver DCA-20-53
- c. Third Extension- DCA Waiver DCA-20-69
- d. Fourth Extension- DCA Waiver DCA-20-89
- e. Fifth Extension- DCA Waiver DCA-21-117
- f. Sixth Extension- DCA Waiver DCA-21-134

(B) DCA Waiver DCA-20-02 Reinstatement of Licensure

- a. First Extension- DCA Waiver-20-57

(C) DCA Waiver DCA-20-09- Examination Requirement for Continued Physical Therapy

- a. First Extension- DCA Waiver-20-28
- b. Second Extension- DCA Waiver DCA-20-46
- c. Third Extension- DCA Waiver DCA-20-75
- d. Fourth Extension- DCA Waiver DCA-20-95
- e. Fifth Extension- DCA Waiver DCA-21-122
- f. Sixth Extension- DCA Waiver DCA-21-148

(D) DCA Waiver DCA-20-25- Extending Time to Satisfy Examination Requirements

- a. First Extension- DCA Waiver-20-66
- b. Second Extension- DCA Waiver DCA-20-78
- c. Third Extension- DCA Waiver DCA-21-107
- d. Fourth Extension- DCA Waiver DCA-21-131

Ms. Arneson reported on the waivers and the most recent extensions applicable to physical therapist and physical therapist assistant licensees that were granted during the state of emergency resulting from COVID-19.

9. Consumer and Professional Associations and Intergovernmental Relations Reports

(A) Federation of State Boards of Physical Therapy (FSBPT)

238 There was no representative on behalf of FSBPT. Mr. Kaiser stated that PTBC
239 has been attending webinars every two to three weeks which are part of the
240 Leadership Issues Forum. Mr. Kaiser also reported that FSBPT is having a
241 virtual regulation training that he encouraged all members to attend on August
242 28-30th. Mr. Kaiser added that this regulation training will be provided twice a
243 year; one will be held virtually, and one will be held in-person.
244

245 Dr. Dominguez reported that the FSBPT annual meeting will be held virtually
246 this year, however, the annual meeting for 2022 is expected to be held in person
247 in Orange, California. Dr. Rabena-Amen asked if Dr. Dominguez was still on a
248 committee and Dr. Dominguez replied that he is still serving on the education
249 committee which has been meeting virtually.
250

251 **(B) Department of Consumer Affairs (DCA) – Executive Office**

252

253 Mr. Ryan Perez with Board and Bureau Relations provided the Board with an
254 update on behalf of DCA. Mr. Perez reported that the pandemic continues to
255 impact every aspect of work for DCA and that Board staff, like all state
256 employees, have made the sacrifice to assist all Californians when they continue
257 to serve through the pandemic under a 10% pay cut, and some foregoing cost
258 of living increases or other expected raises. As the economy full reopens, DCA
259 is happy to see that these cuts will be reversed effective June 30th, 2021. Mr.
260 Perez stated that DCA is working with all Boards and Bureaus to manage any
261 budgetary impacts.
262

263 Mr. Perez reported that on June 17th, Governor Newsom signed an Executive
264 Order which expedited Cal/OSHA's revised COVID-19 regulations to ensure
265 consistency with public health guidance. Cal/OSHA's revisions aligned with the
266 latest face covering guidance from the California Department of Public Health
267 and eliminated physical distancing requirements except for certain employees
268 during outbreaks.
269

270 Mr. Perez stated that Boards and Bureaus are assessing operational needs to
271 identify potential or permanent changes to the workplace to ensure efficiency in
272 employee well being, such as telework and hybrid workplace models.
273

274 Mr. Perez added that DCA is receiving many questions about when and how
275 Boards will be able to meet again in person and whether they can continue to
276 meet remotely. Mr. Perez stated that the ability of the Board to meet remotely
277 is tied directly to the Governor's Executive Orders and the declared state of
278 emergency. The Executive Order allowing remote meetings is set to expire
279 September 30th, 2021, after which time, the Board will be required to follow all
280 aspects of the Open Meetings Act, including publicly noticed accessible

locations, unless a change in law occurs prior to this. Mr. Perez added that while it is great to see everyone in person, we all have recognized the value of the cost savings and increased public participation associated with remote meeting options. Mr. Perez stated that in the meantime, DCA will do all it can to assist Boards to transition safely to in-person meetings and will keep the Board updated on any changes to meeting requirements.

Mr. Perez reported that during the state of emergency, DCA has issued waivers to help licensees respond to the pandemic and to enable the Board to perform their functions safely. Mr. Perez stated that as the state fully reopens waivers will wind down, and DCA encourages Boards and Bureau's to look at laws and regulations that were waived to determine if changes are needed in the future and to move forward with such changes. Mr. Perez added that while some waivers may extend an additional short amount of time, DCA will begin winding those down within the next month or so and Boards and Bureaus are encouraged to move forward with statutory and regulatory changes as soon as possible.

Mr. Perez informed the Board that for current members, 2021 is a mandatory sexual harassment prevention training year which means all employees and Board members are required to complete the training during this calendar year. This training can be accessed through the Learning Management System, which is DCA's new training portal. Mr. Perez added that profiles have been created for each member in the portal and the Executive Officer has been informed of the steps all members will need to take to log in and access the training. Mr. Perez added that the new training portal will ultimately house all training records and may also be used to sign up for other mandatory trainings including the Board Member Orientation Training.

(C) California Physical Therapy Association (CPTA)

Ms. Stacy DeFoe, Executive Director for the California Physical Therapy Association, presented on behalf of CPTA.

Ms. DeFoe reported that the registration is now open for CPTA's virtual conference on October 9-10th and the information for attending is located on CPTA's website. Ms. DeFoe stated that she was pleased to offer PTBC space in their virtual exhibit hall which will be held Saturday, October 9th at 2:30 p.m. Ms. DeFoe stated that CPTA is really looking forward to welcome everyone back to an in-person conference in 2022, on September 24-25th in Anaheim, CA.

Ms. DeFoe reported that CPTA continues to be busier than ever serving members in all areas in a mostly virtual environment and continues to provide

continuing education opportunities for PT's and PTA's. Ms. DeFoe added that CPTA holds webinar Wednesdays to provide opportunities to gain knowledge and meet requirements. CPTA is now providing CI courses virtually as well, which will continue throughout the remainder of 2021, and no in-person courses are planned. However, CPTA will determine if it is feasible to add some later in the year.

Ms. DeFoe appreciated that AB 1468 was included on the Board's agenda, however, she informed the Board that the bill was held in the Appropriations Committee and will not go forward this year. Ms. DeFoe stated that CPTA is regrouping to determine how best to move forward with this issue and will provide updates to the Board as they know more.

Ms. DeFoe stated that there is another utilization bill included on the agenda, AB 250, introduced by Senator Pan, who is chair of the Senate Health Committee, which would enhance transparency in the governance of health service plans and insurers. Ms. DeFoe stated that CPTA is supporting this bill as it moves forward.

10. Division of Investigation Updates and Processes Presentation

The Division of Investigation presentation was postponed to the September 2021 Board meeting.

11. Legislation Report – Brooke Arneson (A) 2021/22 Legislative Session Summary

Ms. Arneson presented the legislative report and provided the members with an update on how the COVID-19 pandemic has impacted the legislative calendar. Ms. Arneson referred the members to the legislative summary in the meeting materials and discussed the current status and changes to each bill since the last Board meeting as follows:

i. AB 2 (Fong) Regulations: Legislative Review: Regulatory Reform
Regulatory Reform

Ms. Arneson reported that AB 2 is now a two-year bill as it failed the legislative deadline and it may be acted upon January of 2022.

ii. AB 29 (Cooper) State Bodies: Meetings

365 Ms. Arneson reported that AB 29 is also now a two-year bill as it failed the
366 legislative deadline and it may be acted upon January of 2022.

367
368 iii. AB 54 (Kiley) COVID-19 Emergency Order Violation: License Revocation

369 Ms. Arneson reported that AB 54 failed to pass the Assembly Business and
370 Professions Committee and the most recent amendments to the bill
371 excluded healing arts boards.
372

373
374 iv. AB 105 (Holden) The Upward Mobility Act of 2021: Boards and
375 Commissions: Civil Service: Examinations: Classifications

376
377 Ms. Arneson reported that AB 105 is currently in the Senate Judiciary
378 Committee and recently was amended.
379

380 Dr. Drummer asked who is responsible for monitoring who is on the Board
381 when there are multiple appointing authorities. Mr. Kaiser stated that this
382 was brought up when this bill originated, and the general question of how it
383 would be enforced and who would be responsible was presented to the
384 author's office, but was never resolved. Mr. Kaiser stated that in discussion
385 at the DCA level, this bill is an expression of intent and if there were no
386 minorities represented on a Board, the next vacancy would need to be filled
387 according to the provisions of the bill.
388

389 v. AB 107 (Salas) Licensure: Veterans and Military Spouses

390
391 Ms. Arneson reported that AB 107 is currently in the Senate Business and
392 Professions Committee, however, Ms. Arneson stated that PTBC is
393 excluded from the provisions of this bill as it exempts Boards from the
394 temporary license requirements if the Board already has a similar process
395 in place, which PTBC does with the PTLA status.
396

397 vi. AB 225 (Gray, Gallagher, & Patterson) DCA: Boards: Veterans: Military
398 Spouses: Licenses

399
400 Ms. Arneson reported that AB 225 is currently in the Senate Business and
401 Professions Committee.
402

403 vii. AB 305 (Maienschein) Veteran Services: Notice
404

Ms. Arneson reported that AB 305 is currently in the Senate Military and Veterans Affairs Committee.

- viii. AB 339 (Lee & Christina Garcia) State and Local Government: Open Meetings

Ms. Arneson reported that AB 339 is currently in the Senate Governance and Finance Committee.

Dr. Drummer asked how this bill applies to the PTBC and licensing Boards. Mr. Kaiser responded that since we fall under the Open Meetings Act, this bill is specifying that larger entities would also be required to adhere to the open meetings provisions of this bill.

- ix. AB 646 (Low) DCA: Boards: Expunged Convictions

Ms. Arneson reported that AB 646 is now a two-year bill as it failed the legislative deadline and may be acted upon in January of 2022.

- x. AB 657 (Cooper) State Civil Service System: Personal Services Contracts: Professionals

Ms. Arneson reported that AB 657 is currently in the Senate Governmental Organization Committee and was recently amended to exempt DCA Boards and Bureaus.

- xi. AB 885 (Quirk) Bagley-Keene Open Meeting Act: Teleconferencing

Ms. Arneson reported that AB 885 is now a two-year bill as it failed the legislative deadline and may be acted upon in January of 2022.

- xii. AB 1026 (Smith) Business Licenses: Veterans

Ms. Arneson reported that AB 1026 is now a two-year bill as it failed the legislative deadline and may be acted upon in January of 2022.

- xiii. AB 1236 (Ting) Healing Arts: Licensees: Data Collection

Ms. Arneson reported that AB 1236 is now a two-year bill as it failed the legislative deadline and may be acted upon in January of 2022.

- xiv. AB 1273 (Rodriguez) Interagency Advisory Committee on Apprenticeship:
The Director of Consumer Affairs and the State Public Health Officer

Ms. Arneson reported that AB 1273 is currently in the Senate Health Committee.

- xv. AB 1386 (Cunningham) License Fees: Military Partners and Spouses

Ms. Arneson reported that AB 1386 is now a two-year bill as it failed the legislative deadline and may be acted upon in January of 2022.

- xvi. AB 1468 (Cunningham) Prior Authorization

Ms. Arneson reported that AB 1468 is now a two-year bill as it failed the legislative deadline and may be acted upon in January of 2022.

- xvii. SB 102 (Melendez) COVID-19 Emergency Order Violation: License Revocation

Ms. Arneson reported that SB 102 is now a two-year bill as it failed the legislative deadline and may be acted upon in January of 2022. Ms. Arneson added that healing arts Boards are exempt from the provisions of this bill.

- xviii. SB 250 (Pan) Health Care Coverage

Ms. Arneson reported that SB 250 is currently in the Assembly Committee on Health.

Ms. DeFoe, Executive Director of CPTA, urged the Board to consider taking a support position on this bill, and stated that CPTA does have a support position.

Mr. Kaiser stated that SB 250 doesn't touch on the regulation of the profession, but was included because it would affect the profession as a whole and PTBC staff do not have a recommended position on the bill at this time. Mr. Kaiser added that the Board could also look at SB 250 again at the September Board meeting to discuss taking a position as well.

xix. SB 607 (Roth) Professions and Vocations

Ms. Arneson reported that SB 607 is currently in the Assembly Business and Professions Committee.

xx. SB 731 (Durazo and Bradford) Criminal Records: Relief

Ms. Arneson reported that SB 731 is currently in the Assembly Public Safety Committee.

xxi. SB 772 (Ochoa Bogh) Professions and Vocations: Citations: Minor Violations

Ms. Arneson reported that SB 772 is now a two-year bill as it failed the legislative deadline and may be acted upon in January of 2022.

Dr. Drummer asked that the legislative summary for each bill include what the potential impact or interest directly to PTBC be added to the report.

12. Rulemaking Report – Brooke Arneson

(A) 2021 Rulemaking Update

Ms. Arneson presented an overview of the rulemaking report, referred the members to the rulemaking update in the meeting materials, and discussed the current status of each rulemaking item.

i. Proposed Amendments to CCR Section 1399.15 - Guidelines for Issuing Citations and Imposing Discipline, 6th Edition

Ms. Arneson reported that the Disciplinary Guidelines initial rulemaking package was submitted to Agency for review on April 20th, 2021, and it was returned with suggested edits from Agency on May 12th. Ms. Arneson added that PTBC addressed Agency's suggestions and resubmitted the initial rulemaking package back to Agency on June 10, 2021.

ii. Proposed Amendments to CCR section 1398.26.1 - Satisfactory Documentary Evidence of Equivalent Degree for Licensure as a Physical Therapist or Physical Therapist Assistant/Coursework Tool

Ms. Arneson reported that the initial rulemaking package was submitted to DCA Legal on September 1, 2020, for their review and on April 28, 2021, it

was returned with suggested edits. PTBC staff are currently working on those edits to return the package back to legal soon.

iii. Proposed Amendments to 16 CCR sections 1398.21, 1398.21.1, 1398.22, 1398.23, 1398.24, 1398.25, 1398.26.5, 1398.27, 1398.28, 1398.47, 1399.10, 1399.12 - Clinical Service Requirements for Foreign Educated Applicants Completing a Supervised Clinical Practice in the United States

Ms. Arneson reported that the regulation documents were submitted to DCA in September 2020 and upon further review, DCA Legal and OAL determined that both the Performance Evaluation Tool and the Clinical Performance Instrument would need to be incorporated by reference. Since this is a non-substantive change, the language needed to be modified to reflect this which is within the Executive Officer's delegation.

iv. Proposed Amendments to 16 CCR 1399.20-1399.22 – (AB 2138 implementation) Substantial Relationship Criteria; Rehabilitation Criteria for Denial and Reinstatement of Licensure; and Rehabilitation Criteria for Suspensions and Revocations

Ms. Arneson reported that the final rulemaking package was submitted to DCA Legal on May 26, 2021, went to the Director of DCA on June 2nd, and was then submitted to Agency on June 9th for their review. Ms. Arneson added that Agency approved the regulation on June 23rd, and it will be filed with OAL by the end of this week.

v. Update Regarding the Development of a Possible Retired License Status Regulation and Fee

Ms. Arneson reported that PTBC staff presented proposed language at the March 2021 Board meeting for Board consideration and that PTBC staff are currently working with DCA Legal to address concerns with the language and we will present proposed language at a future meeting date.

vi. Update Regarding the Development of Possible Amendments to the Board's Continuing Competency Regulations

Ms. Arneson reported that PTBC staff are still in the research stages and anticipate bringing proposed language for consideration by the Board at a future meeting date.

Dr. Rabena-Amen asked what a reasonable timeframe expectation is for regulations and Mr. Kaiser responded that the regulations as of late have been

569 moving forward quicker. Dr. Rabena-Amen suggested that a presentation at
570 a future Board meeting from the DCA Regulation Unit to give members a
571 perspective of the process and timeline before the regulation unit and
572 movement now would be very helpful. The Board members agreed that a
573 presentation and training from the DCA Regulatory Unit would be very
574 informative.
575

576 **13. Administrative Services Quarterly Update**

577 (A) Budget Report

578 Mr. Kenneth Meiss, PTBC's budget analyst presented the Budget Report
579 and reported that the Board continues to report on COVID-19 related costs
580 to the DCA Budget Office weekly and costs have decreased from previous
581 months as PTBC has not spent any money this quarter replenishing PPE
582 equipment or supplies.
583

584 Mr. Meiss reported that PTBC is authorized \$6,120,00 for this current fiscal
585 year, which is \$577,000 more than last fiscal year's Quarter, and that
586 expenditures for Quarter 3 have decreased by roughly \$131,000 over last
587 fiscal year's Quarter 3. Mr. Meiss added that year-to-date expenditures have
588 increased by nearly \$310,000 and PTBC has expended roughly \$70,000 in
589 staff services related to COVID-19 expenses. Mr. Meiss reported that year-
590 to-date, PTBC has expended \$159,000 in personnel salaries which includes
591 \$2,100 for PPE equipment and costs.
592

593 Mr. Meiss reported that PTBC collected \$1,596,397 in revenues for Quarter
594 3, which is about \$8,000 increase from last fiscal year's Quarter 3; however
595 overall year-to-date revenues have decreased by \$5,739 over last fiscal
596 year.
597

598 Mr. Meiss stated that PTBC has a healthy fund reserve; however, there are
599 some concerns regarding the decrease in the fund condition which is
600 expected in budget year 2022/23 and budget year 2024/25.
601

602 Dr. Rabena-Amen asked why PTBC anticipates the decrease in funds for
603 2023 and beyond. Mr. Kaiser added that revenue is estimated very
604 conservatively and an increase in the licensing population is not calculated,
605 which would result in an increase in revenue; however, because we are not
606 certain, it is not calculated into the projection for the fund condition. Mr.
607 Kaiser stated that when using real numbers for expenditures and projected
608 conservative numbers for revenue, the fund condition starts to diminish. Mr.
609 Kaiser added that there is no room in PTBC's existing authority for a fee
610 increase since PTBC is at the fee caps. Therefore, asking the Legislature for
611

612 further authority and higher caps and even estimating a new fee increase
613 during Sunset may be necessary.

614
615 (B) Outreach Report

616
617 Ms. Beauchamps reported that on the PTBC website, there was a 3%
618 decrease in traffic for Quarter 3, which is attributed to outreach efforts to go
619 paperless and directing applicants and licensees to go directly to BreZE.

620
621 Ms. Beauchamps stated that for Facebook statistics for Quarter 3, there were
622 15,439 people accessing the Board's Facebook page, which was a 30%
623 decrease in traffic due to the pandemic, and historically, Quarter 3 traffic
624 tends to be less. However, when comparing this year's Quarter 3 to last
625 year's Quarter 3, the traffic has increased by about 25%.

626
627 Ms. Beauchamps reported that along with social media and the website,
628 PTBC utilizes a listserv, which is used to reach PTBC's licensing population
629 and PTBC has sent out 9 listserv emails regarding waivers, updates and
630 reminders etc.

631
632 Ms. Beauchamps reported that PTBC provided virtual outreach
633 presentations to seven programs and provided an outreach presentation to
634 a new up and coming program, Pima Medical Institute, which will soon be
635 CAPTE accredited and has students graduating next month. Ms.
636 Beauchamps added that PTBC has met with program directors from Unitec,
637 which is another up and coming program that is working on becoming
638 CAPTE accredited, and PTBC looks forward to visiting all the up and coming
639 programs as they are accredited.

640
641 Ms. Beauchamps reported that PTBC has provided 23 outreach
642 presentations virtually since the start of the pandemic.

643
644 Dr. Rabena-Amen asked if there were any updates on the new website for
645 PTBC and Ms. Beauchamps responded that with the pandemic and getting
646 all the Board and Bureau's websites ADA compliant, it halted the progress
647 with the new website development. Mr. Kaiser added that PTBC was very
648 close to the new website template; however, because of ADA compliance
649 litigation the priorities shifted.

650
651 **14. Application Services Quarterly Update**

652 (A) Program Statistics

653 (B) Statistical Reports
654

Ms. Trent, lead analyst for the Application, Licensing and Continuing Competency Services Unit, reported that even though almost 100% of applications are submitted online, the data on the reports does reflect a decrease in the applications received in the third Quarter. The decrease is attributed to the pandemic and a decrease in volume of graduates applying for licenses; however, an increase in applications moving forward is anticipated with the addition of the new PTA programs.

Ms. Trent thanked her Application Services, Licensing Services and Continuing Competency Services staff for all their hard work over the past year during the pandemic.

Dr. Dominguez asked if there is an anticipation of a surge in applications as program's play catch up and finish off graduating previous class years as school cycles adjust. Ms. Trent responded yes, that applications have already started to pick up as students finish their clinical rotations.

Dr. Rabena-Amen asked for an update on how the submission of electronic P1E's is going for PTBC staff. Ms. Trent responded that it is much easier to have them sent via email and process them. Ms. Trent added that it is very helpful for staff, applicants and schools to electronically submit them as well, so it is a benefit to everyone.

15. Licensing Services Quarterly Update

- (A) Program Statistics
- (B) Statistical Reports

Ms. Trent reported that there were no notable changes in data for Quarter 3 except for the number of duplicative requests being processed online for wall certificates, which has increased. This is attributed to discontinuing the printing of pocket licenses, which information is now provided online.

16. Continuing Competency Services Quarterly Update

- (A) Program Statistics
- (B) Statistical Reports

Ms. Trent reported that due to the pandemic, the Board has had to redirect Continuing Competency resources to Application Services to help with the operational need, therefore no licensee audit data is being reported at this meeting.

17. Consumer Protection Services Quarterly Update

- (A) Program Statistics

698 (B) Statistical Reports
699

700 Ms. Beatrice Reynoso presented on behalf of the Consumer Protection
701 Services Unit. Ms. Reynoso reported that recently there was a change in
702 the process of how PTBC transmits cases to the Attorney General's Office
703 in efforts to go green.
704

705 Ms. Reynoso stated that in the past, when submitting a case to the Division
706 of Investigation (DOI), the analyst would have to prepare packets of the
707 case's supporting documents and mail them to DOI's intake unit. Ms.
708 Reynoso added that DOI would then have to wait for the packet to arrive
709 before they could send the case to the assigned field office supervising
710 investigator to be assigned. However, with the new process, there is a
711 shared folder in our network drive that can be accessed by both DOI staff
712 and PTBC staff. Ms. Reynoso stated that once DOI receives PTBC's online
713 request for service, DOI will access the shared drive and send the request,
714 along with the attachments, to the assigned field office supervising
715 investigator to be assigned. Ms. Reynoso reported that this new process
716 will be very beneficial, efficient, and will help reduce delays.
717

718 **18. Probation Monitoring Services Quarterly Update**

719 (A) Program Updates

720 (B) Statistical Reports
721

722 Mr. Martin reported that for Quarter 3 seven probationers entered into
723 probation, which was a jump from other Quarters that is attributed to the
724 economy opening back up again and cases being processed.
725

726 Mr. Martin reported that one probationer completed probation, one was non-
727 compliant, and there were no surrenders. Mr. Martin added that there are
728 currently 14 tolling out of state. Mr. Martin reported that the number of total
729 probationers dropped significantly due to BreEze not capturing them
730 correctly; and once cleanup was done in BreEze, the probationers went
731 from 82 to 60, which is a much more accurate number.
732

733 Mr. Martin reported that one probationer entered Maximus, PTBC's
734 Substance Abuse Rehabilitation Program; one completed the program, one
735 person was deemed clinically inappropriate, and one person was removed
736 from the program due to public risk. Currently, PTBC has 10 participants in
737 the program.
738

739 Mr. Martin stated that PTBC continues utilizing Microsoft Teams to conduct
740 Probation monitoring interviews, which has been very successful.

741
742 **19. Public Comment on Items Not on the Agenda**

743 *Please note that the Board may not discuss or take action on any matter raised*
744 *during this public comment section that is not included on this agenda, except*
745 *to decide whether to place the matter on the agenda of a future meeting.*
746 *[Government Code sections 11125, 11125.7(a).]*
747

748 There was no public comment.
749

750 **20. Agenda Items for Future Meeting –**

751
752 September 16-17, 2021
753 Department of Consumer Affairs
754 WebEx
755

756 Dr. Dominguez stated that he has been asked questions from clinicians
757 wanting to know how to protect themselves from liability when treating patients
758 with telemedicine and how not being physically present with the patient affects
759 their liability.
760

761 Dr. Dominguez stated that another question he has been receiving from
762 clinicians is how to supervise PT students that may be in a different location or
763 state than the patient and/or clinician.
764

765 Dr. Rabena-Amen suggested a conversation about the direction of the ENMG
766 certification.
767

768 **21. Closed Session**

769 (A) Pursuant to Government Code section 11126(c)(3), the Board will
770 Convene to Deliberate on Disciplinary Actions and Decisions to be
771 Reached in Administrative Procedure Act Proceedings.

772 (B) Pursuant to Government Code section 11126(a)(1), the Board will
773 Convene to Consider the Evaluation of Performance of the Executive
774 Officer.
775

776 The Board entered closed session at 1:45 p.m. and reconvened into open
777 session to adjourn at 4:03 p.m. on June 24, 2021.
778

779 **22. Reconvene Open Session**

780
781 The Board reconvened from closed session into open session to adjourn at 4:03
782 p.m. on June 24, 2021.

783
784
785
786
787
788

25. Adjournment

The meeting adjourned at 4:03 p.m. on June 24, 2021.

DRAFT

Physical Therapy Board of California

Adopted 2021 Meeting Calendar

January							February							March							April						
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S
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31																											

May							June							July							August						
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9	10	11	12	13	14	15	13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21
16	17	18	19	20	21	22	20	21	22	23	24	25		18	19	20	21	22	23	24	22	23	24	25	26	27	28
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September							October							November							December						
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12	13	14	15	16	17	18	10	11	12	13	14	15	16	14	15	16	17	18	19	20	12	13	14	15	16	17	18
19	20	21	22	23	24	25	17	18	19	20	21	22	23	21	22	23	24	25	26	27	19	20	21	22	23	24	25
26	27	28	29	30			24	25	26	27	28	29	30	28	29	30					26	27	28	29	30	31	
							31																				

January							February							March							April						
1	New Year's Day						15	President's Day						24 25	PTBC Meeting WebEx						6	PTA NPTE					
6	PTA NPTE						1 28	APTA Sections Meeting Virtual Event						31	César Chávez Day						20	CPTA Student Conclave Virtual Event					
15	APTA Founders Day APTA Social Media																				4	Easter					
18	Martin Luther King Jr																				28	PT NPTE					
26	PT NPTE																										

May							June							July							August						
9	Mother's Day						20	Father's Day						4	Independence Day												
6-8	Board Member and Administrator Training Virtual Event						24 25	PTBC Meeting WebEx						6	PTA NPTE						17 18	FSBPT LIF Virtual Event					
31	Memorial Day													27&28	PT NPTE												

September							October							November							December						
6	Labor Day						6	PTA NPTE						11	Veteran's Day						9 10	PTBC Meeting WebEx					
10 14	APTA Centennial Gala Washington, DC						9 10	CPTA Annual Meeting Virtual Event						25	Thanksgiving						25	Christmas					
16	PTBC Meeting WebEx						22 23	FSBPT Annual Meeting Virtual Event																			
							27	PT NPTE																			
							31	Halloween																			

Physical Therapy Board of California Proposed 2022 Meeting Calendar

January							February							March							April						
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S
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9	10	11	12	13	14	15	13	14	15	16	17	18	19	13	14	15	16	17	18	19	10	11	12	13	14	15	16
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May							June							July							August						
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15	16	17	18	19	20	21	12	13	14	15	16	17	18	10	11	12	13	14	15	16	14	15	16	17	18	19	20
22	23	24	25	26	27	28	19	20	21	22	23	24	25	17	18	19	20	21	22	23	21	22	23	24	25	26	27
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September							October							November							December						
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25	26	27	28	29	30		23	24	25	26	27	28	29	27	28	29	30				25	26	27	28	29	30	31
							30	31																			

January		February		March		April	
1	New Year's Day	21	President's Day	23 24	PTBC Meeting	6	PTA NPTE
5	PTA NPTE	TBD	APTA Sections Meeting		TBD, Southern CA	TBD	CPTA Student Conclave
	Martin Luther King Jr		San Antonio, Texas				TBD
26	PT NPTE			31	César Chávez Day	17	Easter
						27	PT NPTE

May		June		July		August	
8	Mother's Day	TBD	FSBPT REG Training	4	Independence Day		
30	Memorial Day		TBD	6	PTA NPTE		
		19	Father's Day	TBD	FSBPT LIF		
		23 24	PTBC Meeting		Alexandria, VA		
			Sacramento, CA	27&28	PT NPTE		

September		October		November		December	
5	Labor Day	6	PTA NPTE	TBD	FSBPT Annual Meeting	8 9	PTBC Meeting
14 15	PTBC Meeting TBD Bay Area, CA	26	PT NPTE		Orange, CA		Sacramento, CA
		31	Halloween	11	Veteran's Day	26	Christmas
24 25	CPTA Annual Meeting Anaheim, CA			24	Thanksgiving		



Date: September 1, 2021

Agenda Item 7

Prepared for: PTBC Members

Prepared by: Jason Kaiser, Executive Officer

Subject: **Executive Officer's Report**

This report is to update you on the status of PTBC's operations.

ADMINISTRATIVE SERVICES –

Staffing

It is my pleasure to announce the addition of a new member to the PTBC.

Ms. Monet Dyson has been appointed to the Applications Intake/Support position (full-time Office Technician) to intake applications for initial licensure received from new graduates of physical therapy programs accredited by the Commission on Accreditation in Physical Therapy Education (CAPTE), including acknowledging receipt, checking the Megan's Law website and granting license applicant status if applicable. In addition, Monet will be processing fingerprint cards, examination eligibility and mail as well as responding to applicants for initial licensure inquiries received via phone and email.

Prior to the PTBC, Ms. Dyson served at the Water Resources Control Board as a Seasonal Clerk fielding stakeholder inquiries relating to water right fees, ground water payments and online reporting of water usage. Ms. Dyson ensured inquiry responses were delivered in accordance with Board efficiency and quality standards. In addition, she processed mail, including scanning, and maintaining electronic records using the Board's web-based Enhanced Water Rights Information Management System (eWRIMS).

On behalf of PTBC staff I can say we are pleased to have her, she's proven to be a valuable addition to the team.

Due to vacancy, the PTBC is currently recruiting for (1) Limited Term Full Time Staff Services Analyst (SSA) and (1) Limited Term Full Time Office Technician (OT) within the Application Services Unit, as well as (1) Limited Term Full Time Analyst (SSA/AGPA) to serve as the Board regulations analyst and (1) Staff Services Manager I to serve as the manager over the Consumer Protection Services Unit.

State Employees COVID-19 Testing Update

On July 26, 2021, Governor Gavin Newsom implemented measures to encourage state employees and health care workers to get vaccinated. CalHR is implementing COVID-19 testing of all unvaccinated state employees working on site as an additional health and safety standard to protect the state workforce and the public we serve, and to ensure that employees critical to the continuity of state operations will be able to perform their duties. Those employees who have not provided vaccination verification to CalHR will be required to test for COVID-19 weekly.

The CalHR rules for COVID-19 vaccination verification and testing apply to Board and Committee/Advisory Committee members if they physically report to a DCA office and/or attend meetings in-person.

Please refer to Agenda Item 13(A) for a detailed Budget report.

APPLICATIONS – Please refer to Agenda Item 14 for a detailed report.

LICENSING/CONTINUING COMPETENCY – Please refer to Agenda Item 15 and 16 for a detailed report.

CONSUMER PROTECTION SERVICES – Please refer to Agenda Item 17 and 18 for a more detailed report.

OUTREACH – Please refer to Agenda Item 13(B) for a detailed Outreach report.

PTBC RELOCATION – As previously reported, I'm happy to say that our move is about 99% complete. However, the minor logistical items that were reported at the last meeting have yet to be completed; for example, we are still waiting on equipment to implement our new phone system. COVID-19 has certainly been a factor in the delays that we are experiencing. We are hopeful that we will be able to provide a final report (100%) on our relocation at our December meeting.



Briefing Paper

Agenda Item 9(A)

Date: September 1, 2021

Prepared for: PTBC Members

Prepared by: Brooke Arneson

Subject: Waivers Issued by the Director of the California Department of Consumer Affairs

Purpose:

To provide an update on the waivers issued by the Director of DCA.

- Attachments:**
1. DCA Waiver DCA-20-01 Continuing Education
 - a. First Extension - DCA Waiver DCA-20-27
 - b. Second Extension - DCA Waiver DCA-20-53
 - c. Third Extension - DCA Waiver DCA-20-69
 - d. Fourth Extension - DCA Waiver DCA-20-89
 - e. Fifth Extension - DCA Waiver DCA-21-117
 - f. Sixth Extension - DCA Waiver DCA-21-134
 - g. Seventh Extension - DCA Waiver DCA-21-152
 - h. Eighth Extension - DCA Waiver DCA-21-175
 2. DCA Waiver DCA-20-02 Reinstatement of Licensure
 - a. First Extension - DCA Waiver DCA-20-57
 - b. Second Extension - DCA Waiver DCA-21-187
 3. DCA Waiver DCA-20-09 Examination Requirement for Continued Physical Therapy Treatment
 - a. First Extension - DCA Waiver DCA-20-28
 - b. Second Extension - DCA Waiver DCA-20-46
 - c. Third Extension - DCA Waiver DCA-20-75
 - d. Fourth Extension - DCA Waiver DCA-20-95
 - e. Fifth Extension – DCA Waiver DCA-21-122
 - f. Sixth Extension – DCA Waiver DCA-21-148
 - g. Seventh Extension – DCA Waiver DCA-21-169
 - h. Eighth Extension – DCA Waiver DCA-21-189
 4. DCA Waiver DCA-20-25 Extending Time to Satisfy Examination Requirements
 - a. First Extension - DCA Waiver DCA-20-66
 - b. Second Extension - DCA Waiver DCA-20-78
 - c. Third Extension - DCA Waiver DCA-21-107
 - d. Fourth Extension - DCA Waiver DCA-21-131
 - e. Fifth Extension – DCA Waiver DCA-21-155
 - f. Sixth Extension – DCA Waiver DCA-21-177
-

Update:

Pursuant to the Governor's Executive Order N-39-20 issued March 4, 2020, DCA was granted the authority to provide waivers during the state of emergency resulting from COVID-19. DCA issued eight waiver orders applicable to physical therapist and physical therapist assistant licensees:

1. **DCA-20-01 Continuing Education (3/31/20)** – Temporarily waives the continuing competency renewal requirement for licensees whose license expires between March 31st and June 30th, 2020. Licensees must complete continuing competency requirements within six months of the date of the order.
 - a. **First Extension - DCA-20-27 Extending DCA Waiver DCA-20-01 (7/1/20)** – Extends DCA waiver DCA-20-01 and temporarily waives the continuing competency renewal requirement for licensees whose license expires between July 1st and August 31st, 2020. Licensees must complete continuing competency requirements within six months of the date of the order.
 - b. **Second Extension - DCA-20-53 Extending DCA Waiver DCA-20-01 (8/27/20)** – Supersedes DCA waiver DCA-20-27 and temporarily waives the continuing competency renewal requirement for licensees whose license expires between March 31st and October 31st, 2020. Licensees must complete continuing competency requirements within six months of the date of the order.
 - c. **Third Extension - DCA-20-69 Extending DCA Waiver DCA-20-01 (10/22/20)** – Supersedes DCA waiver DCA-20-53 and temporarily waives the continuing competency renewal requirement for licensees whose license expires between March 31st and December 31st, 2020. Licensees must complete continuing competency requirements within six months of the date of the order.
 - d. **Fourth Extension - DCA-20-89 Extending DCA Waiver DCA-20-01 (12/15/20)** – Supersedes DCA waiver DCA-20-69 and temporarily waives the continuing competency renewal requirement for licensees whose license expires between January 1st and February 28th. Licensees must complete continuing competency requirements within six months of the date of the order.
 - e. **Fifth Extension - DCA-21-117 Extending DCA Waiver DCA-20-01 (2/26/21)** – Supersedes DCA waiver DCA-20-89 and temporarily waives the continuing competency renewal requirement for licensees whose license expires between March 1st and March 31st. Licensees must complete continuing competency requirements within six months of the date of the order.
 - f. **Sixth Extension - DCA-21-134 Extending DCA Waiver DCA-20-01 (3/30/21)** – Supersedes DCA waiver DCA-20-117 and temporarily waives the continuing competency renewal requirement for licensees whose license expires between March 31st and May 31st. Licensees must complete continuing competency requirements within six months of the date of the order.

- g. **Seventh Extension - DCA-21-152 Extending DCA Waiver DCA-20-01 (6/3/21)** – Supersedes DCA waiver DCA-20-134 and temporarily waives the continuing competency renewal requirement for licensees whose license expires between March 31, 2020 and July 31st. Licensees must complete continuing competency requirements within six months of the date of the order.
 - h. **Eighth Extension - DCA-21-175 Extending DCA Waiver DCA-20-01 (7/26/21)** – Supersedes DCA waiver DCA-20-152 and temporarily waives the continuing competency renewal requirement for licensees whose license expires between March 31st and September 30th. Licensees must complete continuing competency requirements within six months of the date of the order.
2. **DCA-20-02 Reinstatement of License (3/3/20)** – Allows licensees to reinstate an inactive or retired license without paying fees or completing continuing competency. Reinstatement pursuant to this order is valid for six months or until the state of emergency ceases to exist, whichever is sooner.
- a. **First Extension - DCA-20-57 Extending DCA Waiver DCA-20-02 (9/1/20)** – Extends DCA waiver DCA-20-02 and allows licensees to reinstate an inactive or retired license without paying fees or completing continuing competency. Reinstatement pursuant to this order is valid for six months or until the state of emergency ceases to exist, whichever is sooner.
 - b. **Second Extension - DCA-21-187 Extending DCA Waiver DCA-20-02 (8/31/21)** – Extends DCA waiver DCA-20-57 and allows licensees to reinstate an inactive or retired license without paying fees or completing continuing competency. Reinstatement pursuant to this order is valid for six months or until the state of emergency ceases to exist, whichever is sooner.
3. **DCA-20-09 Examination Requirement for Continued Physical Therapy Treatment (5/6/20)** – Temporarily waives the requirement for a licensed physician and surgeon or podiatrist, as applicable, to conduct an “in-person” patient examination and evaluation as required by Business and Professions Code section 2620.1, subdivision (a)(4), subject to the condition that the examination and evaluation must be performed via appropriate electronic means. This order terminates 60 days from the date of the order.
- a. **First Extension - DCA-20-28 Waiver Extending DCA Waiver DCA-20-09 Examination Requirement for Physical Therapy (7/1/20)** – Extends DCA Waiver DCA-20-09 and temporarily waives the requirement for a licensed physician and surgeon or podiatrist, as applicable, to conduct an “in-person” patient examination and evaluation as required by Business and Professions Code section 2620.1, subdivision (a)(4), subject to the condition that the examination and evaluation must be performed via appropriate electronic means. This order terminates an additional 60 days, on September 3, 2020, unless further extended.
 - b. **Second Extension - DCA-20-46 Waiver Extending DCA Waiver DCA-20-09 Examination Requirement for Physical Therapy (8/27/20)** – Extends DCA Waiver DCA-20-09 and temporarily waives the requirement for a licensed physician and surgeon or podiatrist, as applicable, to conduct an “in-person” patient examination and evaluation as required by Business and Professions Code section

2620.1, subdivision (a)(4), subject to the condition that the examination and evaluation must be performed via appropriate electronic means. This order terminates an additional 60 days, on November 2, 2020, unless further extended.

- c. **Third Extension - DCA-20-75 Waiver Extending DCA Waiver DCA-20-09 Examination Requirement for Physical Therapy (10/22/20)** – Extends DCA Waiver DCA-20-09 and temporarily waives the requirement for a licensed physician and surgeon or podiatrist, as applicable, to conduct an “in-person” patient examination and evaluation as required by Business and Professions Code section 2620.1, subdivision (a)(4), subject to the condition that the examination and evaluation must be performed via appropriate electronic means. This order terminates on December 31, 2020, unless further extended.
- d. **Fourth Extension - DCA-20-95 Waiver Extending DCA Waiver DCA-20-09 Examination Requirement for Physical Therapy (12/15/20)** – Extends DCA Waiver DCA-20-09 and temporarily waives the requirement for a licensed physician and surgeon or podiatrist, as applicable, to conduct an “in-person” patient examination and evaluation as required by Business and Professions Code section 2620.1, subdivision (a)(4), subject to the condition that the examination and evaluation must be performed via appropriate electronic means. This order terminates on February 28, 2021 unless further extended.
- e. **Fifth Extension - DCA-21-122 Waiver Extending DCA Waiver DCA-20-09 Examination Requirement for Physical Therapy (2/26/21)** – Extends DCA Waiver DCA-20-09 and temporarily waives the requirement for a licensed physician and surgeon or podiatrist, as applicable, to conduct an “in-person” patient examination and evaluation as required by Business and Professions Code section 2620.1, subdivision (a)(4), subject to the condition that the examination and evaluation must be performed via appropriate electronic means. This order terminates on April 30, 2021 unless further extended.
- f. **Sixth Extension - DCA-21-148 Waiver Extending DCA Waiver DCA-20-09 Examination Requirement for Physical Therapy (4/30/21)** – Extends DCA Waiver DCA-20-09 and temporarily waives the requirement for a licensed physician and surgeon or podiatrist, as applicable, to conduct an “in-person” patient examination and evaluation as required by Business and Professions Code section 2620.1, subdivision (a)(4), subject to the condition that the examination and evaluation must be performed via appropriate electronic means. This order terminates on June 30, 2021 unless further extended.
- g. **Seventh Extension - DCA-21-169 Waiver Extending DCA Waiver DCA-20-09 Examination Requirement for Physical Therapy (7/1/21)** – Extends DCA Waiver DCA-20-09 and temporarily waives the requirement for a licensed physician and surgeon or podiatrist, as applicable, to conduct an “in-person” patient examination and evaluation as required by Business and Professions Code section 2620.1, subdivision (a)(4), subject to the condition that the examination and evaluation must be performed via appropriate electronic means. This order terminates on August 31, 2021 unless further extended.

- h. Eighth Extension - DCA-21-189 Waiver Extending DCA Waiver DCA-20-09 Examination Requirement for Physical Therapy (8/31/21)** – Extends DCA Waiver DCA-20-09 and temporarily waives the requirement for a licensed physician and surgeon or podiatrist, as applicable, to conduct an “in-person” patient examination and evaluation as required by Business and Professions Code section 2620.1, subdivision (a)(4), subject to the condition that the examination and evaluation must be performed via appropriate electronic means. This order terminates on October 31, 2021 unless further extended.
- 4. DCA-20-25 Extending Time to Satisfy Examination Requirements (6/23/20)** – Temporarily waives physical therapist and physical therapist assistant applicants whose applications are deemed denied without prejudice between March 31, 2020, and July 1, 2020, due to the applicant failing to take and pass the examinations prescribed by Business and Professions Code section 2636, subdivision (a), and California Code of Regulations, title 16, section 1398.28.
 - a. First Extension - DCA-20-66 Waiver Extending DCA Waiver DCA-20-25 Extending Time to Satisfy Examination Requirements (9/30/20)** – Extends DCA Waiver DCA-20-25 and temporarily waives physical therapist and physical therapist assistant applicants whose applications are deemed denied without prejudice between March 31, 2020, and November 30, 2020, due to the applicant failing to take and pass the examinations prescribed by Business and Professions Code section 2636, subdivision (a), and California Code of Regulations, title 16, section 1398.28.
 - b. Second Extension - DCA-20-78 Waiver Extending DCA Waiver DCA-20-25 Extending Time to Satisfy Examination Requirements (11/25/20)** – Extends DCA Waiver DCA-20-25 and temporarily waives physical therapist and physical therapist assistant applicants whose applications are deemed denied without prejudice between December 1, 2020, and January 31, 2021, due to the applicant failing to take and pass the examinations prescribed by Business and Professions Code section 2636, subdivision (a), and California Code of Regulations, title 16, section 1398.28.
 - c. Third Extension - DCA-21-107 Waiver Extending DCA Waiver DCA-20-25 Extending Time to Satisfy Examination Requirements (1/26/21)** – Extends DCA Waiver DCA-20-25 and temporarily waives physical therapist and physical therapist assistant applicants whose applications are deemed denied without prejudice between February 1, 2021, and April 2, 2021, due to the applicant failing to take and pass the examinations prescribed by Business and Professions Code section 2636, subdivision (a), and California Code of Regulations, title 16, section 1398.28.
 - d. Fourth Extension - DCA-21-131 Waiver Extending DCA Waiver DCA-20-25 Extending Time to Satisfy Examination Requirements (1/26/21)** – Extends DCA Waiver DCA-20-25 and temporarily waives physical therapist and physical therapist assistant applicants whose applications are deemed denied without prejudice between April 3, 2021, and June 1, 2021, due to the applicant failing to take and pass the examinations prescribed by Business and Professions Code section 2636, subdivision (a), and California Code of Regulations, title 16, section 1398.28

- e. **Fifth Extension - DCA-21-155 Waiver Extending DCA Waiver DCA-20-25 Extending Time to Satisfy Examination Requirements (6/3/21)** – Extends DCA Waiver DCA-20-25 and temporarily waives physical therapist and physical therapist assistant applicants whose applications are deemed denied without prejudice between June 2, 2021, and August 1, 2021, due to the applicant failing to take and pass the examinations prescribed by Business and Professions Code section 2636, subdivision (a), and California Code of Regulations, title 16, section 1398.28
- f. **Sixth Extension - DCA-21-177 Waiver Extending DCA Waiver DCA-20-25 Extending Time to Satisfy Examination Requirements (7/26/21)** – Extends DCA Waiver DCA-20-25 and temporarily waives physical therapist and physical therapist assistant applicants whose applications are deemed denied without prejudice between August 2, 2021, and September 30, 2021, due to the applicant failing to take and pass the examinations prescribed by Business and Professions Code section 2636, subdivision (a), and California Code of Regulations, title 16, section 1398.28

Action Requested: None.



Briefing Paper

Date: August 17, 2021

Agenda Item 11

Prepared for: PTBC Members

Prepared by: Brooke Arneson

Subject: Legislation Report

Purpose:

To provide an update on the 2021/22 Legislative session.

Attachments:

1. 2021 Legislative Calendar
2. Definition of the Board's Legislative Positions
3. 2021/22 Legislative Summary

Background and Update:

The 2021 Legislative calendar is included in the meeting materials for your reference, along with a copy of the Board's Legislative positions taken from the PTBC's Board Member Administrative Manual.

A 2021/22 Legislative summary is included which notes all bills from the current Legislative session that could potentially impact Physical Therapy practice, regulation or the operation of the Physical Therapy Board.

Upcoming Legislative Calendar Highlights:

July 16, 2021	Summer Recess Begins
August 16, 2021	Legislature Reconvenes from Summer Recess
September 3, 2021	Last Day to Amend Bills on the Floor
September 10, 2021	Last Day for Each House to Pass Bills
October 10, 2021	Last Day for the Governor to Sign or Veto Bills Passed by the Legislature on or Before Sept. 10 th and in the Governor's Possession after Sept. 10 th .
January 1, 2022	Statutes take Effect
January 3, 2022	Legislature Reconvenes

Action:

No action requested.

2021 TENTATIVE LEGISLATIVE CALENDAR

COMPILED BY THE OFFICES OF THE SECRETARY OF THE SENATE AND THE CHIEF CLERK

Revised 12-21-2020

DEADLINES

JANUARY						
S	M	T	W	TH	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

FEBRUARY						
S	M	T	W	TH	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28						

MARCH						
S	M	T	W	TH	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

APRIL						
S	M	T	W	TH	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

MAY						
S	M	T	W	TH	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

- Jan. 1
- Statutes take effect (Art. IV, Sec. 8(c)).
- Jan. 10
- Budget must be submitted by Governor (Art. IV, Sec. 12 (a)).
- Jan. 11
- Legislature **reconvenes** (J.R. 51(a)(1)).
- Jan. 18
- Martin Luther King, Jr. Day.
- Jan. 22
- Last day to submit **bill requests** to the Office of Legislative Counsel.

- Feb. 15
- Presidents’ Day
- Feb. 19
- Last day for bills to be **introduced** (J.R. 61(a)(1)), (J.R. 54(a)).

- Mar. 25
- Spring Recess** begins upon adjournment of this day’s session (J.R. 51(a)(2)).
- Mar. 31
- Cesar Chavez Day.

- Apr. 5
- Legislature reconvenes from **Spring Recess** (J.R. 51(a)(2)).
- Apr. 30
- Last day for **policy committees** to hear and report to Fiscal Committees **fiscal bills** introduced in their house (J.R. 61(a)(2)).

- May 7
- Last day for **policy committees** to hear and report to the Floor **non-fiscal** bills introduced in their house (J.R. 61(a)(3)).
- May 14
- Last day for **policy committees** to meet prior to June 7 (J.R. 61(a)(4)).
- May 21
- Last day for **fiscal committees** to hear and report to the Floor bills introduced in their house (J.R. 61 (a)(5)). Last day for **fiscal committees** to meet prior to June 7 (J.R. 61 (a)(6)).
- May 31
- Memorial Day.

* Holiday schedule subject to final approval by Rules Committee

2021 TENTATIVE LEGISLATIVE CALENDAR
COMPILED BY THE OFFICES OF THE SECRETARY OF THE SENATE AND THE CHIEF CLERK
Revised 12-21-2020

JUNE						
S	M	T	W	TH	F	S
		<u>1</u>	<u>2</u>	<u>3</u>	<u>4</u>	5
6	<u>7</u>	8	9	10	11	12
13	14	<u>15</u>	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

JULY						
S	M	T	W	TH	F	S
				1	<u>2</u>	3
4	5	6	7	8	9	10
11	12	13	<u>14</u>	15	<u>16</u>	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

AUGUST						
S	M	T	W	TH	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	<u>16</u>	17	18	19	20	21
22	23	24	25	26	<u>27</u>	28
29	<u>30</u>	<u>31</u>				

SEPTEMBER						
S	M	T	W	TH	F	S
			<u>1</u>	<u>2</u>	<u>3</u>	4
5	<u>6</u>	<u>7</u>	<u>8</u>	<u>9</u>	<u>10</u>	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

June 1-4 **Floor Session Only.** No committee, other than Conference or Rules, may meet for any purpose (J.R. 61(a)(7)).

June 4 Last day for bills to be **passed out of the house of origin** (J.R. 61(a)(8)).

June 7 Committee meetings may resume (J.R. 61(a)(9)).

June 15 **Budget bill** must be passed by **midnight** (Art. IV, Sec. 12 (c)(3)).

July 2 Independence Day observed.

July 14 Last day for **policy committees** to meet and report bills (J.R. 61(a)(10)).

July 16 **Summer Recess** begins upon adjournment of this day's session, provided Budget Bill has been passed (J.R. 51(a)(3)).

Aug. 16 Legislature reconvenes from **Summer Recess** (J.R. 51(a)(3)).

Aug. 27 Last day for **fiscal committees** to meet and report bills to the Floor (J.R. 61(a)(11)).

Aug. 30-Sept. 10 **Floor Session only.** No committees, other than conference committees and Rules Committee, may meet for any purpose (J.R. 61(a)(12)).

Sept. 3 Last day to **amend** bills on the Floor (J.R. 61(a)(13)).

Sept. 6 Labor Day.

Sept. 10 Last day for **each house to pass bills** (J.R. 61(a)(14)).
Interim Study Recess begins at end of this day's session (J.R. 51(a)(4)).

IMPORTANT DATES OCCURRING DURING INTERIM STUDY RECESS

2021

Oct. 10

Last day for Governor to sign or veto bills passed by the Legislature on or before Sept. 10 and in the Governor's possession after Sept. 10 (Art. IV, Sec. 10(b)(1)).

2022

Jan. 1

Statutes take effect (Art. IV, Sec. 8(c)).

Jan. 3

Legislature reconvenes (J.R. 51 (a)(4)).

**Legislation - Definition of the
Positions Taken by the Physical
Therapy Board Regarding
Proposed Legislation**

(Board Policy)

The Board will adopt the following positions regarding pending or proposed legislation.

Oppose: The Board will actively oppose proposed legislation and demonstrate opposition through letters, testimony and other action necessary to communicate the oppose position taken by the Board.

Oppose, unless amended: The Board will take an opposed position and actively lobby the legislature to amend the proposed legislation.

Neutral: The Board neither supports nor opposes the addition/amendment/repeal of the statutory provision(s) set forth by the bill.

Watch: The watch position adopted by the Board will indicate interest regarding the proposed legislation. The Board staff and members will closely monitor the progress of the proposed legislation and amendments.

Support, if amended: The Board will take a supportive position and actively lobby the legislature to amend the proposed legislation.

Support: The Board will actively support proposed legislation and demonstrate support through letter, testimony and any other action necessary to communicate the support position taken by the Board.

AB 105 **The Upward Mobility Act of 2021: Boards and Commissions** Author: Holden (D)
Civil Service: Examinations: Classifications

Status: Amended in the Senate 8/31/21. Read second time and amended. Ordered to third reading.
 Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill would require that, on or after January 1, 2022, all state boards and commissions consisting of one or more volunteer members have at least one board member or commissioner from an underrepresented community. The bill would define the term “board member or commissioner from an underrepresented community” as an individual who self-identifies as Black, African American, Hispanic, Latino, Asian, Pacific Islander, Native American, Native Hawaiian, or Alaska Native; who self-identifies as gay, lesbian, bisexual, or transgender; who is a veteran, as defined; or who has a disability, as defined. The bill would apply these requirements only as vacancies on state boards and commissions occur. The most recent Committee amendments to this bill were to expand the bill’s targeted groups to include disabled populations and veterans of the armed forces.

AB 107 **Licensure: Veterans and Military Spouses** Author: Salas (D)
 Status: Amended in the Senate 9/2/21. 9/7/21 Read third time. Passed. Ordered to the Assembly. Concurrence in Senate Amendments Pending. May be considered on or after September 9th pursuant to Assembly Rule 77.
 Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill would require most boards and bureaus within DCA to issue temporary licenses to military spouses meeting specified criteria. Temporary licenses would be required to be issued within 30 days of receiving an application if the results of a criminal background check do not show grounds for denial. This bill would exempt a board that has a process in place by which an out-of-state licensed applicant in good standing who is married to, or in a domestic partnership or other legal union with, an active duty member of the Armed Forces of the United States is able to receive expedited, temporary authorization to practice while meeting state-specific requirements for a period of at least one year; or is able to receive an expedited license by endorsement with no additional requirements superseding those for a temporary license. Regulations to implement this bill would be due to DCA by June 15, 2022, if required. DCA would also be required to submit an annual report to the Legislature on licensure of military members, veterans, and spouses.

AB 225 **DCA: Boards: Veterans: Military Spouses: Licenses** Author: Gray (D)
 Status: 2 Year Bill. Amended in the Assembly 6/28/21. 7/14/21 failed deadline pursuant to Rule 61(a)(11). May be acted upon Jan 2022.
 Position: No Position.

Desk	2-Year	Policy	Fiscal	Floor	Desk	2-Year	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

Current law requires specified boards within the Department of Consumer Affairs to issue, after appropriate investigation, certain types of temporary licenses to an applicant if the applicant meets specified requirements, including that the applicant supplies evidence satisfactory to the board that the applicant is married to, or in a domestic partnership or other legal union with, an active duty member of the Armed Forces of the United States who is assigned to a duty station in this state under official active duty military orders and the applicant holds a current, active, and unrestricted license that confers upon the applicant the authority to practice, in another state, district, or territory of the United States, the profession or vocation for which the applicant seeks a temporary license from the board. This bill would expand the eligibility for a temporary license to an applicant who meets the specified criteria and who supplies evidence satisfactory to the board that the applicant is a veteran of the Armed Forces of the United States within 6 months of separation from active duty under other-than-dishonorable conditions, and an applicant who supplies evidence satisfactory to the board that the applicant is an active duty member of the Armed Forces of the United States with official orders for separation within 90 days under other-than-dishonorable conditions.

[AB 305](#)

Veteran Services: Notice

Author: Maienschein (D)

Status: 9/1/21 Ordered to Inactive Bill at the Request of Senator Eggman.

Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill requires certain state agencies to include specific questions on their intake and application forms intended to determine if a person is a veteran of the United States Armed Forces or related to one, and requires the information be sent to the Department of Veterans Affairs (CalVet), provided the person has granted consent.

[AB 339](#)

State and Local Government: Open and Public Meetings

Author: Lee (D)

Status: Amended in the Senate 9/3/21. 9/7/21 Read second time. Ordered to third reading.

Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill requires, until December 31, 2023, that city councils and boards of supervisors in jurisdictions over 250,000 residents provide both in-person and teleconference options for the public to attend their meetings. The most recent Senate Floor Amendments of 8/25/21 address chaptering issues.

2021/22 Legislative Summary

Agenda Item 11

[AB 657](#)

State Civil Service System: Personal Services Contracts Professionals

Author: Cooper (D)

Status: 2 Year Bill. Amended in the Assembly 6/15/21. 7/14/21 failed deadline pursuant to Rule 61(a)(11). May be acted upon Jan 2022.

Position: No Position.

Desk	2-Year	Policy	Fiscal	Floor	Desk	2-Year	Fiscal	Floor	Conf		Enrolled	Vetoed	Chaptered
1 st House					2 nd House					Conc			

Summary:

This bill prohibits a state agency from entering into a contract with a professional, as defined, for a period of more than 365 consecutive days or for a period of 365 nonconsecutive days in a 24-month period, subject to certain exceptions, as specified in the provisions of the bill. The provisions of this bill do not apply to the Department of Consumer Affairs or a board or bureau of the Department of Consumer Affairs.

[AB 1273](#)

Interagency Advisory Committee on Apprenticeship: The Director of Consumer Affairs and the State Public Health Officer

Author: Rodriguez (D)

Status: Amended in the Senate 9/1/21. 9/2/21 Read second time. Ordered to third reading.

Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
1 st House					2 nd House					Conc		

Summary:

This bill expands membership of the Interagency Advisory Committee on Apprenticeship to include the State Public Health Officer and the Director of Consumer Affairs; and expands the use of the “earn and learn” training model by preventing these two government entities from prohibiting its use for personnel training or accreditation of programs and requiring them to use licensing or certification standards that authorize it.

Recent Senate Floor Amendments of 9/1/21 clarify that the bill does not require the Department of Consumer Affairs or the State Department of Public Health to establish a mandate that an accrediting entity must provide earn and learn programs; adds double jointing language to address chaptering out issues; and specifies that the bill’s provisions become operative on January 1, 2024.

[SB 250](#)

Health Care Coverage

Author: Pan (D)

Status: 2 Year Bill. Amended in the Assembly 3/11/21. 7/14/21 failed deadline pursuant to Rule 61(a)(11). May be acted upon Jan 2022.

Position: No Position.

Desk	2-Year	Policy	Fiscal	Floor	Desk	2-Year	Fiscal	Floor	Conf	Enrolled	Vetoed	Chaptered
1 st House					2 nd House					Conc		

Summary:

This bill establishes a process for “deemed approved” status for individual health professionals’ prospective treatment utilization review required by health plans and health insurers; and, requires health plans and health insurers to reimburse a contracting individual health professional the full contracted rate, including the amount of in network patient cost-sharing for the services provided to an enrollee or insured in a contracting

health facility. This bill requires health plans and insurers to bill and collect the cost-sharing from enrollees and insureds.

SB 607

Professions and Vocations

Author: Roth (D)

Status: Amended in the Senate 9/3/21. 9/3/21 Read third time and amended. Ordered to third reading.

Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

SB 607 is a Senate Business, Professions and Economic Development Committee Omnibus bill, and makes statutory updates, technical corrections, and noncontroversial changes to various provisions of law relating to boards and bureaus under the Department of Consumer Affairs (DCA).

Major Provisions

- 1) Beginning July 1, 2022, requires that boards waive the licensure application fee and the initial or original license fee for applicants who meet the requirements for expedited licensure as military family members.
- 2) Provides that a foreign dental school whose program was approved prior to January 1, 2020, through any date between January 1, 2024, and December 31, 2026, shall maintain approval through that date, at which time they would be required to obtain CODA accreditation.
- 3) Provides that graduates of a foreign dental school whose program was approved by the Board prior to January 1, 2020, through any date before January 1, 2024, and who enrolled in the program prior to January 1, 2020, shall be eligible for licensure.
- 4) Expressly authorizes the DBC to charge an application fee of up to \$1,000 and a renewal fee of up to \$600 for a pediatric minimal sedation permit.
- 5) Deletes the practical examination requirement for RDAEF license applicants.
- 6) Clarifies the LATC's authority to require fingerprints for conducting a criminal history background checks for applicants and receive criminal offender record information through the Department of Justice.
- 7) Implements fee increases for applicants and licensees under the CSLB and increases, beginning January 1, 2023, the amount required for a contractor's bond for licensure from \$15,000 to \$25,000.
- 8) Clarifies firearms permit requirements for individuals applying for licensure as security guards to complete a specified assessment.
- 9) Authorizes a contractor to perform the inspection and bid on the repair work of an EEE.
- 10) Extends the repeal date for various boards and bureaus under the DCA for purposes of the legislative sunset review process.
- 11) Include additional technical language to update, modify, or clean up provisions of the law relating to regulatory programs under the DPA.

SB 731

Criminal Records: Relief

Author: Durazo (D)

Status: Amended in the Senate 9/2/21. 9/2/21 Read third time and amended. Ordered to third reading.

Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill would continue recent criminal justice reforms by, among other things, expanding felonies that are eligible for automatic record sealing to include convictions for certain felonies that resulted in incarceration, as long as the individual has completed their sentence and has not been convicted of a new felony offense for four years.

[AB 361](#)

Open Meetings: State and Local Agencies: **Teleconferences**

Author: Rivas (D)

Status: Amended in the Senate 9/3/21. 9/7/21 Read second time. Ordered to third reading. Re-referred to Senate Judiciary Committee pursuant to Senate Rule 29.10.

Position: No Position

[Legislative Bill Analysis](#)

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

Existing law, the Bagley-Keene Open Meeting Act, requires, with specified exceptions, that all meetings of a state body be open and public, and all persons be permitted to attend any meeting of a state body. The act requires at least one member of the state body to be physically present at the location specified in the notice of the meeting. The Governor's Executive Order No. N-29-20 suspends the requirements of the Bagley-Keene Open Meeting Act for teleconferencing during the COVID-19 pandemic, provided that notice and accessibility requirements are met, the public members are allowed to observe and address the state body at the meeting, and that a state body has a procedure for receiving and swiftly resolving requests for reasonable accommodation for individuals with disabilities, as specified. This bill, until January 31, 2022, would authorize, subject to specified notice and accessibility requirements, a state body to hold public meetings through teleconferencing and to make public meetings accessible telephonically, or otherwise electronically, to all members of the public seeking to observe and to address the state body. With respect to a state body holding a public meeting pursuant to these provisions, the bill would suspend certain requirements of existing law, including the requirements that each teleconference location be accessible to the public and that members of the public be able to address the state body at each teleconference location. Under this bill, a state body that holds a meeting through teleconferencing and allows members of the public to observe and address the meeting telephonically or otherwise electronically would satisfy any requirement that the state body allow members of the public to attend the meeting and offer public comment. In addition, the bill would require that each state body that holds a meeting through teleconferencing provide notice of the meeting, and post the agenda, as provided. The bill would urge state bodies utilizing these teleconferencing procedures in the bill to use sound discretion and to make reasonable efforts to adhere as closely as reasonably possible to existing law, as provided.

Impact to the PTBC:

When the COVID-19 pandemic started, PTBC, as well as local agencies struggled to conduct their meetings in compliance with the Open Meetings Act's requirements while still abiding by stay-at-home orders. As a result, Governor Newsom issued an executive order (EO) to grant local agencies the flexibility to meet remotely during the pandemic. However, once the Governor's EO expires, these flexibilities will not apply to future emergencies like wildfires, floods, toxic leaks, or other events that make in person gatherings dangerous. AB 361 will guarantee that PTBC does not have to rely on an executive order from the Governor during future emergencies. This bill will also provide the opportunity for public to join via telephone or video conference to ensure that all members of the public can participate safely.

Action:

Staff recommend a support position on AB 361.

Recommended Motion: "To adopt a position of support for AB 361 and authorize the Executive Officer to draft a letter of support to be submitted to the bill's author, the chair of the Assembly Business and Professions Committee and the Governor should the bill in its current status be enrolled."



Briefing Paper

Date: August 4, 2021

Agenda Item 12(A)

Prepared for: PTBC Members

Prepared by: Brooke Arneson

Subject: Rulemaking Report

Purpose: To update the Board on the status of proposed rulemaking in progress and to provide an update on the rulemaking process.

Attachments: 1. [2021 Rulemaking Update](#)
2. [Rulemaking Processing Timelines](#)

Background:

At the December 2020 meeting, the Board adopted the 2021 Rulemaking Calendar as required by Government Code (GC) § 11017.6. The rulemaking calendar prepared pursuant to this section sets forth the Board's rulemaking plan for the year and is published by the Office of Administrative Law (OAL) in the California Regulatory Notice Register (Notice Register); the Notice Register is available on OAL's website: http://www.oal.ca.gov/Notice_Register.htm

From the 2021 Rulemaking Calendar, staff developed a rulemaking tracking form on which all rulemaking progress is noted and reported to the Board at its quarterly meetings.

Effective September 7, 2016 all regulatory packages must be submitted to the Department of Consumer Affairs for Business, Consumer Services, and Housing Agency (Agency) review, prior to publicly noticing with the Office of Administrative Law (OAL). A copy of the current DCA Rulemaking process is included.

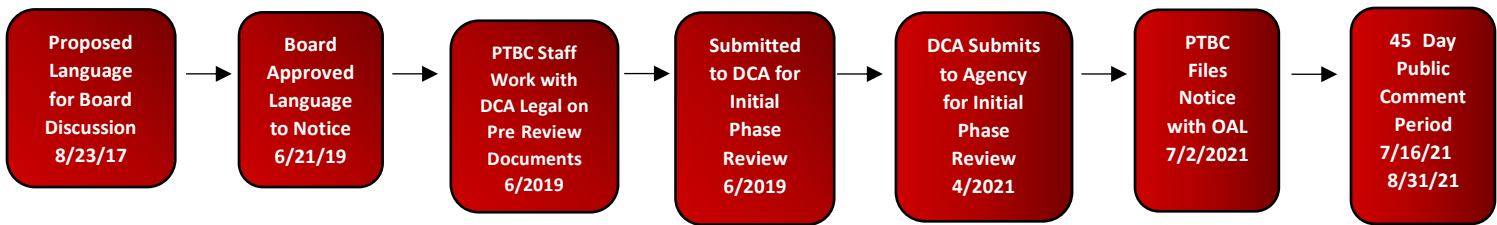
Action:

No action is requested on presentation of the rulemaking report.

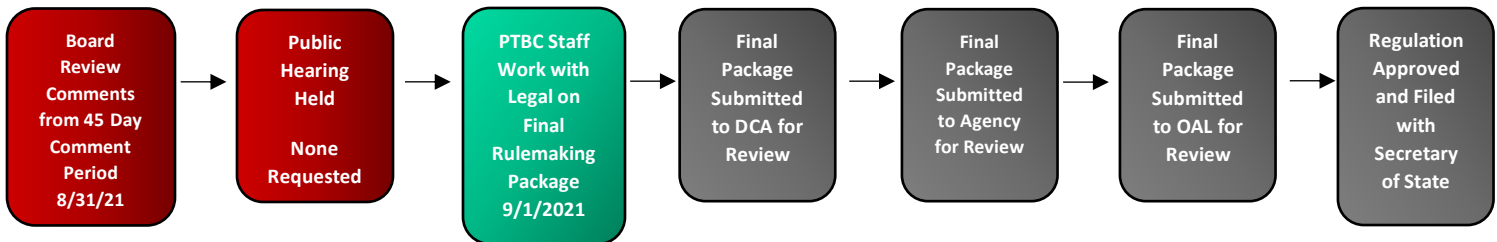
2021 Rulemaking Update

Guidelines for Issuing Citations and Imposing Discipline, 6th Edition (Disciplinary Guidelines)

Initial Phase:



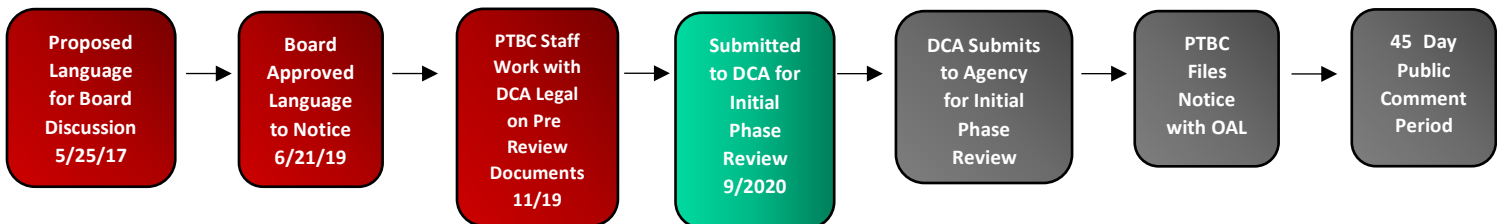
Final Phase:



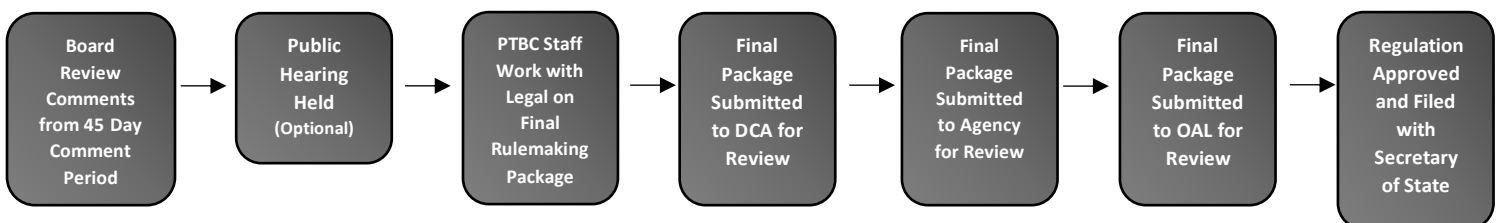
Notes: This regulation proposes to amend CCR 1399.15, Article 13, Division 13.2 of Title 16 to incorporate by reference the 6th Edition Disciplinary Guidelines (Revised June 2019) replacing the 5th Edition Disciplinary Guidelines (Revised December 2013). Proposed regulatory language was presented at the August 2017 Board Meeting. With the passage of AB 2138 (Chapter 995, Statutes of 2018) it was determined that the Disciplinary Guidelines need to be amended further. Modified proposed language was presented and adopted at the June 2019 Board Meeting. In April 2021 the initial rulemaking package was forwarded to Agency for review. The package was returned with suggested edits from Agency in May 2021 and Board staff addressed the recommendations from Agency and resubmitted to Agency June 10, 2021. Agency approved the rulemaking package on June 30, 2021. The Notice was filed with OAL on July 2, 2021 for publication and the 45-day public comment period started on July 16, 2021 and ended August 31, 2021. No comments were received, and no public hearing was requested. PTBC staff are currently working on the final rulemaking package for submission to DCA Legal for review.

Satisfactory Documentary Evidence of Equivalent Degree for Licensure as a Physical Therapist or Physical Therapist Assistant/ Coursework Tool

Initial Phase:



Final Phase:

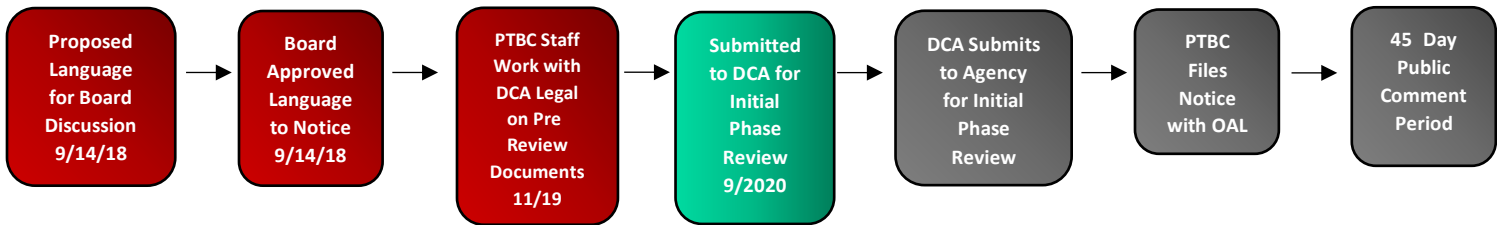


Notes: This regulation proposes to amend CCR 1398.26.1, Article 2, Division 13.2 of Title 16 to restructure the Coursework Tools (CWT's) into an outline format for reading ease; adds CWT 6; provides the general rule for PTs in subdivision (b); addresses the acceptance of CWT 6 in subdivision (c), adds the PTA provision in subdivision (d) and incorporates the CWT's by reference in subdivision (e). PTBC staff presented proposed language for Board consideration at the June 2019 Board meeting and the Board approved the modified proposed language and directed PTBC staff to initiate the formal rulemaking process. In November 2019, PTBC forwarded the pre-review regulation documents (Initial Statement of Reasons, Notice and Proposed Language) to DCA Legal for review. In September 2020, PTBC staff forwarded the initial rulemaking package to DCA Legal for review. In late April 2021, the initial rulemaking package was returned with suggested edits and Board staff are currently working on the package to return to DCA Legal for review soon.

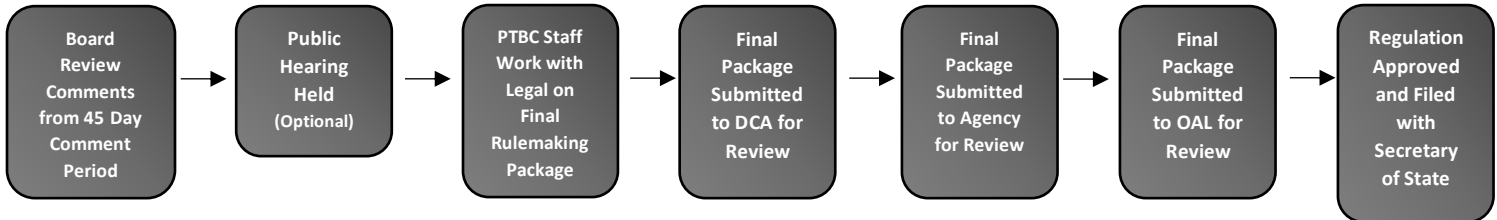
2021 Rulemaking Update

FSBPT's Performance Evaluation Tool (PET) for Foreign Educated Physical Therapists Completing a Supervised Clinical Practice in the United States

Initial Phase:



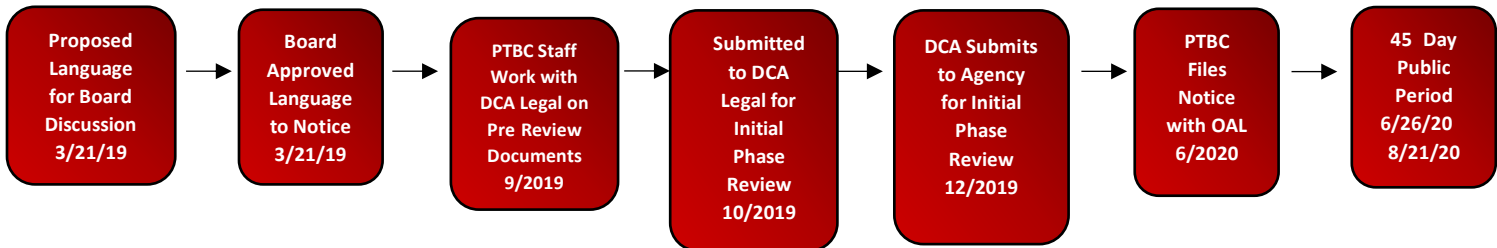
Final Phase:



Notes: This regulation proposes to amend CCR 1398.26.5, Article 2, Division 13.2 of Title 16. This proposed regulation will allow supervising physical therapists the option to utilize FSBPT's Supervised Clinical Practice Performance Evaluation Tool (PET) for evaluating a physical therapist license applicant in addition to APTA's Clinical Performance Instrument. Proposed regulatory language was presented and adopted at the September 2018 Board Meeting. In September 2020, PTBC staff submitted the initial rulemaking package to DCA Legal for review. Upon further review, DCA Legal and OAL determined that the PET and CPI would need to be incorporated by reference and since this is a non-substantive change the language will be modified to reflect this which is within the Executive Officer's delegation. PTBC staff are currently working on the initial rulemaking documents for submission to DCA Legal.

Substantial Relationship Criteria, Rehabilitation Criteria for Denial and Reinstatement of Licensure and Rehabilitation Criteria for Suspension and Revocations (AB 2138)

Initial Phase:



Final Phase:

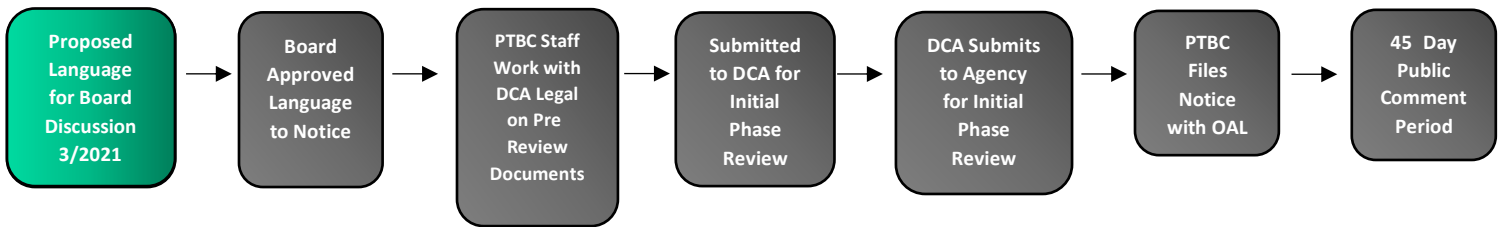


Notes: This regulation proposes to amend CCR 1399.20, 1399.21 and 1399.22, Article 8, Division 13.2 of Title 16. AB 2138 (Chiu, Chapter 995, Statutes of 2018) requires that the Board promulgate regulations by July 1, 2020 to implement, interpret and make specific BPC Sections 141, 480, 481, 482, 488, 493, 2660 and 2660.5 with respect to the substantial relationship of a crime and rehabilitation criteria. On December 26, 2019 the initial rulemaking package was submitted to Agency for review and in February 2020 Agency provided the Board with non-substantive edits to the Fiscal Impact Statement, Initial Statement of Reasons and Notice. PTBC staff worked with DCA Legal on addressing these edits and submitted the package back to Agency for review and it was approved on April 16, 2020. The initial rulemaking file was published by OAL on June 26, 2020 and the 45- day public comment ended on August 21, 2020. The final rulemaking package was submitted to OAL for approval on 6/29/21 and they have 60 calendar days to approve or deny. This regulation will become effective upon filing with the Secretary of State.

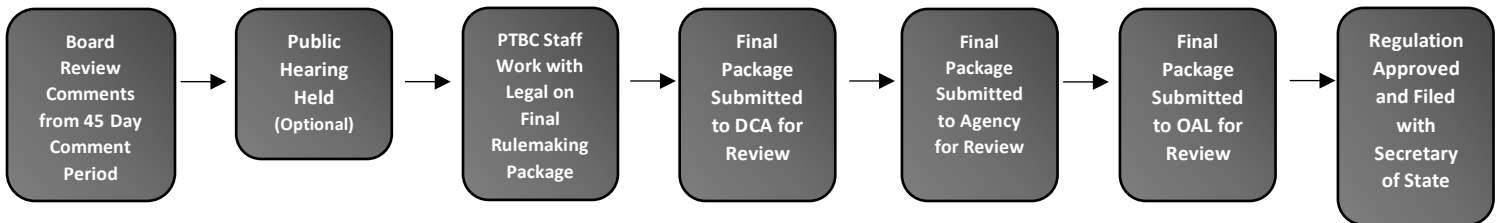
2021 Rulemaking Update

License Renewal Exemptions: Retired License Status

Initial Phase:



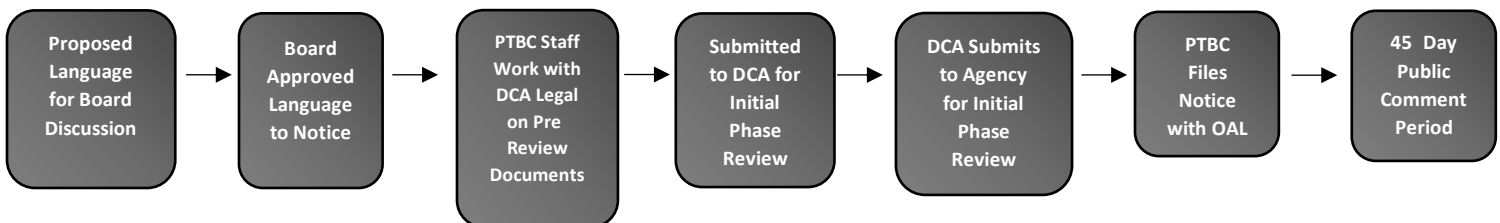
Final Phase:



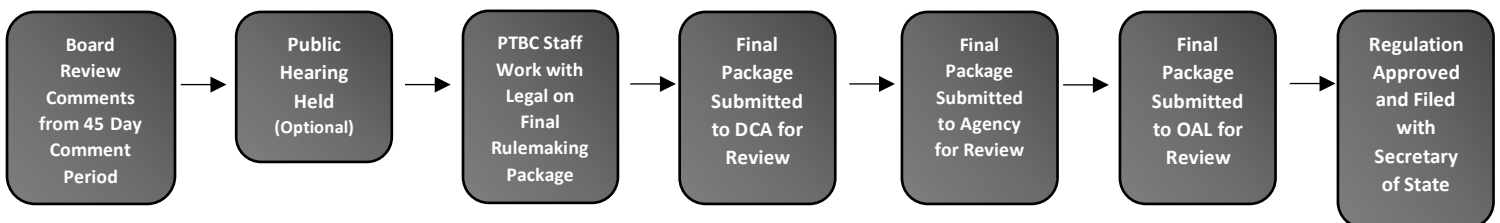
Notes: This regulation proposes to add CCR 1399.57, to Article 10, Division 13.2 of Title 16. BPC Section 2648.7 was repealed effective July 1, 2019 which removed the existing, unclear retired license statute and allowed the PTBC to rely on the new retired license statute BPC Section 464 (AB 2859). This proposed regulation was placed on the 2021 Rulemaking Calendar that was adopted at the Board meeting on December 10, 2020. At the March 2021 Board meeting proposed language was presented for Board consideration and staff worked with DCA Legal to address concerns addressed with the language. Proposed language will be presented for Board consideration under Agenda Item 12(C).

Continuing Competency

Initial Phase:



Final Phase:



Notes: This regulation proposes to amend CCR 1399.90 – 1399.99, Article 14, Division 13.2 of Title 16. This proposed regulation was placed on the 2021 Rulemaking Calendar that was adopted at the Board meeting on December 12, 2020. PTBC staff are in the process of researching and developing proposed language for consideration by the Board at a future meeting date.

Processing Times

- A rulemaking file must be completed within one year of the publication date of the Notice of Proposed Action. The OAL issues the Notice File Number upon filing the Notice of Proposed Action.
- The DCA is allowed thirty calendar days to review the rulemaking file prior to submission to the Department of Finance (DOF).
- The DOF is allowed thirty days to review the rulemaking file prior to submission to the OAL.
- The OAL is allowed thirty working days to review the file and determine whether to approve or disapprove it. The OAL issues the Regulatory Action Number upon submission of the rulemaking file for final review.
- Pursuant to Government Code section 11343.4, as amended by Section 2 of Chapter 295 of the Statutes of 2012 (SB 1099, Wright), regulation effective dates are as follows:

Date Filed with the Secretary of State

Effective Date

September 1 st – November 30 th	January 1 st
December 1 st – February 29 th	April 1 st
March 1 st – May 31 st	July 1 st
June 1 st – August 31 st	October 1 st

DEPARTMENT OF CONSUMER AFFAIRS
PHYSICAL THERAPY BOARD

PROPOSED REGULATORY LANGUAGE REGARDING RETIRED LICENSE STATUS

Legend:	Added text is indicated with an <u>underline</u> . Omitted text is indicated by (* * * *) Deleted text is indicated by strikeout .
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Add Article 1.5 and Section 1399.18 to Article 1.5 of Division 13.2 of Title 16 of the California Code of Regulations to read as follows:

Article 1.5 License Status

§ 1399.18. Retired License Status

- (a) For the purposes of this section, “disciplinary reasons” means that the applicant’s practice was restricted by order of the Board for violations of the Physical Therapy Practice Act, Physical Therapy Regulations, or Section 822 of the Code, including orders resulting from:
- (1) an accusation filed pursuant to the Administrative Procedure Act (Government Code section 11550 et seq.) seeking to revoke, suspend or place the license on probation; or,
 - (2) an interim suspension order filed pursuant to Section 494 of the Code.
- (b) A physical therapist or physical therapist assistant licensee (“applicant”) may apply for and, upon compliance with the requirements in subdivision (d), be issued a license by the Board in retired status (“retired license”).
- (c) A holder of a retired license is not required to renew that license or meet the continuing competency requirements of section 1399.91.
- (d) In order to be eligible for a retired license, an applicant shall:
- (1) Submit a completed form to the Board titled “Application for Retired License (RS (New 09/2021)),” which is hereby incorporated by reference;
 - (2) Pay the nonrefundable retired license application fee as set forth in 1399.50 or 1399.52, as applicable;
 - (3) Have an active or inactive license issued by the Board,
 - (4) Not have been placed on inactive status by the Board due to disciplinary reasons; and,
 - (5) Not be actively engaged in practice as a physical therapist or physical therapist assistant or engaged in any activity that requires them to be licensed by the Board.
- (e) A holder of a retired license issued pursuant to this section shall not engage in any activity for which an active license is required.
- (f) To be eligible to restore a retired license to active status within five years of being issued a retired license, an applicant shall:

- (1) Complete and submit a form to the Board titled "Application to Restore Retired License to Active Status (RS2 (New 09/2021))" which is hereby incorporated by reference;
 - (2) Pay the nonrefundable biennial renewal fee for a physical therapist or physical therapist assistant, as applicable, and as set forth 1399.50 or 1399.52, as applicable;
 - (3) Have completed a minimum of thirty (30) hours of continuing competency within the last two years prior to applying to restore the license to active status in compliance with Article 13 (commencing with Section 1399.90); and,
 - (4) If an electronic record of the submission of fingerprints does not exist in the Department of Justice's criminal offender identification database and on written request of the board, furnish to the Department of Justice a full set of fingerprints for the purposes of conducting criminal history record checks pursuant to Section 144 of the Code.
- (g) If a licensee who has been in retired status for more than five years seeks an active license, the individual may apply for a new license in accordance with Section 2647 of the Code.

Note: Authority cited: Sections 464 and 2615, Business and Professions Code.
Reference: Sections 118, 144, 464, 2647, 2649, 2660, and 2688, Business and Professions Code; Sections 11500 et seq., Government Code.

Amend sections 1399.50 and 1399.52 of Article 10 of Division 13.2 of Title 16 of the California Code of Regulations to read as follows:

§ 1399.50. Physical Therapist Fees.

Pursuant to section 2688 of the code physical therapist fees are fixed as follows:

- (a) The application fee shall be \$125.00. For applications electronically submitted or postmarked on or after January 1, 2016, the application fee shall be \$300.
- (b) The application fee for foreign graduates under section 2653 of the code shall be \$200.00. For applications electronically submitted or postmarked on or after January 1, 2016, the application fee for foreign graduates under section 2653 shall be \$300.00.
- (c) The initial license fee shall be \$100.00. For those initial license fees electronically submitted or postmarked on or after January 1, 2016 the initial license fee shall be \$150.00.
- (d) The biennial renewal fee shall be \$200.00. For licenses that expire on or after January 1, 2016, the biennial renewal fee shall be \$300.00.
- (e) The delinquency fee shall be \$100.00. For those delinquent after January 1, 2016 the delinquency fee shall be \$150.00.
- (f) The retired license application fee shall be \$100.00.

Note: Authority cited: Section 2615, Business and Professions Code.
Reference: Sections 163.5, 464, 2644, and 2688, Business and Professions Code.

§ 1399.52. Physical Therapist Assistant Fees.

Pursuant to section 2688 of the code physical therapist assistant fees are fixed as follows:

- (a) The application and initial license fee shall be \$125.00. For application and initial license fees electronically submitted or postmarked on or after January 1, 2016, the application and initial license fee shall be \$300.00.
- (b) The application and initial license fee for foreign graduates under section 2653 of the code shall be \$200.00. For the application and initial license fee electronically submitted or postmarked on or after January 1, 2016, the application and initial license fee for foreign graduates under section 2653 shall be \$300.00.
- (c) The biennial renewal fee shall be \$200.00. For licenses that expire on or after January 1, 2016, the biennial renewal fee shall be \$300.00.
- (d) The delinquency fee shall be \$150.00.
- (e) The retired license application fee shall be \$100.00.

Note: Authority cited: Section 2615, Business and Professions Code.

Reference: Sections 163.5, 464, 2644, and 2688, Business and Professions Code.



Application for Retired License

To be eligible for a retired license, you must have an active or inactive license issued by the Board, complete this form and submit it to the Board by mail to the above address with a check or money order payable to the Physical Therapy Board of California for \$100. Failure to provide any requested information or fee may prevent, or significantly delay, the processing of your request. Upon approval, your current license will be replaced with a retired license. You can verify your updated license status on the PTBC's website under "Verify a License." Licensees who are inactive for disciplinary reasons do not qualify for a retired license.

Licensees issued a retired license are prohibited from engaging in the practice of, or assisting in the provision of, physical therapy or physical therapy assistant services. Such licensees are exempt from the renewal fee and continuing competency requirements. For full information on retired license status requirements, refer to Section 1399.18 of Title 16 of the California Code of Regulations (CCR).

SECTION A: Personal Information

License Type:		<input type="checkbox"/> PT	<input type="checkbox"/> PTA	License Number	
First Name		Middle Name		Last Name	
Last Four Digits of SSN			Date of Birth		
Work Phone	Daytime Phone		Email Address		
*ADDRESS OF RECORD (include City, State, Zip):					
Confidential Street Address:					

*Current public/ mailing address. If using a P.O. Box, you must also provide a confidential street address. This address is displayed on the Board's website.

Section B: Qualification for Retired License Status

Are you actively engaged in practice as a physical therapist or physical therapist assistant or engaged in any activity that requires you to be licensed by the Board?

☐ Yes ☐ No

SECTION C: Declaration (See Attachment A before signing)

By signing below, I am requesting Retired License Status. I declare under penalty of perjury under the laws of the State of California that the information given above is true and correct, and that I am the person who was issued the license by the Physical Therapy Board of California.

Signature: _____ Date: _____

ATTACHMENT A

PERSONAL INFORMATION COLLECTION NOTICE:

The information provided in this form will be used by the Physical Therapy Board of California ("Board") to process your request to change your license status to retired. Section 464 of the Business and Professions Code and Section 1399.18 of Title 16 of the California Code of Regulations authorizes the collection of this information. Failure to provide any of the required information (except the email address) is grounds for rejection of the form as being incomplete. Information provided may be transferred to the Department of Justice, a District Attorney, a City Attorney, or to another government agency as may be necessary to permit the Board, or the transferee agency, to perform its statutory or constitutional duties, or otherwise transferred or disclosed as provided in Civil Code Section 1798.24. Each individual has the right to review his or her file, except as otherwise provided by the Information Practices Act. The Custodian of Records of the Board is responsible for maintaining the information in this form, and may be contacted at 2005 Evergreen St., Suite 2600, Sacramento, CA 95815, telephone number (916) 561-8200, regarding questions about this notice or access to records.



Application to Restore Retired License to Active Status

To restore your retired license to active within five years of your retired license being issued, complete this form and submit it to the Board at the address above by mail with a check or money order for the renewal fee made payable to the Physical Therapy Board of California for \$300.

Failure to provide any requested information may prevent or significantly delay the processing of your request. You can verify your updated license status on the PTBC's website under "Verify a License." You are not authorized to practice as a physical therapist or physical therapist assistant until your license has been restored to active status.

For full information on requirements to restore a retired license to active, refer to Section 1399.18 of Title 16 of the California Code of Regulations (CCR).

SECTION A: Personal Information

License Type: <input type="checkbox"/> PT <input type="checkbox"/> PTA		License Number
First Name	Middle Name	Last Name
Last Four Digits of SSN		Date of Birth
Work Phone	Daytime Phone	Email Address
*ADDRESS OF RECORD (include City, State, Zip):		
Confidential Street Address:		

*Current public/ mailing address. If using a P.O. Box, you must also provide a confidential street address. This address is displayed on the Board's website.

SECTION B: Mandatory Conviction and License Disciplined Disclosure Question

1. Since you placed your license in Retired status, have you had any license disciplined by a licensing board in or outside of California, a state, or agency of the federal government? For the purposes of this question, "disciplined" means revoked, suspended, placed on probation, reprovved, reprimanded, or otherwise restricted from practicing physical therapy or another business or profession.

☐ *Yes ☐ No
2. Have you been convicted of or pled guilty or *nolo contendere* to any felony, misdemeanor, or other criminal offense under the laws of any state, the United States, or a foreign country, including any conviction which has been dismissed under Section 1203.4 of the Penal Code? If you are awaiting judgment and sentencing following entry of a plea or jury verdict, you must still disclose the conviction.

☐ *Yes ☐ No

*If you answered yes to this question please provide details. If you have had a license disciplined, provide copies of the disciplinary order and any documentation of rehabilitation to the PTBC. If you have been convicted, please provide CERTIFIED TRUE COPIES of the court and arrest records for each criminal offense to the PTBC. Mail all documents within 30 days of the date you submitted this application to: **PTBC 2005 Evergreen Street, Suite 2600, Sacramento, CA 95815.**

If you had a license disciplined, list the state(s) in which your license was disciplined:

SECTION C: Continuing Competency Requirements:

Physical therapist and physical therapist assistant licensees must certify they have completed all continuing competency requirements required to restore a Retired license to Active. Continuing competency activity must be completed within the last two years prior to application and must be in compliance with Article 13 (commencing with Section 1399.90) ("Board's continuing competency requirements"). Do not submit proof of completion of continuing competency activity with this request. Retain proof of completion for your records and provide to the PTBC only if requested.

Continuing Competency Compliance Statement:

By signing below, I certify that I have completed at least 30 hours of the Board's continuing competency requirements within the last two years.

SECTION D: Declaration (See Attachment A before signing)

I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING IS TRUE AND CORRECT.

Signature: _____ Date: _____

FOR PTBC USE ONLY

Date: _____ Initials: _____ RECEIPT #: _____ ATS#: _____ Amount: \$ _____ Check #: _____

ATTACHMENT A

PERSONAL INFORMATION COLLECTION NOTICE:

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Briefing Paper

Agenda Item 13(A)

Date: August 25, 2021

Prepared for: PTBC Members

Prepared by: Kenneth Meiss, Budget Liaison

Subject: Budget Report

Purpose:

To provide an update on the PTBC's Budget activities for Q4, CY2020-21.

Attachments: [1. Expenditure Report](#)
[2. Expenditure Three-Year Milestone Report](#)
[3. Revenue Report](#)
[4. Revenue Three-Year Milestone Report](#)
[5. Fund Condition](#)

Background:

The Board Budget Report is a quarterly review of the expenditures and revenues, including budget activities and analysis for the current fiscal year. The report reflects data collected from the Quarterly Department of Consumer Affairs Budget Office Projection Report and is generated by staff quarterly: Jul-Sep (Q1), Oct-Dec (Q2), Jan-Mar (Q3) and Apr-Jun (Q4).

CY2020-21, according to the Governor's Budget, the Board is authorized \$6,120,000 which includes personnel services, operating expenses and equipment, and 26 positions to support program requirements. The Operating Expenses and Equipment (OE&E) budget is \$6,120,000 (CY 2020-21), a 9.4% increase from \$5,543,000 over last fiscal year (2019-20).

On 3/27/20, the DCA Budget Office initiated COVID19 cost tracking. This initiative directs the Board to track all costs associated with COVID19, including staff work hours spent on COVID19 (*see analysis).

On 5/22/20, in the ongoing efforts to mitigate the spread of COVID-19, Governor Gavin Newsom launched California Connected (californiaconnected.ca.gov), the state's comprehensive Contact Tracing Program and public awareness campaign. As part of

California Connected, public health workers from communities across the state would connect with individuals who test positive for COVID-19 and work with them, and people they have been in close contact with, to ensure they have access to confidential testing, as well as medical care and other services to help prevent the spread of the virus.

On 6/29/20, the Board was required to allocate one full-time position (applications analyst) to the Contact Tracing Program. The Contact Tracing Program ended on 06/30/2021. From 6/29/2020 through 6/30/2021, the Board has expended \$104,112 in labor costs allocated to the Contact Tracing Program (One-FT SSA App. Analyst).

Analysis:

Expenditures: PTBC expended a total of \$1,355,808 in Q4 (CY20/21), a \$599,405 or 30.6% decrease over last fiscal year's Q4 expenditures of \$1,955,213 (PY19/20). Year-to-date expenditures increased by \$28,709 or 5.4% over last fiscal year (PY19/20). Year-to-date, PTBC has expended \$5,277,288, which is \$28,709 or 0.0054% increase over PY 19/20 year to date expenditure of \$5,248,579.

*Of these expenditures, the Board spent \$18,281 (combined salaries) personnel services labor costs in Q4 (CY20/21). From 6/29/2020 through 6/30/2021, the Board has expended \$215,309 in labor costs handling COVID-19 inquiries/issues. \$2,111 was expended on PPE equipment and supplies.

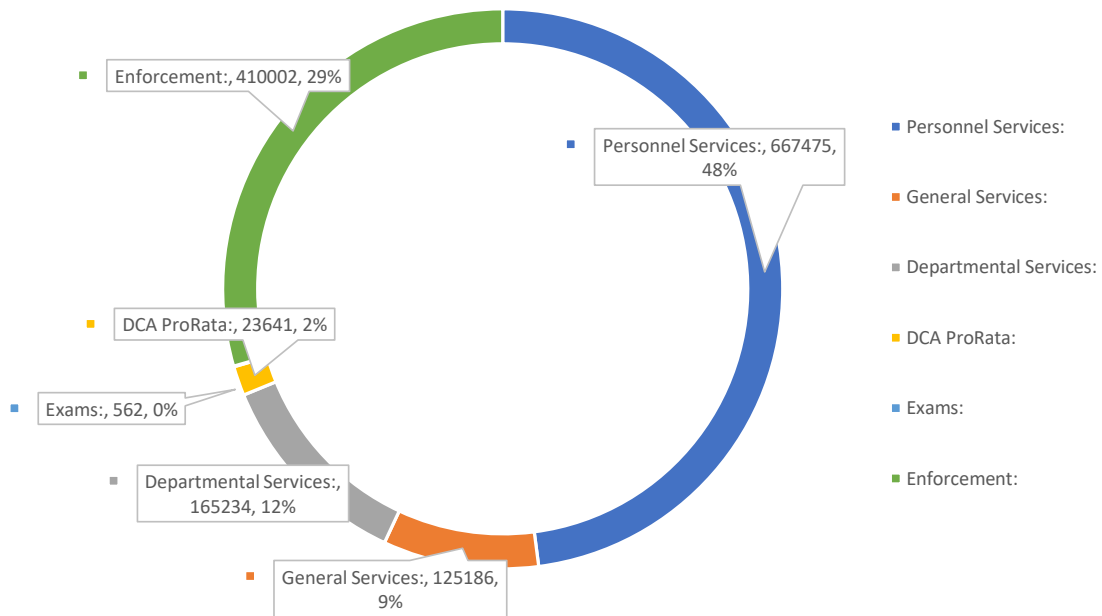
Revenues: The Board collected \$1,088,734 in revenues during Q4 this fiscal year (CY20/21), a \$19,777 or 1.8% increase over last fiscal year's Q4 revenues of \$1,068,957 (PY19/20). Year-to-date, the Board collected \$6,358,941, which is \$36,661 or 0.005% decrease over PY19/20 year-to-date revenues of \$6,322,280.

Fund: Based on the data collected by the DCA, Budget Office. The Board is projected a fund reserve by the end of this CY2020/21. However, as previously reported, while the Board's fund is considered "healthy", the Board's fund reserves will reduce in BY2022/23 and continue to decrease over the next five years by BY2024/25. This analysis is based on current revenue and expenditure trends and may change year to year with changes in future revenues and expenditures trends.

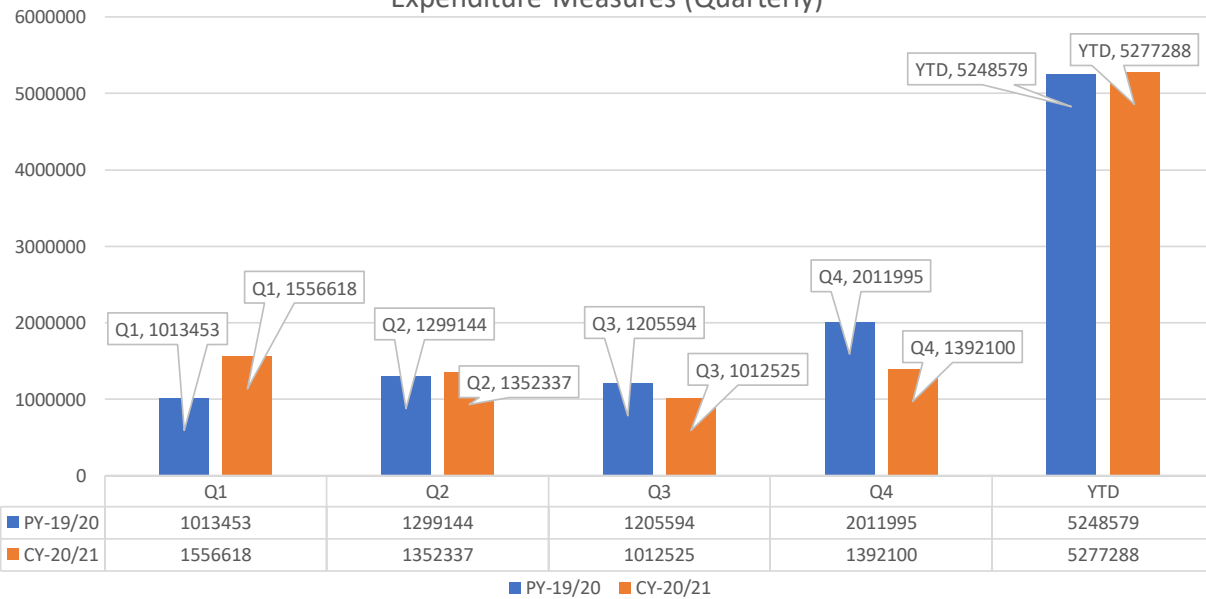
Action Requested: No action requested.

Expenditure Statistics Report										
Budget Line Items	PY (2019-2020)		CY (2020-21)							
	Q4 Apr-Jun	YTD (As of 06/30/20)	Authorized	Q1 Jul - Sep	Q2 Oct - Dec	Q3 Jan - Mar	Q4 Apr -Jun	YTD (As of 06/30/21)	Percent Budget Spent	Balance
			Budget							Remaining
PERSONNEL SERVICES										
Civil Services Permanent	372,264	1,402,866	1,563,000	351,239	367,212	374,775	370,988	1,464,214	94%	98,786
Temp help	11,403	114,098	0	5,393	9,261	8,126	19,432	42,212		(42,212)
Statutory Exempt	26,491	105,250	77,000	24,673	24,933	24,933	24,933	99,472	129%	(22,472)
Board Members	8,400	42,200	12,000	6,300	12,636	12,900	10,200	42,036	350%	(30,036)
Overtime	0	0	0	0	0	0	0	0		0
Staff Benefits	251,670	1,008,372	1,044,000	242,897	243,463	234,527	241,922	962,809	92%	81,191
TOTAL PERS SVS	670,228	2,672,786	2,696,000	630,502	657,505	655,261	667,475	2,610,743	97%	85,257
OPERATING EXPENSES & EQUIPMENT										
General Services Totals	286,983	519,607	635,000	39,932	76,654	135,953	125,186	377,725	59%	257,275
Fingerprints	6,255	30,255	99,000	2,352	10,816	6,255	5,733	25,156	25%	73,844
General Expense	1,426	14,244	23,000	4,780	-1,648	26,388	6,201	35,721	155%	(12,721)
Minor Equipment	2,910	4,837	15,000	275	2,322	5,975	3,306	11,878	79%	3,122
Major Equipment	35,411	36,446	18,000	0	0	8,530	0	8,530	47%	9,470
Printing	7,416	27,228	15,000	4,163	5,169	5,041	2,613	16,986	113%	(1,986)
Communications	2,946	9,481	15,000	960	1,981	2,934	2,366	8,241	55%	6,759
Postage	0	0	8,000	23	0	4,248	1,565	5,836	73%	2,164
Insurance	0	55	0	0	0	9,084	-8,716	368		(368)
Travel in State	40,844	55,554	10,000	0	91	92	33	216	2%	9,784
Training	0	0	13,000	0	0	0	0	0	0%	13,000
Facilities Operations (Rent/Leases)	173,981	268,461	254,000	25,951	28,144	41,995	86,455	182,545	72%	71,455
C&P SRVS Internal (Inter Dept. SRVS Other)	1,014	1,972	12,000	0	229	331	1,426	1,986	17%	10,014
C&P Services External (Elavon CC Svcs.)	14,780	71,074	153,000	1,428	29,550	25,080	24,204	80,262	52%	72,738
Departmental Services Totals	525,583	1,216,959	1,035,000	484,421	242,937	21,576	188,875	937,809	91%	97,191
Office of Information Services	522,958	1,204,904	512,000	484,000	242,000	0	0	726,000	142%	(214,000)
Administrative Services Division	0	0	456,000	0	0	20,034	165,234	185,268	41%	270,732
Interagency Services	0	0	37,000	0	0	0	0	0	0%	37,000
Consolidated Data Center (5344000)	0	8,863	14,000	0	912	933	17,585	19,430	139%	(5,430)
Information Technology	2,625	3,192	16,000	421	25	609	6,056	7,111	44%	8,889
Exams Totals	0	4,067	0	563	748	3,619	562	5,492		0
Exam Admin External (Tech SRVS FSBPT)	0	4,067	0	563	748	3,619	562	5,492		(5,492)
Enforcement Totals	529,201	1,022,636	1,754,000	455,219	400,109	224,554	410,002	1,489,884	85%	264,116
Attorney General	197,226	509,712	794,000	78,506	185,426	180,366	244,869	689,167	87%	104,833
Office of Admin Hearings	19,100	36,350	110,000	0	11,948	28,642	19,625	60,215	55%	49,785
Evidence/Witness	16,090	59,779	100,000	975	12,188	14,301	15,583	43,047	43%	56,953
Court Reporters	0	2,063	0	738	3,047	1,245	4,925	9,955		(9,955)
DOI Investigation (5342500050)	296,785	414,732	750,000	375,000	187,500	0	125,000	687,500	92%	62,500
TOTAL OE & E	1,341,767	2,763,269	3,424,000	980,135	720,448	385,702	724,625	2,810,910	82%	613,090
TOTALS, PERS SVS/OE&E	2,011,995	5,436,055	6,120,000	1,610,637	1,377,953	1,040,963	1,392,100	5,421,653	89%	698,347
*Fingerprint Reimbursements	-9,604	-40,474	-97,000	(9,212)	(6,762)	(8,508)	(9,996)	(34,478)	36%	(62,522)
*Other Scheduled Reimbursements	0	0	-2,000					0	0%	(2,000)
Un-Scheduled Reimbursements	-47,178	-147,002		(44,807)	(18,854)	(19,930)	(26,296)	-109,887		0
TOTAL REIMBURSEMENTS	-56,782	-187,476	-99,000	(54,019)	(25,616)	(28,438)	(36,292)	(144,365)		45,365
TOTALS, PERS SVS/OE&E (-REIM)	1,955,213	5,248,579	6,021,000	1,556,618	1,352,337	1,012,525	1,355,808	5,277,288	88%	743,712

CY Q4 Expenditures



Expenditure Measures (Quarterly)



Physical Therapy Board of California
Expenditure Statistics Report
CY 2020-21 Three Year Milestone

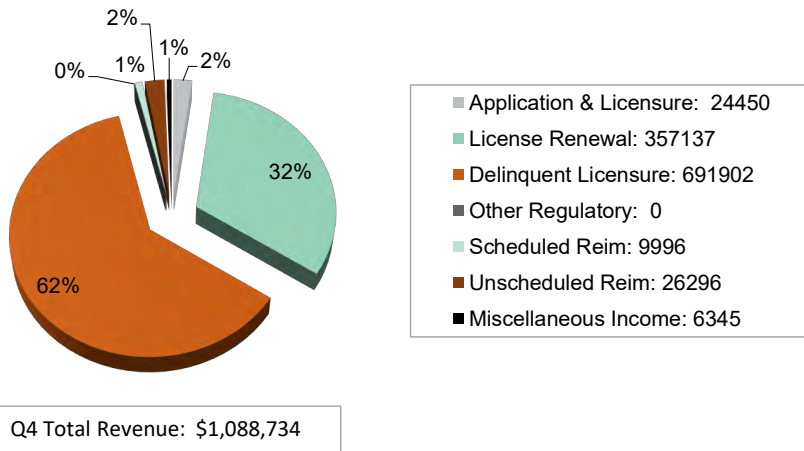
Expenditure Statistics Report			
Budget Line Items	FY2018/19	FY2019/20	FY2020/21
	(As of 06/30/19)	(As of 06/30/20)	(As of 06/30/21)
PERSONNEL SERVICES			
Civil Services Permanent	1,295,681	1,402,866	1,464,214
Temp help	142,445	114,098	42,212
Statutory Exempt	101,460	105,250	99,472
Board Members	56,800	42,200	42,036
Overtime	0	0	0
Staff Benefits	913,190	1,008,372	962,809
TOTAL PERS SVS	2,509,576	2,672,786	2,610,743
OPERATING EXPENSES & EQUIPMENT			
General Services Totals	344,610	519,607	377,725
Fingerprints	38,118	30,255	25,156
General Expense	18,123	14,244	35,721
Minor Equipment	20,409	4,837	11,878
Major Equipment	32,812	36,446	8,530
Printing	8,706	27,228	16,986
Communications	10,707	9,481	8,241
Postage	7,454	0	5,836
Insurance	10,844	55	368
Travel in State	0	55,554	216
Training	1,825	0	0
Facilities Operations	116,200	268,461	182,545
C&P Services Interdepartmental	91	1,972	1,986
C&P Services External	79,321	71,074	80,262
Departmental Services Totals	960,022	1,216,959	937,809
OIS Pro Rata	573,000	1,204,904	726,000
Indirect Distributed Cost	334,000	0	185,268
Interagency Services	925	0	0
DOI Pro Rata	10,000	0	0
Communications Pro Rata	20,000	0	0
PPRD Pro Rata	19,000	0	0
Consolidated Data Center	0	8,863	19,430
Data Processing	3,097	3,192	7,111
Central Admin Services Pro Rata	0	0	0
Exams Totals	0	4,067	5,492
Exam Administrative External	0	4,067	5,492
Enforcement Totals	872,713	1,022,636	1,489,884
Attorney General	429,732	509,712	689,167
Office of Admin Hearings	70,840	36,350	60,215
Evidence/Witness	53,161	59,779	43,047
Court Reporters	6,980	2,063	9,955
DOI Investigation	312,000	414,732	687,500
TOTAL OE & E	2,177,345	2,763,269	2,810,910
TOTALS, PERS SVS/OE&E	4,686,921	5,436,055	5,421,653
Scheduled Reimbursements	-46,795	-40,474	-34,478
Un-Scheduled Reimbursements	-81,065	-147,002	-109,887
TOTAL REIMBURSEMENTS	-127,860	-187,476	-144,365
TOTALS, PERS SVS/OE&E (-REIM)	4,559,061	5,248,579	5,277,288

**The PTBC is authorized to allocate \$99k of its revenues collected from scheduled/unscheduled reimbursements towards CY expenditures. Revenues over*

Revenue Statistics Report

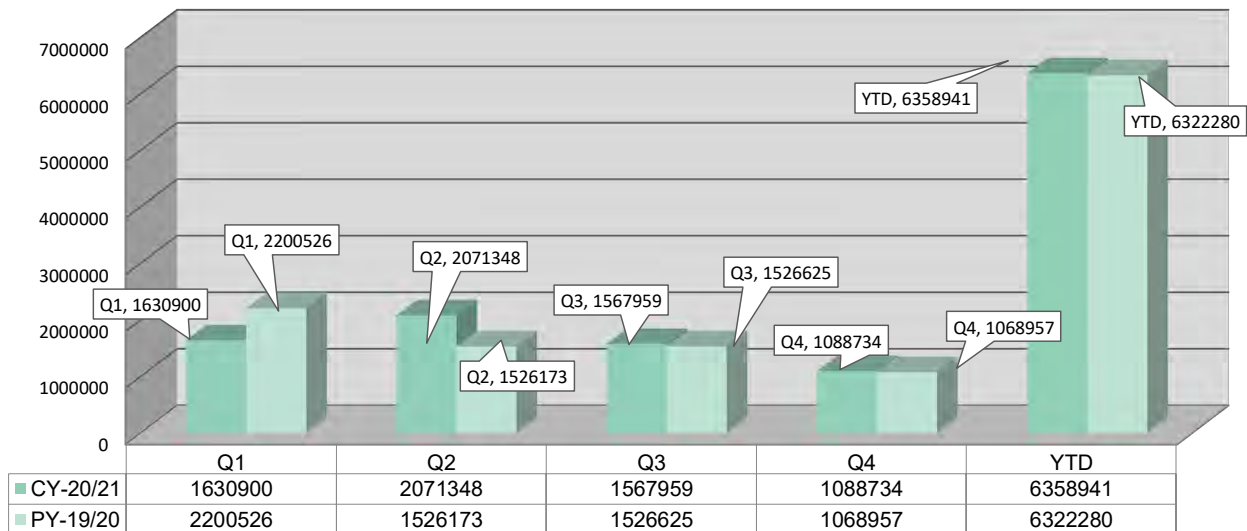
Revenue Line Items	FY 2019 20			CY 2020 21						
	Q 4 Jun	Apr YTD (As of 6/30/20)	Q1 Jul Sep	Q2 Oct Dec	Q3 Jan Mar	Q4 Apr Jun	YTD (As of 6/30/2021)			
Cite and Fine (Citations)	5,800	38,350	6,650	1,600	3,050	3,900	15,200			
Endorsement (License Verifi	16,380	76,920	19,740	18,900	22,800	18,600	80,040			
Duplicate License / Certifica	3,300	13,500	1,800	2,050	2,900	1,950	8,700			
TOTALS	25,480	128,770	28,190	22,550	28,750	24,450	103,940			
INITIAL APPLICATION & LICENSE										
FPTA Application & Initial Li	3,300	16,600	2,400	3,300	5,149	3,300	14,149			
FPT Application Fee	13,800	67,849	10,549	10,800	14,700	14,280	50,329			
ENMG Exam Fee	0	0	0	0	0	0	0			
ENMG Application Fee	0	0	0	0	0	0	0			
KEMG Exam Fee	0	0	0	0	0	0	0			
KEMG Application Fee	0	0	0	0	0	0	0			
PTA Application & Initial Lic	62,100	176,400	47,100	48,600	36,600	57,049	189,349			
PT Application Fee	178,549	526,748	141,399	91,999	82,500	187,249	503,147			
PT Initial License Fee	92,449	279,949	74,599	49,650	46,500	99,199	269,948			
Refunded Reimbursements	-441	-556	0	-736	49	-1,470	-2,157			
Overt/Short Fees	0	0	0	0	0	0	0			
Suspended Revenue	410	16,045	5,401	1,010	3,370	5,715	15,496			
Prior Year Revenue Adjustm	-1,876	-13,362	-1,347	-2,462	60	-8,185	-11,934			
TOTALS	348,291	1,069,673	280,101	202,161	188,928	357,137	1,028,327			
LICENSE RENEWAL										
PTA Renewal Fee	161,400	1,078,049	288,600	385,050	272,100	165,200	1,110,950			
PT Renewal Fee	495,200	3,920,750	1,020,100	1,439,450	1,053,950	526,751	4,040,251			
ENMG	50	600	0	150	150	0	300			
KEMG	150	800	100	200	250	50	600			
Automated Revenue Refund	0	0	100	0	0	-99	1			
Overt/Short Fees	0	0	0	0	0	0	0			
TOTALS	656,800	5,000,199	1,308,900	1,824,850	1,326,450	691,902	5,152,102			
DELINQUENT LICENSE RENEWAL										
PTA Delinquent Fee	1,950	7,000	2,100	1,950	3,000	2,350	9,400			
PT Delinquent Fee	8,650	27,450	9,600	6,550	11,975	6,550	34,675			
EN Delinquent Fee	0	0	0	0	0	0	0			
EK Delinquent Fee	0	0	0	50	25	0	75			
TOTALS	10,600	34,450	11,700	8,550	15,000	8,900	44,150			
MISCELLANEOUS										
Public Sales	0	0	0	0	0	0	0			
Surplus Money Investments	27,186	86,486	0	11,144	8,806	6,011	25,961			
Attorney General Proceeds	0	0	0	0	0	0	0			
Unclaimed/Cancelled Warra	600	2,552	1,959	2,068	25	301	4,353			
Miscellaneous Income	0	150	50	25	0	33	108			
TOTALS	27,786	89,188	2,009	13,237	8,831	6,345	30,422			
SCHEDULED REIMBURSEMENTS										
Fingerprint Reports	9,604	40,475	9,212	6,762	8,508	9,996	34,478			
External/Private/Grant	0	0	0	0	0	0	0			
TOTALS	9,604	40,475	9,212	6,762	8,508	9,996	34,478			
UNSCHEDULED REIMBURSEMENTS										
Cost Recovery - Investigatio	44,344	134,644	40,782	14,329	15,005	20,296	90,412			
Cost Recovery - Probation M	2,834	12,359	4,025	4,525	4,925	6,000	19,475			
TOTALS	47,178	147,003	44,807	18,854	19,930	26,296	109,887			
TOTAL REVENUES	1,068,957	6,322,280	1,630,900	2,071,348	1,567,959	1,088,734	6,358,941			

Q4 Revenue



1. Chart shows Q1 revenues and % contributed to the quarterly total.
2. Chart reveals, license renewals was the highest contributing revenue, followed by application and initial licensure.

Revenue Measures (Quarterly)



Physical Therapy Board of California
Revenue Statistics Report
Revenue Report CY2020-21 (3-Year Milestone)

Revenue Statistics Report

Budget Line Items	FY2018 19	CY2019 20	CY2020 21
	As of 6/30/19	As of 6/30/20	As of 6/30/21
OTHER REGULATORY			
Cite and Fine (Citations)	16,875	38,350.00	15,200.00
Endorsement (License Verification)	102,950	76,920.00	80,040.00
Duplicate License / Certificate	14,000	13,500.00	8,700.00
TOTALS	133,825	128,770	103,940
INITIAL APPLICATION & LICENSE			
FPTA Application & Initial License Fee	15,500	16600.00	14149.00
FPT Application Fee	66,600	67849.00	50329.00
ENMG Exam Fee	0	0	0
ENMG Application Fee	0	0	0
KEMG Exam Fee	0	0	0
KEMG Application Fee	0	0	0
PTA Application & Initial License Fee	225,949	176400.00	189349.00
PT Application Fee	512,700	526748.00	503147.00
PT Initial License Fee	274,301	279949.00	269948.00
<i>Refunded Reimbursements</i>	738	-556.00	-2157.00
<i>Over/Short Fees</i>	0	0	0
<i>Suspended Revenue</i>	350	16045.00	15496.00
<i>Prior Year Revenue Adjustment</i>	16,458	-13362.00	-11934.00
TOTALS	1,112,596	1,069,673	1,028,327
LICENSE RENEWAL			
PTA Renewal Fee	989,601	1,078,049.00	1,110,950.00
PT Renewal Fee	3,769,700	3929750.00	4040251.00
ENMG	400	600.00	300.00
KEMG	500	800.00	600.00
<i>Automated Revenue Refund Claim</i>	300	0	1
<i>Overt/Short Fees</i>	0	0	0
TOTALS	4,760,501	5,009,199	5,152,102
DELINQUENT LICENSE RENEWAL			
PTA Delinquent Fee	7,000	7,000.00	9,400.00
PT Delinquent Fee	24,750	27,450.00	34,675.00
EN Delinquent Fee	0	0	0
EK Delinquent Fee	0	0	75
TOTALS	31,750	34,450	44,150
MISCELLANEOUS			
Public Sales (142500)	0	0	0
Surplus Money Investments (150300)	99,088	86486.00	25961.00
Attorney General Proceeds (160100)	0	0	0
Unclaimed/Cancelled Warrants (161000)	0	2552.00	4353.00
Miscellaneous Income (161400)	0	150.00	108.00
TOTALS	99,088	89,188	30,422
SCHEDULED REIMBURSEMENTS			
Fingerprint Reports	46,648	40,475.00	34,478.00
External/Private/Grant	98	0	0
TOTALS	46,746	40,475	34,478
UNSCHEDULED REIMBURSEMENTS			
Investigative Cost Recovery - Investigations	60,858	134,644.00	90,412.00
Investigative Cost Recovery - Probation Monitoring	17,024	12,359.00	19,475.00
TOTALS	77,882	147,003	109,887
TOTAL REVENUES	6,244,448	6,322,280	6,358,941

0759 - Physical Therapy Analysis of Fund Condition

(Dollars in Thousands)

Prepared 6.1.2021

2021-22 Governor's Budget

FM 10 Expenditure & Revenue Projections

	ACTUAL 2019-20	CY 2020-21	Governor's Budget BY 2021-22	BY+1 2022-23
BEGINNING BALANCE	\$ 4,073	\$ 4,903	\$ 5,407	\$ 4,853
Prior Year Adjustment	\$ 22	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 4,095	\$ 4,903	\$ 5,407	\$ 4,853
REVENUES AND TRANSFERS				
Revenues:				
4121200 Delinquent fees	\$ 34	\$ 45	\$ 38	\$ 38
4127400 Renewal fees	\$ 5,006	\$ 5,654	\$ 5,010	\$ 5,010
4129200 Other regulatory fees	\$ 130	\$ 107	\$ 178	\$ 178
4129400 Other regulatory licenses and permits	\$ 1,078	\$ 952	\$ 1,076	\$ 1,076
4163000 Income from surplus money investments	\$ 106	\$ 35	\$ 76	\$ 60
4171400 Escheat of unclaimed checks and warrants	\$ 2	\$ 6	\$ -	\$ -
4172500 Miscellaneous revenues	\$ 1	\$ -	\$ -	\$ -
4173500 Settlements and Judgments - Other	\$ -	\$ -	\$ -	\$ -
Totals, Revenues	\$ 6,357	\$ 6,799	\$ 6,378	\$ 6,362
Transfers to Other Funds				
GF Loan per CS 3.92, BA 2020	\$ -	\$ -349	\$ -	\$ -
Totals, Revenues and Transfers	\$ 6,357	\$ 6,450	\$ 6,378	\$ 6,362
Totals, Resources	\$ 10,452	\$ 11,353	\$ 11,785	\$ 11,215
EXPENDITURES				
Disbursements:				
1111 Department of Consumer Affairs Regulatory Boards, Bureaus, Divisions (State Operations)	\$ 5,126	\$ 5,653	\$ 6,492	\$ 6,687
8880 Financial Information System for California (State Operations)	\$ -1	\$ -	\$ -	\$ -
9892 Supplemental Pension Payments (State Operations)	\$ 89	\$ 89	\$ 89	\$ 89
9900 Statewide General Administrative Expenditures (Pro Rata) (State Operations)	\$ 335	\$ 204	\$ 351	\$ 351
Total Disbursements	\$ 5,549	\$ 5,946	\$ 6,932	\$ 7,127
FUND BALANCE				
Reserve for economic uncertainties	\$ 4,903	\$ 5,407	\$ 4,853	\$ 4,088
Months in Reserve	9.9	9.4	8.2	6.9

NOTES:

- A. ASSUMES WORKLOAD AND REVENUE PROJECTIONS ARE REALIZED IN BY+1 AND ONGOING
- B. ASSUMES APPROPRIATION GROWTH OF 3% PER YEAR IN BY+1 AND ON-GOING..
- C. ASSUMES INTEREST RATE OF 1.5%



Briefing Paper

Agenda Item 13(B)

Date: July 22, 2021
Prepared for: PTBC Members
Prepared by: April Beauchamps, Outreach Liaison
Subject: Outreach Report

Purpose: To provide PTBC's Outreach activities and statistics for Q4 CY2020/21.

Attachments:

1. [Website Statistics](#)
2. [Facebook Statistics](#)
3. [Outreach 3-Year Milestone Report](#)

Background:

The PTBC Outreach Report is a quarterly review of the Website and Facebook activities and analysis of those activities for the current fiscal year in comparison to the previous fiscal year. The website statistics is collected from Google Analytics, and Facebook statistics is collected directly from the "insight reports" from Facebook reporting system; and, generated by PTBC staff on a quarterly basis: Jul -Sep (Q1), Oct-Dec (Q2), Jan-Mar (Q3) and Apr- Jun (Q4).

During Quarter (Q4) PTBC did have nine outreach events virtually due to the COVID-19 pandemic. PTBC provided virtual presentations to San Diego Mesa College on 4/14/21, University of St. Augustine on 4/16/21 and 4/19/21, Unitek College on 4/23/21, Cerritos College on 5/5/21, Concorde Garden Grove Campus on 5/11/21, Stanbridge University on 6/11/21, Pima Medical Institute on 6/15/21, and University of San Francisco on 6/28/21. CY 2020-21, the PTBC visited (virtually) 25 PT and PTA programs in California (year-end).

Analysis:

Website

PTBC had 38,600 web-hits through its home page tabs, resulting in a 1% increase over last fiscal year (Q4). The "Licensees" section had the most significant increase of 8% compared to prior fiscal year (Q4). CY 2020-21, PTBC had an overall 6% decrease in traffic compared to FY 2019-20. The 3-year milestone shows a 29% decrease from FY 2018-19 to CY 2020-21.

Facebook¹

PTBC had 10,798 people access (traffic) our FB page and we received 73 "likes". In comparison to last fiscal year (Q4), there was a 40% decrease in traffic. CY 2020-21,

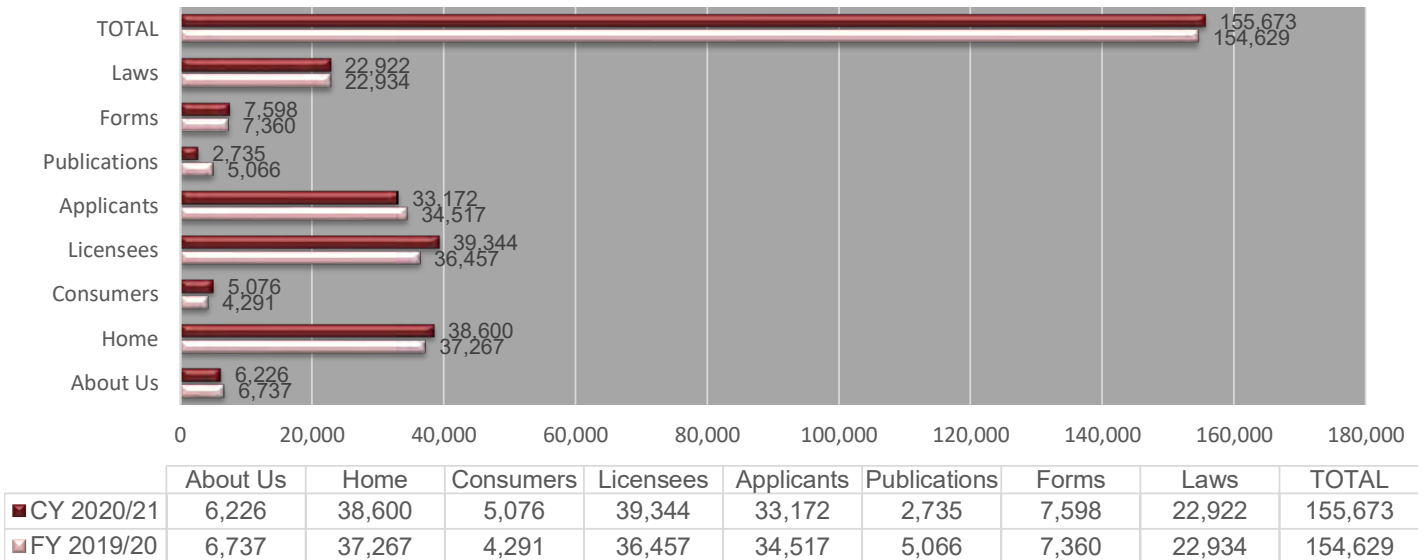
¹ **Facebook Insights Definitions:** **Likes**-Number of people who have liked the page. **Reached**-The number of people who have had any content from your page enter their screen. **Engaged Users**-Number of people who engaged with your page. **Consumers**-Number of people who click on any of your content. **Talked About**-Number of people talking about your page.

PTBC had an overall 31% decrease in traffic compared to FY 2019-20. The 3-year milestone shows a 46% decrease from FY 2018-19 to CY 2020-21.

Action:

No action is requested.

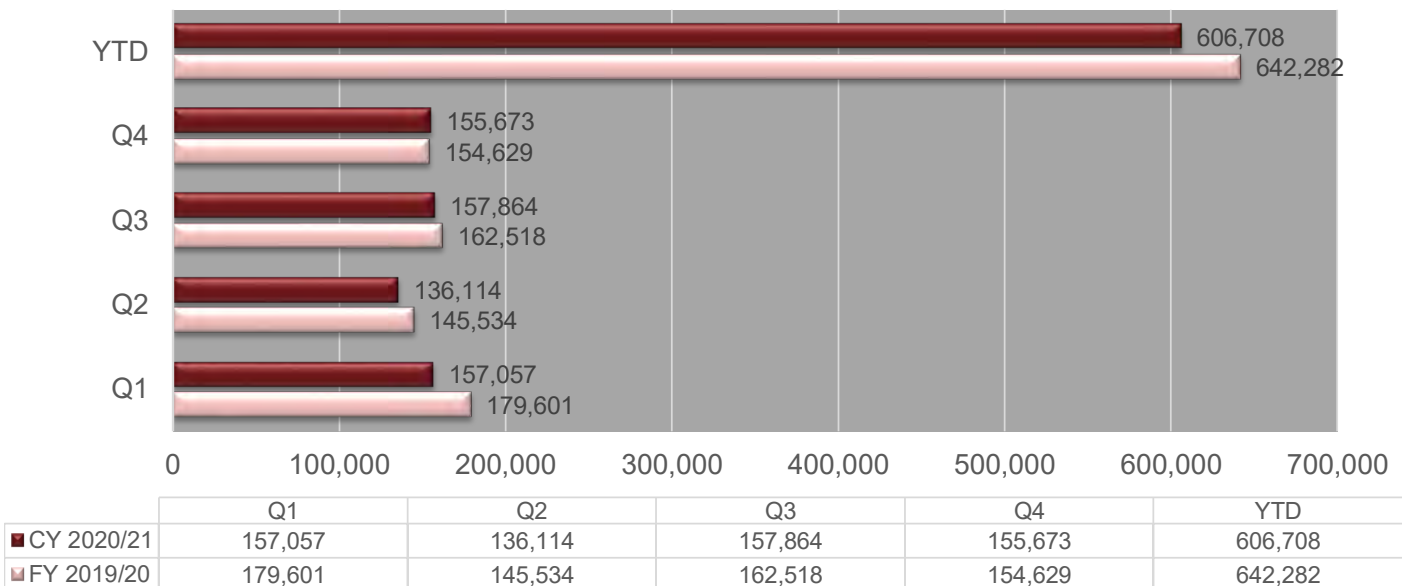
**Website Activity
(Quarter - Q4)**



This chart reflects 1% increase in traffic over last fiscal year (2019/20) Q4.

This chart also shows the Consumers tab was accessed the most and the Publications tab had the least amount of access this Q4.

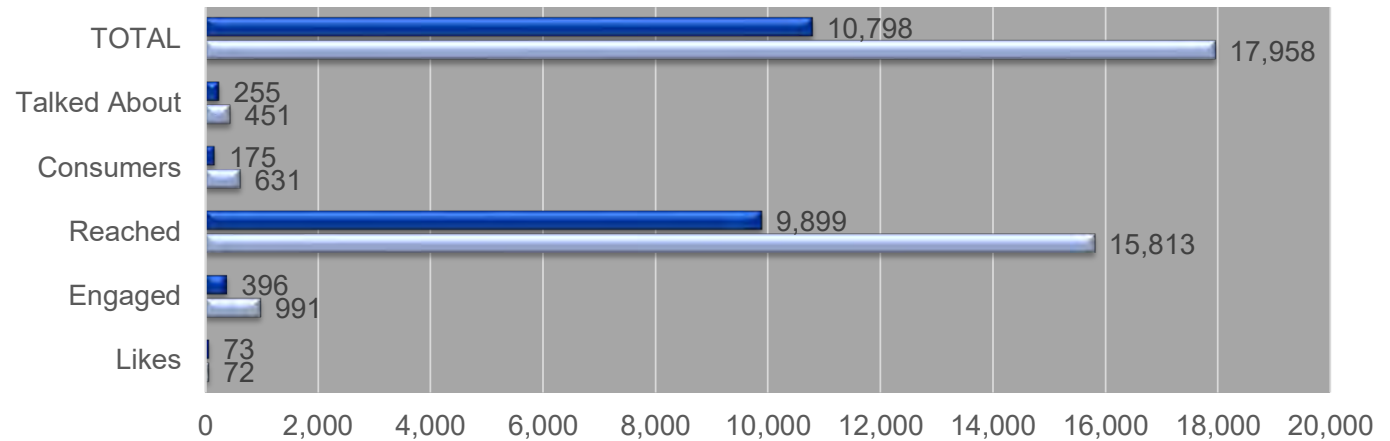
**Website Activity
(Year-to-date)**



This chart reflects a 6% decrease over last fiscal year, year-to-date.

This chart also reflects that the website was accessed more in Q3 than the other quarters this fiscal year.

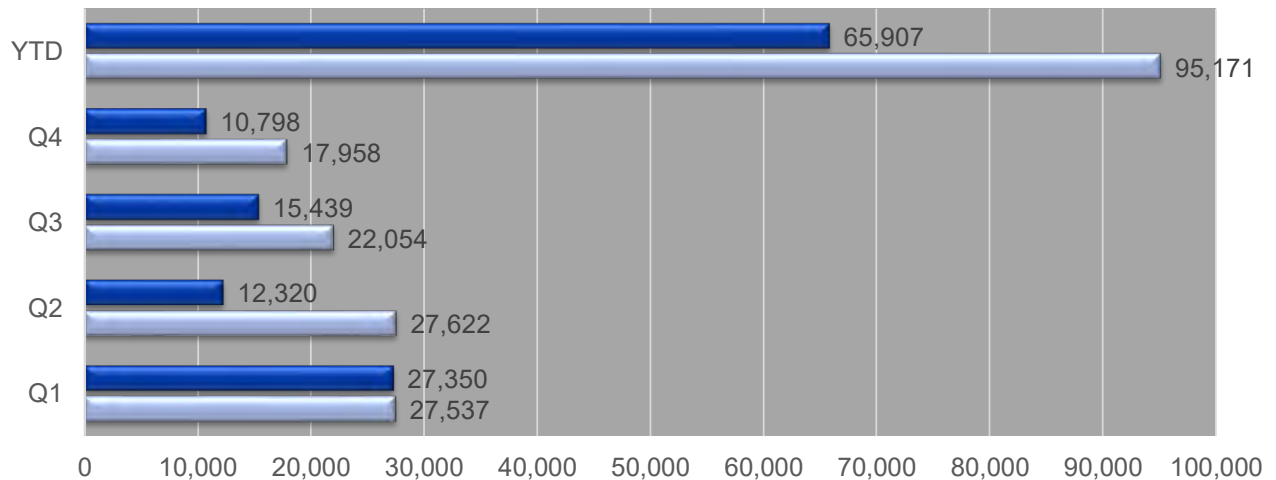
Facebook Activity (Quarterly - Q4)



	Likes	Engaged	Reached	Consumers	Talked About	TOTAL
■ CY 2020/21	73	396	9,899	175	255	10,798
■ FY 2019/20	72	991	15,813	631	451	17,958

This chart reflects a 40% decrease in Facebook traffic this quarter Q4 compared to Q4 last fiscal year. This chart also reflects an increase in Facebook Likes this Q4 compared to last Q4.

Facebook Activity (Year-to-Date)

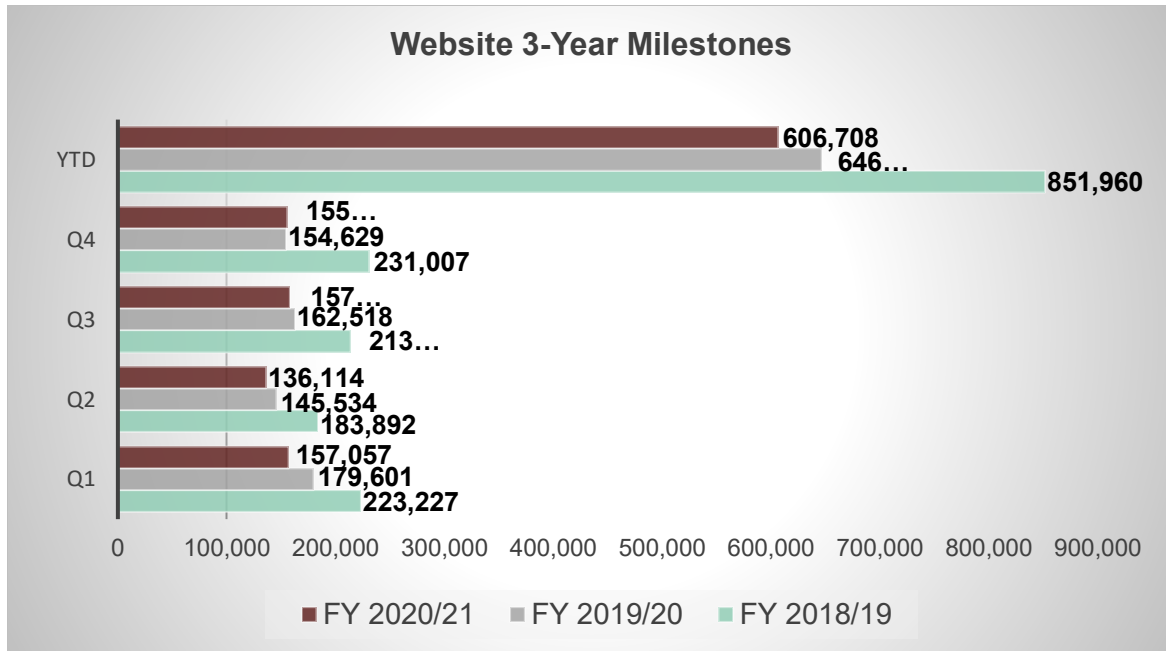


	Q1	Q2	Q3	Q4	YTD
■ CY 2020/21	27,350	12,320	15,439	10,798	65,907
■ FY 2019/20	27,537	27,622	22,054	17,958	95,171

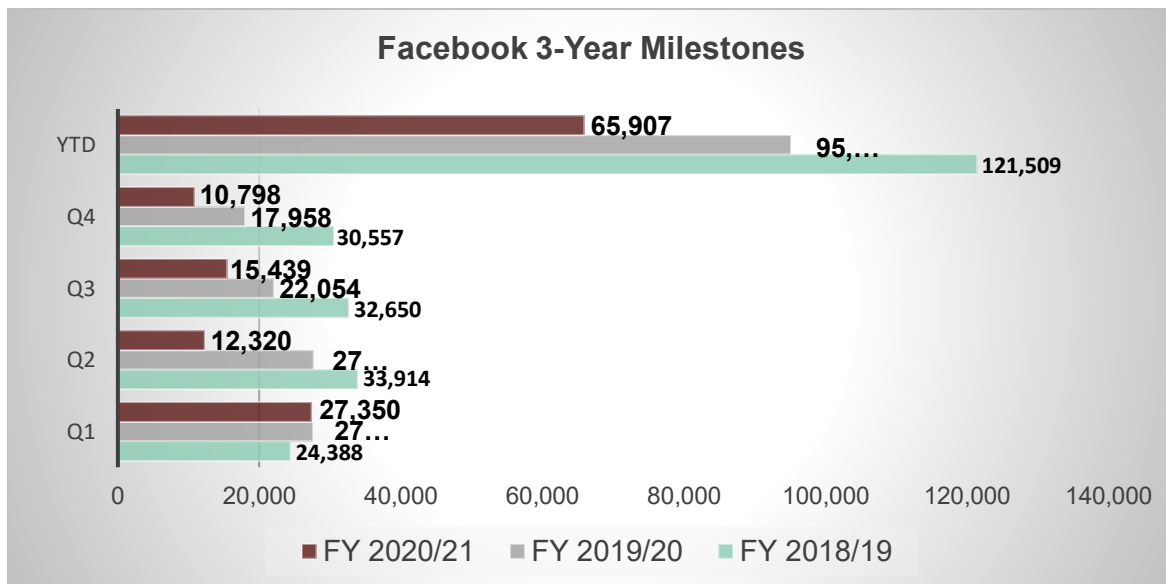
This chart reflects a 31% decrease in traffic YTD. This chart also reflects Q1 as having the most traffic YTD.

**Physical Therapy Board of California
Outreach Report
CY2020-21 (3-Year Milestones)**

Agenda Item 13(B)- Attachment 3



Website 3 Year Milestones					
Fiscal Years	Q1	Q2	Q3	Q4	YTD
FY 2018/19	223,227	183,892	213,834	231,007	851,960
FY 2019/20	179,601	145,534	162,518	154,629	646,658
FY 2020/21	157,057	136,114	157,864	155,673	606,708



Facebook 3 Year Milestones					
Fiscal Years	Q1	Q2	Q3	Q4	YTD
FY 2018/19	24,388	33,914	32,650	30,557	121,509
FY 2019/20	27,537	27,622	22,054	17,958	95,171
FY 2020/21	27,350	12,320	15,439	10,798	65,907



Briefing Paper

Agenda Item 14(A)

Date: 08/17/2021
Prepared for: PTBC Members
Prepared by: Eura Trent
Subject: Application Services Report

Purpose: To provide an update on the most recent activities and the state of the Application Services program.

Attachments: [Application Services Statistics](#)
[Examination Statistics](#)

Data Format: The report includes year-to-date and quarter data comparisons between the current fiscal year and the previous fiscal years. The percentages included with the program statistics actual numbers represent a portion of the total number.

On August 18th, 2021, Application Services introduced a new online application for initial licensure. The new application includes updates to the original online application system that are intended to improve efficiency and communication with the applicant.

A Military information page has been added to our PTBC website. Stakeholders may access this page by clicking on the PTBC Military Resources text located on the home page. This resource includes an email address created specifically for military matters. Paul Row is currently the contact for all military-related inquiries for both applicants and licensees.

Application Services welcomes a new team member, Ms. Monet Dyson. Ms. Dyson has been appointed to the Applications Intake/Support position as a full-time Office Technician. Ms. Dyson will be processing intake of initial license applications. Ms. Dyson comes to the PTBC having previously served at the Water Resources Control Board.

Data Analysis: The Application Services program statistics reflect a slight decrease in total applications received year to date when compared to last fiscal year. The total number of licenses issued remains consistent between fiscal years

Three-Year Data Comparison

This year, the three-year data comparison includes the total number of applications received by application type. The charts breakdown the volume of applications received by license type; application method and education. While the volume of applications has increased each year, the percentage change of each category fluctuated between fiscal years.

PT/PTA Program Survey Data Collection

In July of 2021 a survey was emailed to all 35 Program Director of each accredited Physical Therapy (PT) and Physical Therapy Assistant (PTA) program in California. The data gathered from each school is to confirm the estimated cohort size and academic calendar for each graduating class. A total of 60% from both PT/PTA Program Directors submitted a response. Information collected can be used to assist the Applications Services program in planning and reporting purposes.

Action Requested: None.

Application Services Report Program Statistics

Initial Applications Received

Current FY 2020/21 Year to Date					
	Total	Online	OOS	Foreign	Military
PT	1893	1839 (97%)	692 (37%)	177 (9%)	50 (3%)
PTA	692	647 (93%)	115 (17%)	60 (9%)	41 (6%)
Total	2585	2486 (96%)	807 (31%)	237 (9%)	91 (4%)
Last FY 2019/20 Year to Date					
	Total	Online	OOS	Foreign	Military
PT	1992	1903 (96%)	793 (40%)	229 (11%)	46 (2%)
PTA	652	570 (88%)	167 (26%)	62 (9%)	46 (7%)
Total	2644	2473 (94%)	960 (36%)	291 (11%)	92 (3%)
Current FY 2020/21 Quarter 4					
	Total	Online	OOS	Foreign	Military
PT	716	707 (99%)	192 (27%)	50 (7%)	20 (3%)
PTA	212	204 (96%)	36 (17%)	20 (9%)	17 (8%)
Total	928	911 (98%)	228 (25%)	70 (8%)	37 (4%)
Last FY 2019/20 Quarter 4					
	Total	Online	OOS	Foreign	Military
PT	658	645 (98%)	168 (25%)	45 (7%)	15 (2%)
PTA	224	191 (85%)	20 (9%)	15 (7%)	27 (12%)
Total	882	836 (95%)	188 (21%)	60 (7%)	42 (5%)

Licenses Issued

Current FY 2020/21 Year to Date					
	Total	Online	OOS	Foreign	Military
PT	2584	N/A	696 (27%)	140 (5%)	49 (2%)
PTA	810	N/A	84 (11%)	37 (5%)	38 (5%)
Total	3394	N/A	864 (25%)	177 (5%)	87 (3%)
Last FY 2019/20 Year to Date					
	Total	Online	OOS	Foreign	Military
PT	1725	N/A	693 (40%)	136 (7%)	43 (2%)
PTA	625	N/A	150 (24%)	25 (4%)	31 (4%)
Total	2350	N/A	843 (36%)	161 (7%)	74 (3%)
Current FY 2020/21 Quarter 4					
	Total	Online	OOS	Foreign	Military
PT	334	N/A	159 (47%)	40 (12%)	19 (6%)
PTA	109	N/A	25 (23%)	10 (9%)	9 (8%)
Total	443	N/A	184 (42%)	54 (12%)	28 (6%)
Last FY 2019/20 Quarter 4					
	Total	Online	OOS	Foreign	Military
PT	181	N/A	91 (50%)	24 (13%)	11 (6%)
PTA	33	N/A	20 (61%)	5 (15%)	3 (10%)
Total	214	N/A	111 (52%)	29 (14%)	14 (6%)

Application Services Report Examination Statistics

National PT and PTA Examination - California Statistics

Accredited PT Program

	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	416	276	199	132	1,023	458	279	149	188	1,074	↑5%
Fail	45	49	28	20	142	57	54	31	12	154	↑8%
Total	461	325	227	152	1,165	515	333	180	200	1,228	↑5%
Pass Rate	90%	85%	88%	87%	88%	89%	84%	83%	94%	87%	↓0%

Non-Accredited PT Program

	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	18	10	13	12	53	10	10	9	12	41	↓-23%
Fail	32	24	20	9	85	25	21	16	16	78	↓-8%
Total	50	34	33	21	138	35	31	25	28	119	↓-14%
Pass Rate	36%	29%	39%	57%	38%	29%	32%	36%	43%	34%	↑4%

Accredited PTA Program

	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	231	107	114	14	466	202	117	126	63	508	↑9%
Fail	37	35	41	7	120	43	54	64	39	200	↑67%
Total	268	142	155	21	586	245	171	190	102	708	↑21%
Pass Rate	86%	75%	74%	67%	80%	82%	68%	66%	62%	72%	↓-8%

Non-Accredited PTA Program

	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	8	1	6	3	18	7	8	4	9	28	↑56%
Fail	7	10	6	0	23	11	9	8	11	39	↑70%
Total	15	11	12	3	41	18	17	12	20	67	↑9%
Pass Rate	53%	9%	50%	100%	44%	39%	47%	33%	45%	42%	↓-2%

California Law Examination (CLE)

Accredited Program

	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	754	519	391	605	2,269	772	426	330	670	2,198	↓-3%
Fail	209	139	122	81	551	208	126	95	162	591	↑7%
Total	963	658	513	686	2,820	980	552	425	832	2,789	↓-1%
Pass Rate	78%	79%	76%	88%	80%	79%	77%	77%	80%	79%	↓-1%

Non-Accredited Program											
	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	50	42	51	48	191	48	37	28	53	166	📉-13%
Fail	29	28	30	13	100	30	16	14	26	86	📉-14%
Total	79	70	81	61	291	78	53	42	79	252	📉-13%
Pass Rate	63%	60%	63%	79%	66%	62%	70%	67%	67%	66%	📈0%

National PT and PTA Examination - National Statistics											
Accredited PT Program											
	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	4,795	1,790	1,490	3,026	11,101	4,508	1,847	1,268	3,021	10,644	🔽-4%
Fail	715	461	304	191	1,671	571	472	284	647	1,974	🔼18%
Total	5,510	2,251	1,794	3,217	12,772	5,079	2,319	1,552	3,668	12,618	🔽-1%
Pass Rate	87%	80%	83%	94%	87%	89%	80%	82%	82%	84%	🔼0%

Non-Accredited PT Program											
	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	208	206	241	109	764	184	115	104	162	565	📉-26%
Fail	615	585	377	147	1,724	344	335	201	298	1,178	📉-32%
Total	823	791	618	256	2,488	528	450	305	460	1,743	📉-30%
Pass Rate	25%	26%	39%	43%	31%	35%	26%	34%	35%	32%	📈2%

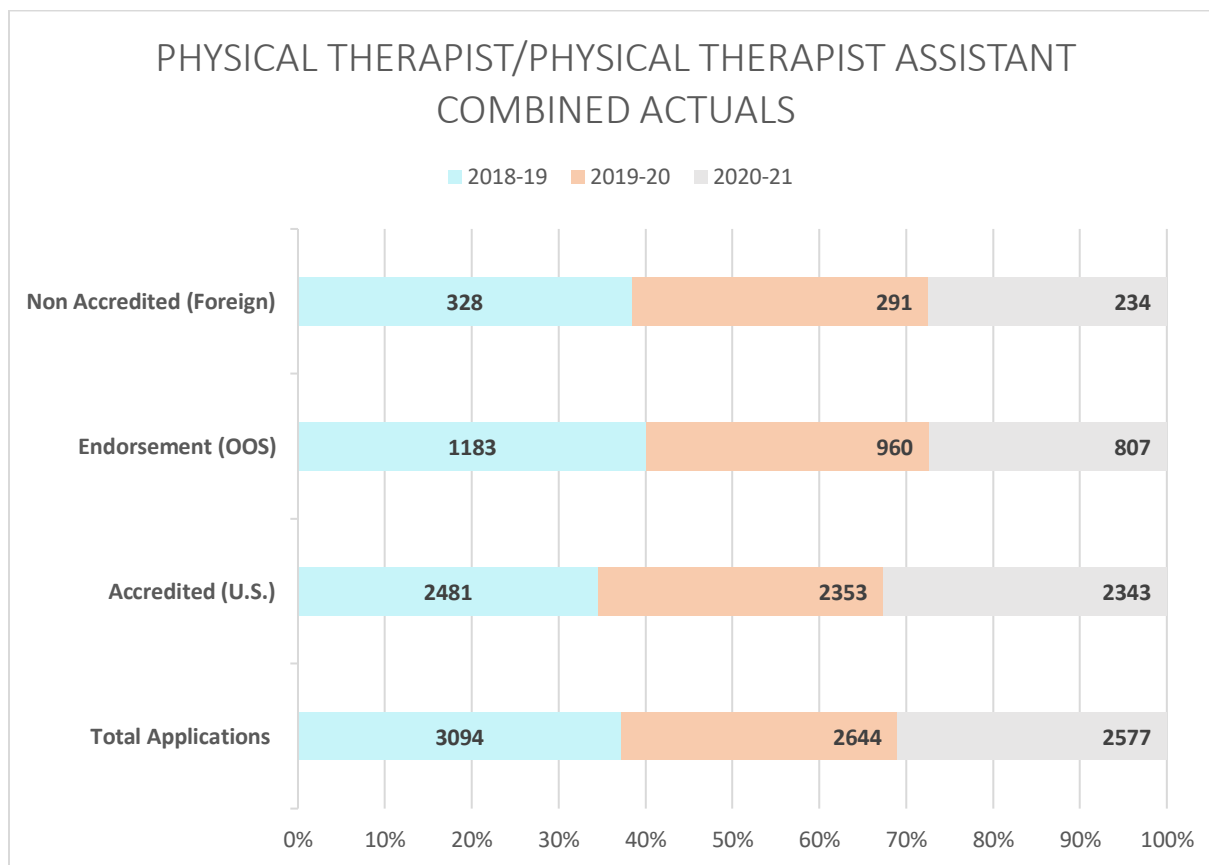
Accredited PTA Program											
	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	3,146	1,313	961	694	6,114	2,773	1,418	1,137	994	6,322	⬆️3%
Fail	745	649	391	145	1,930	626	629	510	440	2,205	⬆️14%
Total	3,891	1,962	1,352	839	8,044	3,399	2,047	1,647	1,434	8,527	⬆️6%
Pass Rate	81%	67%	71%	83%	76%	82%	69%	69%	69%	74%	➡️0%

Non-Accredited PTA Program											
	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	85	65	59	12	221	71	49	33	49	202	↓-9%
Fail	74	88	45	7	214	43	47	42	50	182	↓-15%
Total	159	153	104	19	435	114	96	75	99	384	↓-12%
Pass Rate	53%	42%	57%	63%	51%	62%	51%	44%	49%	53%	↓-9%

Jurisprudence Examination - National Statistics											
Accredited Program											
	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	2,176	1,411	1,190	1,396	6,173	1,947	1,190	877	1,808	5,822	↓-6%
Fail	410	344	297	177	1,228	437	343	249	385	1,414	↑15%
Total	2,586	1,755	1,487	1,573	7,401	2,384	1,533	1,126	2,193	7,236	↓-2%
Pass Rate	84%	80%	80%	89%	83%	82%	78%	78%	82%	80%	↓-4%

Non-Accredited Program											
	Fiscal Year 2019/20					Fiscal Year 2020/21					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q2	Q1	Q2	Q3	Q4	YTD through Q2	
Pass	97	79	94	80	350	80	71	56	84	291	↓-17%
Fail	41	42	40	17	140	42	25	28	43	138	↓-1%
Total	138	121	134	97	490	122	96	84	127	429	↓-12%
Pass Rate	70%	65%	70%	82%	71%	66%	74%	67%	66%	68%	↓-4%

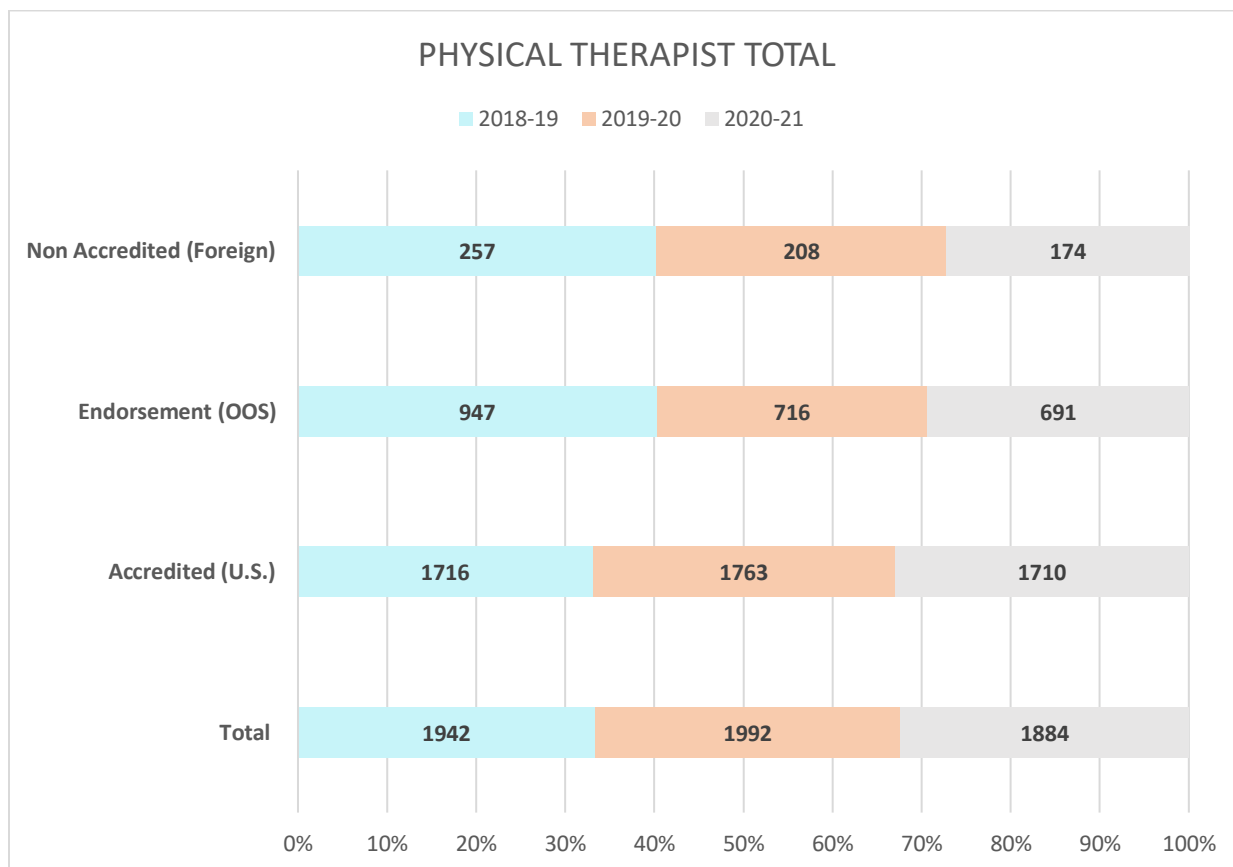
Physical Therapy Board of California
 Application Services Three-Year Data Comparison Report
 Physical Therapist/Physical Therapist Assistant
 Applications Received Data
Fiscal Year 2018/19 – Fiscal Year 2020/21



PERCENTAGE CHANGE YEAR YEAR				
PT & PTA	Total	Accredited (U.S.)	Endorsement (OOS)	Non-Accredited (Foreign)
*2018-19	14%	3%	13%	14.0%
2019-20	-16%	-5%	-20%	-12%
2020-21	-3%	-1%	-17%	-22%

*2018-19 percentages are based on prior year totals.

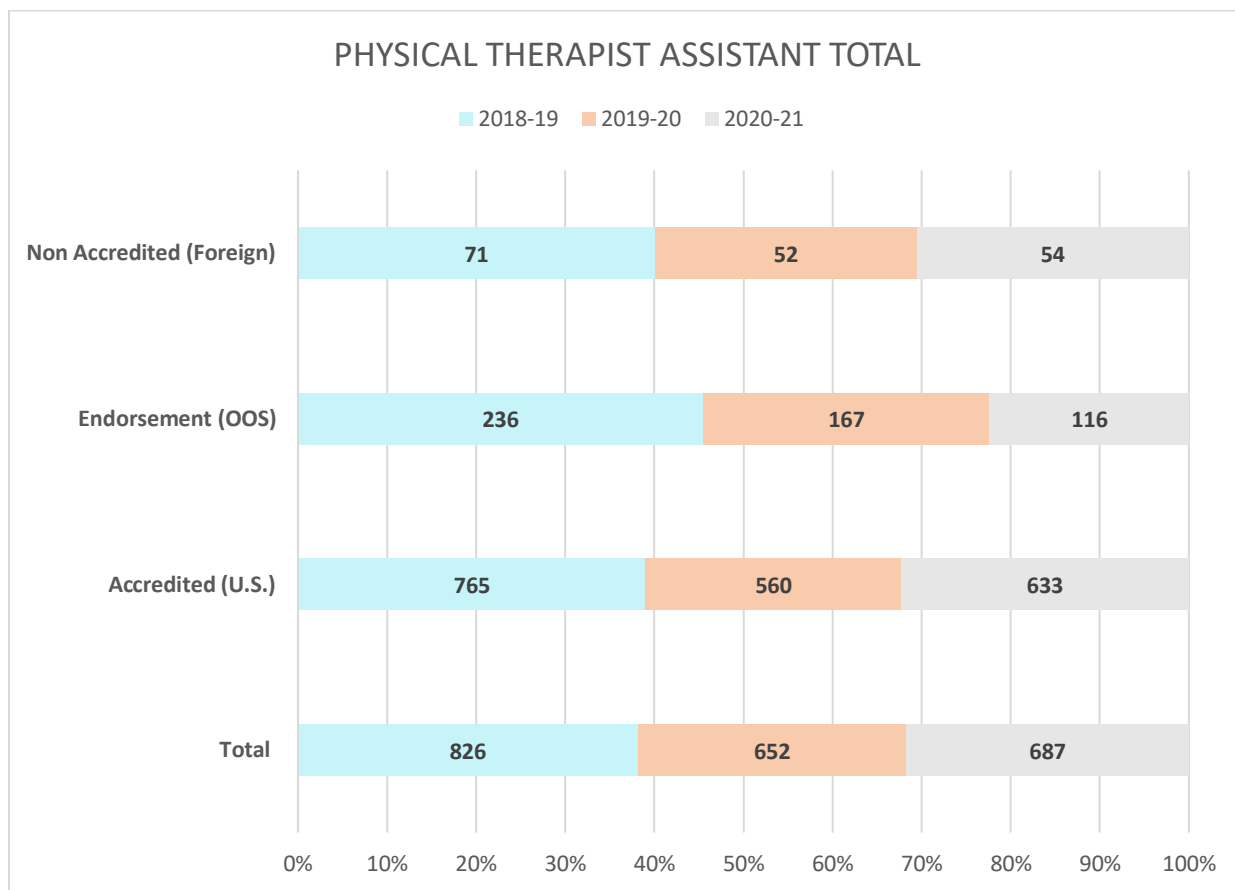
Physical Therapy Board of California
 Application Services Three-Year Data Comparison Report
 Physical Therapist/Physical Therapist Assistant
 Applications Received Data
Fiscal Year 2018/19 – Fiscal Year 2020/21



PERCENTAGE CHANGE YEAR YEAR				
PT	Total	Accredited (U.S.)	Endorsement (OOS)	Non-Accredited (Foreign)
*2018-19	14.5%	1.0%	9%	25%
2019-20	2.5%	3.0%	-28%	-21%
2020-21	-6.0%	-3.0%	-4%	-18%

*2018-19 percentages are based on prior year totals.

Physical Therapy Board of California
 Application Services Three-Year Data Comparison Report
 Physical Therapist/Physical Therapist Assistant
 Applications Received Data
Fiscal Year 2018/19 – Fiscal Year 2020/21



PERCENTAGE CHANGE YEAR YEAR				
PTA	Total	Accredited (U.S.)	Endorsement (OOS)	Non-Accredited (Foreign)
*2018-19	15%	7.5%	36%	-9%
2019-20	-23.5%	-31.0%	-34%	-31%
2020-21	5.0%	12.0%	-36%	4%

*2018-19 percentages are based on prior year totals.

California Physical Therapist and Physical Therapist Assistant Programs

Cohort Size and Graduation Date Survey Data

Physical Therapist Programs												
	Cohort Size	Graduation Distribution	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	
Azusa Pacific University (PT)	70										70	
California State University, Fresno (PT)	34			34								
California State University, Long Beach (PT)	36			36								
California State University, Northridge (PT)	32						32					
California State University, San Francisco (PT)	50				50							
Chapman University (PT)	80			40			40					
Samuel Merritt University (PT)	49		49									
San Diego State University (PT)	38			38								
University of Pacific (PT)	36							36				
University of Southern California (PT)	150			150								
University of St. Augustine for Health Sciences (PT)	146 (Aug.)/105 (Dec.)						146				105	
*Non-Specified PT Program	58				58							
PT TOTAL	884			49	298	108	0	218	36	0	0	175
Physical Therapist Assistant Programs												
	Cohort Size	Graduation Distribution	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	
Cerritos College (PTA)	32			32								
College of the Sequoias (PTA)	26			26								
Concorde Career College - North Hollywood (PTA)	18								18			
Concorde Career College - San Diego (PTA)	25			25								
Institute of Technology - Clovis Campus (PTA)	36									36		
Loma Linda University (PTA)	45		45									
Pima Medical Institute—San Marcos (PTA)	30					30						
Sacramento City College (PTA)	23										23	
San Diego Mesa College (PTA)	30			30								
PTA TOTAL	265			45	113	0	30	0	0	18	36	23
PT & PTA TOTAL	1,149			94	411	108	30	218	36	18	36	198

* Program did not identify itself

**Sixty percent of California programs responded to survey when data compiled



Briefing Paper

Agenda Item 15(A)

Date: 08/17/2021

Prepared for: PTBC Members

Prepared by: Eura Trent

Subject: License Maintenance Services Report

Purpose:

To provide an update on the most recent activities and the state of the License Maintenance Services program.

Attachments: [License Maintenance Statistics](#)

Data Format:

The report includes year-to-date and quarter data comparisons between the current fiscal year and the previous fiscal years. The percentages included with the program statistics actual numbers represent a portion of the total number.

Program Update:

The License Maintenance program continuously assists licensees by addressing questions and inquiries. Transactions processed in quarter four of fiscal year 2020/21 (April - June) have an increase in the following: 6% in address changes, 6% in renewals, and 55% increase in name changes request when compared to Q4 of the prior fiscal year. There is a reduction in duplicate requests by 22% from Q4 of 2020/21 compared to Q4 of 2019/20.

Action Requested:

None.

License Maintenance Services Report Program Statistics				
License Status Counts*				
Fiscal Year 2020/21 Q4				
	Current	Inactive	Delinquent	Retired
PT	27,990	1,177	4,390	412
PTA	7,833	310	1,333	125
Total	35,823	1,487	5,723	537
Fiscal Year 2019/20 Q4				
	Current	Inactive	Delinquent	Retired
PT	27,117	1,201	4,058	358
PTA	7,561	314	1,188	112
Total	34,678	1,515	5,246	470
*As of July 1st 2021				
Renewals Processed				
Fiscal Year 2020/21 YEAR TO DATE				
	Total	Online		
PT	13,484	11,785	87%	
PTA	3,693	3,241	88%	
Total	17,177	15,026	87%	
Fiscal Year 2019/20 YEAR TO DATE				
	Total	Online		
PT	13,065	11,059	85%	
PTA	3,630	3,101	85%	
Total	16,695	14,160	85%	
Fiscal Year 2020/21 Q4				
	Total	Online		
PT	3,486	3,027	87%	
PTA	951	818	86%	
Total	4,437	3,845	87%	
Fiscal Year 2019/20 Q4				
	Total	Online		
PT	3,280	2,782	85%	
PTA	935	792	85%	
Total	4,215	3,574	85%	
Name Changes Processed				
Fiscal Year 2020/21 YEAR TO DATE				
	Total	Online		
PT	242	224	93%	
PTA	83	77	93%	
Total	325	301	93%	
Fiscal Year 2019/20 YEAR TO DATE				
	Total	Online		
PT	344	311	90%	
PTA	84	72	86%	
Total	428	383	89%	
Fiscal Year 2020/21 Q4				
	Total	Online		
PT	57	53	93%	
PTA	30	29	96%	
Total	87	82	94%	
Fiscal Year 2019/20 Q4				
	Total	Online		
PT	41	38	92%	
PTA	15	14	93%	
Total	56	52	92%	

**Physical Therapy Board of California
License Maintenance Services Report
Fiscal Year 2020/21 Q4**

Agenda Item 15(B)

Address Changes Processed			
Fiscal Year 2020/21 YEAR TO DATE			
	Total	Online	
PT	3,730	3,602	97%
PTA	951	907	95%
Total	4,681	4,509	96%
Fiscal Year 2019/20 YEAR TO DATE			
	Total	Online	
PT	2,710	2,506	92%
PTA	740	682	92%
Total	3,450	3,188	92%
Fiscal Year 2020/21 Q4			
	Total	Online	
PT	888	860	97%
PTA	236	227	96%
Total	1,124	1,087	96%
Fiscal Year 2019/20 Q4			
	Total	Online	
PT	830	764	92%
PTA	232	215	93%
Total	1,062	979	92%

Duplicate Requests Processed			
Fiscal Year 2020/21 YEAR TO DATE			
	Total	Online	
PT	159	147	92%
PTA	3	3	100%
Total	162	150	93%
Fiscal Year 2019/20 YEAR TO DATE			
	Total	Online	
PT	183	90	50%
PTA	61	36	60%
Total	244	126	52%
Fiscal Year 2020/21 Q4			
	Total	Online	
PT	43	43	100%
PTA	0	0	100%
Total	43	43	100%
Fiscal Year 2019/20 Q4			
	Total	Online	
PT	41	19	46%
PTA	14	8	57%
Total	55	27	49%



Briefing Paper

Agenda Item 16(A)

Date: 08/17/2021

Prepared for: PTBC Members

Prepared by: Eura Trent

Subject: Continuing Competency Services Report

Purpose:

To provide an update on the most recent activities and the state of the Continuing Competency Services program.

Background:

Licensees are required to certify at the time of renewal that they complied with the continuing competency requirement for renewal set forth in Business and Professions Code section 2649. To ensure compliance, the PTBC is mandated to conduct random continuing competency audits. Audit samples are collected quarterly in keeping with the PTBC's overall statistical record keeping and reporting standard. The audit sample is pulled at the beginning of a quarter for licensees who renewed in the previous quarter. Audits are conducted, then the results are reported the following quarter. The whole audit process from sample collection to reporting results runs six months or two fiscal year quarters. Please note, however, this does not mean each audit takes six months to complete.

Program Update:

Continuing Competency Program continues to respond to licensees with questions about their continuing competency requirements and Department issued waivers. Although program resources have been redirected to Application Services due to operational need, staff is preparing to resume originally assigned duties September 1st, 2021.

No licensee audit data is being reported at this meeting.

Action Requested:

None.



Briefing Paper

Agenda Item 17

Date: September 1, 2021

Prepared for: PTBC Members

Prepared by: Carole Phelps, Lead Enforcement Analyst

Subject: Consumer Protection Services Program (CPS)

Purpose: Update on Consumer Protection Services Program - FY 2020/21

Attachments: [1. CPS Statistics Report](#)
[2. 3 – Year Milestone](#)
[3. Disciplinary Summary](#)

Update:

After all of the changes that 2020 brought, 2021 has been another year of adjustments and challenges. Teleworking continues, along with use of new technology to communicate and investigate cases remotely, including Microsoft Teams and WebEx for communication, meetings, and trainings, as well as new processes that allow staff to electronically submit cases to both the Division of Investigation and the Attorney General's Office.

Staff has continually met the challenges each step of the way, been flexible when needed, and they continue to efficiently investigate complaints, while navigating and learning new technology and processes.

A congratulations to Vincent Azar, Associated Government Program Analyst (AGPA) within CPS. He was recently awarded DCA's Superior Accomplishment Award for 2021, as a Gold Level Recipient for his work in responding to the new telework environment. He developed automated functions in QBirt and BreEZe that significantly reduce processing times and cut U.S. Mail costs for the Board. In addition to his regular duties within the Board's Enforcement Program, he's also worked with DCA's BreEZe and Office of Information Services teams on problem-solving for Department-wide issues, including solutions to DCA's License and Enforcement Workgroups.

Attachment 1: CPS Statistics Report

The number of consumer complaints and arrest/conviction reports received are reported in Performance Measure 1 (Complaint Intake) and have decreased significantly from FY 2019/20. This may be partly due to the pandemic-related shutdowns, which resulted in less patient care being delivered overall.

For Performance Measures 3 (Investigation Cycle Time) and 4 (AG Case Cycle Time) case aging was higher both for investigation-only cases and for cases transmitted to the AG. These numbers fluctuate from year to year, and one or two very complicated cases can make these numbers increase substantially. Additionally, pandemic shutdowns delayed many investigations, especially facility inspections, as well as the disciplinary hearing process, as hearings were re-scheduled to be held by video or teleconference.

Attachment 2: 3-Year Milestone

The five-year milestone statistics indicate an increase in the average number of days to complete an investigation, Cycle Time-No Discipline (PM3) as well as in the Cycle Time Discipline (PM4). As reported in prior meetings, staff continues to focus on aging cases and as a result, the closure of these older cases can skew the average.

Attachment 3: Disciplinary Summary List

Disciplinary Summary of formal discipline and citations issued for FY 2020-21, Q4. Disciplinary actions are of public record and are available through the DCA License Search. <https://search.dca.ca.gov/>

Action Requested: No Action Required

Consumer Protection Services Statistics Report

Complaint Intake

	FY 2019/20	Fiscal Year 2020/21					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM1: Complaints Received	316	70	47	63	66	246	↓ -22%
PM1: Convictions/Arrest Received	235	31	44	32	54	161	↓ -31%
PM1: Total Received	551	101	91	95	120	407	↓ -26%

Intake

Target: 9 Days	FY 2019/20	Fiscal Year 2020/21					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM2: Intake/Avg. Days	3	4	4	5	3	4	↑ 33%

Investigations

Target: 90 Days	FY 2019/20	Fiscal Year 2020/21					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM3: Cycle Time-Investigation	161	200	185	212	219	204	↑ 27%
PM3a: Intake Only	3	3	3	4	3	3	↑ 8%
PM3b: Investigation Only	153	187	169	204	219	195	↑ 27%
PM3c: Post Investigation Only	3	5	5	6	5	5	↑ 75%

Investigations Aging

	FY 2019/20	Fiscal Year 2020/21					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Up to 90 Days	53%	49	52	35	63	50%	↓ -3%
91 - 180 Days	20%	14	11	25	11	15%	↓ -5%
181 Days - 1 Year (364)	17%	12	19	11	16	15%	↓ -2%
1 to 2 Years (365-730)	5%	6	19	14	10	12%	↑ 7%
2 to 3 Years (731- 1092)	3%	8	3	5	8	6%	↑ 3%
Over 3 Years (1093 +)	1%	1	0	2	3	2%	↑ 1%

Citations

	FY 2019/20	Fiscal Year 2020/21					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Final Citations	58	8	4	6	8	26	↓ -55%
Average Days to Close	445	261	227	448	601	384.3	↓ -14%

Transmittals to Attorney General (AG)

Target: 540 Days	FY 2019/20	Fiscal Year 2020/21					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM4: AG Cases	842	557	1056	794	845	813	↓ -3%
PM4a: Intake Only	4	3	2	1	1	2	↓ -56%
PM4b: Investigation Only	411	281	670	421	107	370	↓ -10%
PM4c: Pre-AG Transmittal	3	1	2	1	1	1	↓ -58%

PM4d: Post-AG Transmittal	497	235	384	374	737	433	↓ -13%
	FY 2019/20	Fiscal Year 2020/21					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
AG Cases Initiated	69	12	10	13	16	51	↓ -26%
AG Cases Pending	58	60	58	60	63	63	↑ 9%
SOIs Filed	3	0	0	1	0	1	↓ -67%
Accusations Filed	35	9	4	9	9	31	↓ -11%

AG Transmittals							
	FY 2019/20	Fiscal Year 2020/21					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Total Closed After Transmission	64	6	9	7	9	31	↓ -52%
Total Average Days to Complete	842	557	1056	794	845	813.0	↓ -3%

Total Orders Aging/Final Decision							
	FY 2019/20	Fiscal Year 2020/21					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Up to 90 Days	0%	0	0	0	0	0%	→ 0%
91 - 180 Days	0%	0	0	1	0	3%	↑ 3%
181 Days - 1 Year (364)	14%	3	2	0	1	19%	↑ 5%
1 to 2 Years (365-730)	36%	1	3	2	4	32%	↓ -4%
2 to 3 Years (731- 1092)	22%	1	0	1	1	10%	↓ -12%
Over 3 Years (1093 +)	28%	1	4	3	3	35%	↑ 7%

Other Legal Actions							
	FY 2019/20	Fiscal Year 2020/21					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Interim Suspension or PC 23 Ordered	2	0	0	1	0	1	↓ -50%

PM1: Volume - Numbr of complaints received within the reference period.

PM2: Cycle Time - Intake - Average number of days from the date the complaint was received to the date the complaint was closed or assigned for investigation (assigned to staff).

PM3: Cycle Time - Investigations - Average number of days to complete the entire enforcement process for complaints not transmitted to the AG for formal discipline. (includes intake and investigation days)

PM3a: Intake Only - Of the cases included in PM3, the average number of days from the date the complaint was received to the date the complaint was assigned for investigation.

PM3b: Investigation Only - Of the cases included in PM3, the average number of days from the date the complaint was assigned for investigation to the date the investigation was completed. (without intake)

PM3c: Post Investigation Only - Of the cases included in PM3, the average number of days from the date the investigation was completed to the date of the case outcome or non-AG formal discipline effective date.

PM4: Cycle Time-AG Transmittal - Average number of days to complete the enforcement process for cases investigated and transmitted to the AG for formal discipline. (includes intake & investigation to final outcome of cases transmitted to the AG - includes withdrawals, dismissals, etc.)

PM4a: AG Transmittal - Intake Only - Of the cases included in PM4, the average number of days from the date the complaint was received to the date the complaint was assigned for investigation.

PM4b: AT Transmittal - Investigation Only - Of the cases in PM4, the average number of days from the date the complaint was assigned for investigation to the date the investigation was completed.

PM4c: AG Transmittal - Pre AG Transmittal - Of the cases in PM4, the average number of days from the date the investigation was completed to the date the case was transmitted to the AG.

PM4d: AG Transmittal - Post AG Transmittal - Of the cases in PM4, the average number of days from the date the case is transmitted to the AG to the date of the case outcome or formal discipline effective date. (AG days only)

Physical Therapy Board of California Consumer Protection Services Program

3 Year Performance Measures Milestone			
Fiscal Year *	2018 2019	2019 2020	2020 2021
PM1 Volume - Total Number of Complaints Received. (Non conviction/arrest related)	320	309	246
PM1 Volume - Conviction/Arrest Reports Received	235	180	161
Total Complaints Received	555	489	407
PM2 Cycle Time - Intake Average number of days from the date the complaint was received to the date the complaint was closed or assigned for investigation within the reference period.	2	3	4
Days to complete the entire enforcement process for complaints investigated and not transmitted to the AG for formal discipline (Includes intake, investigation, and case outcome or non-AG formal discipline.	126	176	204
PM3a Intake Only Of the cases included in PM3, the average number of days from the date the complaint was received to the date the complaint was assigned for investigation.	2	3	3
PM3b Investigation Of the cases included in PM3, the average number of days from the date the complaint was assigned for investigation, to the date the investigation was completed.	116	168	195
PM3c Post Investigation Of the cases included in PM3, the average number of days from the date the investigation was completed, to the date the case outcome or non AG formal discipline effective date. was transmitted to the AG.	2	3	5
PM 4 Cycle Time-Discipline (Target 540 Days) Average Number of Days to complete the Enforcement process for cases investigated and transmitted to the AG for formal discipline within the reference period.	597	842	813
PM4a Intake Only Of the cases included in PM4, the average number of days from the date the complaint was received, to the date the complaint was assigned for investigation.	2	4	2
PM4b Investigation Only Of the cases in PM4, the average number of days from the date the complaint was assigned for investigation, to the date the investigation was completed.	238	411	370
PM4c Pre-AG Transmittal Of the cases included in PM4, the average number of days from the date the investigation was completed, to the date the case was transmitted to the AG.	6	3	1
PM4d Post--AG Transmittal Of the cases included in PM4, the average number of days from the date the case is transmitted to the AG, to the date of the case outcome or formal discipline effective date.	410	497	433
Total Final Orders	49	64	24

**Disciplinary Summary
Fiscal Year 2020-21 / Quarter 4**

The following is a list of disciplinary actions taken by the Physical Therapy Board of California for the months of April 2021 through June 2021. Except for situations where the licensee has obtained a court ordered stay, Decisions become operative on the Effective Date. Stay orders do not occur in stipulated decisions, which are negotiated settlements waiving court appeals.

Copies of Accusations, Decisions, or Citations may be obtained by visiting our website at www.ptbc.ca.gov. In addition to obtaining this information from our website, you may also request by telephone, fax, or mail. Please address your request to:

Physical Therapy Board of California
2005 Evergreen Street, Suite 2600
Sacramento, CA 95815
(916) 561-8200/ FAX (916) 263-2560

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April 2021

KINSER, RACHAEL PTA 49627

Violations: Use of alcoholic beverages to the extent, or in such a manner as to be dangerous or injurious to herself, another person, or the public and conviction substantially related to the qualification, functions and duties of a Physical Therapist Assistant [DUI]. Proposed Decision Order Effective 4/02/21, 3 years' Probation.

CAIN, MICHAEL M. PT 35387

Violations: Voluntarily surrendered in lieu of completing license probation term. Voluntary Surrender of License and Order Effective 4/21/21. License Surrendered.

May 2021

MONTOYA, JOHN J. PT 20698

Violations: Conviction of a crime substantially related to the qualifications, functions or duties of a licensee [lewd act by a caretaker upon dependent adult]; and sexual misconduct [with a patient]. Proposed Decision Order Effective 5/03/21, License Revoked.

BELTON, JOHN FRANCIS PTA 10828

Violations: Disciplinary action by another state and unprofessional conduct. Stipulated Surrender of License and Order Effective 5/17/21, License Surrendered.

June 2021

(none)

Initial Probationary Licenses (IPL) Issued

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SHAKHUNOV, VLADISLAV PT 300118

Violations: Conviction of a crime [DUI]. Effective 4/16/21, 3 years.

Glossary of Terms

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B & P Code – Business and Professions Code
H & S Code – Health and Safety Code
R & R – Rules and Regulations
CCR – California Code of Regulations

Accusations: Charges filed against a licensee alleging violation(s) of the Physical Therapy Practice Act.

Interim Suspension Order: An Order issued upon petition, suspending a licensee from all or specified part of their practice of, or assisting in the provision of, physical therapy.

Petition to Revoke Probation: Charges filed against a probationer seeking revocation of their physical therapy or physical therapy assistant license based upon violation(s) of probation.

Probationary License: Where good cause exists to deny a license, the licensing agency has the option to issue a conditional license subject to probationary terms and conditions.

Public Letter of Reprimand: In lieu of filing a formal accusation, the Board may, pursuant to B&P Code, section 2660.3, upon stipulation or agreement by the licensee, issue a public letter of reprimand.

Statement of Issues Filed: Charges filed against an applicant due to alleged violation(s) of the Physical Therapy Practice Act. If found to be true, the charges may result in discipline.

Surrender of License: License surrender as part of a disciplinary order.

Stipulated Decision: Negotiated settlements waiving court appeals.



Briefing Paper

Agenda Item 18(A)

Date: August 10, 2021
Prepared for: PTBC Members
Prepared by: Monny Martin, PTBC Probation Monitor
Subject: Probation Monitoring Program

Purpose: Update on Probation Monitoring Program for Q4 - FY 2020-2021

Attachments: [1. Statistical Report](#)
[2. 3 Year Milestone](#)

Background:

This is a report on the Board's Probation Monitoring Program for the fourth quarter of FY 2020-2021. Please refer to attachment A-1 which contains the probation statistics for FY 2020-2021.

Analysis:

For the fourth quarter, there were 67 licensees on probation for various causes from Driving Under the Influence to Sexual Misconduct. Besides the 51 licensees on probation and in the state of California, there were an additional 16 probationers tolling (out of state) and not receiving credit toward the completion of probation. There were 2 licensees placed on probation in the quarter, and 3 licensees that completed probation in the quarter.

Of the 51 licensees that were not tolling, 13 were enrolled and participating in the Board's Drug and Alcohol Recovery Monitoring Program at the end of the quarter, equaling about 25% of all licensees on probation that weren't tolling.

The Probation Monitoring Unit continues to operate utilizing Microsoft TEAMS. All probationers seem to have adjusted to having probation monitoring interviews via video conference and things have continued to operate smoothly. There have not been any disruptions to biological fluid testing and participants in the Board's Recovery Monitoring Program continue to participate in 12-Step programs and Health Support Groups via video conference.

Over the last 3 years, there has been quite a dramatic decrease in the number of licensees being placed on probation per year. The number of licensees that were placed on probation dropped from twenty-two (22) licensees in 2018/19 to nine (9) 2019/20 and increased again to twelve (12). More than likely the reason for the reduction of licensees entering probation is because of the shutdowns caused by COVID-19 (there was only one (1) licensee placed on

probation from January 1, 2020 to June 30, 2020) and the enactment of Assembly Bill (AB) 2138 July 1, 2020.

Action Requested: No Action Required.

Probation Statistics Report

Probation							
	FY 2019/20	Fiscal Year 2020/2021					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Entered Probationer	9	2	1	7	2	12	↑ 33%
Completed Probation	11	6	3	1	3	13	↑ 18%
Probation Terminated (Revocation/Stip Sur	1	0	0	0	0	0	↓ -100%
Non-Compliant w/Probation	2	0	0	1	1	2	⇒ 0%
Tolling (Out of State)	18	18	18	14	14	14	↓ -22%
Surrenders (Voluntary)	1	1	0	0	1	2	↑ 100%
Total Probationers	89	84	82	59	57	57	↓ -36%

Maximus							
	FY 2019/20	Fiscal Year 2020/2021					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Entered Maximus	4	0	1	1	3	5	↑ 25%
Completed Maximus	4	0	2	0	0	2	↓ -50%
Total Maximus Participants	12	12	11	11	13	13	↑ 8%
Determined To Be Clinically Inappropriate	5	0	0	1	1	2	↓ -60%
Terminated - Public Risk	1	0	0	1	0	1	⇒ 0%
Terminated - Failure to Receive Benefit	1	0	0	0	0	0	↑ 100%
Withdrawn (Expense) - Post-Dec	0	0	0	0	0	0	⇒ 0%
Withdrawn (Left State) - Post-Dec	0	0	0	0	0	0	⇒ 0%
Withdrawn - Pre-Dec	1	0	0	0	0	0	↓ -100%

Probation Statistics Report 3-Year Milestone

Probation			
Fiscal Year	FY 2018/19	FY 2019/20	FY 2020/21
Entered Probationer	22	9	12
Completed Probation	16	11	13
Probation Terminated	1	1	0
Non-Compliant w/Probation	2	2	2
Tolling (Out of State)	16	18	14
Surrenders	3	1	2
Total Probationers	89	89	57

Maximus			
Entered Maximus	12	4	4
Completed Maximus	7	4	2
Total Maximus Participants	20	12	13
Determined To Be Clinically Inappropriate	1	5	2
Terminated - Public Risk	0	1	1
Withdrawn (Expense) - Post-Decision	1	0	0
Withdrawn (Left State) - Post-Decision	1	0	0
Withdrawn - Pre-Dec	1	0	0