

BUSINESS, CONSUMER SERVICES AND HOUSING AGENCY · GAVIN NEWSOM, GOVERNOR

DEPARTMENT OF CONSUMER AFFAIRS • PHYSICAL THERAPY BOARD OF CALIFORNIA 2005 Evergreen Street, Suite 2600, Sacramento, CA 95815 P (916) 561-8200 | F (916) 263-2560 www.ptbc.ca.gov • facebook.com/ptbcnews • twitter.com/ptbcnews



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Board Members

President

Alicia Rabena-Amen, PT, DPT

Vice-President

Tonia McMillian

Members

Dayle C. Armstrong, Ph.D., P.T., MS, DPT

Jesus Dominguez, PT, PhD

Daniel Drummer, PT, DPT

Katarina Eleby, M.A

Johnathon Ervin

Physical Therapy Board of California Adopted Meeting Minutes

September 21-22, 2022 9:00 a.m.

San Diego Mesa College 7250 Mesa College Dr, Room MC211A San Diego, CA 92111

Board Staff

Jason Kaiser, Executive Officer
Elsa Ybarra, Assistant Executive Officer

Erika Calderon, Manager Sarah Conley, Manager Liz Constancio, Manager

Brooke Arneson, Specialist

For the sake of clarity, agenda items discussed during the meeting follow their original order on the agenda in these minutes though some agenda items may have been taken out of order during the meeting.

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Wednesday, September 21, 2022

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1. Call to Order

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The Physical Therapy Board of California (Board) meeting was called to order by President Dr. Rabena-Amen at 9:13 a.m. and recessed at 5:29 p.m. on September 21, 2022.

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2. Roll Call and Establishment of Quorum

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Armstrong - Present

Dominguez- Present

Drummer - Present

Eleby - Present

Ervin – Present

McMillian - Present

Rabena-Amen - Present

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All members were present, and a quorum was established. Also present at the meeting were: Michael Kanotz, PTBC Legal Counsel; Jason Kaiser, Executive Officer; Erika Calderon, Manager; Sarah Conley, Manager; Liz Constancio, Manager; Brooke Arneson, Regulation Specialist; April Beauchamps; Kim Rozakis and Valerie Kearney, Board staff.

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33	3.	Reading of the Board's Mission Statement			
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35		Mr. Ervin read the Board's mission statement: To advance and protect the			
36		interests of the people of California by the effective administration of the			
37		Physical Therapy Practice Act.			
38 39	4.	Special Order of Business – 9:05 a.m.			
40		(A) Petition for Termination of Probation – Eric Ryan Jones, PT			
41		After submission of the matters, the Board will convene in CLOSED SESSIO			
42		to deliberate on the petitions pursuant to Government Code section 11126(c)(3			
43		to deliberate of the petitions parsuant to devertifient dode section 11120(c)(c			
44	5.	Closed Session			
45		(A) Pursuant to Government Code section 11126(c)(3), the Board will conven			
46		to Deliberate on Disciplinary Actions and Decisions to be Reached			
47		Administrative Procedure Act Proceedings			
48		(B) Pursuant to Government Code section 11126(a)(1), the Board will convene			
49		to Consider the Evaluation of Performance of the Executive Officer			
50		(C) Pursuant to Government Code section 11126, subdivisions (e)(1) and (2)(A			
51		the Board will convene to confer with, or receive legal counsel regarding th			
52		following litigation: Alan Kun-Sien Kyo v. Physical Therapy Board of Californi			
53		(Superior Court of California, County of Sacramento, Case number 34-202			
54		80003743)			
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56		The Board entered into closed session at 11:12 a.m. and reconvened into ope			
57		session to break for lunch at 12:13 p.m. The Board entered back into close			
58		session at 4:19 p.m. and recessed at 5:29 p.m. on September 21, 2022.			
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60	6.	Review and Approval of December 10, 2021, Meeting Minutes - Brook			
61		Arneson			
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63		Ms. Arneson presented the draft December 10, 2021, meeting minutes. D			
64		Armstrong requested that on page 20, line 424 needs to be edited so it read			
65		"to elect Ms. McMillian as Board Vice-President."			
66		MOTION: Adopt the prepared December 10, 2021 Mactin			
67 68		MOTION: Adopt the proposed December 10, 2021, Meetin Minutes as amended.			
69		เพิ่มเนเตร สร สมาธิเนติน.			
70		M/S: Rabena-Amen/Armstrong			

72 73 74 75 76 77 78 79 80		VOTE:	Armstrong - Abstain Dominguez- Aye Drummer - Aye Eleby - Abstain Ervin – Abstain McMillian - Aye Rabena-Amen – Aye 4 Ayes, 3 Abstentions, Motion Carried
81 82	7.	Review and Approva Arneson	al of March 24, 2022, Meeting Minutes – <i>Brooke</i>
83 84 85		Ms. Arneson presented	the draft March 24, 2022, meeting minutes.
86 87 88 89 90		stated that on page 40 Dr. Rabena-Amen add Disciplinary Guidelines	page 29, line 228, "FSBPT" has a typo. Dr. Armstrong, line 654 it should read "update" instead of "updated." ded that on page 40 it should read "2022" for the seffective date. Dr. Drummer also stated that Ms. is spelled incorrectly on page 43.
92 93 94		MOTION:	Adopt the proposed March 24, 2022, Meeting Minutes as amended.
95 96		M/S:	Rabena-Amen/Eleby
97 98 99 100 101 102 103 104 105		VOTE:	Armstrong - Aye Dominguez- Aye Drummer - Aye Eleby - Aye Ervin – Aye McMillian - Aye Rabena-Amen – Aye 7-0 Motion Carried
106 107	8.	Review and Approva Arneson	of August 15, 2022, Meeting Minutes – <i>Brooke</i>
108 109		Ms. Arneson presented	the draft August 15, 2022, meeting minutes.
110 111		MOTION:	Adopt the proposed August 15, 2022, Meeting Minutes
112 113		M/S:	Rabena-Amen/Eleby

114 VOTE: 115 Armstrong - Aye Dominguez- Ave 116 117 Drummer - Aye 118 Eleby - Aye 119 Ervin – Ave 120 McMillian - Aye Rabena-Amen – Aye 121 7-0 Motion Carried 122 123 124 9. **Update of Sunset Review Report Pursuant to BPC Section 2602** 125 126 Mr. Kaiser reported that he was hopeful that he would be able to report that 127 PTBC's Sunrise bill, SB 1438 was signed by the Governor, however it has not 128 been signed yet. He stated that there were many bills that moved through the 129 legislature due to COVID and there were a record number of bills moving to the 130 Governor's desk this year. Mr. Kaiser thanked Dr. Dominguez and Ms. 131 McMillian for their help and guidance on the Sunset Report and to Dr. Rabena-132 Amen and Ms. McMillian for joining him on the Sunset Hearing. 133 134 Mr. Kaiser reported that with SB 1438, PTBC's authority will be extended until 135 January 1, 2027, and we were successful in getting the direct access exemption 136 of the in-person evaluation by a physician or surgeon that was granted by the Director of the Department during the pandemic and will now be in the practice 137 138 act moving forward. 139 140 10. **Presidents Report** 141 (A) 2022 Adopted Meeting Calendar 142 143 Dr. Rabena-Amen stated that the FSBPT Delegate Assembly is coming up at 144 the end of October and she encouraged members to attend. 145 146 Dr. Rabena-Amen solicited the Board for their availability on the December 8-9 147 scheduled meeting for 2022. Dr. Dominguez stated that he was not able to 148 attend December 9th however, he would be able to attend December 7-8th if the 149 meeting was moved. 150 Move the December 8-9, 2022, Meeting Dates to 151 **MOTION:**

December 7-8, 2022

153 154 M/S: Rabena-Amen/McMillian 155 VOTE: 156 Armstrong - Ave 157 Dominguez- Aye Drummer - Ave 158 159 Eleby - Aye Ervin – Aye 160 161 McMillian - Aye Rabena-Amen – Ave 162 163 7-0 Motion Carried 164 165 (B) 2023 Proposed Meeting Calendar 166 167 Mr. Kaiser stated that staff are still looking for a school to host PTBC for the 168 March 2023 meeting in the Bay Area and those dates and location will be 169 updated on the calendar at the December 2022 meeting. 170 171 Ms. Eleby asked why there were three dates on the schedule for the June 2022 172 meeting, and Mr. Kaiser responded that it was to include a day to address the 173 new Strategic Plan. Dr. Rabena-Amen solicited the Board for their feedback on 174 whether they would prefer to do the strategic plan as a third day of a meeting or 175 if they would prefer to break it up as a separate meeting. The members were 176 open to both, and Mr. Kaiser stated that we will adopt the 2023 meeting calendar at the December 2022 meeting and discuss the schedule for the strategic plan. 177 178 179 11. **Executive Officer's Report** 180 (A) Administrative Services 181 i. Staffing 182 183 Mr. Kaiser reported that, sadly, PTBC is saying farewell to it's Assistant 184 Executive Officer, Elsa Ybarra who is retiring after over 30 years of service 185 to the Board and the physical therapy consumers of California. Mr. Kaiser 186 added that she would be retiring in October and will be greatly missed. 187 Members congratulated and thanked Ms. Ybarra on her many years of 188 service and agreed that she will be very much missed. 189

Mr. Kaiser reported that the recruitment to fill the Assistant Executive Officer

position has begun and he is hopeful it will be filled in the upcoming weeks.

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Mr. Kaiser added that PTBC recently finished recruiting for the Staff Services Manager I over the Consumer Protection Services Unit. He introduced and welcomed Ms. Erika Calderon to the PTBC.

Mr. Kaiser reported that staff have started the recruitment for two full-time analysts in the Application Services Unit, and those positions are expected to be filled shortly.

Mr. Kaiser reported that for this fiscal year, (FY) PTBC projected that it would be a very tight year and would be close to expending our budget. He added that PTBC is very fiscally responsible and typically reverts a portion of our budget back in the physical therapy fund every year. He stated that this year, we were able to revert almost \$240,000. Mr. Kaiser added going forward, as always, PTBC will look at ways to save costs and stay within budget.

(B) Applications

Mr. Kaiser referred members to Agenda Item 25 for a detailed Applications Services report. He added that we are starting to see an increase in PTA applications because of new PTA programs in the state of California and we will monitor them closely and Ms. Beauchamps will be scheduling outreach presentations with these new programs as soon as possible.

(C) Licensing/Continuing Competency

Mr. Kaiser referred members to Agenda Item 26 and 27 for a detailed Licensing and Continuing Competency report. He added that while Continuing Competency staff had been on loan to the Application and Licensing Units during the pandemic, that has now changed, and they have returned to Continuing Competency and have been conducting audits of licensees as well as recognized approval agencies.

(D) Consumer Protection Services

Mr. Kaiser referred members to Agenda Item 28 for a detailed Consumer Protection Services report. He added that under Ms. Calderon's leadership,

230		staff have been working like they are old colleagues, and it has been impressive
231		to watch.
232		(E) Outropole
233		(E) Outreach
234		Mr. Kaisan namentad that DTDC naganthy made its finet vide a fan Tily Taly and wa
235		Mr. Kaiser reported that PTBC recently made its first video for Tik Tok, and we
236		have gotten positive feedback and are committed to it. He added that
237		stakeholders can expect to see new content for Tic Tok and broadcast on
238239		Twitter, Facebook and Instagram.
240		(E) Stratagic Plan
240		(F) Strategic Plan
241		Mr. Kaiser reported at the December 2022 meeting, PTBC would address the
243		strategic plan and give the Board a final close out report for our previous
244		strategic plan. He added that staff have already started preparation for the new
245		strategic plan. The added that stall have already started preparation for the new strategic plan which will be brought to the Board at the June 2023 meeting.
246		Strategic plan which will be brought to the board at the bune 2020 meeting.
247	12.	Consumer and Professional Associations and Intergovernmental
248	12.	Relations Reports
249		(A) Federation of State Boards of Physical Therapy (FSBPT)
250		(7.) Foundation of Grand Double of Fingeroal Findings (1. C.)
251		There was no representative on behalf of FSBPT.
252		Mr. Kaiser thanked Mr. Ervin for joining him at FSBPT's Leadership Issues
253		Forum in July and FSBPT has invited Mr. Ervin to speak on a panel about public
254		members at their Education Meeting in October.
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256		Mr. Kaiser added that California will be hosting the next FSBPT 2022 Annual
257		Education Meeting in Anaheim, October 28-29, 2022. He stated that he and
258		Ms. McMillian will be doing an opening presentation to welcome everyone to
259		California and kick the meeting off. Mr. Kaiser encouraged all members to
260		attend.
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262		(B) Department of Consumer Affairs (DCA) – Executive Office
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264		Mr. Kaiser provided an update on behalf of DCA; and they were apologetic they
265		could not be there in person.
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DCA reported that as it pertains to the pandemic and in-person meetings, guidelines and safety measures, legislation has passed allowing remote meetings and DCA is reminding all Boards, Bureau Members and staff that they are expected to follow the state and local public health guidelines that apply in the area where those meetings are being held.

DCA reported that there was a social media brown bag held on August 10th and the presentation included an overview of social media, best practices, content examples, security and more.

DCA reported that they would be holding their Fall Board Leadership meeting on October 11, 2022, and these quarterly meetings are attended by Board Presidents, Vice-Presidents, Executive Officers and DCA Executive Leaders and provides an opportunity to discuss important and emerging issues as a group. If members have any suggested agenda items for this upcoming meeting, please send them to the DCA member relations email.

DCA reported that they take a proactive and strategic approach to the recruitment and training of its skilled and diverse Workforce. To achieve this approach, DCA is updating its annual Workforce and Succession Plan and as part of this process, DCA recently requested Board and Bureau Leaders complete a Workforce survey and these responses will be used with other information about DCA's Workforce to inform decisions that align and support DCA's Strategic Plan.

DCA was pleased to announce that Nicole Le was hired on June 24, 2022, as the Deputy Director of DCA's Office of Administrative Services. In addition, DCA announced that Olivia Trejo has been appointed as DCA's Chief of Office of Human Resources as of August 1, 2022. DCA also announced that Taylor Schick was appointed to DCA's Chief Fiscal Officer in July 2022, and he will lead the dedicated Accounting and Budget teams.

DCA reported that recently, the Governor appointed a new Director of Board and Bureau Relations, Melissa Gear and she will be joining DCA in October.

DCA reminded Board members that they are required to complete Board Member Orientation Training within one year of appointment and reappointment

304 and the final training of 2022 will be offered on October 12, 2022, and members 305 can register through DCA's Learning Management System (LMS). 306 307 (C) California Physical Therapy Association (CPTA) 308 309 Mr. Kaiser reported that CPTA was not able to join the meeting as they are in 310 transit and travel for their Annual Convention in Anaheim, CA and PTBC staff 311 will be attending the convention and will be manning a PTBC booth in the 312 vendors area both Saturday and Sunday and he encouraged members to come 313 and stop by the PTBC booth. 314 315 13. Discussion and Possible Board Action for the Increase in the Exempt 316 Level of the Executive Officer 317 318 Dr. Rabena-Amen stated that for over 5 years, PTBC has been trying to get the 319 Board classified at the level that corresponds to its operations and budget and 320 PTBC has submitted several requests. She added that at the December 2021 321 meeting, the Board decided to move forward again and resubmit the package in 322 April. Dr. Rabena-Amen reported that she did receive a response from DCA 323 Director Kimberly Kirchmeyer on Friday, September 9th and PTBC was 324 successful in moving the exempt level from Level L to Level M. Dr. Rabena-325 Amen thanked DCA for their help and support. 326

Mr. Kaiser reported that there was a committee established for the Exempt Level Increase and there is currently a vacancy and solicited the Board for their feedback on what to do with the existence of that Committee. Dr. Rabena-Amen suggested that PTBC abolish the Committee and can reassess at any time in the future and members agreed.

14. Legislation Report

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(A) 2021/22 Legislative Session Summary

Ms. Arneson presented the legislative report and referred the members to the legislative summary in the meeting materials and discussed the current status and changes to each bill since the last Board meeting as follows:

i. AB 225 (Gray) DCA: Boards: Veterans: Military Spouses: Licenses

342 343 344 345 346 347 348 ii. AB 646 (Low) DCA: Boards: Expunged Convictions 349 350 351 352 353 354 355 356 conviction. 357 358 359 360 361 362 363 364

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Ms. Arneson reported that AB 225 is dead as it didn't pass out of the Senate Appropriations Committee. She added that this bill would have expanded the provisions of the military spouse temporary licensure program to apply to military veterans who have been other-than dishonorably discharged, and active-duty military members with orders for separation in 90 days.

Ms. Arneson reported that AB 646 is dead as it did not pass out of the Senate Appropriations Committee. She added that this bill would have required Boards under DCA that post information on their online licensure search system about a revoked license, when the revocation is due to a criminal conviction, to update or remove information about the revoked license should the Board receive an expungement order related to the

iii. AB 1604 (Holden) The Upward Mobility Act of 2022: Boards and Commissions: Civil Service: Examinations: Classifications

Ms. Arneson reported that AB 1604 was chaptered on September 13th and will take effect January 1st, 2023. She added that this bill will require all state boards and commissions consisting of one or more volunteer members or commissioners, to have at least one volunteer board member or commissioner from an underrepresented community, as defined, on or after January 1, 2023. She stated that this bill also further clarifies that new board or commission members should be replaced, under these parameters, as vacancies occur and that this bill also requires all state agencies who collect demographic information to use separate collection categories and tabulations for specified black and African American groups.

iv. AB 1662 (Gipson) Licensing Boards: Disqualification from Licensure: **Criminal Conviction**

Ms. Arneson reported that AB 1662 Licensing Boards is dead as it did not pass out of the Senate Appropriations Committee, and that PTBC had an oppose position on this bill. She added that this bill would have allowed a prospective applicant that has been convicted of a crime to submit a request

to a Board for a preapplication determination on whether they would be disqualified for licensure.

v. AB 1733 (Quirk) State Bodies: Open Meetings

Ms. Arneson reported that AB 1733 is dead as it failed the legislative deadline on August 31st. She added that PTBC had a support position on this bill and that this urgency bill would have specified that a meeting held under the Bagley Keene Open Meetings Act includes a meeting held entirely by teleconference as defined by the provisions of the bill. Ms. Arneson stated that SB 189 was chaptered earlier this session in June, which addressed allowing remote meetings; and will be addressed later in the legislative report.

vi. AB 2104 (Flora) Professions and Vocations

Ms. Arneson reported that AB 2104 is dead as it did not pass out of the Assembly B&P Committee. She added that this bill would have authorized DCA and each Board in DCA to charge a fee not to exceed \$2 for the certification of a copy of any record, document, or paper in its custody. Ms. Arneson reported that this bill would have also required the delinquency, penalty, or late fee for any license within the DCA to be 50% of the renewal fee, but not to exceed \$150.

vii. AB 2600 (Dahle) State Agencies: Letters and Notices: Requirements

Ms. Arneson reported that AB 2600 is dead as it did not pass out of the Assembly Accountability and Administrative Review Committee. She added that this bill would have required that every state agency when sending any communication state in bolded font at the beginning of the communication whether it requires action on the part of the recipient or serves as notice requiring no action.

viii. SB 189 (Committee on Budget and Fiscal Review) State Government

Ms. Arneson reported that SB 189 was chaptered on June 30th. She added that this bill among additional provisions, authorizes state entities to hold public meetings, subject to specified notice and accessibility requirements

through teleconferencing and making public meetings accessible telephonically or electronically to the public. She added that these provisions would sunset on July 1, 2023.

ix. SB 250 (Pan) Health Care Coverage

Ms. Arneson reported that SB 250 is dead as it did not pass out of the Assembly Appropriations Committee. She added that this bill would have granted a physician and surgeon the right to have an appeal of a prior authorization decision conducted by a physician and surgeon of the same or similar specialty and would have prohibited a plan or insurer from requiring an appeal of an adverse prior authorization request result to be filed before filing an independent medical review.

x. SB 731 (Durazo and Bradford) Criminal Records: Relief

Ms. Arneson reported that SB 731 was enrolled and presented to the Governor on August 26th. She added that this bill would expand felonies that are eligible for automatic record sealing to include convictions for certain felonies that resulted in incarceration, as long as the individual had completed their sentence and has not been convicted of a new felony offense for four years.

xi. SB 1031 (Ochoa Bogh) Healing Arts Boards: Inactive License Fees

Ms. Arneson reported that SB 1031 is dead as it did not pass out of the Senate Appropriations Committee. She added that this bill would have required the renewal fee for an inactive license to be one half of the fee for a renewal of an active license unless the Board established a lower fee.

xii. SB 1237 (Newman) Licenses: Military Service

Ms. Arneson reported that SB 1237 was chaptered on September 17th. She stated that this bill will require the Boards within DCA to waive the renewal fee for any licensee or registrant who is called to active duty as a member of the United States Armed Forces or the California National Guard if the licensee or registrant is stationed outside of California.

455 xiii. SB 1365 (Jones) Licensing Boards: Procedures 456 457 Ms. Arneson reported that SB 1365 is dead as it did not pass out of the 458 Senate Appropriations Committee. She stated that this bill would have 459 required all boards to post a list of criteria used to evaluate applicants with criminal convictions on their websites. 460 461 462 xiv. SB 1438 (Roth) Physical Therapy Board of California 463 464 Ms. Arneson reported that SB 1438 is the Boards Sunset bill and PTBC has 465 a support position on this bill. Ms. Arneson stated that this bill was enrolled and presented to the Governor on September 9th and that it would extend 466 the operations of the PTBC until January 1, 2027, and would also extend 467 468 the Board's authority to appoint an Executive Officer until January 1, 2027. 469 She added that this bill would authorize physicians and surgeons to conduct 470 an in-person or telehealth patient examination and evaluation of the 471 patient's condition in connection with their approval of the PT's plan of care. 472 473 xv. SB 1495 (Committee on Business, Professions and Economic 474 **Development) Professions and Vocations** 475 476 Ms. Arneson reported that SB 1495 was enrolled and presented to the 477 Governor on September 9th. She added that this is the omnibus bill for the 478 Senate B&P Committee, and it makes numerous technical and clarifying 479 provisions related to programs within DCA and deletes an obsolete cross 480 reference in B&P code as well. 481 482 15. Rulemaking Report 483 (A) 2022 Rulemaking Update for Pending or Proposed Regulations (Title 16, 484 California Code of Regulations (16 CCR)): 485 Ms. Arneson reported that there were 4 rulemaking packages in progress and 486 that there has been a great deal of progress with PTBC's regulations. 487 488 i. Proposed Amendments to 16 CCR section 1398.26.1 – Satisfactory 489 490 Documentary Evidence of Equivalent Degree for Licensure as a Physical 491 Therapist or Physical Therapist Assistant/Coursework Tool ii. Proposed Amendments to 16 CCR sections 1398.26.5, - Clinical 492 Service Requirements for Foreign Educated Applicants Completing a 493

494 Supervised Clinical Practice in the United States 495 496 Ms. Arneson reported that both the Coursework Tool and Performance 497 Evaluation Tool initial rulemaking packages were approved by Agency and 498 were filed with OAL and published on August 5th for a 45-day public 499 comment period which commenced on September 20th. She stated that 500 PTBC staff will be working closely with DCA's regulation unit on submitting 501 the final rulemaking packages to DCA very soon. Ms. Arneson added that 502 PTBC has not received any adverse comments. 503 504 iii. Proposed Amendments to 16 CCR 1399.18, 1399.50 and 1399.52 – 505 Retired License Status and Physical Therapist and Physical Therapist 506 Assistant Fees 507 508 Ms. Arneson reported that the retired license status regulation was 509 approved by Agency on June 6th and was filed with OAL and published on 510 June 17th and the 45-day comment period ended on August 2nd. She 511 added that PTBC did receive comments on this rulemaking package and 512 that the comments received will be presented for Board consideration 513 under Agenda Item 16. 514 515 iv. Update Regarding the Development of Possible Amendments to the 516 Board's Continuing Competency Regulations 517 518 Ms. Arneson reported that the staff are still in the concept phase for the 519 continuing competency regulations and anticipate bringing proposed language for Board consideration at a future meeting. 520 521 522 16. **Consideration of Public Comments, Discussion, and Possible Adoption** 523 of Proposed Regulatory Text to Amend Title 16, California Code of 524 Regulations, Sections 1399.18, 1399.50 and 1399.52 - Retired License 525 Status and Physical Therapist and Physical Therapist Assistant Fees Ms. Arneson reported that the Retired License Status Regulation's 45-day 526 public comment period commenced on August 5th and a number of comments 527 528 were received which were provided in the meeting materials for the Board's 529 consideration. She added that according to the Administrative Procedure Act's 530 requirements for enacting regulations, the Board must consider each comment 531 and in the final rulemaking package a final statement of reasons is prepared,

wherein comments are summarized and responded to.

Ms. Arneson stated that the Board received two categories of comments: the first was dissatisfaction with paying a \$100 fee for retired status; and the second was expressing confusion if current licensees in retired status, would need to pay the fee to remain retired. Ms. Arneson referred members to the prepared potential responses by staff and DCA's regulatory attorney for each of the categories of comments for the Board's consideration and approval. Ms. Arneson added that both of the draft responses provided were from the Initial Statement of Reasons, which is part of the rulemaking package. Ms. Arneson stated that also included in the meeting materials was a potential motion to continue this rulemaking package onto the final phase of the regulatory process which includes filing with OAL for approval.

Dr. Rabena-Amen suggested that the Board address the second category of comments received during the public comment period first, which was individuals expressing confusion if current licensees in retired status would need to pay the \$100 fee to remain in retired license status.

Ms. Arneson read the potential response to these comments from the meeting materials: "The Initial Statement of Reasons, page 1, stated that by the end of FY 2020/21, the Board had issued retired status to 537 of its 43,570 licensees. Those 537 licenses have already been processed as retired; therefore, those licensees would be exempt from the provisions of this regulatory proposal and no additional form or fee would be required. Because those licenses need nothing further, the Board has determined that no text changes are required in response to these comments. To the extent that the comment implies that the regulatory text is vague, the Board notes that the regulation, once enacted, is prospective only, so would not affect any status already in effect."

Dr. Rabena-Amen solicited the Board for their feedback on the potential response to the grandfather comments received. Dr. Drummer stated that one of the biggest challenges with this regulation is a licensee's lack of understanding of what license status means. Dr. Drummer added that delinquent status has a negative connotation, however it simply means that the licensee has not paid or renewed and/or is done practicing. Mr. Kaiser added that if a licensee chooses, they can stay in delinquent status for up to 5 years and if not renewed within that time, the license would change to cancelled status.

Dr. Drummer added that many licensees do not understand what retired license status means as it has its own definition and that is a piece of the challenge. He stated that we need to address educating the licensee population so that licensees understand the different license status terms,

potentially in the next newsletter, or provide a license status table on the website.

Dr. Armstrong asked what happens to continuing education requirements when a license is in delinquent status for up to 5 years. Mr. Kaiser responded that when a license is in delinquent status and they go to renew their license, they attest under penalty of perjury, that they are in compliance with the continuing education regulations.

 Mr. Kaiser clarified that retired license status is not new to PTBC and that previously PTBC did have its own statutory language regarding retired license, however, it was decided by the Board to utilize the department-wide statute of BPC 484. Mr. Kaiser added that this regulation affects a small number of licensees (around 500) and that licensees can apply for retired license status during the promulgation of this regulation. He stated that no further action is required for those that are currently in retired license status and that they do not need to pay a fee.

Mr. Kaiser stated that in the Final Statement of Reasons, staff will clarify that once this regulation is promulgated, for licensees in retired license status, a 5-year clock starts, and they will have 5 years of retired license status once the regulation goes into effect, and after 5 years' time, the license will switch to retired cancelled status. Mr. Kaiser added that retired license status is an option, however it is not something that licensees are mandated to use.

Dr. Alicia Rabena-Amen asked how inactive license status fits into this discussion. Mr. Kaiser responded that when a licensee receives their renewal notice and they must complete continuing education under penalty of perjury, they are saying they are in compliance. Mr. Kaiser stated that if the licensee does not have the 30 hours of continuing competency, they can choose inactive status, they would have to pay the \$300 renewal fee, however they are prohibited from practicing and they are exempt from the continuing education requirements. He added that if a licensee wanted to return to practice, they would have to file an application going from inactive to active status and they would have to attest to having the 30 hours of continuing competency in the previous two years.

Mr. Kaiser added that PTBC would educate licensees and stakeholders via the newsletter, Board's website, and social media channels to help educate the licensing population and consumers of this new regulation. Dr. Dominguez agreed that it is important to educate the public. He stated that there is not a place on the DCA or the Board's website where one can go and figure out all the different license statuses. Mr. Kaiser stated that this would be added to

PTBC's website and PTBC could possibly include a FAQ to help licensees. He added that a definition is provided on the DCA license verification website by hovering over the license status.

Board members were comfortable with the response provided by staff regarding the grandfather comment for those that hold a license in retired status and have inquired if they would need to pay a fee and complete the new application form and had no changes to the response language provided.

Ms. Arneson provided the members with the proposed response to the commenters that expressed dissatisfaction at a \$100 fee for a retired license:

"At the September 2021 Board meeting, the Board approved the \$100 fee based upon the time spent processing such applications. After conducting a desk audit and based upon prior experience in processing prior retirement applications, the time to process was determined to be 95 minutes. This number was listed in the Initial Statement of Reasons, page 5. While, based on current costs, this results in a charge of \$101, the Board set the fee at a rounded-down \$100." Ms. Arneson referred members to the Retired License Workload for an Office Technician, provided in the materials.

Ms. Arneson continued reading the proposed response: "according to the State Administrative Manual (SAM), the state must recover costs unless those costs are otherwise limited by statute. SAM section 8752 was renumbered to 9210 in January 2022, but the onus on state to recover "all costs attributable directly to the activity plus a fair share of indirect costs which can be ascribed reasonably to the good or service provided" remains unchanged. BPC 464, subdivision (b)(4) states that a board "shall establish an appropriate application fee for a retired license to cover the reasonable regulatory cost of issuing a retired license." The Board does not receive General Fund money from the state; it collects fees to offset the costs of its activities. Therefore, not charging for work done from licensees in one category would require licensees in another category to shoulder that burden, such as through increased renewal fees. To be equitable, only those who are requesting a specific work product, such as a retired license, should bear the burden of that specific cost. Assembly Bill (AB) 2859 (Low, Ch. 473, Stats. 2016), which provided for retired status under BPC 464, recognized that many licensees disfavor becoming simply "inactive" or delinquent. However, as the Board noted in its Initial Statement of Reasons, choosing to request a retired license is an option for licensees. If a licensee does not want to pay for and receive a retired status, they could simply not renew their license and show as "inactive" until the license automatically cancels after five years."

Mr. Kaiser and members agreed to amend the last paragraph of the suggested response to the comments received regarding the \$100 fee, they agreed to strike inactive from the first sentence to read "delinquent" and change the last line of the paragraph from "inactive" to "delinquent." The last paragraph amended would read: "Assembly Bill (AB) 2859 (Low, Ch. 473, Stats. 2016), which provided for retired status under BPC 464, recognized that many licensees disfavor becoming simply "inactive" or delinquent. However, as the Board noted in its Initial Statement of Reasons, choosing to request a retired license is an option for licensees. If a licensee does not want to pay for and receive a retired status, they could simply not renew their license and show as "inactive delinquent" until the license automatically cancels after five years."

Dr. Drummer added that for some of the comments concerning the fee, it is important to educate licensees that they are not required to pay anything to retire, and that retired license status is a choice.

Mr. Kaiser stated that establishing any fee has some pushback from the licensee population and the retired license fee workload audit was provided to members, is part of the rulemaking package and DCA Budgets reviewed and approved it. He added that retired license status is still a renewable license, within 5 years and can save a licensee money should they change their mind on retirement and want to return to practice.

Dr. Rabena-Amen stated that a licensee in retired license status is still under the oversight of the PTBC and that burden cannot lie on the licensees that are renewing or joining the profession, therefore she felt that the retired license fee is justified.

Adopt the regulatory text as noticed, approve the proposed responses to the retired license status regulatory comments with the edits made in the meeting today, and direct PTBC staff to take all steps necessary to complete the rulemaking process. Authorize the Executive Officer to make any technical or non-substantive changes to the rulemaking package and delegate authority to the Executive Officer to finalize the regulatory package.

M/S: Drummer/Rabena-Amen

MOTION:

698 699 VOTE: Armstrong - Aye 700 Dominguez- Aye 701 Drummer - Aye 702 Eleby - Aye 703 Ervin - Aye 704 McMillian - Aye Rabena-Amen - Aye 705 7-0 Motion Carried 706 707 708 17. **Public Comment on Items Not on the Agenda** 709 The Board requested public comment on items not on the agenda, and there 710 was no public comment. 711 18. 712 Recess 713 714 The meeting recessed at 5:29 p.m. from closed session on September 21, 2022. 715 716 Thursday, September 22, 2022 717 718 19. Call to Order 719 720 The Physical Therapy Board of California (Board) meeting was called to order by 721 President Dr. Rabena-Amen at 9:02 a.m. and adjourned at 1:12 p.m. on September 22, 2022. 722 723 724 20. **Roll Call and Establishment of Quorum** 725 726 Armstrong - Present Dominguez- Present 727 728 **Drummer - Present** 729 Eleby - Present Ervin - Present 730 731 McMillian - Present Rabena-Amen - Present 732 733 734 All members were present, and a quorum was established. Also present at the 735 meeting were: Michael Kanotz, PTBC Legal Counsel; Jason Kaiser, Executive Officer; Erika Calderon, Manager; Sarah Conley, Manager; Liz Constancio, 736 Manager; Brooke Arneson, Regulation Specialist; April Beauchamps; Kim Rozakis 737

738 and Valerie Kearney, Board staff. 739 740 21. **Reading of the Board's Mission Statement** 741 742 Ms. Eleby read the Board's mission statement: To advance and protect the interests of the people of California by the effective administration of the 743 744 Physical Therapy Practice Act. 745 746 22. Overview of the Attorney General's Legal Process for Disciplinary Actions 747 John Gatshet, Deputy Attorney General 748 749 Mr. Gatshet presented an overview of the Attorney General's Legal Process for 750 Disciplinary Actions. 751 752 23. **Physical Therapy Student Question and Answer Forum** 753 754 Physical Therapy Assistant students from San Diego Mesa College, San Diego. 755 CA, participated in a question-and-answer forum with the Board regarding the 756 regulation and practice of physical therapy in California. 757 758 24. **Administrative Services Update** 759 (A) Budget Report 760 761 Ms. Constancio reported on the budget report and thanked DCA's Budget 762 Office, Sarah Hinkle and Kenneth Meiss for their support to the PTBC. 763 764 Ms. Constancio reported that the Governor's authorized budget for the PTBC is \$6,637,000 which includes personnel services, operating expenses, and 765 766 equipment, and 27.4 positions to support program requirements. She added 767 that PTBC had a total expenditure for fiscal year 21/22 of \$6,397,992 which was 768 96% of PTBC's total budget. Ms. Constancio reported that PTBC was able to revert \$239,008 back to the Physical Therapy Fund. 769 770 771 Ms. Constancio reported that DCA's Budget Office confirmed that the Board will 772 be reimbursed \$94,000 for contract tracer reimbursement for prior year (PY)20-773 21 costs and this reimbursement was deposited into the Board's fund beginning 774 current year (CY) 2022-23.

Ms. Constancio reported that the expenditures in Q2 (FY21-22) are \$1,662,337, a 20.63% increase over previous year's Q2 expenditures of \$1,377,953 (PY20-21).

Ms. Constancio stated that PTBC collected \$1,796,000 during Q1 (FY21-22) a 10.12% increase over Q1 revenue from last fiscal year and PTBC's revenues for Q2 of prior year (21-22) were \$2,099,683, a 1.36% increase from Q2 last fiscal year. She added that PTBC collected \$1,565,695 during Q3 (FY21-22), a 1.96% decrease over Q3 revenue from last fiscal year. In addition, PTBC collected \$1,081,401 during Q4 (FY21-22), a 0.67% decrease over Q4 revenue from last fiscal year (PY20-21). Ms. Constancio reported that historically, the PTBC revenues increase by at least 1-2%.

Ms. Constancio reported that with the projections, workload, and revenue data collection, PTBC anticipates a fund condition of 2.0 months in reserve in budget year 2024/25.

(B) Outreach Report

Ms. Beauchamps reported that PTBC's website in FY 2021-22 had 561,085 web hits which was an 8% decrease from last fiscal year and in looking at the three-year milestones, website traffic has decreased by 13%. She stated that this is attributed to efforts to go paperless and directing applicants and licensees to use BreEZe.

Ms. Beauchamps reported that in FY 2021-22, 44,581 accessed the PTBC's Facebook page which resulted in a 32% decrease in traffic from last fiscal year and in looking at the three-year milestone, Facebook traffic has decreased 53% which is attributed to the trends and changes in social media platforms. She stated that amongst the various social media platforms, in 2020 and 2021, Tik Tok was the most downloaded app and most visited site on the internet. She added that data shows that the younger demographics are moving towards Tik Tok and Instagram and statistics also show that users spend more time on Tik Tok than any other platform. Ms. Beauchamps stated that Tik Tok users spend an average of 52 minutes per day and Facebook users spend an average of 34 minutes a day, in addition, Tik Tok has the highest engagement rate.

Ms. Beauchamps reported that PTBC has 3,900 followers on Facebook and only 14 followers on Tik Tok, however, since posting it's first Tik Tok video, it has already received 45 likes and was viewed 594 times and on Facebook it had only received 5 likes and 473 views. She added that PTBC is excited to utilize Tik Tok as an additional platform alongside other social media platforms as another method to reach our stakeholders and consumers.

Ms. Beauchamps reported that during fiscal year 2021/22, the PTBC provided virtual outreach workshops to 31 PT and PTA programs which was a 24% increase from last fiscal year. She added that PTBC provided webinars to CPTA and FSBPT as well.

Dr. Rabena-Amen asked about the new website development. Ms. Beauchamps responded that the new home page has been approved and the other tabs are being worked on and PTBC is hopeful it will be coming before the end of this fiscal year.

25. Application Services Update

(A) Program Updates

(B) Statistical Reports

Ms. Conley reported that initial license applications received increased 3% from FY 2020/21 Q4 to FY 2021/22 Q4 and most of those applications were received online. She added that the composition of initial license applications was as follows: Endorsement 34%; Exam 66%; U.S. Educated 92%; Foreign Educated 8% and Military 4%.

Ms. Conley reported that the three-year data comparison from FY 2019/20 to FY 2021/22 shows a 2% decrease in physical therapist initial license applications received and a 12% increase in physical therapist assistant initial license applications received as well as an 11% increase in physical therapist licenses issued and an 8% increase in physical therapist assistant licenses issued. She added that there is an increase in PTA programs, currently there are 20 accredited PTA programs, and 5 of those were accredited since 2019 and there are 7 PTA programs seeking accreditation in the very near future.

Ms. Conley reported that outreach has been an invaluable tool and has helped applicants be more informed of the application process which makes it easier

for PTBC to process their applications. Ms. Conley added that internal process updates help increase efficiencies as well. Ms. Conley reported that there have been a few staffing changes and that Ms. Valerie Kearney was appointed as the lead analyst in the Application and Licensing Program. Ms. Eleby asked what outreach looks like for people in the military or military spouses. Ms. Conley responded that PTBC is working with DCA as it is a department-wide effort and DCA has a team dedicated to working with members of the military and military spouses. She added that PTBC has implemented an expedited licensure process for military applicants and PTBC has a direct contact for military applicants and military spouses as well as a page on our website dedicated to helpful military applicant information. 26. **Licensing Services Update** (A) Program Updates (B) Statistical Reports

Ms. Conley reported that the License Maintenance program continues to see most license maintenance requests submitted online and that PTBC staff are working to increase efficiency in responding to licensee inquiries, specifically for complex license maintenance issues and law and regulation questions; progress in this area is reliant, in part, on staffing resources.

27. Continuing Competency Services Update

(A) Program Updates

(B) Statistical Reports

Ms. Conley reported that effective July 1, 2022, licensee audits resumed; and that audit data and results will be reported at the December meeting.

Ms. Conley also stated that PTBC staff are in the process of working on the continuing competency regulations and proposed language will be presented for Board consideration soon.

Ms. Conley reported that as a result of the recent Approval Agency outreach effort, staff have identified several Approval Agencies as candidates for

889	recognition withdrawal. She	referred members to the individual issue papers	
890	included in the meeting materials for each Approval Agency recognition		
891	withdraw recommendation.		
892			
893	1. Discussion and Poss	sible Board Action on Removal of Continuing	
894	Competency Approval	_	
895	i. ACIC Physical		
896	i. Acio i nyoloai	ТПСТИРУ	
897	MOTION:	Withdraw Approval Agency recognition from	
898	morion.	ACIC	
899		Physical Therapy.	
900		Thyologi Thorapy.	
901	M/S:	Eleby/Dominguez	
902		,	
903	VOTE:	Armstrong - Aye	
904		Dominguez- Aye	
905		Drummer - Aye	
906		Eleby - Aye	
907		Ervin - Aye	
908		McMillian - Aye	
909		Rabena-Amen – Aye	
910		7-0 Motion Carried	
911			
912	ii. California Chir	opractic Association	
913			
914	MOTION:	Withdraw Approval Agency recognition from	
915		California Chiropractic Association	
916		•	
917	M/S:	Drummer/Eleby	
918			
919	VOTE:	Armstrong - Aye	
920		Dominguez- Aye	
921		Drummer - Aye	
922		Eleby - Aye	
923		Ervin - Aye	
924		McMillian - Aye	
925		Rabena-Amen – Aye	
926		7-0 Motion Carried	
927			
928	iii. California Stat	te University Sacramento	

MOTION:	Withdraw Approval Agency recognition from
	California State University Sacramento
M/S:	Dominguez/Armstrong
VOTE:	Armstrong - Aye
	Dominguez- Aye
	Drummer - Aye
	Eleby - Aye
	Ervin - Aye
	McMillian - Aye
	Rabena-Amen – Aye
	7-0 Motion Carried
community Me	edical Centers
MOTION:	Withdraw Approval Agency recognition from
	Community Medical Centers
	,
M/S:	Drummer/McMillian
VOTE:	Armstrong - Aye
	Dominguez- Aye
	Drummer - Aye
	Eleby - Aye
	Ervin - Aye
	McMillian - Aye
	Rabena-Amen – Aye
	7-0 Motion Carried
el Norte Semi	nars
MOTION:	Withdraw Approval Agency recognition from Del
	Norte Seminars
M/S:	McMillian/Drummer
• .	
VOTE:	Armstrong - Aye
	Dominguez- Aye
	Drummer - Aye
	Diamino 7190
	Fleby - Ave
	Eleby - Aye Ervin - Aye
	M/S: VOTE: MOTION: M/S: VOTE:

972		McMillian - Aye
973		Rabena-Amen – Aye
974		7-0 Motion Carried
975		
976	vi. Edlantis Semir	nars, Inc.
977		
978	MOTION:	Withdraw Approval Agency recognition from
979		Edlantis Seminars, Inc.
980		
981	M/S:	McMillian/Armstrong
982		-
983	VOTE:	Armstrong - Aye
984		Dominguez- Aye
985		Drummer - Aye
986		Eleby - Aye
987		Ervin - Aye
988		McMillian - Aye
989		Rabena-Amen – Aye
990		7-0 Motion Carried
991		
992	vii. Medical Scien	ces Foundation
993		
994	MOTION:	Withdraw Approval Agency recognition from
995		Medical Sciences Foundation
996		
997	M/S:	Armstrong/McMillian
998	VOTE.	A 4
999	VOTE:	Armstrong - Aye
1000 1001		Dominguez- Aye
1001		Drummer - Aye Eleby - Aye
1002		Ervin - Aye
1004		McMillian - Aye
1005		Rabena-Amen – Aye
1006		7-0 Motion Carried
1007		7 6 Modell Callica
1008	viii. Net Educatio	n Design Inc.
1009	viiii itot Eddodiloi	= 55.9.1 1115.
1010	MOTION:	Withdraw Approval Aganay recognition from Not
1010	IVIO I ION:	Withdraw Approval Agency recognition from Net Education Design Inc.
1011		Education Design inc.
1012	M/S:	McMillian/Drummer
1013	141/3.	

1011		
1014		
1015	VOTE:	Armstrong - Aye
1016		Dominguez- Aye
1017		Drummer - Aye
1018		Eleby - Aye
1019		Ervin - Aye
1020		McMillian - Aye
1021		Rabena-Amen – Aye
1022		7-0 Motion Carried
1023		
1024 ix	. OnCourse Lea	rning
1025		•
1026	MOTION:	Withdraw Approval Agency recognition from
1027	MOTION.	OnCourse Learning
1028		Onodase Learning
1029	M/S:	McMillian/Drummer
1030	Wi/O.	WGWIIIIan/Drummei
1031	VOTE:	Armstrong - Aye
1032	VOIL.	Dominguez- Aye
1032		Drummer - Aye
1034		
1034		Eleby - Aye
1033		Ervin - Aye
1037		McMillian - Aye
		Rabena-Amen – Aye 7-0 Motion Carried
1038		7-0 Motion Carned
1039		
	Orange County	Global Medical Center
1041		
1042	MOTION:	Withdraw Approval Agency recognition from
1043		Orange County Global Medical Center
1044		
1045	M/S:	McMillian/Drummer
1046		
1047	VOTE:	Armstrong - Aye
1048		Dominguez- Aye
1049		Drummer - Aye
1050		Eleby - Aye
1051		Ervin - Aye
1052		McMillian - Aye
1053		Rabena-Amen – Aye
1054		7-0 Motion Carried
1055		

1056	xi. Progressus Therapy, LLC		
1057			
1058	MOTION:	Withdraw Approval Agency recognition from	
1059		Progressus Therapy, LLC	
1060			
1061	M/S:	Armstrong/Ervin	
1062			
1063	VOTE:	Armstrong - Aye	
1064		Dominguez- Aye	
1065		Drummer - Aye	
1066		Eleby - Aye	
1067		Ervin - Aye	
1068 1069		McMillian - Aye Rabena-Amen – Aye	
1070		7-0 Motion Carried	
1071		7-0 Motion Carried	
1072	xii. UE Seminars		
1073	XIII. OL OCIIIIIIIII		
	MOTION:	Withdraw Approval Aganay recognition from LIC	
1074 1075	MOTION:	Withdraw Approval Agency recognition from UE Seminars	
1076		Semilars	
1077	M/S:	Drummer/Ervin	
1078	111/0:	Diaminol/Livin	
1079	VOTE:	Armstrong - Aye	
1080		Dominguez- Aye	
1081		Drummer - Aye	
1082		Eleby - Aye	
1083		Ervin - Aye	
1084		McMillian - Aye	
1085		Rabena-Amen – Aye	
1086		7-0 Motion Carried	
1087			
1088	xiii. Video Contin	uing Education, LLC	
1089			
1090	MOTION:	Withdraw Approval Agency recognition from	
1091		Video Continuing Education LLC	
1092			
1093	M/S:	McMillian/Drummer	
1094			
1095	VOTE:	Armstrong - Aye	
1096		Dominguez- Aye	
1097		Drummer - Aye	

 1098
 Eleby - Aye

 1099
 Ervin - Aye

 1100
 McMillian - Aye

 1101
 Rabena-Amen – Aye

 1102
 7-0 Motion Carried

 1103

28. Consumer Protection Services Update

(A) Program Updates

(B) Statistical Reports

Ms. Erika Calderon reported that 2022 has been another year of adjustments and challenges, but it has been extremely successful and productive for Consumer Protection Services (CPS). She stated that CPS has onboarded an in-house consultant, Dr. Alexandra Jones, P.T., to assist with the cursory review of cases involving patient care and will be available to staff by phone, email and eventually hopefully in person at least once a month for direct staff interaction.

Ms. Calderon reported that CPS recently updated the PTBC's consumer complaint form (now available on PTBC's webpage), making it easier to read, fill out, and gather upfront investigative documents. She stated that instructions were added to the front page to have complainants attach a copy of any supporting documents they may have in their possession such as patient records, photographs, audio or video recordings, correspondence (e.g., letters, emails, texts), billing statements, proof of payments, police reports, court documents, or internal employment administrative investigations. Ms. Calderon reported that in addition, the Authorization for Release of Patient Health Information Forms have been attached to the complaint and by doing all of this, CPS staff hopes to save intake processing time, allowing staff to obtain much more information upfront from the complainant instead of spending a couple of weeks of back and- forth communication to gather all the necessary information to conduct the initial review.

Ms. Calderon reported that in terms of PTBC's Investigation Cycle time also knows as our performance measure 3 (PM3), PTBC conducted a 4-year analysis of our target measure and found that PTBC's average has been 171.25 days for the past 4 years, our previous target was 90 days. PTBC staff have looked at other Boards and realized quickly that PTBC previously established a

very ambitious goal in comparison to others, so our new target measure for PM3 is now 180 days.

Ms. Calderon stated to help with case aging, CPS has implemented monthly case reviews that are conducted on the last week of every month as well as also working on getting CPS staff access to LexisNexis, a public records database, which will allow CPS staff to look up information such as addresses and phone numbers. She explained that this becomes extremely helpful in those instances where our licensees have failed to update their address of record and staff are unable to reach them.

Ms. Calderon reported that monthly meetings with the Division of Investigation (DOI) have been established and these meeting will be conducted on the last Thursday of each month between the CPS manager and the Supervising Special Investigator over DOI's enforcement support unit. She added that the goal is to establish an open line of communication between the Board and the Investigative staff to discuss enforcement related matters that may impact both departments, case ageing, and also use this as an opportunity to discuss urgent or high-profile cases to keep them moving along and worked efficiently.

Ms. Calderon shared that on September 27, 2022, CPS staff will be attending the NCIT Basic Training which is an in person training course hosted by DCA covering topics such as the Principles of Administrative Law and the Regulatory Process, the Investigative Process, Investigator Safety, Principles of Evidence, Evidence Collection, Tagging and Storage, Interviewing Techniques, Overview of Inspections and Inspection Procedures, Report Writing, Testifying in Administrative and Criminal Proceedings. She added that in November, PTBC staff will be attending the NCIT Specialized program, where staff will learn all about Advanced Interviewing Techniques, Advanced Investigative Analysis, and Investigative Report Development. She added that the last time CPS attended this training was back 2011, so CPS is looking forward to a refresher course.

Ms. Calderon reported that on October 4, 2022, CPS with the help of the Attorney General's Office, will be conducting an expert reviewer training. This training will be conducted via WebEx, and its goal is to onboard experts that are needed with certain expertise and in certain counties where we don't have enough experts. In addition, some of our current experts will be attending the training as a refresher.

Ms. Calderon reported that CPS was extremely busy this fiscal year and that staff continue to meet each challenge each step of the way, they remain very flexible when needed and have been extremely supportive of their new manager and continue to efficiently and effectively investigate PTBC's consumer complaints.

Ms. Calderon referred members to Attachment A & B and stated that the number of consumer complaints and arrest/conviction reports received are reported in Performance Measure 1 (Complaint Intake) and these have increased by 13% compared to FY 2020/21. She explained that these numbers fluctuate regularly, and the increase is expected as the nation is heading towards normalcy after a national pandemic.

Ms. Calderon stated that the target for Performance Measure 2 (Complaint Initiation) is 10 days, and this is the average number of days it takes for PTBC to initiate a complaint and acknowledge receipt of the complaint. She added that PTBC's average this past year was 3 days, which means that we are excelling in meeting this mandate by 7 days.

Ms. Calderon reported that for Performance Measures 3 (Investigation Cycle Time) and Performance Measure 4 (AG Case Cycle Time) case aging was a bit higher in comparison to last year. She added that many times these numbers are known to fluctuate from year to year and as previously reported in past Board meetings one or two very complicated cases can increase these numbers substantially; however, with PTBC's monthly meetings with DOI and with our newly established LexisNexis contract staff hope to target this area significantly this year.

Ms. Calderon stated that CPS had an increase of 104% in the issuance of citations this past year; and CPS issued 53 citations YTD, compared to 26 issued last fiscal year. She added that citations are being utilized for lower-level violations and used as an educational tool for isolated record keeping matters, or in an instance where there was a failure to update an address of record.

Ms. Calderon stated that as previously reported in past recent quarters, pandemic-related issues continue to cause delays in many investigations, however we are seeing things slowly returning back to normal.

Ms. Calderon reported that for the 3-year milestone statistics PTBC is seeing an increase in total number of complaints received from a slight decline in FY 2019-2020; again, as previously mentioned we account the drop in FY2019-2020 as being related to the impact that COVID had to the practice.

Ms. Calderon stated that convictions have declined the past two years, however, there continues to be an increase in the average number of days to complete an investigation. She added that staff are seeing a decline in the average number of days from the date the case is transmitted to the AG, to the date of the case outcome or formal discipline effective date.

29. Probation Monitoring Services Update

- (A) Program Updates
- (B) Statistical Reports

Ms. Calderon reported that there was a high of 72 licensees on probation at one time or another for various causes; besides the 67 licensees on probation and in the state of California, there were an additional 5 probationers tolling (out of state) and not receiving credit toward the completion of probation. She added that there were 9 licensees placed on probation in the quarter, and 2 licensees completed probation in the quarter.

Ms. Calderon reported that of the 67 licensees that were not tolling, 11 were enrolled and participating in the Board's Drug and Alcohol Recovery Monitoring Program at the end of the quarter, equaling about 16% of all licensees on probation that weren't tolling. She added that 2 licensees enrolled in the Alcohol Recovery Monitoring Program in the quarter and 3 licensees completed the program. She stated that there was one instance of Non-Compliance with probation when a licensee failed to check-in to find out if they needed to provide a biological fluid sample for testing that day and that the licensee was sent a Non-Compliance Letter and warned that further instances of non-compliance may lead to further consequences and/or discipline of their license.

Ms. Calderon stated that over the last 3 years, there have been some fluctuations regarding the number of licensees on probation which is probably due to COVID-19, some clean-up of PTBC's Breeze records, and the fact that some of our tolling licensees out of state let their licenses cancel. She added that this has resulted in an overall decrease in licensees tolling out of state; however, the number of licensees that were placed on probation rose from 9 licensees in 2019/20 to 12 licensees in 2020/21 and jumped again to twenty-23

licensees in fiscal year 2021/22, resulting in an overall increase in licensees on probation.

30. Public Comment on Items Not on the Agenda

The Board requested public comment on items not on the agenda, and there was no public comment.

31. Agenda for Future Meeting- December 7-8, 2022 Department of Consumer Affairs

Ms. Eleby stated that recently, Gavin Newsom passed a law where if cannabis use is happening after work, employers cannot terminate an employee, and that she would be interested in discussing that further with the Board and how cannabis interacts with the practice of physical therapy. She added that there are products that are non-psychoactive like topicals and tinctures where there could be a medicinal benefit and asked if that information is in curriculum. She asked that since we are in a state where it is legal medicinally and recreationally. is there a responsibility to educate our students on how to recommend cannabis products to patients or direct them towards where they can get more medicinal products. Dr. Drummer added that there have been continuing education presentations on cannabis products and their relevance to physical therapy that can be helpful. Dr. Dominguez stated that from an academic perspective, he has not seen it covered in foundational coursework, but it is being covered in courses that address emerging topics. Mr. Kaiser stated that we can reach out to FSBPT and APTA for presentations they may offer and also invite our colleagues from the Department of Cannabis Control.

Dr. Rabena-Amen asked about the Kinesiological Electromyography (KEMG) and Electroneuromyography (ENMG) certification and licenses. Mr. Kaiser stated that he has had conversations with CPTA as of late where we did bring in a few of ENMG and KEMG license holders to talk about where the board is with these specialty certifications. He added that it is a very small licensing population, and that dry needling will also need to be a part of this conversation. Mr. Kaiser stated we have only received one application if the past few years and that the examination for both specialty licenses is rather old and establishing a new exam is very costly and the demand is extremely low. He stated that PTBC will need to look to the future to consider these specialties when it comes to our Practice Act, tissue penetration and the conflict of the Medial Practice Act.

1288 1289 Dr. Rabena-Amen asked about any recommendations on regulations to work on for the next year, Mr. Kaiser added that staff would like to address the continuing 1290 1291 competency regulations and that staff will be presenting the 2023 Rulemaking 1292 Calendar at the December meeting for board consideration. 1293 1294 **32**. **Closed Session** (A) Pursuant to Government Code section 11126(c)(3), the Board will convene 1295 to Deliberate on Disciplinary Actions and Decisions to be Reached in 1296 1297 Administrative Procedure Act Proceedings (B) Pursuant to Government Code section 11126(a)(1), the Board will convene 1298 to Consider the Evaluation of Performance of the Executive Officer 1299 1300 (C) Pursuant to Government Code section 11126, subdivisions (e)(1) and (2)(A). 1301 the Board will convene to confer with, or receive legal counsel regarding the 1302 following litigation: Alan Kun-Sien Kyo v. Physical Therapy Board of California 1303 (Superior Court of California, County of Sacramento, Case number 34-2021-1304 80003743) 1305 1306 The Board did not enter into closed session on September 22, 2022, day two of 1307 the meeting. 1308 1309 33. **Adjournment** 1310 1311 The meeting adjourned at 1:12 p.m. on September 22, 2022. 1312